DRAFT FOR OFFICIAL USE ONLY

April 13,2006

Name Title Address

Dear_____

I want to share with you a list of countries that I feel are making noticeable progress in strengthening their overall relationship with the United States on key issues such as the War on Terror.

In addition to regularly visiting with our forces worldwide, I plan to include as many as these countries as possible in my official travel schedule. I hope you might consider including them in your travel plans as well.

In your visits abroad, I urge you to reach out to the next generation of young leaders in your areas of expertise. In all the countries on the attached list, connecting with younger audiences is essential to our long-term relationship. We want to avoid "lost generations" of potential leaders **who** have not benefited from or do not value a strong relationship with the United States.

Sincerely,

Enclosure: As stated.



I

DRAFT FOR OFFICIAL USE ONLY

Possible Countries to Visit

Tunisia

Senior visits could strengthen the U.S.-Tunisian partnership in the War on Terror and encourage political reform commensurate with the recent progress they have made in economic development, education, and women's rights.

Algeria

Algeria is taking a *turn* for the better after 15 years of civil war. The Algerians are looking for partners on a variety of fronts, and the U.S. should engage. President Putin visited in early March, so we need to get busy.

Pakistan

Current restrictions limit travel to Pakistan, but the country merits high-level attention to underscore that we are serious about our partnership. It is important to deliver a continuous, high-level message that the U.S. is committed Pakistan's overall development – not just military/security issues.

India

We should look to build the broadest-possible strategic relationship with India.

Mongolia

Mongolia increasingly **looks** to the United States for support given its geographic position between China and Russia. Mongolia has been a strong contributor to the war on terrorism. It is currently on its 6th OIF rotation and 5th OEF rotation.

Kazakhstan

Kazakhstan is one of the most strategically important countries in Central Asia. Cabinetlevel visits could focus on political and economic reform, security sector capacity building, and development of inter/intra-regional energy and commercial ties.

Azerbaijan

Azerbaijan is also strategically important in Central Asia and possesses significant energy resources. Discussions could focus on stronger integration into Euro-Atlantic institutions and development of the energy sector.



DRAFT FOR OFFICIAL USE ONLY

Georgia

Georgia is a westward-leaning, new democracy with key energy transit potential. Discussions could focus on Euro-Atlantic integration, internal stability, political and economic reform.

Ukraine

Ukraine is a developing democracy, having held its freest elections yet in March. Cabinet members could focus on the importance of Euro-Atlantic integration (emphasis on NATO), political and economic reform.

Colombia

Colombia's overall development should be a priority for the interagency. No country in the Western Hemisphere cooperates more closely with us on extradition and maritime drug interdiction. Despite being an important regional ally, Colombia has many social and economic problems, and it is not immune to the leftist wave sweeping the region. We cannot take it or President Uribe for granted and need to continue our support at the highest levels.

Central American Countries

As the President noted when he signed CAFTA into law in August 2005, we have to strengthen the countries of Central America against "forces that oppose democracy, seek to limit economic freedom and want to drive a wedge between the United States and the rest of the Americas." Cabinet-level contacts in Central America can encourage improved governance, economic progress and integration of maritime/border security.

Vietnam

Hanoi has come to see the United States as an important balancing influence in southeast Asia. This is a relationship with a great deal of potential. We have had a string of positive defense interactions with Vietnam. The country does receive some cabinet-level visits, but a focus on economic issues would be useful in developing our overall relationship.

Indonesia

Indonesia is a strategically important Muslim country. President Yudhoyono is investing significant capital in defining the U.S. relationship. We recently announced a new milmil policy and lifted legislative restrictions on security assistance. A key to success for Indonesia is economic development and trade.



TAB FOUO

February 15,2006

TO: Gen Pete Pace

CC: GEN John Abizaid

FROM: Donald Rumsfeld RA.

SUBJECT : Post-War Planning in Iraq

I would like a straight-forward, relatively quick assessment of the post-war planning that was done for the Iraq conflict. There are constant charges in the press and Department of **State** that DoD did not plan well for the post-war period. General Franks did indeed have a post-conflict plan, which is a required part of contingency plans.

Please work with CENTCOM and the Policy folks and send me a **summary** of **the** planning that was conducted, how much was done, who did it, **and** how effective it was.

Thanks.

DHR.55 021505-15

Please Respond By 03/09/06

0 SD 05427-06

FOUO

Tab

202

FOUO

April 04, 2006

TO: The Honorable Dr. Condoleezza Rice

CC: Gordon England Eric Edelman

FROM Donald Rumsfeld

SUBJECT Defense Policy Board

Here is a list of the folks on the Defense Policy Board. If you would like to work out **a** way for them to help you, please let me know.

They are a good bunch. You might want to come over and sit through a session here to get a sense of how it works.

Attach. Defense Policy Board

DHR.dh 040405-13

4 APRO6

OSD 05434-06

Defense Policy Board Advisory Committee

(as of March 6, 2006)

Dr. Kenneth Adelman Hon Richard Allen Dr. Martin Anderson Dr. Barry Blechman Dr. Harold Brown

ADM (Ret) Vernon Clark

Ms. Victoria Clarke

Dr. Eliot Cohen

Ms. Devon Cross

Honorable Thomas Foley

Honorable Newt Gingrich

Dr. Fred Ikle

GEN (Ret) Jack Keane

Dr. Henry Kissinger

Gen (Ret) Richard Myers

Dr. James Schlesinger

Dr. Kiron Skinner

Dr. Ruth Wedgwood

Mr. Chris Williams

Honorable Pete Wilson

FOUO - Enst

2011 - - 三日日:21

February 07,2006

TO: Steve Cambone

FROM Donald Rumsfeld D.A.

SUBJECT: Comment from John McCain re: Contract between Russia and Ukraine

John McCain told me he thought we ought to look into the contract between Russia and Ukraine. He says it may not be what it seems. I don't know why he said it, or what he means, but he suggested I look into it. Would you please do that, and see what intel we have **on** it?

Thanks.

ع تر ما ر

DHR.as 020706-04 Please Respond By 03/02/06

> APR 0 4 2006 SNOWFLAKE RESPONSE ATTACHED

260

FOUO

OSD 05453-06

06-1331

	FOUO		
		APR 1 7 2006	3
TO:	Eric Edelman		382.6
cc:	<i>Gen</i> Pete Pace Steve Cambone		
FROM:	Donald Rumsfeld		
SUBJECT	Memo on Detainees from Jim Haynes		
	a memo from Jim Haynes on Detainees. It has some as well as recommendations.	iu i ortant	
Please get wi	th Steve Cambone and tell me what we ought to do y	₩ ^I tı i t.	-
Thanks.			1 Apr 8te
Attach 4/5/06	OGC Memo to SecDef		301
DHR.58 041006-27 Please Resp	ond By 05/02/06		
			54006
		OSD 05459-06 8/8/2006 1:15:32 PM	
	FOUO		V I

· •

<

MEMORANDUM FOR DEPUTY SECRETARY OF DEFENSE

CC: General Pete Pace, Ambassador Eric Edelman

FROM W.J. Haynes

SUBJECT: Detainces in Iraq and Afghanistan

You asked for a "quick and dirty" memo on my recent trip. Following on my visit with some of those responsible for **aspects** of DoD detainee and Afghanistan. My time was compressed, **so** these **are** merely my in being said, the **Iraq** operation **seems** to be struggling to manage a crushing inflow of detainces, while the Afghanistan operation **seems** to be operating very [1].

In both settings, however, the end of the pipeline -i.e., the host country of detainees from DoD - does not appear to be in good shape. Neither have adequate facilities, procedural mechanisms, personnel, nor an exit structure to assume competent responsibility for the detainees. This ne attention - there and in DC.

IRAQ

MG Gardner commands TF 134, which is responsible for DoD detaince operations in Iraq. He recognizes the need to apply a lot of atte of the reducing the huge backlog of individuals to be reviewed for retention as: origination or the unity internees, possible release, and possible prosecution by the Iraqis. He is in the process of employing 37 temporarily detailed JAGs and support staff for this purpose.

Ambassador Khalilzad **asked** that DoD quickly begin thinking **abo**ut the possibility that, after the **Iraq** government is formed, there may **be** an urgent need to release large **numbers** of detainees as part of the intragovernmental bargaining to defuse the insurgency

The Iraqi Chief Justice and I spoke. He undertook to apply more and more timely judicial resources to reviewing detainees for prosecution. He is also worried that the Iraqi judges need greater protection.

The CBS cameraman's case was dismissed by the CCCI today - April 5. (See attached article.) He is represented by a US lawyer retained by **CBS on** his behalf. I do not know what MG Gardner intends to do.

AFGHANISTAN'

The Afghan government has a promising "reconciliation" program that LTG Eikenberry (CFC-A commander) would like to embrace. Eikenberry has recommended to CENTCOM (I have not yet seen this recommendation) at least

11-L-0559/OSD/56921



April 5, 2006 April 5, 2006

ultimate receipt

untry **seems** to

ig legal

s a lot of

4/10

three related items: (1) that he be allowed to release a specific individual under this reconciliation program who has been previously designated as High Value; (2) that he be authorized to allow an Afghan Human Rights entity created by the Afghan constitution to visit Afghan detainees in accordance with a revised Terms of Reference; and (3) that he be delegated authority to make all release decisions.

MG Freakly commands the **10**" Mountain division, inter alia, and supervises the operation of the Bagram Theater Internment Facility. The **BTIF** seems extraordinarily well-run.

I visited the construction site at the Pol e Charki **prison where Afghanistan would** house GTMO and Bagram detainces. Construction will not **be complete earlier** than February **2007**. Training of Afghan guards has not **yet started**, **but I'm** advised it will be complete in time for the facility opening.

I met with the ISAF commanding general and staff. There is widespread anxiety about detainces that may be captured by ISAF forces as they assume more widespread responsibilities. Apparently, many ISAF representatives are exploring the possibility of bilateral agreements with Afghanistan that would govern the disposition and treatment of any such detainees.

My initial thoughts:

- Iraq
 - Recommend an appropriate team review the processes employed at TF
 134 with an eye to applying greater scrutiny (and possibly more resources) to the intake of detainees, to clearing backlog of review of detainee files, and to consider recommending empowering MG Gardner's subordinates to make criteria-based release decisions.

• Afghanistan:

- o Recommend DoD delegate authority to LTG Eikenberry to release detainees as he sees fit, with some guiding principles.
- o Recommend **OSD** reply quickly to the **CFC-A** request concerning the requested visit.
- Overall:
 - Recommend DoS, and DoJ more aggressively develop the civil justice system in both countries, with DoD support.
 - I understand LTG (ret) Kicklighter's team has done some planning in this area.

MEMORANDUM FOR DEPUTY SECRETARY OF DEFENSE 5

CC: General Pete Pace, Ambassador Eric Edelman

PROM W.J. Haynes W Haynes

SUBJECT: Detainees in Irzq and Afghanistan

You asked for a "quick and dirty" memo on my recent trip. Following **are** a few thoughts **on** my visit with some of those responsible for **aspects** of DoD detainee operations in Iraq and Afghanistan. My time was compressed, **so** these **are** merely my impressions. That being said, the **Iraq** operation **seems** to be struggling to manage a crushing inflow of detainees, while the Afghanistan operation seems to be operating very well.

OFFICE OF THE

In both **settings**, however, the end of the pipeline -i.e., the host country'sultimate receipt of detainees from DoD – does not appear to be in good shape. Neither country **seems** to have adequate facilities, procedural mechanisms, personnel, nor an existing legal structure to assume competent responsibility for the detainees. **This needs** a lot of attention – there and in DC.

IRAQ

MG Gardner commands TF **134**, which is responsible for DoD detainee operations in **Iraq**. He **recognizes** the need to apply a lot of attention to reducing the huge backlog of individuals to be reviewed for retention **as** security internees, possible release, and possible prosecution by the Iraqis. He is in the process of employing **37** temporarily detailed JAGs and support **staff** for **this** purpose.

Ambassador Khalilzad **asked** that **DoD** quickly begin thinking about the possibility that, after the Iraq government is formed, there may be an urgent **need** to release large numbers of detainces **as** part of the intragovernmental bargaining to defuse the insurgency.

The Iraqi Chief Justice and I spoke. He undertook to apply more and more timely judicial resources to reviewing detainees for prosecution. He is also womed that the Iraqi judges need greater protection.

The CBS cameraman's case was dismissed by the CCCI today \neg *April* **5.** (See attached article.) He is represented by a **US** lawyer retained by CBS on his behalf. I do not know what MG Gardner intends to do.

AFGHANISTAN

The Afghan government has a promising "reconciliation" program that **LTG** Eikenberry (CFC-A commander) would like to embrace. Eikenberry has recommended to CENTCOM **(**have not yet seen this recommendation) at least

5 An Dr

00

April 5, 2006

All - I apologiza for this unpolister anno



three related items: (1)that he be allowed to release a specific individual under this reconciliation program who has been previously designated as High Value; (2) that he be authorized to allow an Afghan **Harren** Rights entity created by the Afghan constitution to visit Afghan detainees in accordance with **a** revised Terms of Reference; and (3) that he be delegated authority to make all release decisions.

MG Freakly commands the **10*** Mountain division, inter alia, and **supervises** the operation of the Bagram Theater Internment Facility. The BTIF secms extraordinarily well-run.

I visited the construction site **a** the Pol e Charki **prison** where Afghanistan would house **GTMO** and Bagram detainces. Construction will not be complete earlier than February **2007**. Training of Afghan guards has not yet started, but I'm advised it will be complete in time for the facility opening.

I met with the **ISAF** commanding general **and** staff. There is widespread anxiety about detainees that may be captured by **ISAF** forces **as** they assume more widespread responsibilities. Apparently, many **ISAF** representatives **are** exploring the possibility of bilateral agreements with Afghanistan that would govern the disposition and treatment of any such detainees.

My initial thoughts:

- Iraq
 - Recommend an appropriate team review the processes employed at TF
 134 with an eye to applying greater scrutiny (and possibly more resources) to the intake of detainces, to clearing backlog of review of detaince files, and to consider recommending empowering MG Gardner's subordinates to make criteria-based release decisions.

• Afghanistan:

- o Recommend DoD delegate authority to LTG Eikenberry to release detainees as he sees fit, with some guiding principles.
- o Recommend **OSD** reply quickly to the CFC-A request concerning the requested visit.
- Overall:
 - Recommend DoS, and DoJ more aggressively develop the civil justice system in both countries, with DoD support.
 - o I understand LTG (ret) Kicklighter's team has done some planning in this area.

APR 0 5 2006

TO:Stephen J. HadleyFROMDonald RumsfeldSUBJECT:Talking Points

I think we better get some talking points on what Condi thinks she meant when she said we have made "thousands of tactical errors."

I keep getting asked the question, and I don't know the answer. I don't know what she had in mind.

Thanks.

DHR.db 040405-19

0SB 05463-06

FOUO 11-L<u>-0559/OSD/56925</u>

..

McHale, Paul, HON, OSD-POLICY

TO: Secretary Rumsfeld FROM: Paul McHale SUBJ: DOD Role in Catastrophic Response (POTUS letter) DATE: 4/5/06

26,000

Sir .

> Attached is the revised letter (TABA), incorporating your most recent edits (TAB B). Secretary Chertoff had approved an earlier draft, without change, by phone from China. If the revised version now meets with your approval, we'll move quickly to re-coordinate with DHS. Like you, Fran Townsend is eager to get the letter to POTUS -- it will likely serve as the basis for a meeting between you, Secretary Chertoff and the President sometime the week of April 17th (upon your return from Mexico).

We have incorporated into the text of the letter all of your edits, with one notable exception. You directed that the phrase "or a portion of the lead" be inserted into the first paragraph (highlighted, TAB B). This language is inconsistent with Recommendation#22 of the White House Katrina Lessons Learned Report (TAB C). More important, this approach to "shared" leadership is inconsistent with your past guidance that to ensure clear accountability, federal leadership roles should be assigned to a single department or agency, with others in support. This is particularly important in determining which federal agency has the lead in responding to a catastrophic event -- "shared leadership could cripple speed and accountability when operating under the provisions of the National Response Plan. Somebody has to be in charge and everybody has to know it.

If you approve the attached draft, we'll get it to Sec. Chertoff immediately for his approval of the edits.

RECOMMENDATION-Approve attached letter (TABA)

Approved APR See Edits

See sur "

ADX OF

Discuss further

Mark Washaugh

(b)(6) 10th & TALL 0559/OSD/56926

5

FOUO

AFR 1 0 2006

TO:	The Honorable Josh Bolten
FROM:	Donald Rumsfeld
SUBJECT:	Letter m: Katrina Lessons Learned Report

Attached is the draft memo Chertoff and I plan to send to Fran Townsend for the President in response to the question that was posed in the Katrina Lessons Learned report that went to the President.

If you have any questions, let me know.

Attach: Memorandum for the President re: Katrina After-Action Lessons Learned Recommendation

DHR.38 040706-08

265.00

10 Apr 06

5 Apr 06

FOUO 11-L-0559/OSD/56927

0 SB 05486-06

MEMORANDUM FOR THE PRESIDENT

SUBJECT: Katrina Mer-Action Lessons Learned Recommendation that DoD and DHS Determine when the Department of Defense Would be Involved in a Catastrophic Event – Natural **ar** Man-Made

"The Federal Response to Hurricane Katrina Lessons Learned," published in February, requested that the Department of Defense (DoD) and the Department of Homeland Security (DHS) develop recommendations for revision of the National Response Plan, with respect to the circumstances and objectives when DoD might be required to temporarily assume the lead for the Federal response to a catastrophic incident.

We recommend **you** base any such decision on an assessment of the distinctive facts and circumstances of each catastrophic incident, bearing in mind **the** operationally relevant considerations.

Key facts **and** circuinstances for consideration in **making an** assessment might include:

The status of the State and local resconse. How effective is the initial State and local response, including the use of the affected State's or States' National Guard? Have first responders been overwhelmed by the incident? What is the availability of National Guard assistance from other States?

Intergovernmental relations. What is the nature of the relationship, skill, and trust among the leadership of the Federal, State (or States), and local governments in the affected jurisdictions?

Implementation of the National Response Plan. Hes the Governor of the affected State requested Federal assistance or. in the absence of a request, have you invoked applicable **Federal authorities to** initiate a Federal response?

<u>The status of the **Federal** civilian tesponse</u>. Do available Federal civilian responders, with their contracted support, have the necessary capabilities to deal effectively with the incident? Are they, in fact, dealing effectively with the incident? What are the recommendations of the Secretaries of Homeland Security and Defense?

The involvement of active duty U.S. military forces. Have U.S. military forces – Active, National Guard, and Reserve – been requested by the Governor of the affected State? Is the magnitude of the incident so great that the logistical. transportation, search and rescue, communications, or CBRN (chemical, biological, radiological, or nuclear) capabilities of DoD are deemed to be essential to an effective response?

<u>Military-to-military and military-to-civilian relations</u>. What is **the** nature of **the** relationships among the **U.S.** military – Active, National **Grand, and** Reserve – and **the** Adjutant General **and** the Governor **of the** affected State?

Should you decide the facts and circumstances of an actual catastrophic incident warrant a significantDoD role, it will be necessary to define. further the scope and duration of DoD's role, with the expectation that a non-DoD Federal civilian lead would assume lead responsibility at the earliest opportunity, consistent with operational requirements.

Respectfully,

Secretary Rumsfeld

ц. . . ^{. .}

i

Secretary Chertoff

ĺ



	Apríl 7 , 2006
MEMORANDUM FOR:	William Marriott Executive Secretary, DoD
FROM:	Fred L. Schwien Executive Secretary SHS
SUBJECT:	Joint DHS/DoD Letter to the President

Enclosed, please find the final joint letter to the President signed by Secretary Chertoff and Secretary Rumsfeld regarding considerations for DoD assumption of the lead for a Federal response to a catastrophic incident in the Homeland.



www.dhs.gov

7 Apr 06

10:	Honorable Michael Chertoff

D. 11 FROM: **Donald Rumsfeld**

SUBJECT: Katrina After-Action Lessons Learned Recommendation that DoD and DHS Determine When the Department of Defense Would be Involved in a Catastrophic Event – Natural or Man-Made

Attached is a modestly revised memo to the President. If you agree, please *sign* it so that we can send it forward to Fran Townsend.

Attach. Memo to the President

SAPTOL

5 Apr 05

OSD 05486-06

APR 5 2006

MEMORANDUM FOR THE PRESIDENT

SUBJECT: Katrina After-Action Lessons Learned Recommendation that DoD and DHS Determine when the Department of Defense Would be Involved in a Catastrophic Event – Natural or Man-Made

"The Federal Response to Hurricane Katrina Lessons Learned," published in February, requested that the Department of Defense (DoD) and the Department of Homeland Security (DHS) develop recommendations for revision of the National Response Plan, with respect to the circumstances and objectives when DoD might be required to temporarily assume the lead for the Federal response to a catastrophic incident.

We recommend you hase any such decision on an assessment of the distinctive facts and circumstances of each catastrophic incident, bearing in mind the operationally relevant considerations.

Key facts and circumstances for consideration in making an assessment might include:

<u>The status of the State and local response</u>. How effective is the initial State and local response, including the use of the affected State's or States' National Guard? Have first responders been overwhelmed by the incident? What is the availability of National Guard assistance from other States?

Intergovernmental relations. What is the nature of the relationship, skill, and *trust* among the leadership of the Federal, State (or States), and local governments in the affected jurisdictions?

Implementation of the National Response Plan. How the Governor of the affected State requested Federal assistance or, in the absence of a request, have you invoked applicable Federal authorities to initiate a Federal response?

<u>The status of the Federal civilian response</u>. Do available Federal civilian responders, with their contracted support, have the necessary capabilities to deal effectively with the incident? Are they, in fact, dealing effectively with the incident? What **are** the recommendations of the Secretaries of Homeland Security and Defense?

OSD 05486-06

The involvement of active duty U.S. military forces. Have U.S. military forces – Active, National Guard, and Reserve – been requested by the Governor of the affected State? Is the magnitude of the incident so great that the logistical, transportation, search and rescue, communications, or CBRN (chemical, biological, radiological, or nuclear) capabilities of DoD are deemed to be essential to an effective response?

<u>Military-to-military and military-to-civilian relations</u>. What is the nature of the relationships **among** the U.S. military – Active, National Guard, and Reserve – and the Adjutant General and the Governor of the affected State?

Should you decide the facts and circumstances of an actual catastrophic incident warrant a significant DoD role, it will be necessary to define further the scope and duration of DoD's role, with the expectation that a non-DoD Federal civilian lead would assume lead responsibility at the carliest opportunity, consistent with operational requirements.

Respectfully,

Zecretary Rumofald

Secretary Chertoff

McHale, Paul, HON, OSD-POLICY

TO: Secretary Rumsfeld

FROM: Paul McHale

SUBJ: DOD Role in Catastrophic Response (POTUS letter)

DATE 4/5/06

Slr -

45 1155

Attached is the revised letter (TABA), incorporating your most recent edits (TABB). Secretary Chertoff had approved an earlier draft, without change, by phone from China. If the revised version now meets with your approval, we'll move quickly to resoordinate with DHS. Like you, Fran Townsend is eager to get the letter to POTUS--- it will likely serve as the basis for a meeting between you, Secretary Chertoff and the President sometime the week of April 17th (upon your return from Mexico).

We have incorporated into the text of the letter all of your edits, with one notable exception. You directed that the phrase "or a portion of the lead be inserted into the first paragraph (highlighted, TAB B). This language is inconsistent with Recommendation#22 of the White House Katrina Lessons Learned Report (TAB C). More important, this approach to "shared" leadership is inconsistent with your past guidance that to ensure clear accountability, federal leadership roles should be assigned to a single department or agency, with others in support. This is particularly important in determining which federal agency has the lead in responding to a catastrophic event -- "shared" leadership could cripple speed and accountability when operating under the provisions of the National Response Plan. Somebody has to be in charge and everybody has to know it.

If you approve the attached draft, we'll get It to Sec. Chertoff immediately for his approval of the edits.

RECOMMENDATION - Approve attached letter (TAB A) Approvec APR See Edits

- Sep Storey - Low ent / to- low end

Discussfurther_____

Mark Washaugh

(b)(6) Later & Transmitter

TO: Honorable Michael Chertoff

FROM: Donald Rumsfeld

SUBJECT: Katrina After-Action Lessons Learned Recommendation that DoD and DHS Determine When the Department of Defense Would be Involved in a Catastrophic Event –Natural or Man-Made

13 noderth to the Par, Lu attached a revised memo for your review. Please let packnow your Л

thoughts so that we can send it forward to Fran Townsend.

Attach. Draft memo to the President

1) See ed Wi D Add respect the of bodom (3) GU

MEMORANDUM FOR THE PRESIDENT

SUBJECT Katrina After-Action Lessons Learned Recommendation that DoD and DHS Determine when the Department of Defense Would be Involved in a Catastrophic Event – Natural or Man-Made

"The Federal Response to Hurricane Katrina Lessons Learned," published in February, requested that the Department of Defense (**DoD**) and the Department of Homeland Security (DHS) develop recommendations for revision of the National Response Plan, with respect to the circumstances and objectives when DoD might be required to temporarily assume the lead for the Federal response to **a** catastrophic incident.

We recommend you base any such decision on an assessment of the distinctive facts and circumstances of each catastrophic incident, bearing in mind the operationally relevant considerations.

Key facts and circumstances for consideration in making an assessment might include:

<u>The status of the State and local response</u>. How effective is the initial State and local response, including the use of the affected State's or States' National **Guard?** Have first responders been overwhelmed by the incident? What is the availability of National Guard assistance from other **States**?

nthe National Response Is the Gof the affected State requested Ii:or, in the absence of at, have you invoked applicable Federalthe to initiate ad response?

The to of he *i* i response, available , have the civilian responders, vith i contracted y ti il **r iliti t** deal ith the t? Are w in fact, dealing effectively with the ł #at are the hi oft Secretaries of Homeland Security and Defense?

11-L-0559/OSD/56936

SA OF

රි දි දි

QSD 05486-06

<u>The involvement of active duty U.S. military forces</u>. Have U.S. military forces – Active, National Guard, and Reserve – been requested by the Governor of the affected State? Is the magnitude of the incident so great that the logistical, transportation, search and rescue, communications, or CBRN (chemical, biological, radiological, or nuclear) capabilities of DoD **are** deemed to be essential to **an** effective response?

<u>Military-to-military and military-to-civilian relations</u>. What is the nature of the relationships among the **U.S** military – Active, National Guard, and Reserve – and the Adjutant General and the Governor of the affected State?

Should you decide the facts and circumstances of **an** actual catastrophic incident warrant a significant DoD role, it will be necessary to define further the scope and duration of DoD's role, with the expectation that a non-DoD Federal civilian lead would assume lead responsibility at the earliest opportunity, consistent with operational requirements.

Respectfully,

-falel Secretary Rumsfeld

Secretary Chertoff

MEMORANDUM FOR THE PRESIDENT

SUBJECT: Katrina After-Action Lessons Learned Recommendation that DoD and DHS Determine when the Department of Defense Would be Involved in a Catastrophic Event – Natural or Man-Made

"The Federal Response to Hurricane Katrina Lessons Learned," published in February, requested that the Department of Defense (DoD) and the Department of Horneland Security (DHS) develop recommendations for revision of the National Response Plan, with respect to the circumstances and objectives when DoD might be required to temporarily assume the lead for the Federal response to a catastrophic incident.

We recommend you base any such decision on an assessment of the distinctive facts and circumstances of each catastrophic incident, bearing in mind the operationally relevant considerations,

Key facts and circumstances for consideration in making an assessment might include:

<u>The status of the State and local response</u>. How effective is the initial State and local response, including the use of the affected State's or States' National Guard? Have first responders been overwhelmed by the incident? What is the availability of National Guard assistance from other States?

Intergovernmental relations. What is the nature of the relationship, skill, and trust among the leadership of the Federal. State (or States), and local governments in the affected jurisdictions?

<u>Implementation of the National Response Plan</u>. Has the Governor of the affected State requested Federal assistance or, in the absence of a request, have you invoked applicable Federal authorities to initiate a Federal response?

<u>The status of the Federal civilian response</u>. Do available Federal civilian responders, with their contracted support, have the necessary capabilities to deal effectively with the incident? Are they, in fact, dealing effectively with the incident? What are the recommendations of the Secretaries of Homeland Security and Defense?

5 Apr Of

7 Apr ob

ע 5 גיי ע 5 גיי ע 11-L-0559/OSD/56938

0 SD 05486-06

<u>The involvement of active duty U.S. military forces</u>. Have U.S. military forces – Active, National Guard, and Reserve – been requested by the Governor of the affected State? Is the magnitude of the incident so great that the logistical, transportation, search and rescue, communications, or CBRN (chemical, biological, radiological, or nuclear) capabilities of DoD are deemed to be essential to an effective response?

<u>Military-to-military and military-to-civilian relations</u>. What is the nature of the relationships among the U.S. military – Active, National Guard, and Reserve – and the Adjutant General and the Governor of the affected State?

Should you decide the facts and circumstances of an actual catastrophic incident warrant a significant DoD role, it will be necessary to define further the scope and duration of DoD's role, with the expectation that a non-DoD Federal civilian lead would assume lead responsibility at the earliest opportunity, consistent with operational requirements.

Respectfully,

Secretary R.,

Secretary Chertoff

FOUO

April 05, 2006

TO: Stephen J. Hadley

FROM: Donald Rumsfeld

SUBJECT Iraq Visit

I am convinced Condi and I should not go to Iraq together at the end of this month. I think this Straw-Condi visit looked heavy, and I think it would be a mistake to replicate it, so I am going to plan to go separately.

DHR.53 040506-01



5 APR 06

0 SD 0 5487-06

FOU0 11-L-0559/OSD/56940 FOUO

Fran Harvey

CC: Gen Pete Pace GEN Pete Schoomaker

FROM: Donald Rumsfeld **P**A.

SUBJECT: General Officers at Fort Bragg/Pope Air Force Base

I am told there are 18 general officers at the Fort Bragg/Pope complex. That seems high to me for one base. Are they all necessary?

Why do we need brigadier generals commanding corps artillery, corps support command and the medical command -- could those be 0-6 level jobs? Are there some efficiencies between the Army Special Operations Command, the Special Forces Command, and the Civil Affairs/Psyops Command? Could they be combined in some way?

Thanks,

Attach. 2/7/06 Chart of general officers at Fort Bragg/Pope AFB

DHR.dh 020708-06

1

Please Respond By 03/16/06

FOUO

OSD 05489-06

11-L-0559/OSD/56941

210 AF

February 7, 2006

Memorandum for the Secretary of Defense

Subject: Generals at Fort Bragg

.

Sir,

. . .

PACK COMPANY

Fort Bragg/Pope AFB has 18 General/Flag Officers.

82 nd Airborne Division	1 Major General Commanding and 2
· · · · · · · · · · · · · · · · · · ·	Brigadier Deputies
1 18 th Airborne Corp s	1 Lieutenant General Commanding,
	1 Major General Deputy, and 1
	Brigadier Chief of Staff
Corps Artillerv	1 Brigadier Commanding
corps.support Command	l'Brigadier Commanding
44 th Medical Command	1 Brigadier Commanding
Pope AFB Air Expeditionary Wing] Brigadier Commanding
US Army Special Operations	l Lieutenant General Commanding,
Command	1 Brigadier Deputy
Joint Special Operations Command	1 Major General Commanding, 1
	Brigadier and 1 Rear Admiral
	Deputies
Anny Special Farces Command	1 Brigadier Commanding
Amy Special Warfare Center and	L Major General Con-mandant
School	
Army Civil Affairs/Psychological	1 Major General Commanding
Operations Command	
	· · · · · · · · · · · · · · · · · · ·



SECRETARY OF THE ARMY WASHINGTON

INFO MEMO

2006-04-05 A11:15

FOR SECRETARY OF DEFENSE

FROM: Francis J. Harvey, Secretary of the Array

SUBJECT: General Officers at Fort Bragg/Pope Air Force Base

• This responds to the Secretary of Defense's Snowflake dated February 7,2006, subject as above (Tab A).

• Currently there are 11 separate General Officer commands located at the Fort Bragg/Pope complex including six for Conventional Forces (XVIII Airborne Corps, 82d Airborne Division, 1st COSCOM, Corps Artillery, 44th Medical Command, USAF Air Expeditionary Wing) and five for Special Operations Forces (USA Special Operations Command, Joint Special Operations Command, Special Forces Command, JSF Special Warfare Center and School, US Army CA/PSYOP Command).

• The General Officers serving at Fort Bragg/Pope Air Force Base provide command and control and training oversight for both rapidly deployable conventional forces and key special operations forces. Their focus is operational in nature -training, preparing to deploy, and deploying to meet global military needs • not on running the Bragg/Pope installation. It is very similar to the General/Flag Officer situation at MacDill Air Force Base. From Pope AFB, they are able to use a state-of-the-art power projection platform to deploy rapidly in support of our Combatant Commanders.

• As part of Army Force Transformation, the Corps Artillery Headquarters is inactivating, the Medical Command is converting to a modular functional brigade with a corresponding change of the commander from a Brigadier General to a Colonel, and the Corps Support Command is converting to a Theater Sustainment Command. These changes will result in a reduction in the Army General Officer authorizations from 19 in 2005 to 16 after the modularity conversions are complete in FY 2010 (Tab B).

• Command and control for Special Operations Forces has already been streamlined to maintain oversight on GWOT operations and to train these high profile forces. Further consolidation initiatives would best be addressed with USSOCOM.

COORDINATION: NONE

Attachments: As stated

Prepared By: LTC John Kem, (b)(6)

OSD 05489-06

Tab A

FOUO

February 07, 2.006

TO: Fran Harvey

CC: Gen Pete Pace GEN Pete Schoomaker

FROM: Donald Rumsfeld P.A.

SUBJECT: General Officers at Forf Bragg/Pope Air Force Base

I am told there are 18 general officers at the Fort Bragg/Pope complex. That seems high to me for one base. Are they all necessary?

Why do we need brigadier generals commanding corps artillery, corps support command and the medical command -- could those be 0-6 level fobs? Are there some efficiencies between the Army Special Operations Command, the Special Forces Command, and the Civil Affairs/Psyops Command? Could they be combined in some way?

Thanks.

Attach. 2/7/06 Chert of general officers at Fort Bragg/Pope AFB

DHR.db 020706-05

Please Respond By 03/16/06

FOUO

OSD 05489-06

r

Memorandum for the Secretary of Defense

Subject: Generals at Fort Bragg

Sir,

Fort Bragg/Pope AFB has 18 General/Flag Officers.

manding ,
nd l
· · · · · ·
<u></u>
manding,
ding, l
iral
dant
ding

Tab B

11-L-0559/OSD/56947

.

in the sub-the

ļ

PRE-DECISIONAL FOUND ARMY GENERAL OFFICER AUTHORIZATIONS AT FORT BRAGG

FORCES	TOTAL GO AUTHORIZATIONS FY05	TOTAL GO AUTHORIZATIONS FY10	NET DIFFERENCES	COMMENTS
XVIII AIRBORNE CORPS	3	3	0	No Changes
82nd AIRBORNE DIVISION	3	3	0	No Changes
1 ST COSCOM	3			Conversion in FY06 to Theater Sustainment Command
CORPS ARTILLERY HEADQUARTERS	1	0	-1	Corps Artillery Headquarters Inactivates FY07
44TH MEDICAL COMMAND	1	0	-1	Converts to COL I 0 6 Command
USA SPECIAL OPERATIONS COMMAND	2			No Changes
SPECIAL FORCES COMMAND	2	2	0	Deputy to be filled with ARNG GO
JFK SPECIAL WARFARE CENTER AND SCHOOL	1			No Changes
JOINT SPECIAL OPERATIONS COMMAND (*TWOJOINT POSITIONS)	1 (Army) (2 (Joint))	1 (Army) (2 (Joint))	0	Pending request from SOCOM for a 2-Star Deputy will increase the total to 4 GOs *JSOC BG Deputy – USAF *JSOC RADM Deputy– USN
USA CIVIL AFFAIRS PSYCHOLOGICAL OPERATIONS COMMAND	2	2	0	Commander: Mobilized USAR GO (counted against AC GO ceiling) Deputy: Drilling Reservist (Does not count against AC GO ceiling)
TOTAL ARMY GOs AUTHORIZED	19	16	-3	'Does not include 2 Joint Billets

Note: Total does not include the USAF Air Expeditionary Wing Commander (I-star) - Pope AFB
March 29, 2006

TO:Eric EdelmanFROM:Donald Rumsfeld MSUBJECT:Bulgaria

Please get back to me on how we are going to sort out this Bulgaria problem. We must not go forward if that issue is open in any way at all. I don't want to finesse it. It has to be dealt with directly. If it cannot be handled properly, then we are not going to go forward.

Thanks.

Attach 3/28/06 DIA Intel piece

DHR.ss 032906-14 ******

Please Respond By April 13, 2006

UCB-please controland Call or email me the # Thanks-Ton

0 S B 0 5502 - 06

29 mAR d

FOUO

ما لوه الله

-FOUO-

February 23, 2006

TO: David Chu

CC: Dorrance Smith

FROM Donald Rumsfeld

SUBJECT "Widow's Tax"

Please take a look at this Dan Shea piece from *The New York Times* and tell me if it is true.

If it isn't true, please get with Dorrance Smith and let's get a letter to both The New York Times and the editor of this magazine.

Thanks.

Attach. Shea, Dan. "How War Widows Get Shortchanged," The New York Times, quoted in THE WEEK, February 24, 2006, p. 14.

Please Respond By March 09, 2006

FOUO

OSD 05507-06

11-L-0559/OSD/56950

_ ._

.

.

THE WEEK February 24, 2006	How war widows get shortchanged	The gathering storm in Latin America	Why Hillary will decide not to run The Workly Standard	11 NIENVIC
	My backing was foliad by a nodur small in Fullicid on Eqn. 14, 2009, and 7000 and 7000 for New York Threat. More Theorem in Fullicity on Eqn. 14, 2009, and 7000 and in 1989. He also answered size if he marks filter his bootstay, the provides You would share our of his with pays 40 percent of a coder's more he cannot be for the provide Theorem and part of the second part of provide Theorem and part of the provide Theorem is reduced part of the provide Theorem and part of the provide Theorem and part of the provide Theorem is reduced part of the provide Theorem and the theorem and part of the provide Theorem and the theorem and the provide Theorem and part of the provide Theorem and the theorem and part of the part of the provide Theorem and the theorem and the provide Theorem and the theorem and the provide Theorem and the provide Theorem and the theorem and the provide Theorem and the theorem and the provide Theorem and the theorem and the provide Theorem and the theorem and the provide Theorem and the provide Theorem and the theorem and the provide Theorem and the provide Theorem and the provide Theorem and the provide Theorem and the theorem and the provide Theorem and the theorem and the provide Theorem and theorem and theorem and theorem and theorem and theorem	While the U.S. is "Encoder on the Machine world," wird Niell Fray- son in the Let Augustu Theor, a region users theorem to home in home reaching our of our country of U.S. Inflatone, and then are registly rejecting our theorem country of U.S. Inflatone, and the set are doners for bit backer, and the militare Others I Human will likely using a registrate the analysis. Andrea Manual Laper Others all, well probably due the analysis for work (Manual Laper Others and "Just Strings as registrate the analysis of the militare barry part character for the analysis for work (Laborater Human an "Magnetic Law (Manual Laper Others I Human as the entire Western Human Assessing to the methy is in several to the window of Manual Manual Human and Manual Human Human Theorem as the several assessing of the world's of macros and other Law (Manual Angusta Assessing the several to the Law (Manual Angusta Assessing the world's of macros and other Law (Manual Angusta Assessing the several to the Manual Angusta Assessing the world's of macros and other Law (Manual Assessing the several to the State our "Turong Mathematics as the communicated window above our "Turong Mathematics and the several to the several to Cold Was is a manual of ma- one proposition is due to base to world.	Description agree that Hillary Classes is the dear force-memory for a speed of the provident of the second	Reet columner The II C
			It must be true	

11-L-0559/OSD/56951



UNDERSECRETARYOFDEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000

INFO MEMO

PERSONNEL AND READINESS

April 3,2006

11: 52

FOR SECRETARY OF DEFENSE

FROM: David S. C. Chu, USD (P&R) SUBJECT: Widow's Tax - SNOWFLAKE (Tab A)

- You asked if the column by Dan Shea was true. Yes, as far as it goes, but the omissions create an erroneous conclusion.
- Because of the omissions, ML Shea substantially understates survivor benefits.
 - He failed to note that for deaths on active duty you can avoid the "widow's tax" by assigning DoD's survivor benefits to the minor children.
 - He also ignored other benefits such as subsidized healthcare and shopping privileges at military commissaries and exchanges.
 - He failed to note that social security benefits also accrue to the widow with minor children according to age and income, i.e., the widow of an E-6, age 26 with 8 years of service would receive \$874 per month and \$874 per month per child up to a family maximum of \$2,148.
 - He didn't note that we currently provide about a half million dollars in insurance and other cash payments upon death.
- His assertion that a lower ranking member is "even worse off" is wrong.
 - o For pay grades E6 and below, a surviving spouse with two children will have modestly more annual income than the member's pay and allowances at the time of death and most of it will be tax free.
- We sent a rebuttal letter to the New York Times which the editor refused to publish (Tab B). We will try again with "The Week".

Attachments: As stated

cc: Dorrance Smith

Prepared By: C. Witschonke, (b)(6)



OSD 05507-06

TAB



7000

February 23, 2006

TO: David Chu

CC: Dorrance Smith

FROM: Donald Runsfeld PA

SUBJECT: "Widow's Tax"

Please take a look at this Dan Shea piece from The New York Times and tell me if it is true.

If it isn't true, please get with Dorrance Smith and let's get a letter to both The New York Times and the editor of this magazine.

Thanks.

.

Attach. Shea, Dan. "How War Wildows Get Shortchanged," The New York Times, quoted in THE WEEK, February 24, 2006, p. 14.

17492.A

Please Respond By March 09, 2006

FOUO

OSD 05507-06

storm Los Angeles Times shortchanged widows get How war not to run **14 NEWS** The New York Times will decide Latin America The gathering Why Hillary The Workly Standard 5 7 24, 2006 This de U.S. is "formed on the Musilin workd," and Niall Frag-era in the Los August There, a ration much there is have no been quictly trajecting uncer these streams, of U.S. Influence, and dec-age set Augustant approximation with a provident Augustant and Frage theory is the basics of our counsel. Counsel and South Augustantian population is the provident Augustant and Augustant approximation with a million Office of the set Augustant and the set of the provident Augustant and Participants are set that any set of the million of the set of the provident of the set of the provident Augustant and provide the set of the set of the provide the relations is been quick to provide the set of the provide the relations of the set "approximation of the set of the provide the theory pay area. The counter the set of the set of the provide the theory pay area. The theorem is Musical basics, each pay a provent the Hausson Augustant amount is a factorial pay and the theory pay area. The theorem is the factoriant is provide the theory pay area to a magnetic tapoendary to the theory pay area to the become be any it is factorial pays a provent the tangeneously the mains theorem is the independent. The pays absorbed to the second of the worldth of maters. The pays health relations before on one U.S. of privat. Materian and other Latie Augustant and the tangeneously the counter U.S. of privat. Materian and other Latie Augustant and the counter the second and other Latie Augustant and the tangeneously before a spin two starts absorbed and other Latie Augustant and the tangeneously before a spin the counter and a start of the pay and the tangeneously the counter of the worldth of maters. The pays health relations are counter and the counter and other Latie Augustant and the factorian and the counter and the second other tange tange tange the factorian and the counter and the second other tange tange to the pay and the counter and the counter and the second other tange tand the factorian anotice and the counter and the second ot Mr. bronker was hilled by a rodaw sands in Fullwich on Aqu. 34, 2004 and Dan San is The Mines Weid These. Know the risk? "when he colleted in 1999. He das meaned date if he sort-find he life for his country, the portunate would take the out of he wile, Anny, and new children. "Addy, that has not the out." Whe wile one are control by two fulletes. "Safety that another on the outer which pays 40 persons of a solder's monthly salery, and a base Mines program the payries SiANJ a match, pice a services Republicity generations, 1984 of a discontinue Republicity and "the service of a discontinue CONNUCA" Tradept Caller park 3.12 percent a discrete result of the 2008 new work a considere thready here by beauties. Why off the 2008 new work a considere thready here by beauties of the 2008 new work a considere thready here by beauties of the 2008 new work a considere thready here by beauties of the 2008 new work a considere thready here by beauties of the 2008 new work a considere thready here by beauties of the 2008 new work a considere thready in the discrete thready in the discrete thready work of the 100 new part of the discrete thready work of the discrete thready with 100 new part is not a thready with 100 new part in the discrete thready in the discrete thready with 100 new part is not and the discrete thready in the di ores are correct by two fadned programs - a feetagen survivel pies, which pays 40 persons of a collect h monthly subcy, and a success Affairs program that provides \$1,033 is monthly subcy, and a model more for every dependent. The may sound generative cough, but there is orthol - when issued a linear sur-buder for correct law, the payment from the basings is astored "tolar for correct law, the payment from the basings is astored "tolar for correct law, the payment from the basings is astored "tolar for correct law, the payment from the basings is astored "tolar for correct law, the payment from the basing of a dynamic state of the correct law, the payment from the basing of a state of the correct law, the payment from the basing of a state of the s Warner and Report Everyone agrees that Hillary Clinton is the chart froot-runter. Ne the 2009 Democratic previousial maximation. The everyone's wrong, mid Republican political superspire Deuglas MacKinson is Best columns: The U.S. ra a good chan y a really, really, really despects are," and to do that, Fillery "a morrow innov they with a found o dina tao any pinana new copie also saidy adverge my reforms in U.S. You bing file commutional window show our "manage but put America is that the end of the Ooki War has made applicate buckpard uningerman. "Rabbah, it must some, and it should means to m." ance to win in 2004 a 10 votet, especial A Cine -has for president in 2004 in by tabling to has of card any in public. The read was the White and the White and the White the decay is <u>ନ</u>୍ ALE SOUTH It must be true

TAB

B

The New York Times

February 13,2006 Op-Ed Contributor

Left Behind

By DAN SHEA Seattle

MY brother Lt. Col. Kevin Shea was killed by a rocket attack in Falluja on Sept. 14,2004. He knew the risks when he joined the Marine Corps in 1989. But he also thought that if anything ever happened to him, the United States government would take care of his wife, Amy, and his two children. Sadly, that's not the case.

Since Kevin died, Amy has had to deal with not only the grief of losing her husband and her best friend, but also with the difficulties of financially coping with life without him. Like most military spouses, during her time with Kevin, Amy endured multiple moves across the country and long deployments that forced her to put her career on hold. There are federal programs to assist her, but she and other widows of service members have found that these programs do not provide nearly enough.

You see, basically, a widow of a service member killed in the line of duty has two programs (excluding Social Security) to rely on tor financial help. The first is a survivors' plan paid by the Department of Defense, which is about **41** percent (technically the survivor would get 55% of the member's retired pay (because he was killed on AD, the retired pay is calculated at 75% of high three) and if you multiply 55% x 75% you get 41%) of the deceased person's monthly salary before taxes. The second program **is** a dependent's compensation paid by the Department of Veterans Affiirs that is \$1,033 a month tax free, plus a modest sum added for every dependent child.

Sounds fair, right? But here's the problem: under the current law, the payment from the Defense Department to a surviving spouse is reduced dollar for dollar by the Veterans Administration's payment. So while you would think my sister-in-law, as the wife of a lieutenant colonel whose basic monthly salary is \$4,431.60 (hard to know if this is correct, he may have been a LTC for one year and a major for two), would receive about \$2,850 a month (41 percent of \$4,431.60 or \$1.817 plus \$1,033, in fact, all she's getting is \$1,817 that is, \$784 from the Pentagon and \$1033 from Veterans Affairs. Moreover, if Amy, who is 41 years old, remarries before the age of 55, she gets nothing (SBP may be reinstated if marriage ends in divorce or death).

The wife of a low-ranking enlisted soldier, say, a Marine lance corporal, is even worse *off*. All she gets is the dependent's payment of \$1,033, because there is nothing left of her husband's salary after this so-called widow's tax takes its bite.

We all know it's not about the money, but come on, how can you survive on that in this economy?

This past Veterans Day, the Senate voted overwhelmingly to endorse an amendment proposed by Senator Bill Nelson, Democratof Florida, to the defense authorization bill that would have eliminated the widow's **tax**. The bill then went into conference, where House and Senate members worked out various differences before a final vote by Congress. During that time, the amendment was removed. One can only assume that certain members of the Senate had no intention of backing the amendment but were reluctant to appear unsupportive of our troops on Veterans Day, of all days.

If President Bush really wants to honor the men and women fighting this war- and dying like my brother _ then he should call on Congress to eliminate the widow's tax. It's the least he can do.

Dan Shea is a lawyer for an insurance company

i

i

New York Times Letter to the Editor on Military Death Benefits

Letters to the Editor The New York Times 229 West 43rd Street New York, NY 10036 <u>letters@nvtimes.com</u> Fax: (212)556-3622.

Dear Editor,

The Feb. 13 letter to the editor by Dan Shea of Seattle substantially understates the survivor benefits provided on behalf of those who sacrifice their lives in the service of our nation.

While understanding his grief at the death of his brother, Mr Shea didn't note that the nation currently provides about a half million dollars in insurance and other cash payments upon death, which the family may use for immediate expenses or may invest for the future. When combined with social security and tax-free government benefits, the resources available to survivors are even greater. Also ignored were potential lifetime benefits such as healthcare and shopping privileges at military commissaries and exchanges.

The assertion that a lower ranking member is "even worse off," is misleading. In fact, for all in pay grade E6 and below, a surviving spouse with two children will have more annual income than the member's pay and allowances at the time of death. Most of this annual income is tax-free.

These facts do not suggest that income compensates for the loss of a loved one, but Mr Shea's letter focused on pays and benefits, and we thought it important to provide a fuller accounting of the ways our nation supports the survivors of its fallen soldiers.

William Carr, Deputy Undersecretary of Defense for Military Personnel Policy

April 04,2006

TO: Robert Wilkie

CC: Robert Rangel

FROM: Donald Rumsfeld **P.A.**

SUBJECT: Letter to Governors

What happened to the letter to the governors we were working on? We were going to tell them we appreciate what they have done and what we hope they will do.

Thanks

v

DHR.dh 060406-03

Please Respond By 04/13/06

FOUO



THE ASSISTANT SECRETARY OF DEFENSE WASHINGTON, DC 20301-1300

UNCLASSIFIED

INFO MEMO

April 06, 2006 12:00 PM

5:05

FOR: SECRETARY OF DEFENSE

FROM: Robert Wilkie. Acting Assistant Secretary of Defense for Legislative Affairs (b)(6)

SUBJECT: SECDEF Snowflake Response - Letters to Governors. #040406-03

- You asked that letters be drafted, for your signature, and sent to each Governor outlining what we want them to do and informing them that DoD would send someone out to meet with them.
- The snowflake was tasked to Dr. Chu's office and letters were drafted
- We have reviewed the letters, and they are tailored to specific issues of concern to each of the governors of U.S. states and territories.
- The letters are now with the Executive Secretariat in the final review process

Attachments: Snowflakes #040406-03, 022806-12

Prepared by: Dan Wilmot, Director of Intergovernmental Affairs. (b)(6)

11-L-0559/OSD/56960

OSD 05557-06

April 04,2006

TO: Robert Wilkie

CC: Robert Rangel

FROM: Donald Rumsfeld D.A.

SUBJECT: Letter to Governors

What happened to the letter to the governors we were working on? We were going to tell them we appreciate what they have done and what we hope they will do.

Thanks

.....

.

D!IR.dh 040406-03

Please Respond By 04/13/06

FOUO

February 28, 2006

TO: David Chu

.....

CC: Robert Wilkie

FROM: Donald Rumsfeld $\mathcal{D}\mathcal{N}$.

SUBJECT: Letter to Governors

I have been over the Department of Defense and Department of State Partnership.

Please work with Robert Wilkie to draft a letter from me to each Governor, outlining the things we want them to do, including an attachment indicating we are going to send somebody out to meet with all of them. That way we can get them to move on the things we need them to move on.

Thanks.

⊃HR.ss 022806-\2

Please Respond By 03/21/06

-FOUO-

11-L-0559/OSD/56962

OSD 05153-06

March 17,2006

TO: Eric Edelman

FROM Donald Rumsfeld **2***l*.

SUBJECT: Donors Conference for Iraq and Ambassadors in Iraq

Let's push the idea of a donors conference for Iraq to be held in Saudi Arabia.

Let's also **push** the idea that the neighboring **countries** ought to put Ambassadors **into** Iraq.

Thanks.

OHR 55 031706-12

Please Respond By 04/04/06

031706-12 66/003447

FOUO

22-15-13 13:15 14

11-L-0559/OSD/56963

OSD 05597-06

TO:	Eric Edelman
cc:	Gordon England
FROM:	Donald Rumsfeld

SUBJECT: Improvements to the CFIUS Process

I read your attached paper on Improvements to the CFIUS Process. I am pleased you are stepping out on these things.

I would like to know the **date** when the new DoD instruction**has finally** completed its review and is issued. Some of these things take two years **and I** would be most unhappy if that were the case in this instance, *so* please track it.

Secondly, I notice you say you are going to report to me monthly. You don't need to. I would like Gordon England to be in charge of this, and I want you and Gordon to be the ones that come to me personally -- not with a **piece** of paper, but personally, if you thirk one of them needs my attention. I don't want to rely on people under you. If you need me to weigh in on the interagency or need my advice or counsel, I would be happy to do it, but I want you and Gordon to be in charge of this process in the Department.

Thanks,

Attach 4/5/06 USD (P) memo to SecDef

DHR.55 041206-24





INFO MEMO

27 DSD_7 11 10: 27 DSD_

APR 0 5 2006

FOR SECRETARY OF DEFENSE

FROM: Eric S. Edelman, Under Secretary of Defense for Policy

SUBJECT: Improvements to Committee on Foreign Investment in the US (CFIUS) Process

- You asked for additional information on how we will keep you informed on relevant CFIUS cases, and the improvements being made to the CFIUS process (next under).
- There have been a variety of new efforts, both within DoD and scross the Interagency
 - Within the Defense Department (See process flow chart Tab A)
 - o Enhanced Transparency
 - Both ASD Peter Flory and I review the status of cases weekly.
 - Deputy Secretary England participates in CFIUS Deputies Meetings.
 - o Senior Review and Oversight
 - We will provide an update to you at least monthly (See example at Tab B)
 - I will make recommendations to you on all cases with documented DoD concerns, and gain your concurrence on all cases.
 - DSD England has an active role in decisions on sensitive cases, such as those undergoing investigation (*e.g.*, Checkpoint, Dubai Holding).
 - o Targeted review hy DoD organizations and new reviewing offices
 - Agencies must clearly identify any concerns and develop potential mitigation strategies, with senior-level sign-off (ASD level or higher).
 - Chairman JCS, ASD/Homeland Defense, ASD/ISA or ASD/ISP country desks will all participate in the review process.
 - o Development of new DoD Instruction
 - Initiated by Policy in March 2006. Now under review by Policy, AT&L, NII, and OGC staffs.

Within the Interagency

- o Changes to the Intelligence Community review process
 - Addition of Director of National Intelligence as CFIUS member.
 - Production of single, integrated National Intelligence Council risk assessment to include independent DIA technology risk assessment.
 - Increased high-level communication and awareness at Deputies meetings.



412

TAB A



Note
Colored boxes indicate recent changes to internal DoD CFIUS Review Process

Note 2 - Company may decide to withdrawhe-file or withdraw/abandon at any time during process

Note 3 - Does no: reflect possible changes regarding congressional notification

19 DoD Components that Participate in CFIUS Review Process

- Chairman of the Joint Chiefs of Staff
- Undersecretary of Defense (Intelligence)
- National Reconaissance Office
- Assistant Secretary of Defense (International Security Affairs)
- Assistant Secretary of Defense (International Security Policy)
- Assistant Secretary of Defense (Network & Information Integration)
- Assistant Secretary of Defense (Homeland Defense)
- General Counsel for Office of the Secretary of Defense
- Deputy Under Secretary of Defense (Industrial Policy)
- National Security Agency
- Defense Advanced Research Projects Agency
- Defense Intelligence Agency
- Defense Logistics Agency/J-38
- Defense Security Service
- Missile Defense Agency
- Defense Technology Security Administration
- Deputy Assistant Secretary of the Air Force (Science, Technology, and Engineering)
- Army Materiel Command
- Navy International Programs Office

TAB B

11-L-0559/OSD/56969

_ **.**7

Pending CFIUS Cases

eflec	ts Tr	easury Case Status as	of 3/28/2006			0.40		514				Reflects DoD Comments as of 3/	29/ 2 006
		Acquirer/Target	Pre-Filing Notification	Day 1	Day 30	DNIRe Date Requested	Date Received	DIA report sent to CFIUS	Industry of Target	Transaction Value	45-Day Irvestigation	Product/Service/DoD Impact	DoD Status/Remarks
l vest ĝa bo	90-90	Dubai Holding LLC (UAE govt owned)/Ross Catherall US	DODnotified Treas of transaction 4-Jan	28-Jan	27-Feb	31-Jan	6-Mar	15-Feb	metal castings for military and Other industries	\$1.2 billion	Day 1 = 2/28 Day45 = 4/13 POTUS 15 = 4/21	Doncasten manufactures turbine components for Abrams tank and military aircraft.	DoD and Treasury preparing report to POTUS. Army finalizing additional assurances.
	Ŧ	Arysta LifeScience							fertilizer			- Firm formulates and sells off-	No concerns within DoD. DUSD(TSP&NDP)
	06-1	(Jápan) Micro Fio and BASF	none	28-Feb	29-Mar	I-Mar	22-Mar	22 -M ar	and herbicides	5193 million	N/A.	patent crop protection chemicals,	approved DoD investigate. Position provided to Treasury 3/28.
	08-12	GE Fanuc Embedded System (Japan)/Condor Engineering	nane	1-Mar	30-Mar	2-Mar	22-Mar	2 2-Mar	avionics soltware	562 million	N/A	Designs, manufactures, markets, and provides support for data communications solutions for avionics.	No concerns within DoD, DUSD(TSP&NDP) approved DoD position not to further investigate. Position provided to Treasury 3/29.
	8 -13	Frem Bourgois SA (Belgium)/ US Oil & Refining	none	3-Mar	3-Apr	6-Mar		(DNİ) 27 - Mar	oil rəfining	\$208 million	N/A	Markets fuels, owns McChord Pipeline Co, which runs to McChord AFB. Supplies kerosene to McChord AFB.	No concerns within DoD. Other suppliers exist for products to DoD.
	19 -1-	DP World (UAE govt-owned)/P&O	New filing of 05-60 closed 17-Jan	3-Mar	3-Apr	6-Mar	22-Mar	22-Mar	port operations	\$6.8 billion	N/A	Responsible for all of P&O's North America port operations: containerized cargo handling in pork includestrans-shipment, container loading, warehousing general cargo. Company provides certain cargo handling services to DoD	As of 15 Mar 2006, DF World indicated Intention to seli North American operationstr unrelated US wmpany. Treasury working to officially close CFIUS actions:

<

Pending CFIUS Cases Reflects Treasury Case Status as of 3/28/2006

cts Tr	easury Case Status as	of 3/28/2006			DNI R	enort:	DIA				Reflects DoD Comments as of 3/2	29/2006 -
	Acquirer/Target	Pre-Filing Notification	Day 1	Day 30	Date Requested	Date Received	reportsent to CFIUS	Industry of Target	Transaction Value	45-Day Investigation	Product/Service/DoD Impact	DoD Status/Remarks
06-15	Innovative Technology InvestmentLtd(BVI) [Mr. Hip (HK)]/UST Inc	None	21-Mar	19-Apr	(DNI) 13-Mar		-	medical ultrasound equipment	\$1û m llion	N/A	Involvedin research and development of High Intensity Focused Ultrasound("HIFU") for intraoperative hemostasis. cauterization, intraoperative precauterization at sites of organ transactions, and tissue ablation	DTSA reviewingto determine if any critical technolcy is involved. Staffed for review 3/21.
06-16	GKNpic (U.K.)/Sierracin Corporation	New filing of 06-09 withdrawn 17-Mar	21-Mar	19-Apr	16-Feb	13-Mar	9-Mar	windshields and glass clad security products	\$100 million	N/A	Manufactures wmposile & laminated aircraft transparency products and all-glass windows for use as windshields and cockpitenclosures. Sierracin has contracts with US Air Force bases, and has 2 special DoD contracts.	Filing withdrawn on 17 Mar 2006 and refiled. AF reviewing concerns With classified contracts. AT&L reviewing related antitrust
06-17	John Menziesplc (UK)/Aeroground Inc.	None	22-Mar	20-Apr	22-Mar			airpolt cargo handling	\$28 million	N/A	Provides airline cargo handling services, air cortainer freight station services, and other miscellaneous airline services at nine USICanadian airports. Filing indicates no current contracts with USC entities.	Staffed for review 3/22.
06-18	Telelogic (Sweden)/ I-Logix	CFIUS phoned attorneys 14-Mar	28-Mar	26-Apr	27•Mar			compuler modeling software	\$80 million	NIA	Develops, markets and supports design automation software tools for real-time embedded system and software application developers Firm has unclassified DoD contracts.	Staffed for review 3/28.

-

INFO MEMO

SD

FOR SECRETARY OF DEFENSE

FROM: Eric S. Edelman, Under Secretary of Defense for Policy

APR 0 5 2006

SUBJECT: Improvements to Committee on Foreign Investment in the US (CFIUS) Process

- You asked for additional information on how we will keep you informed on relevant CFIUS cases, and the improvements being made to the CFIUS process (next under).
- There have been a variety of new efforts, both within DoD and across the Interagency
 - Within the Defense Department (See process flow chart Tab A)
 - o Enhanced Transparency
 - Both ASD Peter Flory and I review the status of cases weekly.
 - Deputy Secretary England participates in CFIUS Deputies Meetings.
 - o Senior Review and Oversight
 - We will provide an update to you at least monthly (See example at Tab B)
 - I will make recommendations to you on all cases with documented DoD concerns, and gain your concurrence on all cases.
 - DSD England has an active role in decisions on sensitive cases, such as those undergoing investigation (*e.g.*, CheckPoint, Dubai Holding).
 - o Targeted review by DoD organizations and new reviewing offices
 - Agencies must clearly identify any concerns and develop potential mitigation strategies, with senior-level sign-off (ASD level or higher).
 - Chairman JCS, ASD/Homeland Defense, ASD/ISA or ASD/ISP country desks will all participate in the review process.
 - o Development of new DoD Instruction
 - Initiated by Policy in March 2006. Now under review by Policy, AT&L, NII, and OGC staffs.
 - Within the Interagency
 - o Changes to the Intelligence Community review process
 - Addition of Director of National Intelligence as CFIUS member.
 - Production of single, integrated National Intelligence Council risk assessment to include independent DIA technology risk assessment.
 - Increased high-level communication and awareness at Deputies meetings.

£2699/OSO/6990-7-11



Note 1 - Colored poxes indicate recent changes to internal DoD CFIUS Review Process

Note 2 - Company may decide to withdraw/re-file or withdraw/abandon at any time during process

Note 3 - Does not reflect possible changes regarding congressional notification

19 DoD Components that Participate in CFIUS Review Process

- Chairman of the Joint Chiefs of Staff
- Undersecretary of Defense (Intelligence)
- National Reconaissance Office
- Assistant Secretary of Defense (International Security Affairs)
- Assistant Secretary of Defense (International Security Policy)
- Assistant Secretary of Defense (Network & Information Integration)
- Assistant Secretary of Defense (Homeland Defense)
- General Counsel for Office of the Secretary of Defense
- Deputy Under Secretary of Defense (Industrial Policy)
- National Security Agency
- Defense Advanced Research Projects Agency
- Defense Intelligence Agency
- Defense Logistics Agency/J-38
- Defense Security Service
- Missile Defense Agency
- Defense Technology Security Administration
- Deputy Assistant Secretary of the Air Force (Science, Technology, and Engineering)
- Army Materiel Command
- Navy International Programs Office

Pending CFIUS Cases

-

Ref	ects T	reasury Case Status as	of 3/28/2006			DNIRe	nort.	DIA				eflects DoD Comments as of 3/	29/2006
		_Acquirer/Target	Pre-Filing Notification	_Day 1	Day <i>30</i>	Date Requested	Date Received	reportsent to CFIUS	Industry of Target	Transaction Value	45-Day Investigation	Product/Service/DoD Impact	DoD Status/Remarks
lue signio	06-D	Dubai Holding LLC (UAE gov(DOD notified Treas of transaction 4-Jan	28-Jan	27-Feb	31-Jan	6-Mar	15-Feb	metal castings for military and other industries	\$1.2 billion	Day1 = 2/28 Day45 = 4/13 POTUS15 = 4/2 8	Doncasters manufactures urbine components for Abrams tank and military aircraft.	DoD and Treasury preparing report to POTUS. Army finalizing additional assurances.
	06-11	Arysta LifeScience (Japan)/Micro Flo and BASF	none	28•Feb	29-Mar	l∙Mar	22-Mar	22-Mar	fertilizer and herbicides	\$193 million	N/A	Firm formulates and sells off- patent crop protection ohemicals.	No concerns within DoD. DUSD(TSP&NDP) approved DoD position not to further investigate. Position provided to Treasury 3/28
	06-12		noné	I-Mar	30·Mar	2-Mar	22-Mar	22-Mar	avionics software	562 million	NIA	Designs, manufactures, narkets, and provides support for data communications solutions for avionics.	No Concerns within DoD, DUSD(TSP&NDP) approved DoD position not to further investigate. Position provided to Treasury 3700
	06-13	Frere Bourgois SA (Belglum)/ US Oil & Refining	none	3-Mar	3-Apr	6-Mar	-	(DNI) 27-Mar	oil refining	\$206 million	N/A	Marketstuels, owns McChord Pipeline Co, which runs to McChord AFE. Supplies kerosene to McChord AFB.	No concerns within DoD. Other suppliers exist for products to DoD.
	D5-14	DP World (UAE govt-owned)/P&O	New filing of 05-60 closed 17-Jan	3-Mar	3-Apr	6-Mar	22-Mar	22-Mar	port operations	\$6.8 billion	N/A	Responsible for all of P&O's forth America port operations: ontainerized cargo handling in orts includes trans-shipment, iontainer loading, warehousing general cargo. Company rovides certain cargo handling services to DoD.	As of 15 Mar 2006, DP World indicated intention to sell North American operationsto unrelated US company. Treasury working to officially close CFIUS actions.

information in this memorand mis privileged and exempt from disclosure under FOIA, pursuant to 50 App U.S.C2170 (c). Do not release this document or its content without consulting the Originator

11-L-0559/OSD/56975

Pending CFIUS Cases Reflects Treasury Case Status as of 3/28/2006

leflects	Freasury Case Status as	of 3/28/2006			DNI Re	enort:	DIA				Reflects DoD Comments as of 3/	29/2006
	Acquirer/Target	Pre-Filing Notification	Day 1	Day 30	Date Requested	Date Received	to CFIUS	Indu stry of Target	Transaction Value	45-Day Investigation	Product/Service/DoD Impact	DoD Status/Remarks
16 46	Innovative Technology InvestmentLId(BVI) [Mr. Hip (HK)]/UST Inc	None	21 -M ar	1 9- Apr	(DNI) 13-Mar		-	medical ultrasound equipment	\$10 million	N/A	Involved in research and development of High Intensity Focused Ultrasound ("HIFU) for intraoperative hemostasis, cauterization. Intraoperative precauterizationat sites of organ transactions, and tissue ablation	DTSA reviewing to determine if any critical technology is involved. Staffed for review 3121
a A		New filing of 06-09 withdrawn 17-Mar	21-Mat	19-Apr	16-Feb	13-Mar	9-Mar	windshields and glass clad security products	\$100 million	NIA	Manufactures composite & laminatedaircraft transparency products and all-glass windows for use as windshields and cockpit enclosures. Sterracin has contracts with US Air Force bases, and has 2 special DoD contracts.	Filing withdrawn on 17 Mar 2006 and refiled. AF reviewing concerns with classified contracts. AT&L reviewing related antitrust issue.
5 5	John Menzies pic (UK)/Aeroground Inc.	None	22-Mar	20-Apr	22-Mar	-	-	airport cargo handling	\$28 million	N/A	Provides airline cargo handling services, air container freight station services, and other niscellaneous airline Services at nine US/Canadian airports. Filing indicates no current contracts with USG entities.	Staffed for review 3/22.
в-30 О	7 Telelogic (Sweden)/ 1-Logix	CFIUS phoned attorneys 14-Mar	28-Mar	26-Apr	27-Mar		-	computer modeling software	\$80 million	N/A	Develops, markets and supports design automation software tools for real-time embedded system and software application developers. Firm has unclassified DoD contracts	Staffed for review 3/28.

	FOUO		-
TO:	Robert Rangei Donald Rumsfeld	APR 132006	02018
FROM			
that makes s	Memo on Leg Affairs Status Report a look at the last item on page one of this memo, and 1 ense. look at the last item on page two and tell me what the	me know if atus of that is.	
Thanks.			
Attach 4/7/06 DHR.89 041206-25	Wilkie memo to SecDef Dond By April 26,2006		13 Aprole
	11-L-0559/OSD/56977	OSD 05651-06 8/8/2006 12:52:21 PM	12006

~*



2019 -1 EL 4

ŧ

April 7 2006. 1:00 P.M.

INFO MEMO

FOR SECRETARY OF DEFENSE DEPUTY SECRETARY OF DEFENSE

FROM: Robert L. Wilkie, Acting Assistant Secretary of Defense for Legislative Affairs, (b)(6)

SUBJECT: Legislative Affairs Status Report

This weekly report summarizes major Legislative Affairs issues, challenges, and activities for the Secretary and Deputy Secretary of Defense.

Hot Issues:

• <u>Defense Oversight Engagement Plan</u>: This calendar year, SECDEF has met with 42 of the 148 Members of Congress assigned to leadership positions, the Senate and House Armed Services Committees, the Senate and House Defense Approps Subcommittees, the Senate Select Committee on Intelligence, and the House Permanent Select Committee on Intelligence. In total, you have met with 98 MOC.

• <u>Nominations:</u>

- On April 5, Senate Majority Leader Bill Frist (R-TN) filed for cloture on the nominations of DEPSECDEF England, ASD Peter Flory (International Security Policy) and ASD Dorrance Smith (Public Affairs). DEPSECDEF England was confirmed by voice vote on April 6. ASD Smith was confirmed 59-34 on Apr 7. A vote for cloture on ADS Flory's nomination failed to achieve the 60 votes required to end the filibuster, 52-41.
- Ben Cohen (Army General Counsel) began his courtesy calls and has received Advance Policy Questions from the SASC. A date for the hearing has not been set.
- Senator John McCain (R-AZ) continues to hold the nomination of Michael Dominguez (DUSD (P&R)) over C-13OJ contract issues.

Emerging Topics:

• <u>HPSCI Report on Interrogations.</u> The HPSCI is drafting a report on interrogations. USD(1) and LA assisted the Committee by providing informational briefings and by arranging a meeting with SOUTHCOM/GTMO officials. However, requests from Committee staff to interview CENTCOM and SOCOM officials will not be honored until after the release of the Army Field Manual. Army and DoD leadership will brief the HPSCI and all committees of jurisdiction about the Field Manual upon its release.

MASD	w/n	SMA DSD	l i	
	1. / 11			
(ISA SD)	10411	S.A. DSD		1
	P 1.7-			· · · · · · · · · · · · · · · · · · ·
EXEC SEC	114/10		411000	11-L-0559/OSD/56978
	the lite	OTC OTD		TTE 0000/000/000/0
ESR MA	1462 4 10	STF DIR		
		,		

0SD 05651-0

• **Prohibiting Demonstrations at Military Funerals:**

N - N - H

- Rep. Mike Rogers's (R-MI) *Respectfor America's Fallen Heroes Act* is attracting interests from House Members. The bill would outlaw demonstrations within 500' of a funeral for a member of the Armed Forces held at cemeteries controlled by the National Cemetery Administration and at Arlington National Cemetery, starting an hour before and ending an hour after the funeral. There are 70 cosponsors.
- The superintendent of Arlington supports the bill because it would prevent disruptive demonstrations held near Arlington Cemetery. However, Veteran's Administration and Arlington National Cemetery leaders are concerned this bill may supersede more restrictive regulations currently in place.
- A similar Senate bill, introduced by Sen. Evan Bayh (D-IN), would outlaw demonstrations within 300' of a cemetery, mortuary, or church during the funeral of a service member, starting an hour before and ending an hour after the funeral. So far, Sen. Saxby Chambliss (R-GA) is the only cosponsor.
- <u>CFIUS Review of Doncaster Sale</u>: Dubai International Capital is pursuing acquisition of Doncasters Group Ltd, sole source supplier of a part used in the MIAbrams tank. The 45-day review is nearing completion. The inter-agency has decided on a preemptive information campaign to inform Congress and the public of this deal. During a White House conference call on April 7, it was decided that the Army would brief the HASC staff (who requested a briefing) and interested Members on what Doncaster makes, where, the value of its contract with DoD, and the impact if the contract was cancelled. The briefing team will not discuss the CFIUS process or recommendations to the President. My office will coordinate briefings to key Congressional leadership, including Senators Warner, Shelby, Lieberman, Collins and Congressman Oxley, among others.
- Hill Concerns/Controversies:
 - <u>Downing Report on Special Operations</u>: Sen. John Warner (R-VA) and Sen. Carl Levin (D-MI) wrote you on March 30 requesting a copy of the report by April 14. They also indicated the Committee may request a follow-on briefing.
 - Information Operations: The Senate Select Committee on Intelligence remains concerned with a perceived lack of leadership over DoD Information Operations.
 Chairman Pat Roberts (R-KS) sent you a letter on March 29 requesting a briefing from officials of the Office of General Counsel, the Office of the Undersecretary of Defense (Policy), and the Joint Staff on the legality and implications of DoD efforts to place pro-American messages in foreign media. Efforts are underway to address Info Operations policy internal to the Department and to respond to the Senator's concerns.

• Hearings/Briefings/Meetings:

Past:

* * 4.

- <u>ODR and WMD</u>: On April 4, ASD(ISP) Flory and James Tegnelia (Defense Threat Reduction Agency Director) testified before the HASC Terrorism, Unconventional Threats and Capabilities Subcommittee heating on implementing the QDR recommendations for combating WMD. In general, Members explessed support for DoD's WMD strategy and for providing additional resources to implement the strategy.
- <u>Interagency Coordination for the Global War on Terror</u>: On April 4, ASD (SOLIC) O'Connell, VCJS Giambastiani, VADM (Ret) Redd (Director, NCTC), and Henry Crumpton (Coordinator for Counterterrorism, State Dept.) testified at a HASC hearing on improving interagency coordination for the GWOT. The witnesses noted that significant progress has been made addressing the problems of interagency coordination. They also acknowledged that more improvement is Peeded.
- <u>Cost Controls for Defense Health Program</u>: Sen. Ben Nelson (^D-NE) and Lindsey Graham (R-SC) were the only Members to attend the April 4 SASC Personnel Subcommittee hearing on military health care. Questions focused on the proposed increase in TRICARE premiums and ways to contain costs without increasing premiums. After the hearing, Sen. Graham asked GAO to undertake a study to confirm DoD's cost-saving assumptions.
- <u>Special Operations Forces Hearing</u>: On April 5, ASD(SOLIC) O'Connell, VADM Olson (SOCOM Deputy Commander), NCTC Director Redd, and Jeffrey Rapp (Director, Joint Intelligence Task Force – Combating Terrorism) testified at the SASC Emerging Threats Subcommitteehearing on the FYO7 request and DoD's role in combating terrorism. The open and closed sessions focused on enemy threats and U.S. capabilities. In response to reports that Sen. George Allen (R-VA) supports the nomination of LTG Boykin as USSOCOM commander. Sen. Warner urged that General Brown remain in this post. Senator Reed requested a copy Report and warned that efforts to dissolve SOLIC would face opposition.
- <u>Acquisition Reform Hearing</u>: On April 5, USD (AT&L) Krieg, VCJCS Giambastiani, PDUSD(C) Dave Patterson, and David Walker (Comptroller General), testified before the HASC on acquisition reform. Members expressed concern with the rising costs of major weapons systems, budget instability, increasing requirements, immature technologies, and schedule delays. Mr. Krieg and VCJCS described DoD's current efforts to synchronize better the elements of cost, requirements and schedule. They promised to continue working with Congress to improve discipline and transparency in major weapons acquisition programs.
- <u>ISR Hearing</u>: On April 6, DUSD(I) Letitia Long testified with witnesses from each Services at the HASC Tactical Air and Land Forces Subcommitte Chairman Curt Weldon (R-PA) criticized DoD for lacking a competensive strategic plan for ISR investment with respect to unmanned aerial systems. However, he acknowledged that modest progress is being made. DUSD Long e effective ISR investment is a priority based on vetted requirement.

- <u>Military Personnel Policy</u>: On April 6, USD(P&R) Chu and the the personnel Chiefs testified about military personnel policy, benefits, and compoorly attended hearing of the HASC Military Personnel Subco testions gave ample opportunity for the witnesses to explain Do recruiting and retention, compensation, and benefits, as well as oth resumption of the draft, the costs of "Don't Ask, Don't Tell" on r cruiting and retention, and Air Force policy on tattoos.
- <u>HASC TRICARE Breakfast Discussion:</u> On April 6, ASD(HA) Linkenwerder, discussed DoD's proposal to increase TRICARE fees at a three-hour breakfast hosted by Chairman Duncan Hunter (R-CA). Reps. Vic Snyder (D-AR). Phil Gingrey (R-GA), Joe Schwarz (R-MI), Susan Davis (D-CA), and Del. Madeline Bordello (D-GU) also attended. Chairman Hunter indicated his support for legislation to help the Department, including a possible law to prevent private employers offering financial inducements to get military retirees to shift their coverage to TRICARE.
- <u>Chaplains and Prayer</u>: On April 6, USD (P&R) Chu and Service Chiefs/Deputy Chiefs of Chaplains discussed OSD and Service policies relating to chaplains and prayer with Sen. Lindsey Graham (R-SC) and SASC staff. Sen. Graham had been told by Evangelical Christian groups that DoD and the Services were restricting the freedom of chaplains to pray in accordance with their faith. Sen. Graham fears that the controversy over chaplains and prayer "in Jesus' name" will continue to grow. He asked Dr. Chu and the Chiefs/Deputy Chiefs of Chaplains to join him in a future meeting with a group of Evangelicals who are the most concerned about the issue.

Future:

- <u>Minority Leader Nancy Pelosi Visit to Oatar</u>: While visiting Qatar to attend a Georgetown University School of Foreign Service Campus Inauguration on April 13, Rep. Nancy Pelosi (D-CA), House Minority Leader, will visit CENTCOM Forward Headquarters and has requested an "Iraq Update" briefing. General Abizaid has agreed to brief her. Rep. Sue Kelly (R-NY) will likely attend also. They will visit troops at the CENTCOM Headquarters only and will not continue to other military sites in the region.
- <u>CODEL/GOVDELs</u>: DoD is supporting 28 Congressional or Governor's Delegations during the April Easter Congressional Recess period. Seven of these trips will travel to Iraq; five will travel to Afghanistan. Senator Ted Kennedy (D-MA), made a late request to travel to Iraq during Easter recess, piggy-backing on a previously planned CODEL to India led by Senator Mike Enzi (R-WY). My staff has made every effort to accommodate the Senator, consistent with CENTCOM guidelines for the AOR. We continue to negotiate with his staff to Kennedy an opportunity to visit Iraq.

∦≦⊅

O

 <u>CODEL McCaul</u>: At your invitation, Reps. Michael McCaul (R-TX), Cathy McMorriss (R-WA), and Jim Marshall (D-GA) will travel to Iraq on April 7-10, During your March 30th meeting with Rep. Roy Blunt (R-MO) and other House Members, you extended the invite to Members who have not had the opportunity.

Hearing/CODEL Calendar April 2006

Monday
Monday Mo

EL Moran (C) C (Apr) (19 Recess CODEL Dodd (C) (19-22 Apr) Egypt, Syria, Lebanon, Israel	20 Recess CODEL Skelton (M) (20-21 Apr) Missouri, Mississippi	21 Recess CODEL Collins (M) (21 Apr) Arkansas
l Apr) (erland E	(19-22 Apr)	(20-21 Apr)	(21 Apr)
EL J. Reed (C)			1
l Apr) ibia EL Hyde (M) I Apr)			GOVDEL (M) (21 Apr) GTMO
my, naiy			
H	EL Hyde (M)	EL Hyde (M) Apr)	EL Hyde (M) Apr)

*(C) Commercial Air (M) MILAIR

- N⁻ F

THE ASSISTANT SECRETARY OF DEFENSE



WASHINGTON, DC 20301-1300

April 7.2006, 1:00 P.M.:: 51

INFO MEMO

FOR: SECRETARY OF DEFENSE DEPUTY SECRETARY OF DEFENSE

FROM: Robert L. Wilkie, Acting Assistant Secretary of Defense for Legislative Affairs (b)(6)

SUBJECT: Legislative Affairs Status Report

This weekly report summarizes major Legislative Affairs issues, challenges, and activities for the Secretary and Deputy Secretary of Defense.

Hot Issues:

• <u>Defense Oversight Engagement Plan</u>: This calendar year, SECDEF has met with 42 of the 148 Members of Congress assigned to leadership positions, the Senate and House Armed Services Committees, the Senate and House Defense Approps Subcommittees, the Senate Select Committee on Intelligence, and the House Permanent Select Committee on Intelligence. In total, you have met with 98 MOC.

<u>Nominations:</u>

- On April 5, Senate Majority Leader Bill Frist (R-TN) filed for cloture on the nominations of DEPSECDEF England, ASD Peter Flory (International Security Policy) and ASD Dorrance Smith (Public Affairs). DEPSECDEF England was confirmed by voice vote on April 6. ASD Smith was confirmed 59-34 on Apr 7. A vote for cloture on ADS Flory's nomination failed to achieve the 60 votes required to end the filihuster, 52-41.
- o Ben Cohen (Army General Counsel) began his courtesy calls and has received Advance Policy Questions from the SASC. A date for the hearing has not been set.
- o Senator John McCain (**R-AZ**) continues to hold the nomination of Michael Dominguez (DUSD (P&R)) over C-130J contract issues.

Emerging Topics:

• HPSCI Report on Interrogations. The HPSCI is drafting a report on interrogations. USD(I) and LA assisted the Committee by providing informational briefings and by arranging a meeting with SOUTHCOM/GTMO officials. However, requests from Committee staff to interview CENTCOM and SOCOM officials will not be honored until after the release of the Army Field Manual. Army and DoD leadership will brief the HPSCI and all committees ofjurisdiction about the Field Manual upon its release.

11-L-0559/OSD/56984

OSD 05651-06
- <u>Prohibiting Demonstrations at Military Funerals:</u>
 - Rep. Mike Rogers's (R-MI) *Respect for America's Fallen Heroes Act* is attracting interests from House Members. The bill would outlaw demonstrations within 500' of a funeral for a member of the Armed Forces held at cemeteries controlled by the National Cemetery Administration and at Arlington National Cemetery, starting an hour before and ending an hour after the funeral. There are 70 cosponsors.
 - o The superintendent of Arlington supports the bill because it would prevent disruptive demonstrations held near Arlington Cemetery. However, Veteran's Administration and Arlington National Cemetery leaders are concerned this bill may supersede more restrictive regulations currently in place.
 - A similar Senate bill, introduced by Sen. Evan Bayh (D-IN), would outlaw demonstrations within 300' of a cemetery, mortuary, or church during the funeral of a service member, starting an hour before and ending an hour after the funeral. So far, Sen. Saxby Chambliss (R-GA) is the only cosponsor.
- <u>CFIUS Review of Doncaster Sale</u>: Dubai International Capital is pursuing acquisition of Doncasters Group Ltd, sole source supplier of a part used in the M1Abrams tank. The 45-day review is nearing completion. The inter-agency has decided on a preemptive information campaign to inform Congress and the public of this deal. During a White House conference call on April 7, it was decided that the Army would brief the HASC staff (who requested a briefing) and interested Members on what Doncaster makes, where, the value of its contract with DoD, and the impact if the contract was cancelled. The briefing team will not discuss the CFIUS process or recommendations to the President. My office will coordinate briefings to key Congressional leadership, including Senators Warner, Shelby, Lieberman, Collins and Congressman Oxley, among others.
- Hill Concerns/Controversies:
 - <u>Downing Report on Special Operations</u>: Sen. John Warner (R-VA) and Sen. Carl Levin (D-MI) wrote you on March 30 requesting a copy of the report by April 14. They also indicated the Committee may request a follow-on hriefing.
 - <u>Information Operations</u>: The Senate Select Committee on Intelligence remains concerned with a perceived lack of leadership over DoD Information Operations. Chairman Pat Roherts (R-KS) sent you a letter on March 29 requesting a briefing from officials of the Office of General Counsel, the Office of the Undersecretary of Defense (Policy), and the Joint Staff on the legality and implications of DoD efforts to place pro-American messages in foreign media. Efforts are underway to address Info Operations policy internal to the Department and to respond to the Senator's concerns.

• Hearings/Briefings/Meetings:

Past:

- <u>ODR and WMD</u>: On April 4, ASD(ISP) Flory and James Tegnelia (Defense Threat Reduction Agency Director) testified before the HASC Terrorism, Unconventional Threats and Capabilities Subcommittee heating on implementing the QDR recommendations for combating WMD. In general, Members expressed support for DoD's WMD strategy and for providing additional resources to implement the strategy.
- <u>Interagency Coordination for the Global War on Terror</u>: On April 4, ASD (SOLIC) O'Connell, VCJS Giambastiani, VADM (Ret) Redd (Director, NCTC), and Henry Crumpton (Coordinator for Counterterrorism, State Dept.) testified at a HASC hearing on improving interagency coordination for the GWOT. The witnesses noted that significant progress has been made addressing the problems of interagency coordination. They also acknowledged that more improvement is needed.
- <u>Cost Controls for Defense Health Program</u>: Sen. Ben Nelson (D-NE) and Lindsey Graham (R-SC) were the only Members to attend the April 4 SASC Personnel Subcommittee hearing on military health care. Questions focused on the proposed increase in TRICARE premiums and ways to contain costs without increasing premiums. After the hearing, Sen. Graham asked GAO to undertake a study to confirm DoD's cost-saving assumptions.
- <u>Special Operations Forces Hearing</u>: On April **5**, ASD(SOLIC) O'Connell, VADM Olson (SOCOM Deputy Commander), NCTC Director Redd, and Jeffrey Rapp (Director, Joint Intelligence Task Force – Combating Terrorism) testified at the SASC Emerging-Threats Subcommittee hearing on the FY07 request and DoD's role in combating terrorism. The open and closed sessions focused on enemy threats and U.S. capabilities. In response to reports that Sen. George Allen (R-VA) supports the nomination of LTG Boykin as USSOCOM commander, Sen. Warner urged that General Brown remain in this post. Senator Reed requested a copy of the Downing Report and warned that efforts to dissolve SOLIC would face opposition.
- Acquisition Reform Hearing: On April 5, USD (AT&L) Krieg, VCJCS Giambastiani, PDUSD(C) Dave Patterson, and David Walker (Comptroller General), testified before the HASC on acquisition reform. Members expressed concern with the rising costs of major weapons systems, budget instability, increasing requirements, immature technologies, and schedule delays. Mr. Krieg and VCJCS described DoD's current efforts to synchronize better the elements of cost, requirements and schedule. They promised to continue working with Congress to improve discipline and transparency in major weapons acquisition programs.
- <u>ISR Hearing</u>: On April 6, DUSD(1) Letitia Long testified with witnesses from each Services at the HASC Tactical Air and Land Forces Subcommittee hearing on ISR. Chairman Curt Weldon (R-PA) criticized DoD for lacking a comprehensive strategic plan for ISR investment with respect to unmanned aerial systems. However, he acknowledged that modest progress is being made. DUSD Long emphasized that effective ISR investment is a priority based on vetted requirements.

- <u>Military Personnel Policy</u>: On April 6, USD(P&R) Chu and the Service Personnel Chiefs testified about military personnel policy, benefits, and compensation at a poorly attended hearing of the HASC Military Personnel Subcommittee. The questions gave ample opportunity for the witnesses to explain DoD's position on recruiting and retention, compensation, and benefits, as well as other issues such resumption of the draft, the costs of "Don't Ask, Don't Tell" on recruiting and retention, and Air Force policy on tattoos.
- HASC TRICARE Breakfast Discussion: On April 6, ASD(HA) Winkenwerder, discussed DoD's proposal to increase TRICARE fees at a three-hour breakfast hosted by Chairman Duncan Hunter (R-CA). Reps. Vic Snyder (D-AR), Phil Gingrey (R-GA), Joe Schwarz (R-MI), Susan Davis (D-CA), and Del. Madeline Bordello (D-GU) also attended. Chairman Hunter indicated his support for legislation to help the Department, including a possible law to prevent private employers offering financial inducements to get military retirees to shift their coverage to TRICARE.
- <u>Chaplains and Prayer</u>: On April 6, USD (P&R) Chu and Service Chiefs/Deputy Chiefs of Chaplains discussed OSD and Service policies relating to chaplains and prayer with Sen. Lindsey Graham (R-SC) and SASC staff. Sen. Graham had been told by Evangelical Christian groups that DoD and the Services were restricting the freedom of chaplains to pray in accordance with their faith. Sen. Graham fears that the controversy over chaplains and prayer "in Jesus' name" will continue to grow. He asked Dr. Chu and the Chiefs/Deputy Chiefs of Chaplains to join him in a future meeting with a group of Evangelicals who are the most concerned about the issue.

Future:

- <u>Minority Leader Nancy Pelosi Visit to Qatar</u>: While visiting Qatar to attend a Georgetown University School of Foreign Service Campus Inauguration on April 13, Rep. Nancy Pelosi (D-CA), House Minority Leader, will visit CENTCOM Forward Headquarters and has requested an "Iraq Update" hriefing. General Abizaid has agreed to brief her. Rep. Sue Kelly (R-NY) will likely attend also. They will visit troops at the CENTCOM Headquarters only and will not continue to other military sites in the region.
- <u>CODEL/GOVDELs</u>: DoD is supporting 28 Congressional or Governor's Delegations during the April Easter Congressional Recess period. Seven of these trips will travel to Iraq; five will travel to Afghanistan. Senator Ted Kennedy (D-MA), made a late request to travel to Iraq during Easter recess, piggy-backing on a previously planned CODEL to India led by Senator Mike Enzi (R-WY). My staff has made every effort to accommodate the Senator, consistent with CENTCOM guidelines for the AOR. We continue to negotiate with his staff to offer Senator Kennedy an opportunity to visit Iraq.
- <u>CODEL McCaul</u>: At your invitation, Reps. Michael McCaul (R-TX), Cathy McMorriss (R-WA), and Jim Marshall (D-GA) will travel to Iraq on April 7-10. During your March 30th meeting with Rep. Roy Blunt (R-MO) and other House Members, you extended the invite to Members who have not had the opportunity.

i

Hearing/CODEL Calendar April 2006

-

Monday	Tuesday	Wednesday	Thursday	Friday
	4	5	CODEL Shuster 6- 15 Apr) JK. Italy, Netherlands	7 HASC 1000 2118 Rayburn Section 1206 Witnesses: USD(P), EUCOM CC. DoS CODEL McCaul (M) (7-10 Apr) Kuwait, Iraq CODEL Frist (M) (7-13 Apr) Georgia, Ukraine, Rus . CODEL Kolbe (C) (7-15 Apr) Georgia, Armenia, Azer CODEL Turner (C) (7-16 Apr) Kenya CODEL Specter (M) (7-17 Apr) Dom Rep, Columbia, Chile, Brazil, Peru CODEL Hastert (M) (7-18 Apr) Crete, India, Nepal, Vietnam, Guam, Hawaii
10Recess10RecessCODEL Sanchez.(C) (8+16 Apr) Taiwan, VietnamCODEL Enzi (M) (9-17 Apr) Italy. India Sri Lanka. ThailandCODEL Hagel (C) (8-15 Apr) India, Pakistan, AfghCODEL Tiahrt (C) (7-14 Apr) Jordan, Iraq, Pakistan, Afghanistan, BahrainCODEL McHugh (C) (10-14 Apr) Jordan, IraqCODEL Lieberman (C) (10-21 Apr) Israel	11 Recess	12 Recess Senate Homeland Security & Cov't Affairs Comm. 1330, Honolulu, HI VSPS Training Director, Human Resources Service Center Pacific; DCS Fleet Force Fersonnel; Dormander, US Pac Fleet; Director, Civilian Human Resources Agency	 3 Recess CODEL Shelby (M) 13-24 Apr) Sypt, Ethiopia, Libya, 3. Africa, Argentina SOVDEL (M) 13-19 Apt) Cuwait, Iraq. Afghanistan, Belgium 	14 Recess

17 Recess	18 Recess	19 Recess	20 Recess	21 Recess
CODEL Shays (C) (16-20 Apr) Jordan, Iraq, UAE	CODEL Moran (C) (18-2+ Apr) Switzerland	CODEL Dodd (C) [19-22 Apr) Egypt, Syria, Lebanon, Israel	CODEL Skelton (M) (20-21 Apr) Missouri, Mississippi	CODEL Collins (M) (21 Apr) Arkansas
CODEL Cochran (M) (17-24 Apr) Israel, Jordan, Iraq CODEL Saxton (M) (17-24 Apr) Kuwait, Dubai, UAE, Iraq	CODEL J. Reed (C) (18-21 Apr) Colombia CODEL Hydc (M) (18-24 Apr) Germany, Italy			GOVDEL (M) (21 Apr) GTMO
CODEL B. Young (M) (I7-23 Apr) Malta, Greece, Kosovo, Morocco				
CODEL J. Davis (M) (17-22 Apr) Czech Republic, Austria				

*(C) Commercial Air (M) MILAIR

1000

February **6, 2006**

C: 05

TO .	Ken Krieg

C C Gordon England

FROM Donald Rumsfeld

SUBJECT Capability Portfolios

Do we need a smal cell with AT&L responsible for the development of "capability partfolios," to include:

- rationalization of investment among and within portfolios
- acquisition oversight
- program evaluations

These could perhaps be a DUSD within AT&L.

Please let me know what you think within the next two weeks.

Thanks.

Please respond by February 23, 2006

FOUO

OSD 05652-06

FOUO

TO. Ken Krieg

FROM Donald Rumsfeld

SUBJECT: Follow-up on Capability Portfolios

Ken, what progress have you made *on the* attached memo I sent you about a menth ago?

I would like to get moving on whatever we are going to do.

Thanks.

Attach. SF#020406-60

DHR.dh 030806-32

Please Respond By March 16, 2006



1 0:05 ME 1.0 mm



ŧ.

THEUNDERSECRETARYOFDEFENSE

3010 DEFENSE PENTAGON WASHINGTON, DC 20301-3010

ACQUISITION, TECHNOLOGY AND LOGISTICS

INFO MEMO

FOR SECRETARY OF DEFENSE FROM Kenter USD (AT&L) APR 0 6 2000 SUBJECT Capabilities Portfolios (SF 020406-60)

- You asked for an update on the progress we are making with Capability Portfolios (TABA). Capability portfolio management will require a Department wide effort. Skip Sharp and I chair the Institutional Reform and Governance Roadmap (IR&G) as part of QDR implementation. This is our most important project and we will take the lead on enterprise-wide experimental effort to test capability portfolio management.
- On March 23rd, Skip and I briefed the Deputy, the Vice Chairman and the DAWG on capability portfolio concepts, focusing on capability management at the enterprise level. The DAWG approved both the management concept and capability portfolio experimentation in the following areas:
 - o Joint Command and Control (JC2)
 - o Net Centric Operating Environment (NCOE)
 - o Battlespace Awareness (BA)
 - o Joint Logistics
- DAWG advocates and organizational leads for these efforts are outlined in the Table (TABB).
- These experiments are designed to look at areas where joint capability needs may not be being met by the sum of service and agency programs.
- Each test case will return to the DAWG by mid-June to gain approval on the portfolio scope and begin to experiment with implementation. This stage will include establishing the management function and beginning operations.



OSD 05653-06

γ n j

FOUO

February 6, 2006

11 - - - - - 11 P 65

то	Ken Krieg
----	-----------

CC: Gordon England

FROM: Donald Rumsfeld

SUBJECT: Capability Portfolios

Do we need a *small* cell with AT&L responsible for the development of "capability portfolios," to include:

- rationalization of investment among and within portfolios
- acquisition oversight
- program evaluations

These could perhaps be a DUSD within AT&L.

Please let me know what you think within the next two weeks.

Thanks.

Please respond by February 23, 2006

FOUO

OSD 05652-06

How to make Capability Portfolios Happen

,

To successfully develop and implement capability portfolio management within the Department will require a larger effort than AT&L alone. As such, an enterprise-wide experimental effort has been initiated to test capability portfolio management.

- \Box <u>Concept Development</u>: The Institutional Reform and Governance Roadmap(IR&G) has taken the lead on capability portfolio concept development include:
 - Identifying portfolio governance and management alternatives
 - Developing candidates for portfolio management –what are the portfolios and what is in them?
 - Proposing changes to requirements, acquisition and programming processes

Status to Date: On March 23rd, the IR&G roadmap briefed the DAWG on capability portfolio concepts, focusing on capability management at the enterprise level. Four areas of capability portfolio management experimentation were proposed:

- Joint Command and Control(JC2),
- Net Centric Operating Environment (NCOE),
- Battlespace Awareness (BA),
- Joint Logistics.

The DAWG approved both the management concept and the experimentation.

Experimentation of Management Concepts: The four capability areas were chosen for experimentation because they are critical enabling capabilities with high importance to the joint warfighter. They do not, however, produce the level of desired jointness under current governance and management arrangements.

The results of our experimentation phase will inform next steps in terms of if/when to expand the capability portfolio concept to all capability areas and how best to govern and manage force development through capability portfolios.

- DAWG advocates and action leads have been established (see table below). They will initiate portfolio management experimentation by defining the substance of each of the four capability areas to include developing the portfolios' joint operating concepts and capability roadmaps; defining the portfolio scope; establishing a resource baseline; and identifying and adjudicating areas of overlap and integration points across portfolios.
- Each test case will return to the DAWG by mid-June to gain approval on the portfolio scope and begin to experiment with implementation. This stage will include establishing the management function and beginning operations.

Development of Capability Portfolio Governance Alternatives: As the first step of portfolio experimentation gets underway, the IR&G roadmap will simultaneously develop alternative governance models to serve as an overarching construct for governing capability portfolios.

-

Capability	BA	JC2	NCOE	Joint Logistics
Proposed DAWG Advocate	USD Intelligence	Commander JFCOM	ASD NII & Commander STRATCOM	USDAT&L Commander TRANSCOM
Action Leads	J-2, USD(I) Staff	JFCOM, NII, J-6, J-3, STRATCOM	JFCOM, NII, J- 6, J-3, STRATCOM	J-4, AT&L Staff, TRANSCOM

Organizations Assigned to Carry our Experimentation

11-L-0559/OSD/56995

i.

FOUO

March 02,2006

TO: Steve Cambone Robert Wilkie

FROM: Donald Rumsfeld $\mathcal{D}\mathcal{A}$.

SUBJECT: NGA and the New School

I would like to see what the National Governors'Association is doing with the New School in New York. Please arrange it.

Thanks.

DHR.aa 030205-01

.....

Please Respond By 04/06/06

TOUO

11-L-0559/OSD/56996

OSD 05654-06



CHAIRMAN OF THE JOINT CHIEFS OF STAFF

WASHINGTON, D.C. 20318-9999

ACTION MEMO 947-2866 2 - 6 11 5:40

00

FOR: SECRETARY OF DEFENSE

DepSec Action

FROM: General Peter Pace, CJCS VL Ranob

SUBJECT: Memorandum From CDRUSNORTHCOM to the President

In response to your office's request,' I have reviewed the subject memorandum (TAB A) assessing the results of the 2006 Hurricane Preparedness Conference with the state Adjutants General (TAGs).

 The TAGs and USNORTHCOM recognized the important, complimentary roles each play in disaster response. The recurring conference will help integrate US planning efforts.

RECOMMENDATION Use memorandum at TAB B to brief the President at a weekly one-on-one in Oval Office.

Approve _____ Disapprove _____ Other

COORDINATION: TAB C

Attachments: As stated

Reference: OSD 04184-06 1

Prepared By: Lieutenant General James T. Conway, USMC; Director, J-3; (b)(6)

MASD		SMA DSD	
TSA SU	<u> </u>	SA DSD	1
EXEC SEC	114/2	1215	
ESR MA	1014/14	STFDIR	1

FOUO

April 10, 2006

TO Gen Pete Pace

FROM: Donald Rumsfeld

SUBJECT: ADM Keating's Memo to POTUS

I have read your memo regarding Tim Keating's memo. I do not think Keating's memo should go directly to the President for a couple reasons.

- 1. It is not written in a formal that I think is appropriate for the President,
- 2. It probably should have been sent to the President through you and me.

That being the case, I agree with you that you ought to brief it the next time you meet with the President, and do it that way.

In the future, you also might want to let folks know they should send a memo to the President, through you and me.

Thanks.

Attach: 4/7/06 CJCS Memo to SecDef re: POTUS memo

DHR.16 041005-01

FOUO

TAB A



UNITED STATES NORTHERN COMMAND

MEMORANDUM FOR THE PRESIDENT OF THE UNITED STATES

FROM: Commander. United States Northern Commend 250 Vandenberg St., Ste B016 Peterson AFB CO 80914-3801

SUBJECT: USNORTHCOM 2006 Hurricane Preparedness Conference

1. Mr. President. during last month's meeting in your cabinet room, you directed me to report the results of wir meeting with State Adjutants General (TAGs) via the SECDEF. This memo provides a summary of the event and our evaluation.

2 In preparation for the upcoming hurricane season, we hosted ten TAGs, predominantly from the southeast coastal states, and representatives from the National Guard Bureau to **clarify** responsibilities and expectations and strengthen working relationships. All participants agreed the personal interaction and chance to address concerns in a candid forum were of great value. The experience illustrated the benefits of establishing collaborative partnerships prior to responding to crises; we Intend to make the conference an annual event.

3. In our discussions, significant issues included further defining USNORTHCOM's role in disaster response, the Importance of improved communication and coordination, command and control challenges, the meet for a shared approach to public affairs, and the requirement for political sensitivity in conducting operations in the homeland. The TAGs emphasized that providing complementary and transparent. DoD support quickly to disaster areas is key to easing state and local apprehension about DoD disrupting a delicate political balance during crises. More frequent senior-level interaction, Integrated planning efforts, focused training exercises involving all players, improved resource visibility, and enhanced shared situational awareness Will maximize the efficacy of disaster response. We will continue to inform state end Guard leaders about the capabilities and resources DoD and USNORTHCOM can bring to bear in a crisis.

4. We were encouraged by the frank and open dialogue at the *conference*. In an effort to maintain momentum, I also *spoke* at the Adjutants General Association of the United States on 28 February 2006 and had another useful exchange of Ideas with the TAGs.

TIMOTHY J. KEĂTING Admiral, USN



Tab A



MEMORANDUM FOR THE PRESIDENT

SUBJECT: USNORTHCOM 2006 Hurricane Preparedness Conference

You verbally directed CDRUSNORTHCOM to report, through me, the results of the subject conference.

The State Adjutants General and USNORTHCOM recognized the important, complimentary roles each play in disaster response *(TAB)*, The recurring conference will help integrate U.S. planning efforts.

Attachment: As stated



TAB



UNITED STATES NORTHERN COMMAND

MEMORANDUM FOR THE PRESIDENT OF THE UNITED STATES

FROM: Commander, United States Northern Command 250 Vandenberg St., Ste BO16 Peterson AFB CO 80914-3801

SUBJECT: USNORTHCOM 2008 Hurricane Preparedness Conference

1. Mr. President, during last month's meeting in your **cabinet** room, you **directed** me to report the results of our **meeting** with **State** Adjutants General (TAGs) via the SECDEF. This memo provides a summary of the **event and our** evaluation.

2 In preparation for the upcoming hurricane season, we hosted ten TAGs, predominantly from the southeast coastal states, and representatives from the National Guard Bureauto clarify responsibilities and expectations and strengthen working relationships. All participants agreed the personal interaction and chance to address concerns in a candid forum were of great value. The experience illustrated the benefits of establishing collaborative partnerships prior to responding to crises; we intend to make the conference an annual event.

3. In our discussions, significant issues included further defining USNORTHCOM's role in disaster response, the importance of Improved communication and coordination, command and control challenges, the need for a shared approach to public affairs, and the requirement for political sensitivity in conducting operations. In the homeland. The TAGs emphasized that providing complementary and transparent DoD support quickly to disaster areas is key to easing state and local apprehension about DoD disrupting a delicate political balance during crises. More frequent senior-level interaction, integrated planning efforts, focused training exercises involving all players, Improved resource visibility, and enhanced shared situational awareness will maximize the efficacy of disaster response. We will continue to inform state and Guard leaders about the capabilities and resources DoD and USNORTHCOM can bring to bear in a crisis.

4. We were encouraged by the frank and open dialogue at the conference. In an effort to maintain momentum, I also spoke at the Adjutants General Association of the United States on 28 February 2006 and had another useful exchange of ideas with the TAGs.

TIMOTHY J. KEATING Admiral, USN



Tab

TAB C

COORDINATION

USD(P)

Col Richard Chavez, USAF 17 March 2006

Tab C

FOUO

A mil 10, 2006

TO: Gen Pete Pace

F

FROM: Donald Rumsfeld

SUBJECT: ADM Keating's Memo to POTUS

I have read your memo regarding Tim Keating's memo. I do not think Keating's memo should go directly to the President for a couple reasons.

- 1. It it not written in a format that I thirk is appropriate for the President.
- 2. It probably should have been sent to the President through you and me.

That being the case, I agree with you that you ought to brief it the $n \in x^{(1)}$ time you meet with the President, and do it that way.

In the future, you also might want to let folks know they should send a memo to the President, through you and me.

Thanks.

Attach 4/7/06 CJCS Memo to SecDef re: POTUS memo

DHR.88 041006 01

> OSD 05656-06 8/8/2006 1:25:04 PM

4-06

FOUO 11-L-0559/OSD/57003

	FOUO	
	ł	april 10, 2006
TO: Gen Pet	e Pace	
FROM: Donald	Rumsfeld	
SUBJECT: ADM K	Keating's Memo to POTUS	
memo should go direc	to regarding Tim Keating's memo. I do not thin only to the President for a couple reasons.	k Keating's
	s sent to the President through you and me.	sident.
للمنتر	agree with you that you ought to brief it the n	time you
In the future, you also to the President if the Thanks.	o might want to let folks know here they shoul	end a memo
Thanks.	you tre-	
Attach 4/7/06CJCS Memo	o to SecDef re: POTUS memo	
DHR.35 041005-01		•••••
	FOUO 11-L-0559/OSD/57004	

7			4/10,0
	CHAIRMAN OF THE JOINT CHIE WASHINGTON, DC 20318		
	ACTION MEMO	CM-0247-06 7 April 200	
FOR SECRE	TARY OF DEFENSE	DepSec A	on
FROM. Gener	ral Peter Pace, CJCS VR R91, 06		
SUBJECT: M	emorandum From CDRUSNORTHCC	M to the President	
	your office's request,' I have reviewed esults of the 2006 Hurricane Preparedn eral (TAGs).		
each pla	Gs and USNORTHCOM recognized they in disaster response. The recurring or g efforts.		ientary roles itegrate US
RECOMMENT one-on-one in t	DATION: Use memorandum at TAB I Oval Office.	B to brief the Presic	Ì at a weekly
Approve	Disapprove Other		
COORDINAT	ION TAB C		· · ·
Attachments: As stated			
Reference: 1 OSD 0418	4-06		
Prepared By: 1	Lieutenant General James T. Conway,	USMC; Director, J.	3 (b)(6)
		, 1946 - 1	OSD 05656-06
	11-L-0559/OSD	/57005	8/8/2006 1:21:45 PM

TAB A



UNITED STATES NORTHERN COMMAND

MEMORANDUM FOR THE PRESIDENT OF THE UNITED STATES

FROM: Commander, United States Northern Command 250 Vandenberg St., Ste B016 Peterson AFB CO 80914-3801

SUBJECT: USNORTHCOM2006 Hurricane Preparedness Conference

1. Mr. President, during last month's meeting in your cabinet room, you lirected me to report the results of our meeting with State Adjutants General (TAGs) via the SECDEF. This memo provides a summary of the event and our evaluat in.

2. In preparation for the upcoming hurricane season, we hosted ten TA(s, predominantly from the southeast coastal states, and representatives from the National Guard Bureau to clarify responsibilities and expectations and significant working relationships. All participants agreed the personal interaction and for the address concerns in a candid forum were of great value. The experience illustrated the benefits of establishing collaborative partnerships prior to responding to crises: we intend to make the conference an annual event.

3. In our discussions, significant issues included further defining USNOF THCOM's role in disaster response, the importance of improved communication an 1 coordination, command and control challenges, the need for a shared at proach to public affairs, and the requirement for political sensitivity in conducting erations in the homeland. The TAGs emphasized that providing complementary an transparent DoD support quickly to disaster areas is key to easing state and local ap rehension about DoD disrupting a delicate political balance during crises. More frequent senior-level interaction, Integrated planning efforts, focused training exercises it volving all players, improved resource visibility, and enhanced shared situational an areness will maximize the efficacy of disaster response. We will continue to inform site and Guard leaders about the capabilities and resources DoD and USNORTH. OM can bring to bear in a crisis.

4. We were encouraged by the frank and open dialogue **a** the **conferen e**. In an effort to maintain momentum, I also spoke at the Adjutants General Asso station of the United States on 28 February 2006 and had another useful exchange of leas with the TAGs.

the Ilin

TIMOTHY J. KEATING Admiral, USN

ଙ୍କ SECDEF CJCS

Tab A

TAB



UNITED STATES NORTHERN COMMAND

MEMORANDUM FOR THE PRESIDENT OF THE UNITED STATES

FROM: Commander, United States Northern Command 250 Vandenberg St., Ste B016 Peterson AFB CO 80914-3801

SUBJECT USNORTHCOM 2006 Hurricane Preparedness Conference

1. Mr. President. during last month's meeting in your cabinet room, you directed me to report the results of our meeting with State Adjutants General (TAGs) via the SECDEF. This memo provides a summary of the event and our evaluation.

2. In preparation for the upcoming hurricane season, we hosted ten TAGs, predominantly from the southeast coastal states, and representatives from the National Guard Bureau to clarity responsibilities and expectations and strengthen working relationships. All participants agreed the personal interaction and chance to address concerns in a candid forum were of great value. The experience illustrated the benefits of establishing collaborative partnerships prior to responding to crises; we intend to make the conference an annual event.

3. In our discussions, significant issues included further defining USNORTHCOM's role in disaster response, the importance of improved communication and coordination, command and control challenges, the need for a shared approach to public affiirs, and the requirement for political sensitivity in conducting aperations in the homeland. The TAGs emphasized that providing complementary and transparent DoD support quickly to disaster areas is key to easing state and local apprehension about DoD disrupting a delicate political balance during crises. More frequent senior-level Interaction, integrated planning efficients, focused training exercises I players, improved resource visibility, and enhanced shared situational armas will areness will readers about the capabilities and resources DoD and USNORTH COM's communication areas in a crisis.

4. We were encouraged by the frank and open dialogue at the conferent and in an effort to maintain momentum, I also spoke at the Adjutants General Asses at the United States on 28 February 2006 and had another useful exchange of leas with the TAGs.

the num

TIMOTHY J. KEATING Admiral, USN

ca: SECDEF CJCS

Tab



,

SECRETARY OF DEFENSE 1000 DEFENSE PENTAGON WASHINGTON, DC 20301-1000

MEMORANDUM FOR THE PRESIDENT

SUBJECT: USNORTHCOM 2006 Hurricane Preparedness Conferer

You verbally directed CDRUSNORTHCOM to report, through e, the results of the subject conference.

The State Adjutants General and USNORTHCOM recognized the important, complimentary roles each play in disaster response (TAB). The recurring conference will help integrate U.S. planning efforts.

Attachment: As stated



	TAB C		
	COORDINATION		
USD(P)	Col Richard Chavez, USAF	1	March 2006
			Tab C
	11-L-0559/OSD/57009		

f

FOUO		041006-25 APR 1 ‡ 2006	
	22 T D. 12: 02	APR	† \$ 006
TO 20; FROM	Eric Edelman Jun O'Beneve Donald Rumsfeld		
SUBJECT:	Letter from Mel Martinez ne: Jose Cardenas		
Attached is a	letter I received from Mel Martinez and my response to	him.	
Attach: 4/7/06	Senator Martinez letter to SecDef and SecDef response		
DHR.m 041006-25		OSD	05659-06
Please Resp	oond By May 02, 2006		

	4
	· · · · · · · · · · · · · · · · · · ·
Fouc	OSD 05659-06
11-L-0559/OSD/57010	

NON-CAREER CORRESPONDENCE NO FILE COPY MAINTAINED

7 Apr 06

05659-06

	JIM O Bonnie Donald Rumsfeld	m	02		006-25 ft∔ 3006
_	Letter from Mel M				
Attached is	a letter I received fro	om Mel Martinez	and my respo	onse to him.	
Attach: 4/7/05 DHR.sa 041006-25	Senator Martinez letter to	SecDef and SecDef re	Sponse	OSD	5659- 06
m	pond By May 02,2 1. Secrety, I will and we c Jose Card Droces C Witz a r	talk wi will cor unas in upore us comment			APR 11 2006
					- <u>B</u> -,
		FOUO		OSD 0	5659-06
	11	<u>-L-0559/OS</u>	D/57012		

Mr. Secretary,

I will talk with Jim O'Beirne and we will certainly factor Jose Cardenas into the process before we come to you with a recommendation.

Eric Edelman

Ì



THE SECRETARY OF DEFENSE WASHINGTON

APR 11 2006

D20 USP

Senator Mel Martinez United States Senate Washington, D.C. 20510

Dear Mel,

Thanks for your note about Jose Cardenas. The DoD Policy shop has not come to me yet, but J will let them know about your letter and certainly give Mr. Cardenas careful consideration.



11 Apr 06

Apr 06



FOUO

APR 1 0 2006

TO: The Honorable Josh Bolten

FROM: Donald Rumsfeld

SUBJECT: Rumsfelds Rules and Brilliant Pebbles

Attached is the latest version of Rumsfeld's Rules and Brilliant Pebbles for your possible amusement.

Regards,

Attach Rumsfelds Rules; Brilliant Pebbles I & II

DHR.ss 040706-09 020 20



RUMSFELD'S RULES

5. F

. .

First Edition- 12/1/74 Copyright 1980 All Rights Reserved Revised - 4/3/06

RUMSFELD'S RULES

Many of these rules, reflections and quotations came from my role **as** Chairman of the "transition team" for President Gerald R. Ford and my service as White House Chief of Staff. Others came from experiences as a U.S. Naval Aviator, a Member of the U.S. Congress, U.S. Ambassador to the North Atlantic Treaty Organization (NATO), U.S. Secretary of Defense, Presidential Middle East Envoy, business executive, Chairman of the U.S. Ballistic Missile Threat Commission, and other life experiences.

These reflections and quotations have been discoursed, developed and gathered over the past 40 years. Credit is given where it is known. As the quotation has it, "If it's not true, it's still well founded." (Unknown)

1.	Serving in the White House	2
2.	Keeping Your Bearings in the White House	4
3.	On Doing the Job in the White House	5
4.	Serving in Government	7
5.	Politics, Congress and the Press	9
6.	For the Secretary of Defense	11
7.	Principles for the U.S. Department of Defense	15
8.	Guidelines When Considering Committing U.S. Forces	17
9.	On Government Commissions	20
10.	. On Business	21
11.	On Life	23

Donald Rumsfeld - 1974

SERVING IN THE WHITE HOUSE

(for the White House Chiefs of Staff and senior staff)

- Don't accept the post or stay unless you have an understanding with the President that you're free to tell him what you think "with the bark off" and you have the courage to do it.
- Visit with your predecessors from previous Administrations. They know the ropes and can help you see around some of the blind corners. Try to make original mistakes, rather than needlessly repeating theirs.
- Don't begin to think you're the President. You're not. The Constitution provides for only one.
- In the execution of Presidential decisions work to be true to his views, in fact and tone.
- Know that the immediate White House staff and others in the Administration may assume that your manner, tone and tempo reflect the President's.
- = Learn to say "I don't know." If used when appropriate, it will be often.
- If you foul up, tell the President and correct it fast. Delay only compounds mistakes. **Eacl** news does not get better with time.
- Walk around. If you are invisible, the mystique of the President's office may perpetuate inaccurate impressions about you or the President, to his detriment. After all, you may not be as bad as some are saying.
- In our system leadership is by consent, not command. To lead a President must persuade.
 Personal contacts and experiences help shape his thinking. They can be critical to his persuasiveness and thus to his leadership.
- Be precise. A lack of precision is dangerous when the margin of error is small.
- Preserve the President's options. He may need them.
- Never hire someone you can't fire
- It is easier to get into something than to get out of it.
- "Trust leaves on horseback and comes in on foot." (Unknown)
- Don't divide the world into "them" and "us." Avoid infatuation with or resentment of the press, the Congress, rivals, or opponents. Accept them as facts. They have their jobs and you have yours.

- Amidst all the clutter, beyond all the obstacles, aside from all the static, **are** the goals set. Put your head down, do the best job possible, let the flak pass, and work towards those goals.
- Never say "the White House wants." Buildings can't want.
- Leave the President's family business to him. You will have plenty to do without trying to micromanage the First Family. They are likely to do fine without your help.
- Make decisions about the President's personal security. He can overrule you, but don't ask him to be the one to counsel caution.
- = Being Vice President is difficult. Don't make it tougher.
- Don't automatically obey the President's requests if you disagree or if you suspect he hasn't considered key aspects of the issue.
- The price of being close to the President is delivering bad news. You fail him if you don't tell him the truth. Others will be reluctant to do so.
- You and the White House staff must be and be seen to be above suspicion. Set the right example.
- The role of White House Chief of Staff is that of a "javelin catcher." (Jack Watson)
- Don't speak ill of your predecessors or successors. You didn't walk in their shoes.
- Don't blame the boss. He has enough problems.
- Remember the public **trust.** Strive to preserve and enhance the integrity of the office of the Presidency. Pledge to leave it stronger than when you came.
- "Working in the White House you need the courage to be lonely, but you need to work hard to make friends," (Andy Carcl)

KEEPING YOUR BEARINGS IN THE WHITE HOUSE

- Enjoy your time in public service. It may well be one of the most interesting and challenging times of your life.
- Don't think of yourself as indispensable or infallible. As Charles De Gaulle said, "the cemeteries of the world are full of indispensable men."
- Let your family, staff, and friends know that you're still the same person, despite all the publicity and notoriety that accompanies your position.
- Have a deputy and develop a successor. Don't be consumed by the job or you'll risk losing your balance. Keep your mooring lines to the outside world -- family, friends, neighbors, people out of government, and people who may not agree with you.
- When asked for your views, by the press or others, remember that what they really want to know is the President's views.
- Most of the 50 or so invitations you receive each week come from people who are really inviting the President's Chief of Staff, not you. If you doubt that, ask your predecessor how many he received last week.
- Keep your sense of humor. As General Joe Stillwell said, 'The higher a monkey climbs, the more you see of his behind.'
- Be yourself. Follow your instincts. Success depends, at least in part, on the ability to "carry it off."
- Know that the amount of criticism you receive may correlate somewhat to the amount of publicity you receive.
- If you **are** not criticized, you may not be doing much.
- From where you sit, the White House may look as untidy as the inside of a stomach. As is said of the legislative process, sausage-making and policy-making shouldn't be seen close-up. Don't let that panic you. Things may be going better than they look from the inside.
- Be able to resign. It will improve your value to the President and do wonders for your performance.
- If you are lost "climb, conserve, and confess." (U.S. Navy SNJ T-6 Flight Manual)
DOING THE JOB IN THE WHITE HOUSE

- Your performance depends on the people you work with. Select the best, train them and back them. When errors occur, and they will, give better guidance. If errors persist or if the fit feels wrong, help them move on. The country cannot afford amateur hour in the White House.
- You will launch many projects, but have time to finish only a few. So think, plan, develop, launch and tap good people to be responsible. Give them authority and hold them accountable. Trying to do too much yourself creates a bottleneck.
- Think ahead. Don't let day-to-day operations drive out planning.
- Plan backwards as well as forward. Set objectives and trace back to see how to achieve them.
 You may find that no path can get you there. Plan forward to see where your steps will take you, which may not be obvious or intuitive.
- Don't "over control" like a novice pilot. Stay loose enough from the flow that you can observe, calibrate and refine.
- A President needs multiple sources of information. Avoid excessively restricting the flow of paper, people, or ideas to the President, though you must watch his time. If you over-control, it will be your "regulator" that controls, not his. Only by opening the spigot fairly wide, risking that some of his time may be wasted, can his "regulator" take control.
- If in doubt, move decisions up to the President.
- When you raise issues with the President, try to come away with both that specific decision and also a precedent. Pose issues so as to evoke broader policy guidance. This can help to answer a range of similar issues likely to arise later.
- See that the President, the Cabinet and **staffare** informed. If cut out of the information flow, their decisions may be poor, or not confidently or persuasively implemented.
- Don't allow people to be excluded from a meeting or denied an opportunity to express their views because their views differ from the President's, the person who calls the meeting, or your views. The staff system must have integrity and discipline.
- When the President is faced with a decision, be sure he has the recommendations of all appropriate people, or that he realizes he does not have their views and is willing to accept the consequence. They will be uninformed, unhappy and less effective if they feel they are or are seen as having been "cut out."
- Don't be a bottleneck. If a matter is not a decision for the President or you, delegate it. Force
 responsibility down and out. Find problem areas, add structure and delegate. The pressure is to
 do the reverse. Resist it.

- ⁻ If the White House staff lacks policy guidance against which to test decisions, their decisions will be random.
- One of your tasks is to separate the "personal" from the "substantive." The two can become confused, especially if someonerubs the President wrong.
- Test ideas in the marketplace. You learn from hearing a range of perspectives. Consultation helps engender the support decisions need to be successfully implemented.
- If a prospective Presidential approach cannot be explained clearly enough to be understood well, it probably hasn't been thought through well enough. If not well understood by the American people, it probably won't "sail" anyway. Send it back for further thought.
- Many people around the President have sizeable egos before entering government, some with good reason. Their new positions will do little to moderate their egos.
- Move decisions out to the Cabinet and agencies. Strengthen them by moving responsibility, authority, and accountability their direction.
- Control your time. If you're working off your in-box, you're working off the priorities of others. Be sure the staff is working on what you move to them from the President, or the President will be reacting, not leading.
- Look for what's missing. Many advisors can tell a President how to improve what's proposed or what's gone amiss. Few are able to see what isn't there.
- Think of dealing with Congress as a "revolving door." You'll be back to today's opponents for their help tomorrow. Presidential proposals will need a Member of Congress' support on some issue, at some time, regardless of philosophy, party or their positions on other issues. Don't allow White House links to Members to be cut hecause he or she may disagree on some or even many issues.
- Work continuously to trim the White House staff from your first day to your last. All the pressures are to the contrary.
- Don't do or say things you would not like to see on the front page of The Washington Post

ON SERVING IN GOVERNMENT

- = Public servants are there to serve the American people. Do it well.
- Congress, the press, and the bureaucracy too often focus on how much money or effort is spent, rather than whether the money or effort actually achieves the announced goal.
- It is very difficult to spend "federal (the taxpayers') dollars" so that the intended result is achieved.
- Beware when any idea is promoted primarily because it is "bold, exciting, innovative, and new." There are many ideas that may be "bold, exciting, innovative and new," but also foolish.
- The Federal Government should be the last resort, not the first. Ask if a potential program is truly a federal responsibility or whether it could better be handled privately, by voluntary organizations, or by local or state governments.
- As former Missouri Congressman Tom Curtis said, "Public money drives out private money."
- Strive to make proposed solutions as self-executing as possible. As the degree of discretion increases, so too do delay, expense, and the size of the bureaucracy.
- Presidential leadership needn't always cost money. Look for low- and no-cost options. They can be surprisingly effective.
- Include others. As former Senator Pat Moynihan (D-NY) said, "Stubborn opposition to proposals often has no other basis than the complaining question, 'Why wasn't I consulted?"
- Watch for the "not invented here" syndrome.
- "The atmosphere in which social legislation is considered is not a **friend** of truth." (former Senator Pat **Moynihan** (D-NY))
- If in doubt, don't.
- If still in doubt, do what's right.
- Treat each federal dollar **as** if it was hard earned; it was by a taxpayer.
- Try to analyze situations intelligently, anticipate problems and move swiftly to solve them.
 However, "when you're up to your ears in alligators. it is difficult to remember that the reason you're there is to drain the swamp." (Unknown)
- "In Washington, D.C., the size of a farewell party may be directly proportional to the honorce's new position and their prospective ability to dispense largess." (Mrs. Devon G. Cross)

- "Moderation is a virtue only in those thought to have a choice." (Henry Kissinger)

.

.

- "Every government looking at the actions of another government and trying to explain them always exaggerates rationality and conspiracy, and underestimates incompetency and fixtuity." (Silberman's Law of Diplomacy, U.S. Circuit Court Judge Laurence Silberman)
- 'The only exact science known to man is hindsight.'' (John Reid, Minister of Defense, United Kingdom)
- "The history of a free people is a history of hard choices." (David Hackett Fischer, Paul Revere's Ride)

POLITICS, THE CONGRESS, AND THE PRESS

- First rule of politics: you can't win unless you're on the ballot.
 Second rule: If you run, you may lose; and
 Third rule: If you tie, you do not win.
- Politics is human beings; its addition rather than subtraction.
- The winner is not always the swiftest, surest or smartest. It's the one willing to get up at 5:00 a.m. and go to the plant gate to meet the workers." (Unknown)
- In politics, every day is filled with numerous opportunities for serious error. Enjoy it.
- ⁻ The most underestimated risk for a politician is overexposure.
- When someone says, "I don't know much about politics," zip up your pockets.
- If you try to please everybody, somehody's not going to like it. (Unknown)
- Don't necessarily avoid sharp edges. Occasionally they are necessary to leadership.
- "The oil can is mightier than the sword." (former U.S. Senator Everett McKinley Dirksen, (R-IL))
- Arguments of convenience lack integrity and inevitably trip you up.
- Remember where you came from.

. .

,

- With the press there is no "off the record."
- "As for what is not true, you will always find abundance in the newspapers." (Thomas Jefferson)
- "It would be a strategic error to assume that everyone in the press is seeking the trath." (General Pete Schoomaker, USA)
- "Sunshine is a weather report a flood is news." attributed to Reuven Frank, former president of NBC News.
- "May the words I utter today be tender and sweet, for tomorrow I may have to eat them." (the late Congressman Mo Udall)
- There are really only three responses to questions from the press: (1) "I know and will tell you";
 (2) "I know and I can't tell you"; and (3) "I don't know." (Dan Rather)



- 'Those who know, don't talk. Those who talk, don't know." (Unknown)
- Members of the U.S. House and the U.S. Senate are not there by accident. Each managed to get there for some reason. Learn what it was and you will know something important about them, about our country and about the American people.
- A fight not joined is a fight not enjoyed." (Senator John McCain)

ι.

- "People respond in direct proportion to the extent you reach out to them." (Nelson Rockefeller, former Vice President of the United States)
- "Great events and personalities are all made small when passed through the medium of a small mind." (Winston Churchill)

FOR THE SECRETARY OF DEFENSE

- Wearis a series of catastrophes that results in a victory." (Clemenceau)
- Reserve the right to get into anything and exercise it. Make your deputies and staffrealize that, although many responsibilities are delegated, no one should be surprised when the Secretary engages an important issue.
- The U.S. Secretary of Defense is not a super General or Admiral. His task is to exercise leadership and civilian control over the Department for the Commander-in-Chief and the country.
- Manage the interaction between the Pentagon and the White House. Unless you establish a narrow channel for the flow of information and "tasking" back and forth, the process can quickly become chaotic and dangerous to the nation.
- Normal management techniques may not work in the Department. When pushing responsibility downward, be sure not to contribute to the tendency of the Services to pull apart; what cohesion exists has been painfully achieved over decades.
- When cutting staff at the Pentagon, don't eliminate the thin layer that assures civilian control.
- Avoid public spats. When a Department argues with other government agencies in the press, it reduces the President's options.
- Establish good relations between the Departments of Defense. State, the National Security Council, C.I.A. and the Office of Management and Budget.
- Be sure key U.S. ambassadors are informed of Defense Department activities in their countries.
- "There is a risk in sharing secret intelligence information. But there is *also* a risk in <u>not</u> sharing intelligence information and there are times when the risk of not sharing may well be greater." (Senator Jay Rockefeller)
- Develop a personal relationship with the Chairman, the Joint Chiefs of Staff and the Combatant Commanders. They are almost always outstanding public servants. In time of crisis, those relationships can be vital.
- "The task is to create trust and confidence, unity of effort at the top, to enable and empower the combatant commander."
- "Leaving all options on the table creates opportunities for the U.S. and dilemmas for cur enemies."
- "If you get the objectives right, a lieutenant can write the strategy." (General George Marshall)

- "Knowing more about the enemy reduces **risks**, creates opportunity and enables initiative."
- When asked, "Who do you consider to be the greatest generals?" Napoleon responded, "The victors."
- Coherentlyjoint and combined forces create power that exceeds the sum of the individual military, federal, and international capabilities."
- "In war, one tank too many is a great deal better than one tank too few."
- "Training matters. Joint training matters more it creates asymmetric advantages."
- Whenever peace conceived as the avoidance of war has been the primary objective of a
 power or a group of powers, the international system has been at the mercy of the most ruthless
 member of the international community." (Henry Kissinger A World Restored)
- "I don't mind generals planning for the last war, as long as they are all on the other side." RADM Arthur Cebrowski
- Never carry out an order outside of the chain of command; never expect to learn anything up the chain of command." (Admiral Hyman Rickover)
- Nominate for the Chiefs of Staff of the Services only individuals who have served as a Commander or Deputy Commander of a Combatant Command – that critical joint experience will counterbalance inevitable Service-centricity.
- "Large scale vertical and horizontal collaboration unites commanders, organizations, and capabilities in new and powerful ways."
- Commenting on the numerous retired four-star military officers and pundits who criticized the Iraq war plan "they had never seen," the general on the scene said, "I am amused by the way they critique it. But in the end, it is a whole lot like listening to a cow pee on a flat rock - it just doesn't matter." (General T. Michael "Buzz" Moseley)
- "It is not the plan, it is the planning... planning provides the intellectual basis for adaptation."
- "No plan survives contact with the enemy." (Old military axiom)
- "The challenge in an insurgency is that the insurgents don't have to win, they just have to not lose." (General George Casey)
- "Speed kills. It reduces decision and execution cycles, especially in multiple locations simultaneously; creates opportunities; denies the enemy options; and speeds his collapse."

- On the U.S. War with Iraq 2003: "Seldom in the history of war have so many been so wrong about so much." (Dr. Eliot Cohen referring to the "Arm Chair Generals" during the U.S. War with Iraq in 2003)
- "Every war is different... lessons from one war are not necessarily universally applicable."
- "Overmatching power replaces the 20" century construct of overwhelming force."
- "We are in the process of changing the nature of war to make **war** more peaceful, so that the enemy cannot hide behind the innocent."
- "This war isn't like the last war, and it isn't like the next war. This war is like this war." ADM Vem Clark, Chief of Naval Operations.
- Defenders have to be successful (lucky) all the time; terrorists (attackers) only need to be successful (lucky) a few times." Margaret Thatcher.
- = Every war is different... lessons from any one war are not universally applicable.
- Long term strategy creates the conditions for rapid and successful action.
- Top-down clarity of vision and common understanding of purpose create **trust** and confidence and unity of effort.
- Leaving all options on the table creates opportunities for the U.S. and dilemmas for enemies.
- Operationally agile forces; flexible capabilities; and, access, basing and overflight are essential to make adaptive planning and execution a reality.
- Large-scale real time vertical and horizontal collaboration unites commanders, organizations and capabilities in new and powerful ways.
- The Pentagon is like a log floating down a river with 25,000 ants on it, each one thinking it is steering." (Harry Rowan)
- "Czars fare poorly in the Department of Defense. The "nobles" ignore them and eventually, the "peasants" kill them." (General Larry Walsh)
- ⁻ "Transformation begins with thinking." (Adm Vernon Clark)
- In a war the weaker side can often adapt ten times faster than the stronger side. Size and strength can lead to confidence. Weakness often leads to fear, and "fear is the mother of necessity."

- "For almost twenty years we had all of the time and almost none of the money; today we have **all of** the money and no time." (General George C. Marshall)
- "Power can be taken by force; but to be maintained, the cause must be righteous." (Unknown)
- "The road you don't travel is always smoother." (Congressman Duncan Hunter)
- "No matter how enmeshed a commander becomes in the elaboration of his own thoughts, it is sometimes necessary to take the enemy into account." (Winston Churchill)

PRINCIPLES FOR THE U.S. DEPARTMENT OF DEFENSE

.

Do nothing that could raise questions about the credibility of DoD. DoD officials must tell the truth and must be believed to be telling the truth **or** our important work is undermined.

- Do nothing that is or could be seen as partisan. The work of this Department is non-partisan. We have to continuously earn the support of all the people of the country and in the Congress. To do so we must serve all elements of our society without favor.
- Nothing is more important than the men and women who work in this Department—they are its heart and soul and its future. Our country's success depends on them. Treat them with respect, show your concern for them and for their lives and their futures, and find opportunities to express your full appreciation for all they do for our country.
- The public needs and has a right to know about the unprivileged and unclassified activities of DoD. It is our obligation to provide that information professionally, fully and in good spirit.

Help create an environment in DoD that is hospitable to risk-taking, innovation, and creativity. This institution must encourage such activity if it is to transform and be successful.

Work vigorously to root out any wrongdoing or corruption in DoD. Waste undermines support for the Department, and robs DoD activities of the resources they need.

- Consistently demonstrate vigilance against waste. DoD funds are the taxpayers' money, earned by people who work hard all across this land. We owe it to them to treat their dollars respectfully, and we owe it to the importance of our responsibilities to see that every dollar is spent wisely.
- Reflect the compassion all feel when lives are lost, whether U.S. or coalition service people or innocents killed by collateral damage.
- Demonstrate appreciation for the cooperation received **from** other nations and for the valuable contributions coalition forces bring to our efforts whether in peacetime by way of strengthening the deterrent, or in wartime by securing victory.
- Because of the complexity of our tasks, DoD must work with other departments and agencies of the federal government in a professional manner, respectful of others' views but willing to raise issues to the next higher level up the chain of command, as necessary.
- DoD personnel—civilian and military—must not compromise classified information. It is a violation of federal criminal law, Those who do so are criminals. They are individuals who have lost their moorings and are willing to put the lives of the men and women in uniform at risk. They must be rooted out, stopped and punished.

- ÷

"An appeal to force cannot, by its nature, be a partial one." (General Dwight D. Eisenhower)

The Legislative Branch is in Article I of the Constitution; the Executive Branch is Article II. That is not an accident. Respect the Constitutional role of Congress, learn from those who have knowledge that can be helpful and work constructively with revolving coalitions to achieve the important goals of the Department and the country.

Finally, the President of the United States is the Commander-in-Chief. Those in DoD military and civilian—believe in civilian control, be respectful of it and be vigilant to see that your actions reflect that important Constitutional obligation.

 A problem with the Department of Defense is that there are so many goalies with no puck – everyone is defending his net. (John Hamre)

.

.

GUIDELINES WHEN CONSIDERING COMMITTING U.S. FORCES

Is a proposed action truly necessary?

A Good Reason: If U.S. lives are going to be put at risk, whatever is proposed to be done must be in the U.S. national interest. If people could be killed, ours or others, the U.S. must have a dam good reason.

- **Diplomacy:** All instruments of national power should be engaged before, during and after any possible use of force. The interaction between effective diplomacy and the potential use or use of force can be a powerful influence.
- **Basis for the Action:** In fashioning a clear statement of the underpinning for the action, avoid arguments of convenience. They can be useful at the outset to gain support, but they will be deadly later. Just as the risks of taking action must be carefully considered, *so* too the risk of inaction needs to be weighed.

Is the proposed action achievable?

- Achievable: When the U.S. commits force, the task should be achievable at acceptable risk. It must be something the U.S. is capable of accomplishing. We need to understand our limitations. The record is clear; there are some things the U.S. simply cannot accomplish.
- Clear Goals: To the extent possible, there should be clear, well-considered and wellunderstood goals as to the purpose of the engagement and what would constitute success, so we can know when we have achieved our goals. To those who would change what is falls the responsibility of helping provide something better. It is important to understand that responsibility and accept it.
- Command Structure: The command structure should be clear, not complex not a collective command structure where a committee makes decisions. If the U.S. needs or prefers a coalition to achieve its goals, which it most often will, have a clear understanding with coalition partners that they will do what might be needed to achieve the agreed goals. Avoid trying so hard to persuade others to join a coalition that it compromises our goals or jeopardizes the command structure. Generally, the mission will determine the coalition.

Is it worth it?

- *Lives at Risk:* If an engagement is worth doing, the U.S. and coalition partners should recognize that lives will be put at risk.
- **Resources:** The military capabilities needed to achieve the agreed goals must be available and not committed or subject to call elsewhere halfway **through** the engagement. Even with a broad coalition, the U.S. cannot do everything everywhere at once.
- **Public Support:** If public support is weak at the outset, U.S. leadership must be willing to invest the political capital to marshal support to sustain the effort for whatever period of time

may be required. If there is a risk of casualties, that fact should be acknowledged at the outset, rather than allowing the public to believe an engagement can be executed antiseptically, on the cheap, with few casualties.

Impact Elsewhere: Before committing to an engagement, consider the implications of the decision for the US. in other parts of the world—if we prevail, if we fail, or if we decide not to act. U.S. actions or inactions in one region are read around the world and contribute favorably or unfavorably to the US. deterrent and influence. Think through the precedent that a proposed action, or inaction, would establish.

If there is to be action--

- Act Early: If it is worth doing, U.S. leadership should make a judgment as to when diplomacy has failed and act forcefully, early, during the pre-crisis period, to try to alter the behavior of others and to prevent the conflict. If that fails, be willing and prepared to act decisively to use whatever force is necessary to prevail, plus some.
- Unrestricted Options: In working to fashion a coalition or trying to persuade Congress, the public, the UN or other countries to support an action, the National Command Authorities should not dumb down what is needed by promising not to do things (i.e., not to use ground forces, not to bomb below 15,000 feet, not to risk lives, not to permit collateral damage, etc.). That may simplify the task for the enemy and make the task more difficult. Leadership should not set arbitrary deadlines as to when the U.S. will disengage, or the enemy can simply wait us out.

Finally-

Honesty U.S. leadership must be brutally honest with itself, the Congress, the public and coalition partners. Do not make the effort sound even marginally easier or less costly than it could become. Preserving U.S. credibility requires that we promise less, or no more, than we are sure we can deliver. It is a great deal easier to get into something than it is to get out of it!

Note:

Guidelines, Not Rales: While these guidelines are worth considering, they should not be considered rules to inhibit the U.S. from acting in our national interest. Rather, they are offered as a checklist to assure that when the U.S. is considering the use of force, it does so with a full appreciation of our responsibilities, the risks, and the opportunities. Our future promises to offer a variety of possible engagements. The value of this checklist will depend on the wisdom with which it is applied. Decisions on military engagement always will be based on less than perfect information, often under extreme pressure of time. These guidelines can be helpful not in providing specific answers, but rather in helping to frame and organize available information.

It was said that Winston Churchill favored "military action—provided that it is worthwhile, morally and strategically; that it is within his country's capacity; and that there are no illusions regarding the obstacles: the climate, the vast distances, the warring local factions, and the general underdevelopment of the country." [Robert D. Kaplan, *Warrior Politics*, p. 25]

ON GOVERNMENTAL COMMISSIONS

- Do everything possible to have a unanimous Report. A unanimous report can have real
 impact. Avoid a report that will simply gather dust on shelves or be seen as more partisan differences.
- A way to achieve a unanimous report is for commissioners to accept that there may be little ideology involved and the real task is to get the facts. If *so*, when differences arise, the commissioners must be assumed to be differing as to what the facts are. And if commissioners are differing as to the facts, the responsible course is to keep having meetings, get more experts in to find the facts, until all commissioners are working off the same set of facts. It takes time, but it works.
- To achieve a unanimous report, have commissioners agree up front that no commissioner will put in a minority view or a footnote, unless he or she can persuade at least three others to agree to it.
- Next, make it the commissioners' report, not the staffs report. Establish a rule that four-fifths of the members must be present to conduct business. Only set meeting dates that all commissioners can attend. The commissioners are the ones who must put their names on the report. Unless they drive the work of the commission instead of the staff, there will be irresolvable disagreements at the end. Commissioners are the ones who have the responsibility to get the facts right, and to present and defend it. If members cannot attend the meetings, have them step off and allow a replacement to be appointed.
- Get the facts right. Debates over the facts after the report is issued will destroy the letter's impact.
- Be forward-looking. The goal is to determine how our country might do a hetter job in the future as a result of what the commission has been able to learn.
- The shorter and more readable the report, the more impact it will have. Try to make **my** recommendations actionable.

ON BUSINESS

- When you initiate new activities, find things currently being done that can be discontinued -whether reports, activities, etc. It works, but you must force yourself to do it. Always keep in mind the "teeth to tail ratio.".
- Watch the growth of middle level management. Don't automatically fill vacant jobs. Leave some positions unfilled for 6-8 months to see what happens. You will find you won't need to fill some of them.
- Reduce some layers of management. They put distance between the top of an organization and the customers.
- Find ways to decentralize. Move decision making authority down and out. Encourage a more entrepreneurial approach.
- Prune -- prune businesses, products, activities, people. Do it annually.
- Know your customers!
- Develop a few key themes and stick to them. It works. Repetition is necessary. "Quality." "Customers." "Innovation." "Service." -- whatever!
- That which you require be reported on to you regularly will improve, if you are selective. How you fashion your reporting system announces your priorities and sets the institution's priorities.
- Never hire someone you can't fire.
- People do better in staffjohs if they have had operational experience. It helps to look at things from others' perspectives.
- Beware of the argument that "this is a period for investment, improvements will come in the out years." The tension between the short term and long term can be constructive, but there is no long term without a short term.
- Too often management recommends plans that look like a hockey stick. The numbers go down the first year or so and then up in the later years. If you accept hockey stick plans, you will find they will be proposed year after year.
- "You never know which twist is the one that will open the jar -just stay with it." (TimRussert, Sr.)
- "You cannot recover a fumble unless you are on the field." (TimRussert, Sr.)
- The way to do well is to do well.

- Don't let the complexity of a large company mask the need for performance. Bureaucracy is a conspiracy to bring down the big. You may need to be large to compete in the world stage, but you need to find ways to avoid allowing that size to mask poor performance.
- Remember: A's hire A's and B's hire C's

. . .

"The advantage of a free market is that it allows millions of decision-makers to respond individually to freely determined prices, allocating resources – labor, capital and human ingenuity – in a manner that can't be mimicked by a central plan, however brilliant the central planner." (Freidrich von Hayek)

ON LIFE (and other things)

- "You can't pray a lie." (*Huckleberry Finn* by Mark Twain)
- "It takes everyone to make a happy day." (my daughter, Marcy Rumsfeld, at age seven)
- "We do not dare because it is difficult; it is difficult because we do not dare." (Seneca)
- "The most important things in life you cannot see -- civility, justice, courage, peace." (Unknown)
- "The Lord doesn't require us to succeed. He just expects us to try." Former Senator Jesse Helms
- "Persuasion is a two-edged sword -- reason and emotion -- plunge it deep." (Professor Lewis Sarett, Sr., my uncle)
- "The art of listening is indispensable for the right use of the mind. It is also the most gracious, the most open and the most generous of human habits." (Attributed to R. Barr, St. John's College, Annapolis, MD)
- "In writing if it takes over 30 minutes to write the first two paragraphs select another subject." (Raymond Aron)
- "One of the benefits of pessimism is that you are probably right more often than you are wrong, and when you are wrong, you are pleased." (George Will)
- "In unanimity there may well be either cowardice or uncritical thinking." (Unknown)
- "If you're coasting, you're going downhill." (L.W. Pierson)
- "What's the difference between a good naval officer and a great one? Answer: About six seconds." (Adm. Arleigh Burke)
- "First law of holes: If you get in one, stop digging." (Unknown)
- "Behold the turtle. He makes progress only when he sticks his neck out." (James B, Conant)
- "When drinking the water, don't forget those who dug the well." (Chinese proverb)
- The harder I work, the luckier I **am**. (Stephen Leacock)
- "If it doesn't go easy, force it." (G. D. Rumsfeld's assessment of his son Don's operating principle at age 10)

- "But I am me." (Nick Rumsfeld, age 9)

1. 1. 1. 1

- "Big (and bad) things can start from small beginnings."
- "You learn in life there are few plateaus; you are either going up or down." (Unknown)
- Perspective: Maurice Chevalier's response when asked how it felt to reach 80 "Pretty good, considering the alternative."
- "For every human problem there is a solution that is simple, neat and wrong," (H.L. Mencken)
- Simply because a problem is shown to exist doesn't necessarily follow that there is a solution.
- "If a problem has no solution, it may not be a problem, but a fact, not to be solved, but to be coped with over time." (Shimon Perez)
- "If a problem cannot be solved, enlarge it." (Dwight D. Eisenhower)
- "Most people spend their time on the 'urgent' rather than on the 'important."" (Robert Hutchins)
- "If you *think* you have things under control, you're not going fast enough," (Mario Andretti, racecar driver)
- "Victory is never final. Defeat is never fatal. It is courage that counts." (Winston Churchill)
- "Intellectual Capital is the least fungible kind." (Unknown)
- "The better part of one's life consists of his friendships." (Abraham Lincoln)
- "When you're skiing, if you're not falling you're not trying." (Donald Rumsfeld)
- The test of a first rate intelligence is the ability to hold two opposed ideas in the mind at the same time, and still retain the ability to function." (F. Scott Fitzgerald)
- "It is seldom that liberty of any kind is lost all at once." (David Hume)
- "History marches to the drum of a clear idea." (W. H. Auden)
- "Demographics is destiny." (Auguste Compte)
- "If you want traction, you must first have friction." (Admiral **Jim Ellis's physics** professor)
- "We cannot ensure success, but we can deserve it." (George Washington)

²⁴ 11-L-0559/OSD/57040

- "Blessed is he who listens and, from what he learns, chooses that which is good." (Unknown)
- "What knows he of England, who only England knows?" (Rudyard Kipling)
- "It is difficulties that show what men are." (Epictetus)
- "You never really lose until you quit trying." (Mike Ditka)
- "Following the path of truth is sometimes difficult, but never impossible." (Pope John Paul II)
- "The gift of liberty is like that of a horse, handsome, strong, and high-spirited. In some it arouses a wish to ride: in many others, on the contrary, it increases the desire to walk." (Massimo d'Azeglio)
- If you develop rules, never have more than ten.

Frequentlyuseddocsrumsfeldsrules.doc Rev. 4/3/06

. .

PROPRIETARY · C

"Brilliant Pebbles" (Rumsfeld's recollections from the Ballistic Missile Threat Commission (BMTC))

The Assignment of the BMTC

"The BMTC's task is to answer: Who can do it now? Who is trying to do it? When are they likely to succeed? Why do we care? When will we know they can do it?"

Thoughts from and on the Intelligence Community

"Intelligence analysts need to remember that there is more there than they know."

"The absence of evidence is not evidence of absence; nor is it evidence of presence."

"Some of it (what you can see), plus the rest of it (what you can't see), equals all of it." (Baldy's Law)

"There are knowns, known unknowns, and unknown unknowns. There may also be unknown knowns – that is to say those things we think we know but we find out later we didn't know." (Unknown)

"When you know a thing, to hold that you know it, and when you do not know a thing, to allow that you do not know it: this is knowledge." (Confucius)

"Tell them what you know. Tell them what you don't know. And, only then, tell them what you *think.* And, be sure you distinguish between them."

"Never assume the other guy will never do something you would never do." (Machiavelli)

"A deep truth is a truth so deep that not only is it true, but its exact opposite is also true." (Niels Bohr)

"The worst mistake is to have the best ladder and the wrong wall."

"Making ICBMs used to be difficult, like breaking the four-minute mile. But since Roger Bannister did it, it has become commonplace. So, too, will ICBMs."

"Government seems not much interested in documenting failure."

"Nothing ages so quickly as yesterday's vision of the future."

The U.S. intelligence community (IC) uses **SIGINT** for signals intelligence and HUMINT human intelligence. One commissioner suggested that the IC ought to start using THINKINT for thinking **in** intelligence work.

The Approach of Some Briefers

- "I can't report on or assess things I don't see."
- "You're trying to get me to comment on things we don't know."
- "We can't go back and look for something until we know it's there."

Commissioners' Observations

When a Commissioner was asked if he had the details on the Indian nuclear explosions, he said, "No, I don't, but I'm sure the Chairman planned the whole thing to prove his point."

When a Commissioner acknowledged he may have pulled the trigger a bit too quickly on a briefer and was going to apologize, another Commissioner's advice was, "No, just tell him the next time you'll **take** better aim."

"That paragraph is completely content free."

'That third line looks like a petunia in the onion patch."

"There may be a thought in there trying to get out, but what in the world is it?"

"This crowd [the Commissioners] would edit a stop sign."

"The Commission is up to speed; only the direction is in doubt."

"It's clear the White House knows how to fight, but not who to fight."

"If you don't want to believe it, there is no body of evidence that cannot be ignored."

On Intelligence

"No one ever sees successful camouflage."

"If we can see it from the air, it's ours."

"Warning time not used is wasted time. It's like runway behind you for a pilot."

"The wind through the tower presages the coming of the storm." (Chinese proverb)

"Hire paranoids. Even' though they have a high false alarm rate, they discover all plots." (HernenKahn)

"It is easier to convince someone they're right, than to convince them they're wrong."

"Never attribute to a conspiracy that which can be explained by incompetence."

"Sometimes it's necessary to kill a chicken to frighten the monkeys." (Chinese proverb)

"A sample of one from a homogenous population is sufficient." (Herman Kahn)

At the Congress of Vienna, on learning the Russian ambassador had died, Tailyrand mused "Oh, really. What do you suppose was his motive?"

Schneiderisms

. . . .

"That briefer has no off switch."

"That fellow has aknowledge board defect. He must have purchased his chip from the low bidder."

"That fellow has had one year's experience 50 times."

"He's the type that would read the Bible, looking for a loophole."

"That briefer just committed 'podiacide' (shot himself in the foot).""

'That is like killing two stones with one bird." (to a briefer)

'That man is truly a waste of food."

"The threat is from nano-technology."

"Techies think the world is nothing more than one big semiconductor application."

OOWashington, D.C.

The two most important rules in Washington, DC are: Rule One: "The cover-up is worse than the event." Rule Two: "No one ever remembers the first rule."

"Government does two things well -nothing and overreact."

"Washington, DC is 60 square miles surrounded by reality."

"You can wreck any story if you check the facts." (a Chicago reporter)

"Running the U.S. Navy is like punching a pillow all day. You end up exhausted and the pillow hasn't changed a bit." (Franklin D. Roosevelt)

"Running the Department of Defense is like wrestling with a 7 million pound sponge." (Deputy SecDef David Packard)

"Generals never lose a war in their own memoirs."

"History will be kind to me, because I will write it." (Sir Winston Churchill)

"No man is a villain in his own MEMCOMS."

"If you have anything bad to **say** about anyone, let's hear it." (A reporter)



Harry Truman said, "If you want to have a friend in Washington, DC, buy a dog." The modern corollary is: "Better get a small dog, because it may turn on you also."

"A friend in Washington, DC is someone who stabs you in the chest."

Conclusions

ι I

"It doesn't take a 'village,' it takes a 'Commission."

"There are no statues in the parks of America honoring Commissions."

"Weakness is provocative."

"You get more with a kind word and a gun (or ballistic missile) than you do with a kind word alone."

(Al Capone)

azn/files/frequentlyuseddocs

.

Donald H. Rumsfeld Printed 05/22/98 Revised 1/29/04 Unclassified – Not For Release

<u>Brilliant Pebbles II</u> (Rumsfeld's Recollections From The Commission to Assess U.S. National Security Space Management and Organization)

Don Rumsfeld

HISTORICAL

"The dogmas of the quiet past are inadequate for the stormy present... as our case is new, we must think anew." (Abraham Lincoln)

"No one wants another Pearl Harbor. This means that we must have knowledge of military forces and preparations around the world." (President Dwight D. Eisenhower)

"If you want peace, prepare for war." (Winston Churchill)

"There is a difference between force and power. You generally need force in situations where you haven't marshaled sufficient power to shape events." (Arleigh Burke)

"The perfect battle is the one that does not have to be fought." (Sun Tzu)

GENERAL

"Governments have lost their exclusivity with respect to the use of space."

"The only thing harder than getting the ... military to adopt a new technology is getting them to give up an old one." (Bill Graham)

"There lies at the heart of deterrence ... an inescapable paradox: the more seriously the possessor is believed capable in extremis of using the armory, the less likely it is that others will allow circumstances to arise challenging its use. The converse is also true." (Sir Michael Quinlan)

"The **NRO** has the proverbial problem of **15** lbs. in a 5 lb, sack." (Tom Moorman)

"Being a 'national treasure' is one thing. Being a 'national monopoly' is quite another." (Bill **Graham)**

"Culturally, the Air Force does not embrace space." (anonymous)

"It's **an** example of pricing; the answer depends on whether you're a buyer or a seller." (Tom Moorman)

"If you do 'cradle-to-grave,' you run the risk of falling in love with old ideas." (anonymous)

"After a period of time, institutions in conflict tend to mirror each other." (Malcolm Wallop)

"It is exceedingly difficult for any military organization to innovate radically • except in wartime when it is absolutely necessary." (Jim Woolsey)

"One thing we've learned about tsars is that the barons ignore them and the peasants kill them." (Larry Welch)

"Satellites require greater technology and scientific capability than toilet paper, which suggests that a common acquisition system is not appropriate." (Howell Estes)

"You don't get air superiority from the ground, and you won't get space superiority from the ground, land, sea, or air." (anonymous)

"Space control will be the next frontier, because U.S. dependence and vulnerability **are** so great." (unknown)

"With too much authority to the warfighter, it is like a peewee soccer game; everybody chases the ball, it doesn't advance the ball and leaves the rest of the field open for unpleasant surprises." (Larry Welch)

"This assignment is a bit like trying to pick up mercury." (Doug Necessary)

"We need to be looking for those fighter pilots who get 95 percent of the kills." (David Jeremiah)

"Russian equities in space are less than the U.S., but they plan to use nukes in space which levels the playing field." (anonymous)

"You don't know what you don't know." (unknown)

"One man's 'IW' (information warfare) is another man's 'space control."" (Tom Moorman)

"If you control the funding, and write the efficiency reports, it doesn't matter what the organization chart says – you **own** it." (Bob Davis)

"He who has the gold rules." (unknown)

"Space is the access point for information warfare - it is an unprotected node." (unknown)

"It takes longer to get an export license than to build a satellite." (unknown)

"Too **often** military officers are not in their posts long enough to know the mistakes they've made."

"When Dr. Johnson said that 'patriotism is the last refuge of a scoundrel,' he had not looked closely at reform." (unknown)

"To those who would tear down what is falls the responsibility to recommend something better."

"I think we almost have a consensus on this point; unfortunately, it's all against me." (Bill Graham)

"The cheapest bandwidth is Federal Express." (anonymous)

"In unanimity there's often a lack of rigorous thinking." (anonymous)

"How many bad guys submit licenses?" (John Hamre)

1. 1

"We have experienced epistolic excellence in a sea of inadequacy." (Jim Simon)

"Space is more than just another higher hill." (Ed Eberhart)

"Warris war; wargames are games." (Vice Admiral Lyle Bien)

"Flying like a flock of geese in sun synchronous orbit." (Kathy Sadler)

"They plan to use pre-emptive revenge." (Bill Graham)

"We never go final; we just run out of time to make more changes." (Doug Necessary)

"Precision weapons require precision intelligence." (Dave Jeremiah)

"This is like a self-licking ice cream cone." (Bob Davis)

"The military should train the way they will fight." (Dave Jeremiah)

"The Air Force is a slum lord in space," (Dave Jeremiah, with a smile)

"This is like loading frogs in a wheelbarrow." (Doug Necessary)

"You can't win a battle you don't engage." (Malcolm Wallop)

HORNERISMS (Chuck Horner)

"The farther up the ladder you go, the less you know."

"If it's a small program, it goes to a three star; if it's a big one, it goes to a one star."

"If we don't have a national security policy, how can we have a space security policy?"

"The Pentagon has an amazing inability to heal itself."

"The U.S. Air Force is tribal: if you leave the campground, they burn your teepee and shoot your pony."

"That was a brilliant defense of the farm."

L

"We'll fix the enemy; we'll leak our acquisition system to them."

"We just saw how the Air Force does it. They bring in their pet pony and just drag it in front of the Commission."

"I think we just saw part of the problem."

"It's people like that that helped the Soviet Union fail."

"He's just like an accountant – he knows the price of everything and the value of nothing."

"That was a blinding glimpse of the obvious."

"It takes so long to launch at the Cape that someone put a building number on a Titan IV."

"We're not talking about minor bureaucrats here, we're talking about accomplished killers."

On DOD – "It's screwed up, but you can't change a thing."

"We sure make good buggy whips."

"SBIRS low is a case of incestuous cannibalism on the part of the space community."

"Hey, it's government; it's not supposed to work."

"The Pentagon is driven by budgets and programs - not national security interests."

"Each service has self-inflicted sucking chest wounds, because they can't change."

"That's one barbed wire pull through we don't need to do."

"If you're going to kill people, you damned well better have a good reason."

INTELLIGENCE

.

ę.

"All intelligence gaps are not created equal." (Joan Dempsey)

"The intelligence community is not a community – it's a loose association of disparate organizations." (Larry Kindswater)

"Double agents are mostly homegrown." (J.M. Simon)

"With respect to intelligence from space, the key is to get the right intelligence, in the right hands, at the right time." (unknown)

"The intelligence community is a collection of feudal baronies." (David Jeremiah)

"In this post-cold war world, intelligence is not just bean counting – we need to know cultures and intentions." (Chuck Homer)

CONGRESS

"Anything that has six Congressional committees overseeing it is very likely dead on arrival." (anonymous)

"The difference between the executive branch and the legislative branch is that the executive hranch has the data and Congress traffics in it." (Doug Necessary)

"Hold still, little fishy, I's just goin' to gut you." (the late Congressman Howard Smith)

"Never send an important program to Capitol Hill unchaperoned." (Doug Necessary)

<u>BRIEFINGS & BRIEFERS</u>

"One half of that briefing wasn't intelligible; the rest wasn't important."

"That fellow scratched all of the itches." (Jay Gamer)

"That is impressive. He just delivered two full paragraphs of acronyms without using a single word in English."

"There is a touch of disingenuousness in some of those arguments." (anonymous)

"English is apparently his second language - after aeronyms."

"He's a class act; he avoided answering every question I asked, hut he did it in a very satisfymg way." (Bill Graham)

"That fellow is not tightly attached." (Bill Graham)

"The interesting thing about Gates, Schlesinger and Woolsey is that, unlike some briefers, they all spoke English."

"Any more briefings will flood our carburetors."

HUMAN NATURE

. -

• . . .

"Anyone who can do it for you, can do it to you." (Doug Necessary)

"You know you're getting old when it takes longer to recuperate than it took to get tired." (Doug Necessary)

ORGANIZATION & MANAGEMENT

"There is **no** one in the National Security Council assigned to deal with space issues; when you call, there is no one home."

"No known organization or management arrangement can solve under-funding." (unknown)

"Operations drive out planning."

"When one starts building a temple unto oneself, it's the beginning of the end." (anonymous)

"An excellent organization with poor leadership won't work; an imperfect organization with good leadership will."

"You get what you inspect, not what you expect."

"What you measure improves."

Donald H. Rumsfeld 8/8/00 Revised 2/1/01

Azn/word/files/frequentlyuseddocuments/brilliantpebbles[] Rev. 2/01/01



APR 2 2006

DOL	
гUU	$\mathbf{\nabla}$

TO:	Fran Harvey GEN Pete Schoomaker
cc:	Gordon England

David **Chu**

FROM: Donald Rumsfeld

SUBJECT: Army Recruiting and Retention

I see that halfway through the fiscal year, the Army is at 104 perc₁ t: of its March Active Duty Recruiting Goal, and 115 percent of its year-to-date t tive Duty Retention Goals, leading all four of the Services. That is quite an t provement.

Keep it coming!

Attach. 4/10/06 USD(P&R) memo to SD re: March Recruiting a « Retentiou (OSD 05727-06)

DHR.dh 041106-11

975





ય ગ	April 10,2006	
	THE UNDER SECRETARY OF DEFENSE (PERSONNEL AND READINESS)	
A	NOTE FOR: SECRETARY OF DEFENSE	
A	SUBJECT: March Recruiting and Retention	10
ff - x	petrz.	
Stall 10	SUBJECT: March Recruiting and Retention All the Services met or exceeded their Active D y Recruiting Goals for March. At the half way point for FY06, all Services have achieved 100% of their year to date goals.	
	For the Reserve Forces, four of the six met the March recruiting goals with only the Army Reserve (89%) and Navy Reserve (87%) falling short of their monthly goal.	
	The Navy Reserve is now at 85% for the year. Torn Hall will meet with Secretary Winter to review his plans r Navy Reserve recruiting and end strength.	
	· · · · · · · · · · · · · · · · · · ·	
	tand	
	David S.C. Chu	
	Attachment	
	Attachment	
_		
	- Λ ▶	

MA SD	4/11	SMA DSD	T
TSA SD	at still	SA DSD	
EXEC SEC	MYII	CE C	1420
ESR MA	mes we	STEDIR	

11-L-0559/OSD/57053

OSD 05727-06

I

IMMEDIATE RELEASE April 10,2006

DOD ANNOUNCES RECRUITING AND RETENTION NUMBERS FOR MARCH

The Department of Defense announced today its recruiting and retention statistics for the Active and Reserve components for the month of March.

• Active Duty Recruiting. All Services exceeded their recruiting $g\phi$ als in March.

March 2006	Accessions	Goal	Percent
Army	5,396	5,200	104
Navy	2,828	2,822	100
Marine Corps	1,688	1,647	102
Air Force	3,164	3,146	100

• Active Duty Retention. The Army enjoys excellent reenlistment rates. To date, the Army has reenlisted 39,918 soldiers toward a year-to-date mission of 34,668 (115%). Navy, Marine Corps and Air Force continue to enjoy excellent reenlistment rates, meeting or exceeding all objectives. Although a challenging year, we are predicting that all the Services will meet reenlistment goals for FY06.

INTERNET AVAILABILITY: This document is available on DefenseLINK, a World Wide Web Server on the Internet, at: http://www.defenselink.mil



• Reserve Forces Monthly Accessions. Accession data includes: Recruiting + Active to Reserve Transitions + IRR to Unit Transfers. Four of six Reserve components met or exceeded their accession goals for March, 2006. The following table provides monthly goals and achievements for the month of March, 2006.

March 2006	Accessions	Goal	Percent
Army National Guard	6,651	6,540	102
Army Reserve	2,261	2,534	89
Navy Reserve	757	870	87
Marine Corps Reserve	457	375	122
Air National Guard	834	834	100
Air Force Reserve	722	616	117

• Reserve Attrition. Losses in all Reserve components are within acce^{pta}ble limits. Enlisted attrition **through** February FY 2006 is generally lower than the same period reported last year and in the base year of FY 2000. We expect March 2006 to continue at these low levels. (Note: This indicator lags by one month.)

Fiscal Year 2000-2006 Enlisted Attrition YTD	FY 2006 Target (Ceiling)	FY 2000 YTD FEB 00	FY 2005 YTD FEB 05	FY 2006 YTD FEB 06
· · · · · · · · · · · · · · · · · · ·	19.5	8.44	8.77	7.39
Army Reserve	28.6	11.3	9.06	8.34
Naval Reserve	36.0	12.66	12.85	14.62
Marine Corps Reserve	30.0	12.12	8.09	9.6
Air National Guard	12.0	5.3	4.32	4.62
Air Force Reserve	18.0	8.24	5.71	5.82
DOD	NA	9.25	8.33	7.82

Source - Defense Manpower Data Center. Chart provides attrition data for FY 2006 as compared with FY 2006 ceilings. (FY 2000 may be considered a base year. not affected by mobilizations associated with OEFIOIF)

Detailed information on specific recruiting data can be obtained by contacting the individual military redruiting commands at (502) 626-0164 for Amy, (210) 565-4678 for Air Force, (703) 784-9454 for Marine Corps and (901) 874-9049 for Navy. The reserve components can be reached at the following numbers: National Guard Bureau (703) 607-2586; Army Reserve (404) (703) 697-1761; Navy Reserve (504) 678-6055; and Marine Corps Reserve (504) 678-6535.

-END-

April 10,2006

THE UNDER SECRETARY OF DEFENSE (PERSONNEL AND READINESS)

NOTE FOR: SECRETARY OF DEFENSE

SUBJECT: March Recruiting and Retention

512 ----

All the Services met or exceeded their Active Duty Recruiting Goals for March. At the half way point for FY06, all Services have achieved 100% of their year to date goals.

For the Reserve Forces, four of the six met the March recruiting goals with only the Army Reserve (89%) and Navy Reserve (87%) falling short of their monthly goal.

The Navy Reserve is **now** at 85% for the year. Tom Hall will meet with Secretary Winter to review his plans for Navy Reserve recruiting and end strength.

Tank

David S. C. Chu

Attachment

11 († 24

OSD 05727-06
IMMEDIATE RELEASE
 April 10, 2006
 (703)697-5131(media)

 IMMEDIATE RELEASE
 April 10, 2006
 (703)428-0711(public/industry)

DOD ANNOUNCES RECRUITING AND RETENTION NUMBERS FOR MARCH

The Department of Defense announced today its recruiting and retention statistics for the Active and Reserve components for the month of March.

Active Duty Recruiting. All Services exceeded their recruiting goals in March.

March 2006	Accessions	Goal	Percent
Army	5,396	5,200	104
Navy	2,828	2,822	100
Marine Corps	1,688	1,647	102
Air Force	3,164	3,146	100

• Active Duty Retention. The Army enjoys excellent reenlistment rates. To date, the Army has reenlisted 39,918 soldiers toward a year-to-date mission of 34,668 (115%). Navy, Marine Corps and Air Force continue to enjoy excellent reenlistment rates, meeting or exceeding all objectives. Although a challenging year, we are predicting that all the Services will meet reenlistment goals for FY06.

INTERNET AVAILABILITY: This document is available on DefenseLINK, a World Wide Web Server on the Internet, at: http://www.defenselink.mil

March 2006	Accessions	Goal	Percent
Army National Guard	6,651	6,540	102
Army Reserve	2,261	2,534	89
Navy Reserve	757	870	87
Marine Corps Reserve	457	375	122
Air National Guard	834	834	100
Force Reserve	722	616	117

• Reserve Attrition. Losses in all Reserve components are within acceptable limits. Enlisted attrition through February FY 2006 is generally lower than the same period reported last year and in the base year of FY 2000. We expect March 2006 to continue at these low levels. (Note: This indicator lags by one month.)

Fiscal Year 2000-2006 Enlisted Attrition YTD	FY 2006 Target (Ceiling)	FY 2000 YTD FEB 00	FY 2005 YTD FEB 05	FY 2006 YTD FEB 06
Army National Guard	19.5	8.44	8.77	7.39
Army Reserve	28.6	11.3	9.06	8.34
Naval Reserve	36.0	12.66	12.85	14.62
Marine Corps Reserve	30.0	12.12	8.09	9.6
Air National Guard	12.0	5.3	4.32	4.62
Air Force Reserve	18.0	8.24	5.71	5.82
ססס	NA	9.25	8.33	7.82

Source – Defense Manpower Data Center. Chart provides attrition data for FY 2006 as compared with FY 2006 ceilings. (FY 2000 may be considered a base year, not affected by mobilizations associated with OEFIOIF)

Detailed information on specific recruiting data can be obtained by contacting the individual military recruiting commands at (502) 626-0164 for Army, (210) 565-4678 for Air Force, (703) 784-9454 for Marine Corps and (901) 874-9049 for Navy. The reserve components can be reached at the following numbers: National Guard Bureau (703) 607-2586 Army Reserve (404) 464-8490; Air Force Reserve (703) 697-1761; Navy **Reserve** (504) 678-6055; and Marine Corps Reserve (504) 6786535.

-END-



CHAIRMAN OF THE JOINT CHIEFS OF STAFF WASHINGTON, D.C. 20318-9999

INFO MEMO

四个行业 经 经 医 题

CH-0248-06 11 April 2006

FOR SECRETARY OF DEFENSE

FROM: General Peter Pace, CJCS VA Rulanob

SUBJECT: The Term "Psychological Operations" (SF 020206-03)

In response to your issue (TAB A), USSOCOM will host a working group 19-20 April to develop a recommendation regarding the term "psychological operations" (PSYOP). As you directed (TAB B), USSOCOM will submit the results of this working group to the Strategic CommunicationRoadmap for implementation.

• Joint Publication 1-02 defines PSYOP as "planned operations to convey selected information and indicators to foreign audiences to influence their emotions, motives, objective reasoning, and ultimately the behavior of foreign governments, organizations, groups, and individuals. The purpose of psychological operations is to induce or reinforce foreign attitudes and behavior favorable to the originator's objectives."

11-L-0559/OSD/57059

COORDINATION: TAB C

FOR OI

Attachments: As stated

Prepared By: Lieutenant General J. T. Conway, USMC; Director, J-3 (b)(6)

05D 05849-06

TAB A

FOUO

February 02,2006

TO: Eric Edelman

. .

CC: Gen Pete Paca Steve Cambore Larry Di Rita

FROM: Donald Rumsfeld 2.1.

SUBJECT The term "Psychological Operations"

Why do we even use the term "Psychological Operations" anymore?

There must be very fewareas of activity where that term actually adds value in the world we live in today.

Please come back to me with a proposal to rethink the matter.

Thanks.

DHR.11 020206-02 Please Respond By 02/28/06

-FOUO_





TAB B FOR OFFICIAL USE ONLY

ACTION MEMO



FOR SECRETARY OF DEFENSE

MAR 1 7 2006

FROM: Eric S. Edelman, Under Secretary of Defense for Policy \mathcal{W}

SUBJECT: The Term "Psychological Operations"

- You **asked** why **we** continue to use the term "psychological operations" (PSYOPS) (note next under).
- Although PSYOPS are considered legitimate military operations, there are perceptual problems with the term and its interpreted definition -- particularly amongst foreign audiences when a benign operation involving PSYOP assets or techniques is perceived as something more nefarious.
- This issue warrants **further** study. I recommend that *this* be addressed in the Strategic Communications roadmap, which is being led by Larry Di **Rita** and Lt Gen Gene Renuart (J-5).

RECOMMENDATION: That Larry Di Rita address **this** issue in the Strategic Communications **madmap**.

Approve R 1 2006 COORDINATION: Tab 1

Attachment: As stated

Tab B

04442 - 06

Prepared by: Mr. Thomas A. Timmes, OASD (SO/LIC) SOCT, (b)(6)

MASD SMADSD TSASD JAN SADSD EXEC SEC 12 SADSD 11-L-0559/OSD/57061

0.50

UNCLASSIFIED

TAB C

COORDINATION

ASD(SOLIC)COL Giusti17 February 2006USSOCOMCOL Davis17 February 2006ASD(PA)Mr. Di Rita30 March 2006



Tab C

TAB A Fouo CICS

500.s

2 E

880 05851-060

February 15,2006

TO: GEN John Abizaid GEN Doug Brown

CC. Gen Pete Pace

FROM Donald Rumsfeld

SUBJECT Long War Metrics

we should come of with our own response.

251-

I would be interested in each of you, separately, sending me a *list* of 5-10 metrics that you think should be changed in order to fight and win the Long War.

Thanks

Į

DHR.bp 02/306-18 Please **Respond By March 23,2006**

FOUO

TO Vice President Richard B. Cheney

FROM: Donald Rumsfeld M-

SUBJECT: Grady White

The Grady White motorboat is back at our slip.

If you are going to be there next weekend or the one after, you might want to call (b)(6) and make arrangements for him to check

you out.

I don't know what he charges per hour, but it is not unreasonable.

The boat is almost always available.

DHR.dh 041106-02

0 SB 05878-06

11-L-0559/OSD/57064

335 50

FOUO

April 10,2006

33552

TO: Mary Claire Murphy

FROM: Donald Rumsfeld

SUBJECT : Letter for Mrs. Lerner

Please draft a letter to Mrs. Alfred Lerner (Mrs. Lerner was involved in Friday's Marine Corps Law Enforcement Foundation Dinner in NYC on Friday).

Thanks.

٩

Attach Read Ahead for Marine Corps Law Enforcement Foundation Dinner

DHR.ss 041006-12

Please Respond By 04/12/06

10 APRO6

0 SD 05940-06

FOUO 11-L-0559/OSD/57065 Mrs. Alfred Lemer The Lemer Foundation (b)(6)

Dear Mrs. Lerner,

It was a pleasure to attend the Marine Corps Law Enforcement Foundation Annual Gala last Friday. The Foundation does such important work for the families of service members and law enforcement officers, and I was delighted to be there.

I also want to thank you for presenting me with the 2006 Globe and Anchor Award. Throughout your lives, you and your husband set fine examples through your service and philanthropy. It was an honor to receive this award in Mr. Lerner's memory.

I appreciate your continued work on behalf of those who keep our nation safe, and wish you all the best.

Sincerely,

Mrs, Alfred Lerner The Lerner Foundation (b)(6)

Dear Mrs. Lerner,

It was a pleasure to attend the Marine Corps Law Enforcement Foundation Annual Gala last Friday. The Foundation does such important work for the families of service members and **law** enforcement officers, and I was delighted to be there.

Also

Lwant to thank you for presenting me with the 2006 Globe and Anchor Award. Throughout your lives, you and your husband set fine examples through your service and philanthropy. It was an honor to receive this award in the MR. Locasta's memory.

I appreciate your continued work on behalf of those who keep our nation safe, and wish you all the best.

Sincerely,

READ AHEAD FOR SECRETARY RUMSFELD: MARINE CORPS LAW ENFORCEMENT FOUNDATION ANNUAL GALA DINNER

Date/Time: Friday, April 7, 2006, 6:30 - 8:15 P.M.

Location: Waldorf-Astoria Hotel 301 Park Avenue New York, NY 10022

Background:

The Marine Corps Law Enforcement Foundation (MC-LEF) was founded in 1995 to award educational scholarship bonds for children of all military branches and various Federal law enforcement agencies who have lost either or both parents in the line of duty or through national crises such as 9/11 and the current conflict in Iraq and Afghanistan. The Foundation also includes children of coalition partners.

More than \$24 billion in aid has been distributed since its foundation.

MC-LEF is awarding you the "Globe and Anchor Award." The award is the Foundation's highest award and has been presented for a number of years to an individual who demonstrates the highest dedication and support of the US military and their families. (See TAB A)

<u>Audience</u>: ~ 600 people are expected including senior leadership of the Marine Corps and other senior members of the military, current and former members of federal law enforcement, distinguished business guests from Wall Street, the defense industry and many former Marines. In addition, 5 recipients of the Medal of Honor will be in attendance. (See TAB B for VIP lists)

Format: You will make remarks at a podium with a fixed microphone.

Attire: Black Tie

Table Guests:	Also seated at your table will be:
	Mr. Jim Kallstrom, Chairman and Founder, MC-LEF
	General and Mrs. Peter Pace
	Mr. and Mrs. Alan Gerry (wife Sandra), the founder of Cablevision
	Mr. Rush Limbaugh and guest, Monica Crowley 13, 7.
	Mr. and Mrs. Ray Kelly (wife Veronica), NY Police Commissioner

- Media: The Annual gala is CLOSED to the press but will be video taped for historical purposes.
- **Transcripf**: Your remarks will be taped and transcribed by OSD-PA and available for you on Tuesday, April 11.

CONTINUED

Timeline: 5:30 P.M.	Arrive Waldorf Astoria/Move to hold room
6:15 – 7:15 P.M.	Private Reception for Honorees Met by: Mr. Jim Kallstrom, Chairman and Founder, MCLEF Secretary and Mrs. Rumsfeld, Mr. & Mrs. Mack, Mr. & Mrs. Ansari
7 :00 – 7:20 P.M.	Doors Open - Honorees and escorts move to staging area Secretary Rumsfeld escorted by Jim Kallstrom Mrs. Rumsfeld will be escorted by a Marine
7:20 – 7:25 P.M.	Marine Corps Drum & Bugle Corps enter and take stage
7:25 - 7:30 P.M.	Welcome- Mr. Richard P. Torykian, Sr., Vice-chairman, MCLEF
7:30 - 7:35 P.M.	Introduction of Guests of Honor with escorts
7:35 – 740 P.M.	Honors to the Secretary of Defense and Presentation of Colors
7:40 - 7:43 P.M.	National Anthem
7:43 - 7:45 P.M.	Invocation - Reverend Richard T. McCue
7:45 – 746 P.M.	Video Introduction by Mr. James K. Kallstrom, Chairman, MC-LEF
7:46 - 751 P.M.	Video Presentation
7:51 – 7:56 P.M.	

7:51 - 7:52 Jim Kallstrom asks Mrs. Lerner, General Pace and Sec. Rumsfeld to
7:52
7:53 General Pace speaks and juces & Rumsfeld

and Texaster and the store of the same start and

7:56-7:57 Presentation of award and photos

7:57 - 8:07 P.M. SECDEF REMARKS (- 10 minutes)

8:07 - 8:15 P.M. Farewells as appropriate NOTE: Following your departure dinner will be served and additional awards will be presented.

Attachments:

- **TAB A**Background on Globe and Anchor Award and Captain Alfred Lerner
- TAB B: VIP Attendees and Marine Corps Leadership and other honorees

The Globe and Anchor Award

The Eagle, Globe and Anchor is the symbol of the United States Marine Corps. It represents the fact that Marines have defended the freedoms of the United States around the **Globe** and that the Marines are a seagoing service (the Anchor) historically delivered to trouble spots and great historic battles (like Iwo Jima) by the Navy. The **Eagle** represents the might, courage and ethos of the United States Marine Corps. The Eagle, Globe and Anchor is recognized and respected worldwide; its history dates back to the entire history of the United States.

or years. The last three recipients were:

2003 Congressman Bill Young for his decades of dedication to military personnel and their families

been presented for a number

- 2004 Senator John Warner for his may decades of service to military issues and to the United States Marine Corps in particular
- 2005 Vice President Richard B. Cheney for his decades of leadership, his powerful moral compass, his selfless service, his dedication to the principles of our democracy and for his constant and strong support of our military and military families

Mr. Lerner died of brain cancer late in 2002. Mr. Lerner was the Chairman of MBNA Corporation, the owner of the Cleveland Browns Football team, a Director and major contributor to the Marine Corps-Law Enforcement Foundation and a beloved friend to its Chainman, James Kallstrom and all the Directors, Officers and Members of the Foundation.

Mr. Lerner grew up in Brooklyn. New York, in the back room of a candy store operated by his parents. For the worked his way through Columbia University and became one of the most successful businessmen in the United States. He was a true patriot, mentor and hero to thousands of kids he helped over the years through his and his family's huge hearts and generosity. He was truly a "man of all seasons." He received the "Horatio Alger Award" in 1999 as this life atom, and the the season of that award. Attending the Gala will be hit way in attendance will be his son in the Cleveland Browns) and several of his grandchildren.

Mr. Lemer was a big supporter of both Bush Administrations and was a member of the President's Foreign Intelligence Advisory Board (PFIAB) at the time of his death.

MCLEF GALA VIP ATTENDEES

Hon. Patrick Leahy Hon. Pete Wilson Mr. Richard Greco Raymond W. Kelly Mr. John Mack Mr. Michael Ansari* Mr. Roger Ailes Mr. Dennis Swanson

r

. . .

Mr. Rush Limbaugh

Senator, Vermont Former Governor, California Assistant Secretary of the Navy Police Commissioner, City of New York Chairman & CEO, Morgan Stanley Chairman & CEO, MIC Industries Chairman & CEO, Fox News Network President, Station Operations, FOX Television Stations Group Excellence in Broadcasting

*Mr. Ansari was bestowed the title of Honorary Marine on Dec 2,2005 for his long standing and unwavering support of the Marine Corps and Marines by the Commandant of the Marine Corps, Gen. Michael W. Hagee.

MARINE CORPS LEADERSHIP

Gen. Peter Pace USMCChairmanGen. James L. Jones USMC32"' CMCGen. Michael W. Hagee USMC33rd ComrGen. Robert MagnusAsst. CorrGen. Alfred M. Gray USMC (ret)29th CMCGen. William L. "Spider"Nyland USMC (ret)31st CMCLt. Gen. Jan Huly USMC13st CMCLt. Gen Fred McCorkle USMC (ret)BGen John F. Kelly USMCBGen Robert Schmidle USMC5gt Maj John L. Estrada USMCSgt Maj Alford J. McMichael USMCNATO, 14

Chairman, Joint Chiefs of Staff 32^{'''} CMC, SACEUR 33rd Commandant of the Marine Corps Asst, Commandant of the Marine Corps 29th CMC 31st CMC

15th Sgt Maj of the Marine Corps NATO, 14th Sgt Maj of the Marine Corps

OTHER HONOREES

Mr. John Mack Mr. Michael Ansari* Chairman & CEO, Morgan Stanley Chairman & CEO, MIC Industries



THE SECRETARY OF DEFENSE WASHINGTON

APR 1 2 2006

Mrs. Alfred Lerner The Lerner Foundation (b)(6)

Dear Mrs. Lerner,

It was a pleasure to attend the Marine **Corps** Law Enforcement Foundation Annual Gala last Friday. The Foundation does such important work for the families **of** service members and law enforcement officers, and I was delighted to be there.

I also want to thank you for presenting me with the 2006 Globe and Anchor Award. Throughout your lives, you and your husband set fine examples through your service and philanthropy. It was an honor to receive this award in Mr. Lerner's memory.

I appreciate your continued work on behalf of those who keep our nation safe, and wish you all the best.

Sincerely,

12 APR QU

OSD 05940-06





April 11, 2006

TO: Eric Edelman

FROM: Donald Rumsfeld

P.L.

SUBJECT: Percy Barnevik Material to Paula Dobriansky

Please send the material you have on Percy Barnevik to Paula Dobriansky. Let her know that Joyce and I would like her to be aware of Percy and what he has . done in India, what he is doing in South Africa and what he is thinking about doing in Afghanistan.

Thanks.

•

0SD 05957-06

DHR dh 041106-01 Please Respond By 04/20/06

FOUO



April 11,2006

1 0:37

TO: Eric Edelman

FROM: Donald Rumsfeld

 $d \mathcal{R}_{l}$

SUBJECT Percy Barnevik Material to Paula Dobriansky

Please send the material you have **on** Percy Bamevik to Paula Dobriansky. Let her know that Joyce and I would like her to be **aware** of Percy and what he has done in India, what he is doing in South Africa **and** what he is *thinking* about doing in Afghanistan.

Thanks.

OSD 05957-06 041106-01 Please Respond By 04/20/06

MR. SECRETARY I JPOKE TO PAULA DOBRIANSKY AND PASSED YOUR MESSAGE. WE ARE PROVIDING HER WITH TITE PERCY BARNENIC MATERIALS SHE SA'D SHE WOULD REACH OUT TO BOACY To Rouse UP.



APR 1 2 2006

FOUO

OSD 05957-06 06/004576

SIS

FOUO

> 57

March 29, 2006

TO: David Chu

· • *

C C Bill Winkenwerder

FROM Donald Rumsfeld

SUBJECT : Equipment Purchased by Services

Lam told the Services are buying different kinds of equipment, which is going to make it that much more difficult and expensive to get it all on *these* computerized systems. Please look into it. I cannot imagine why we can't get our services to work together.

Please come back to me with a proposal, so we can make them joint, whether there is any willingness to or not. We will just find **a** way to do it, and everyone will benefit.

Thanks.

ç

Difk.m 012906-17 Please Respond By 04/27/06

FOUO

OSD 05966-06



THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

HEALTHAFFAIRS

INFO MEMO

APR 1 I 2006

1:57

FOR SECRETARY OF DEFENSE FROM: Wild Minkenwerder, Jr. M. ASD (Health Affairs)

SUBJECT: Equipment Purchased by Services

- You asked me to look into equipment purchased by the Military Services. (TAB A)
- The Services and Department of Veterans Affairs use the Defense Supply Center Philadelphia to purchase medical equipment using pre-negotiated contracts.
- Joint working groups establish standards and specifications for inclusion in these contracts. This is a well-established and successful program, promoting interoperability and cost savings. I have pressed for improvements in this area, and we have had some success. However, we can do more.
- A primary factor, hindering interoperability with IT software and equipment is variation in network security policies, firewalls, and requirements mandated by the Services. These variations are burdensome and costly when deploying enterprise medical information systems and require a standard set of rules across all the Services.
- I have directed the Military Health System Chief Information Officer to work with the Service Medical Chief Information Officers and Military Department counterparts, and the Office of the Assistant Secretary of Defense for Networks and Information Integration to address this and develop a strategy for resolution. I will let you know the outcome.

Vist 1 Chan 12 gar of COORDINATION: USD (P&R)

Attachment: As stated

Prepared by: Ms. Lois Kellett, **OASD** (HA), (b)(6) DOCS Open 104349, 104541

OSD 05966-06

-FOUO

2.01

March 29, 2006

TO: David Chu

۴

CC: Bill Winkenwerder

FROM Donald Rumsfeld

SUBJECT: Equipment Purchased by Services

Lam told the Services are buying different kinds of equipment, which is going to make it that much more difficult and expensive to get it all on these computerized systems. Please look into it. I cannot imagine why we can't get our services to work together.

Please come back to me with a proposal, so we can make them joint, whether there is any willingness to or not. We will just find a way to do it, and everyone will benefit.

Thanks.

ç

Diffe.ss 032906-17 Please Respond By 04/27/06

FOUO-

OSD 05966-06

TOUO-

7 46

March 29,2006

- TO: Fran Harvey Donald Winter Michael Wynne
- CC: Gordon England Gen Pote Pace David Chu GEN Pote Schoomaker ADM Mike Mallen Gen Mike Moseley

FROM: Donald Rumsfeld

SUBJECT: 3-Star Biliets

In reviewing the world-wide all ocation of all our 3-star billets, it is increasingly clear that we will need several more 3-star slots freed up to support important joint warfighter positions in the Global War on Terrorism. I'd like each of the three large Services to propose one 3-star billet from their Service positions for that purpose.

DA

VADM Staser Holcomb will work with David Chu and each of you individually to identify the particular Service position that will be downgraded to 1-star to provide the 3-star slot. I recognize that the new billers will likely be available at different times, but at least one will be needed by summer.

Thanks

052905-16

Please Respond By 04/27/06

TOUO

11-L-0559/OSD/57078

OSD 116007-06

FOUO

MAY 0 1 2006

HPE) Or

TO: VADM (Ret) Staser Holcomb

CC: Gen Pete Pace

FROM: Donald Rumsfeld

SUBJECT 3-Star Billets for GWOT

Here are the answers from the Services on downgrading their respective Service 3star billets to support GWOF needs.

Please let me know where you think we should "spend the three billets at our next personnel meeting.

Thanks.

ε

Attach. memos from SecArmy, SecNav, SecAF; SF #032906-16

DHR.db 042805-14



29 MAROL

FOUO 11-L-0559/OSD/57079

March 29,2006

- TO: Fran Harvey Donald Winter Michael Wynne
- CC: Gordon England Gen Pete Pace David Chu GEN Pete Schoomaker ADM Mike Mullen Gen Mike Moseley

FROM: Donald Rumsfeld **Ph**.

SUBJECT 3-Star Billets

In reviewing the world-wide allocation of all our 3-star billets, it is increasingly clear that we will need several more 3-star slots freed up to support important joint warfighter positions in the Global War on Terrorism. I'd like each of the three large Services to propose one **3-star** billet from their Service positions for that purpose.

-FOUU

VADM Staser Holcomb will work with David Chu and each of you individually to identify the particular Service position that will be downgraded to 2-star to provide the 3-star slot. I recognize that the new billets will likely be available at different times, but at least one will be needed **by** summer.

Thanks.





SECRETARY OF THE AIR FORCE WASHINGTON

INFO MEMO



10/ 13 13 11 3:46

Roberter EAS SECRETARY OF DEFENSE FROM: Michael W. Wynne, Secretary q ir Force 411 SUBJECT: 3-Star Billets

13 APR 2006

- Reference your memo (Tab A), dated March 29,2006, which discusses the worldwide allocation of all 3-star billets and the requirement to free up several more 3-star slots to support important joint warfighter positions in the Global War on Terrorism.
- You requested each of the three large Services to propose one 3-star billet from their Service positions for the purpose of further supporting the Global War on Terrorism.
- You recently selected Lieutenant General William M. Fraser III to fill the next rotation of the Assistant to the Chairman, Joint Chiefs of Staff.
- Upon his confirmation and reassignment as the Assistant to the Chairman, Joint Chiefs of Staff, it is the Air Force's intent to backfill his current position of Vice Commander, Air Combat Command, currently a position of importance and responsibility authorized to carry 3-star headspace, with a major general.
- This billet downgrade to a 2-star provides the 3-star slot you requested.

COORDINATION: None

Attachment: As stated

Prepared by: RICK BENNETT, AF/DPG, DSN^{(b)(6)}

(MASD)	4/28	SMA DSD	T
(TSA SD)	12/1	SA DSD	1.1
EXEC SEC	Kayhup	4/14	1418
ESR MA	1/4 4/1	STF DIR	1 9

11-L-0559/OSD/57081

OSD 06007-06



SECRETARY OF THE ARMY WASHINGTON



INFO MEMO

26-04-2006 A09:39

OR: SECRETARY OF DEFENSE (obertFR 'Francis l 1/24

SUBJECT: Three-Star Billets

• This responds to the Secretary of Defense's Snowflake dated March 29,2006, subject as above (Tab A).

• The 3-star billet that the Army can downgrade to support joint warfighter positions is the Deputy Commander, Allied Land Component Command-North billet. The headspace from this billet would be available in the summer of 2007. The Army will coordinate, through The Joint Staff, with NATO to potentially down-grade this Army-specific billet to 2-star, thus freeing up an Army 3-star headspace.

COORDINATION: NONE

Attachments: As stated

Prepared By: Mr. Bill Atkinson (b)(6)

MASD	4/28	SMA DSD	Ţŋ
-ISA SID	1/26	SAĐSD	i
EXEC SEC	M4726	1515	
ESR MA	69/200	STFDIR	1



4/26/2006 10:53:06 AM





MEMORANDUM FOR SECRETARY OF DEFENSE



4/27

You asked that I propose a Navy 3-star billet to be made available to support important joint warfighter positions in the Global War on Terrorism. After a careful review of all Navy 3-star billets, the Chief of Naval Operations and 1 propose downgrading the position of Commander, Naval Education and Training Command/Deputy Chief of Naval Personnel to a 2-star position for this purpose.

The officer currently serving as Commander, Naval Education and Training Command/Deputy Chief of Naval Personnel will not have three years time-in-grade until January 1,2008. If a one-year time-in-grade waiver is granted, that officer would be eligible to retire, and the 3-star billet would therefore be available, on January 1,2007.

Donald C. Winter

copy to: DEPSECDEF CJCS USD (P&R) CNO

MA SD	4/21	SMA DSD	
TSA SD	al you	SA DSD	1
EXEC SEC	MYZ	390	1830
ESR MA	# 4/27	STF DIX	1





SECRETARY OF THE AIR FORCE WASHINGTON

INFO MEMO

7: 46

FOR: SECRETARY OF DEFENSE

FROM: Michael W. Wynne, Secretary of the Air Force

13 APR 2006

SUBJECT: 3-Star Billets

- Reference your memo (Tab A), dated March 29,2006, which discusses the worldwide allocation of all 3-star billets and the requirement to free up several more 3-star slots to support important joint warfighter positions in the Global War on Terrorism.
- You requested each of the three large Services to propose one 3-star billet from their Service positions for the purpose of further supporting the Global War on Terrorism.
- You recently selected Lieutenant General William M. Fraser III to fill the next rotation of the Assistant to the Chairman, Joint Chiefs of Staff.
- Upon his confirmation and reassignment as the Assistant to the Chairman, Joint Chiefs of Staff, it is the Air Force's intent to backfill his current position of Vice Commander, Air Combat Command, currently a position of importance and responsibility authorized *to* carry 3-star headspace, with a major general.
- This billet downgrade to a 2-star provides the 3-star slot you requested.

COORDINATION: None

Attachment: As stated

Prepared by: RICK BENNETT, AF/DPG, DSN^{(b)(6)}

11-L-0559/OSD/57084

OSD 06007-06



SECRETARY OF THE ARMY WASHINGTON

INFO MEMO

26-04-2006 A09:39

FOR SECRETARY OF DEFENSE

yan FROM: Francis J. Harve

SUBJECT: Three-Star Billets

• This responds to the Secretary of Defense's Snowflake dated March 29,2006, subject as above (Tab A).

• The 3-star billet that the Army can downgrade to support joint wan fighter positions is the Deputy Commander, Allied Land Component Command-North billet. The headspace from this billet would be available in the summer of 2007. The Army will coordinate, through The Joint Staff, with NATO to potentially down-grade this Army-specific billet to 2-star, thus freeing up an Army 3-star headspace.

COORDINATION: NONE

Attachments: As stated

Prepared By: Mr. Bill Atkinson,

on,	(b)(6)	



Í

Tab A

March 29,2006

TO: Fran Harvey Donald Winter Michael Wynne

7

CC: Gordon England Gen Pete Pace David Chu GEN Pete Schoomaker ADM Mike Mullen Gen Mike Moseley

FROM: Donald Rumsfeld **P.**A.

SUBJECT: 3-Star Billets

In reviewing the world-wide allocation of all our 3-star billets, it is increasingly clear that we will need several more 3-star slots freed up to support important joint warfighter positions in the Global War on Terrorism. I'd like each of the three large Services to propose one 3-star billet from their Service positions for that purpose.

FOUO

VADM Staser Holcomb will work with David Chu and each of you individually to identify the particular Service position that will be downgraded to 2-star to provide the 3-star slot. I recognize that the new billets will likely be available at different times, but at least one will be needed by summer.

Thanks.

DEIR ss 032905-16

Please Respond By 04/27/06

FOUO



26 April 2006

MEMORANDUM FOR SECRETARY OF DEFENSE

Subj: 3-STAR BILLETS

You asked that I propose a Navy 3-star billet to be made available to support important joint warfighter positions in the Global War on Terrorism. After a careful review of all Navy 3-star billets, the Chief of Naval Operations and I propose downgrading the position of Commander, Naval Education and Training Command/Deputy Chief of Naval Personnel to a 2-star position for this purpose.

The officer currently serving as Commander, Naval Education and Training Command/Deputy Chief of Naval Personnel will not have three years time-in-grade until January 1.2008. If a one-year time-in-grade waiver is granted, that officer would be eligible to retire, and the 3-star billet would therefore be available, on January 1.2007.

Donald C. Winter

copy to: DEPSECDEF CJCS USD (P&R) CNO



1000

March 29, 2006

- T O Fran Harvey Donald Winter Michael Wynne
- CC: Gordon England Gen Pote Pace David Chu GEN Pete Schoomaktr ADM Mike Mullen Gen Mike Molecty

FROM:

Donald Rumarfeld RA.

SURJECT: 3-Star Billets

In reviewing the world-wide allocation of all our 3-star billets, it is increasingly clear that we will need several near 3-star slots freed up to support important joins warfighter positions in the Globel War on Terrorism. I'd like each of the three large Services to propose one 3-star billet from their Service positions for that purpose.

VADM Stater Holcomb will work with David Chu and each of you individually to identify the particular Service position that will be downgraded to 2-star to provide the 3-star dot. I recognize that the new billets will likely be available at different times, but at least one will be needed by summer.

Thanks

UNLE	
012304	16

Please Respond By 04/27/06

FOUO

OSD 06007-06

FOUO

March 20,2006

032006-27

TO: Eric Edelman

CC: Gen Pete Pace

RA Donald Rumsfeld

SUBJECT: NATO Response Force

We need to sort through what we wart to do about the NATO Response Force to make it work.

Thanks

FROM:

DHR dh 032005-27

Please Respond By 04/13/06

FOUO

11-L-0559/OSD/57090

OSD 06037-06

1 _ j - -

APR I 3

2011 0 1 1 12:05

ACTION MEMO

USDP 24

1-06/003522/032006-06

FOR SECRETARY OF DEFENSE

FROM: Peter W. Rodman, Assistant Secretary of Defense (ISA) M APR 1 3 2006

SUBJECT: Decision to Attend North American Forum

- You asked about the North American Forum in Banff, Alberta, Canada in September 2006. If your schedule permits, we think you should attend.
 - This forum has quickly emerged as the premier vehicle for "offline" discussions among senior government and non-government leaders of the U.S., Mexico, and Canada (similar to Wehrkunde).
 - Roger Pardo-Maurer and Bill Schneider represented you at the planning session for this conference on 30 March (in which former Secretaries George Shultz and William Perry actively participated).
- The planning session recommended placing security cooperation -- and in particular, cooperation in <u>maritime security</u> -- at the top of the agenda for Banff.
 - Maritime domain awareness and security is where we have the best immediate opportunities to strengthen DoD's ties with Mexico.
 - It is also an opportunity to draw out the Canadians on defense.
- The Banff forum also would give you an opportunity to advance other key issues: enhanced intelligence and information sharing with Mexico; Canada's expanded role in Afghanistan; Canadian and Mexican support for Central America, the Caribbean, and Colombia; a common North American strategic picture; and trilateral and bilateral consequence management cooperation.
- PDUSD(P) Henry plans to attend and do a QDR Outreach brief on Building Partnership Capacity and Security Cooperation,

, a portion of

RECOMMENDATION: Attend the North American Forum on 12-13 September 2006.

Approve

Other

COORDINATION: Tab A Prepared by: Lori Durham, OUSD(P)/ISA/WHA.(b)(6) 11-L-0559/OSD/57091

Disapprove

OSD 06056-06

Lo mar a



March 20, 2006 032006-06

į

T O Peter Rodman

CC: Eric Edelman

FROM Donald Rumsfeld **M**

SUBJECT Decision to Attend North American Forum

Please *take* a look at this memo from Bill Schneicher. Let me know if you think the North American Forum in Banff, Alberta, Canada in September is something I ought to try to attend and that we ought to try to push. Any thoughts?

Thanks.

1/24/06 Schneidermemo

Please Respond By April 13, 2006

-Fouo

OSD 06056-06

4 L 0550/OCD/57002
William Schneider, Jr. 24 January 2006

MEMORANDUM FOR THE SECRETARY OF DEFENSE

Subject: Background information for your 27 January 06 meeting with George Shultz.

1. Secretary Shultz recuested that 1 update you on a project we have been working on prior to your meeting. The project is known as the Worth American Forum (NAF)." Shultz saves as the America convener (along with former Alberta Premier, Peter Lougheed, and former Mexican Minister of Fiance, Pedro Aspé). The project was developed in response to the need to improve hemispheric security cooperation following 9/11. The NAF is intended to bring together government officials and non-government specialiststogether in a "Wehrkunde-like" informal and privately organized setting to address hemispheric security questions. The conference has been strongly supported in both Mexico and Canada.

2. The first meeting was held in Sonoma, CA on **19-21 October 2005.** The meeting was well attended by **senior sub-cabinet** officials in Mexico **and Canada**, but as scheduling conflicts precluded US cabinet-level participation, none was forthcoming from either Mexico or **Canada**. The US government representation was limited to an Assistant Secretary of State (American Regional Affairs) and a DoD Deputy Assistant Secretary (Latin America). The limited USG participation disappointed the Canadian and Mexican participants.

3. The **NAF** provides a very constructive forum for a leadership exchange of views on hemispheric security without the limitations imposed on normal bilateral diplomatic contact. The emergence of a new government in Canada following this verk's election provides a basis for optimism that US-Canada security ties can be considerably improved. The situation with Mexico is more fragile, but there remains a willingness to participate.

4. A second meeting has been proposed to take place on September 11-14. 2006 in Banf, Alberta. The meeting provides an opportunity to intensify regional security discussions if higher level USG participation can be arranged. The section and venue also offers an opportunity for an informal US-Canada-Mexico "summit" meeting if the national leadership of the three nations are so inclined. The new Canadian government leadership has expressed an intention to significantly improve their defense posture. An excerpt from the defense portion of the platform of the Conservative Party of Canada, the winner in the election and an essay on the election by David Frum is attached.

5. Secretary Shultz is likely to raise issues relating increasing USG support for the NAF and its aims – including high-level participation in the forthcoming NAF conference.

11 L 05501000157002

Stand up for Out Communities



of Carmidia fundarya Janatyan Mattaran 2564

Conservative

Stand up for

Canada

Conservative Party of Cana Federal Election Platfor

	Channed a to Real for the Index for the Index for the Index for the Real for a 2000
	in the last eight years, the falctal processors has analogic enversions surpluses becausing, many pro-records we constrained neurones and have had on undeficient moder tops the order son, be bits, and other precial processes. While some second and had not agreements with pro-succe have temporarily reduced the favorulat pressure, it is time for a comprehensive agreement.
The plan A Counterer processor site - Proper as according to be Countingon to be full, for right to one property is sell as permuter the as prove a sub-the dependent time set right voltage the dot process of the and ball, you, and their completence. - Prove legislation, to essentified that, put, and thank compassions will be part to all persons whereas - Prove legislation, to essentified that, put, and thank compassions will be part to all persons whereas - Prove legislation.	 Interpretation at the development of the Caseline postments is the suggislation of bedrard, constantial posteriors in the development of the Caseline powership posteriors is Silverid. Werk web powerscale powerscale posteriors wheth the development of the days gate powerskip. Bergers at the important powerscale without the development of the days gate powerskip. Bergers at an experimental powerscale without the development of the days gate powerskip. Bergers at an experimental and experimental at constant instantial and days cross of menual mergerscale to the development of development and the constant and days cross of the days at a menual mergerscale. France at a supervise.
Ensity ining property rights in the Constitution The 1960 Bill of Ryles, manufaced by the Ryles thomaskie John C. Defendeder, cookes the presention of programming on Canadians However, property retro are not memorical multi- Charter of Ryles and Freedoms	The plan A Conversion spacetal with • Sequences as a general sequence and the set of th
 Converses a loss reserve generations and interplane complexity to instanting the protection and interpretation of the protection and interplane of the Diane The plane A Conservation generation with Support do Official Complexity for answering the English and Franch lines quality of states and qualitying the protection in the interplane and the fight and franch lines quality of states and qualitying the states are not protection and protection of the protection of the fight and franch lines quality of states and qualitying the states for the state state are not been been and Official Linguages and to make the validaty of manager protections to commutation with the protection. 	Preserveg the custory's usin a the lederal guernment's foremat representability. Ter the forbrail Liberais have have the forbulis cause in Que're, land, bod pointhas attacks on provincial premetry, and can a sense of oue-concere dash with some provinces that have left everymont dimensional listence, while clarifying the velop of book havek of provinces within the devision of premer of reprovinces, while clarifying the velop of book havek of provinces within the devision of premer of relationships.
Protecting and promoting official languages Conductoring conserves a surplus word and economic planets from the	A Conversion performance will result put in Call. We will prove un satisfue surgery inducants, und in mits the common by repressing periodical of defined differences. Open federalism – strengthening national unity
 The plan A Characteria generation of it Which with the persurver is made it is achieve in large time operations is best wood address the large of field indexes. Which with the persurver is down in action is provide all provided definitions of expendition base the operation of the second operation is a provide and the provided definition of the operation operation operation is a provide and the persurver is down on a second definition of the operation opera	Consults is a prest nation, virtual, globatus, and feer. Without mored car month is south was fought to defeted forcition. We have undered to nature and here united a country with two official forquings contamination, was gargingelia, documents, and many unknows. We have experted our products and alexa around the worked and baits a moling nature like to second to some in the world has feer all of our pruders no worked and baits a moling nature like to second to some in the world has feer all of our pruders around the world and the second to some more and the feer all of our pruders around the world and the second and the second after a stange Will Consults units any her alle to defend our sovereignty? Will Canada sear united after a stange built consults units any her alle to defend our sovereignty? Will Canada sear united after a stange standing to global tradies when the federal government with stand up for our turnarial anterwer?
	Stand up for Canada

11-L-0559/OSD/57095

.

A better democracy Canda w a democracy	The plan A Committee generate of the forume for the form when
chapping sources is control only by the constant on synchronic defect, but he actions an type of the defect with the structure defect, but he actions and the defect of th	 Accordant Constable non-values of functions the same of the Linear advects from matters, and benefit dis- and comparised for the law functions - on the intervaluesal stage Achieves Consult; surprise functions and reaches while so the same the bailing three sponths construed in the same consult is the provide the same same reach.
The plan	 Income specify as Ormers Development Automs : inyest the surveity projected and and early beyond the URAD averyptical.
A Containing groundwater with a Guide relation of the Street by crusting a twittent process for about a function Resident Insta much provide and the instance.	 Maka Parlament representing to severing severing source to summer of Canadam foreign princy and the membrane of Canadam foreign queensions. Proc foreigned resolution for the problem for configuration.
د. المربعة المرابعة موقعة الله والمرابعة المرابعة المرابعة المرابعة المرابعة المرابعة المرابعة المرابعة المرابع المرابع المرابعة المر	Defending Canada
 Bassin mynemetrien by populates for Consen, Reinik Cohestin, and Allares in the Norm of Consense while worseling the sets counts of annihity graphenes. 	for details, second classed governments have understand and water finited Carachy
 Instructor beginning another on the BC and Onzares them requiring that determ fours every four years, energy when a group speet later do coulderase of the Hance (in which care an decime would be belt) 	erned foren We need to stengthen Christia independent curvary to defind our astimut an enging and according it an hoursempty damptonia world the "Carada Fast" wares a superior
 Max and verse is Tatiganan, compt the indigs and mass settimers. This versa' for suffigury Mandovs of Tatiganais 	or version our our our our our our our and it to generating grind and our
» آ مدرمار به ورمین در ۳مارستان سط ومانساست و محملاتی او مرباب الله جمعالم والیوان در ماریخان می المار مانده از می در می مرباب الله می مرباب الله می مرباب الله مربوعات الله مربوعات الله الله می مربو	contrast-contrasta distance farme.
Ensure fairness	Accumulate generation of the
Questions have been mand about day membranes process in 20 parties. Laboral prime minimum	• Capito de metrosio el tilito genitita de successioneres. • Kanat (1,000 elitical quio texa al 10,000 etitical gene toto feteroi.
raire dich innerstelly piptinger seering consumer to be in outligh two any terrors were and cultural googn forburg day have been discremented against	- harrows speaking on the Coupling Parry by SJJ 122100 start fire years, by pool for consump property for an all the area provides
The pian	
h Chaine and an anto an all and and a new an exception of the first surgery and formation matrix.	د اليوجيد يسينونيه: إن الله عليمها عنا الملية علي المواجد المراجع. • المراجع مسينونية: إن الله متابعها عنه الملية علي محقود والله المراجع. المراج
، المعادي العالي العالي المعادية معالمات المعادي معاد عاديات المعالم عالم عام معادية والمحادية والمحادية. • المحاصل وعدي أسالية المحادية المحادية والمحادية والأولية الثان فسموعاته ومجمعة ما أحجا ولواجها الأعوان معاديات المحد	. المراجع من مع المراجع المراجع من المراجع المراجع المراجع المراجع المراجع المراجع المراجع المراجع المراجع الم المراجع المراجع br>• (مراجعه الله المواجع المسل مراجع عن مراجع المراجع المحافة المراجع من محافظ المراجع المراجع المراجع المراجع ال
Advancing Canadian values	· Roman det replie aver proven is Batals Out-adde.
and interests on the world stage Canadata an ophy product our rules of feedbox. James, and conversion. For two often, Librard forces party has composed descenan principles on appear detector, and two for	 "Real Charle's versions with the respect and havane the they denotes and assets here responsive res to version with a "Accessed Ball of Rights and a "Activate" Optimalization.
genaamse deweligenergen Wein naam in terregin naar weer weer op een genaamse genaamse op genaamse deweligenergen Wein naam in die Genaada's fartegen gebierg reflecte ense Genaaliaan webiere and anternament Genaada's naaronal witz teens	
ر ومروده بالاستعادية السير من العربي المراجع المراجع والمراجع والمراجع والمراجع والمراجع والمراجع والمراجع والم	strate and the state of the sta

۰.

11-L-0559/OSD/57096

Stand up for Canada

2

• .

Creating jobs through international trade

A Conservative government: will stell to averaginen rake-based (calling intragenesis, and expand for and far market access, or the national, constructed, hereaphene and global levels

Caracta as a trading metars, and Canadrate jobs depend on our ability to parameters and fair cruting relationships with later-sampled countries throughout the world. Yet, the Laberda have fasted to enhance our trading relationship with our largest trading persiver, the Unsted States, and have also finited to mak out new warkets and secure Organism pite

The plan

- A Commission gains

- A Construction generation will: * Take agreent-respective to symposize the Operation accounts unloss. Derived County primery produces a spinor represent and uniformial immunitant ends challenges. Explore the parameters produces a spinor provide constant of the United Status to chest a constant for data with NATEA and achieve a senderman of the subword handwe disputs in accountance with Counting and Association for all achieve a senderman of the subword handwe disputs in accountance with Counting and Association for all achieves a senderman of the subword handwe disputs in accountance with Counting and Association for all achieves to and achieves. Reserve Counter's conditional for location by the aspectatory disputs of the State Association and achieves the senderman.

- Course as investment. Augustation to distancing one that the Area of the American.
 Explore the parallely of francousle sequences with Country dynamotic and explores to grow and francoise and an Area Particle.

AEI - Print This - Putting an End to Ottawa's Brat Act

Page 1 of 2

.



Putting an End to Ottawa's Brat Act

By David Firum Posed' Treason, January 24, 2006 ARTICLES National Post (Canada) Publication Cate January 24, 2006

Washington D.C. will be very, very glad to see the back of Paul Martin, and for much is reported by it. Canada voted egainst him, After years of investing him with all their brightest hopes for change, the composed him as a weak, a cillating leader v hose word could not be trusted.

.

Out of a long, long list of initiants, two stand out as the most fateful moments in the weakening of Washington's unce enthusizatic admitation for Paul Martin.

The Trian Int Critic the the rest innounced that Canada would not after all join the U; missile defence plan. At a first in mit e ting in the TriN vir the 2004 Mintrian led Bush to the third Canada would join. The reversal startled and offer ted the Americans, and especially 1/13 dir Bus, whice g store by the personal trustworthiness of international leaders. (He famously dialiked Germany's Gerhard Schreeder much more than Jacques Chirac, because he feit that Chirac had atways been straightforward about his opposition to the traiwer, while Schreeder had violated a promise not to campaign against it.)

It's probably not a coincidence that Martin's about-face on missile defence was IN in WG: 3 If an equal American breach of faith: the refusal to coept a NA FTA panel's ruling in Canada's favour on softwood lumber.

In a wind Lining plint in the relationship came just last month, after Martin's speech to a UN conference in Montreal, criticizing the American position on climate change. The gee shill (teelf was only moderately obnoxious. What gave true offer was the di-

r it Fills in a requested a meeting to explain the Prime Minister's remarks. He was receind toy it did if it. White Hold on Environmental Quality, who complained about the singling out of the Uniter I: tes. McKenna wrote up the complaint in a cable, sent it to Ottawa—where the Prime Minister's Office I is ked if to I te prims: spinning it as a story of American arrogance and Canadian defence: The "White House" "sum 7.0 mg" at it bas 30 million of the hustings proudly announced he would not be "dictated to" (the headlines said "buillied") by the United States.

You k see hy i Americans uld feel by had been set up. And when the U.S. : assador to Canada, David Wilkin I, very mildly asked that Canadians leave the United States out of their election, the Liberal campaign swung around to target Lin

(r) Martin government to have survived yesterday's election, it is it to see how Canada relations could be its 1 a busin like footing anytime soon

But a new government will have a new chance.

Enroughout the election, Canadian reporters called down to Washington trying to entrap unwary American conservatives to aying this overty in the text (The headline sought; "Harper one of us," U.S. right-wingers say ") if f d at different differ

Behindeli these stories was an unstated premise: that badrelations with the United States were somehow in Canada's interest. In this version of reality, a prime minister who cannot get his phone calls returned deserves credit as a bold Captain Canada—while a prime minister with the credibility and clout to solve problems is some kindef vendu.

Canadiana saw through this kind of anti-American manipulation in 2008, as they saw through it in 1988. That creates very positive atmospherics for Canadian interests in Washington.

http://www.aei.org/include/pub_print.asp?pubID=23734

1/24/2006

11-5-0009/030/07/090

AEI - Print This - Putting an End to Ottawa's Brat Act

. . . .

Martin's defeat closes something else too, something maybe even more important: 1 opens the way for a more mature, normal relationship between the two greet North American countries.

Martin himself put it best, in his final ad of the campaign. "The United States," he said, "is our neighbur, not our nation." This is a fine admonition, but it is advice that the Chretier/Martin Liberals themselves could never follow.

Relations between allies normally proceed without much regard to the sob and flow of party politics. Tony Blair went of wer in Koeovo alongside a Democratic predicent—and to war *it* impalongside a Republican. Bish's Conservative predecessor John Major likewise co-operated closely first with the alder Bush and then with Clinton. Precisely because America was not their nation, they did not allow Britain's foreign policy to be driven by their reactions for or against America's domestic policy.

Contrast that with Paul Martin! On the very day that he was slamming the United States on Kyolo, he was preening for the cameras with former president Bill Clinton. Was Martin trying to suggest that he had won the endorsement of George Bush's predecessor? Or was he trying to urge Canadiansto vote for him as a way to register their preference for Clinton? Either way. It's not something that the leader of a proudiy independent country should be doing.

Unlike Martin. Stephen Harpertruly does know the difference between one's neighbour and one's nation. His foreign policy will be guided not by his feelings about America's domestic policy, as Christian and Martin too oftenallowed theirs to be, but by his essessment of Canada's enduring international interests. That's the way mature countries comport themselves. After years of childish setf-indulgence under two old men, this young prime minister will at last lead Canada back to the grown-ups' tabla. That change will be welcomed in Washington. It should be even more strongly welcomed where it matters most: in Canada.

David Frum is a tesident fellow at AEI.

Related Links

Why Vote Tory? PaulMartin, Ham Actor Elections in Canada, Good News? Bad News?

Also by David Frum

Recent Articles

- I Have a Dream.
- Why Vale Tory?
- Self-Destruction

Latest Book



You can find this online at: http://www.sei.org/publication23734

http://www.aci.org/include/pub_print.asp?pubID=23734

1/24/2006

POLICY COORDINATION SHEET

Subject of Memo: Your Query on Participating in the North American Forum in Banff (U) I-Number: I-06/003522-ES

Title/Organization	Name	Date
PDUSD for Policy		
OUSD(P)/Homeland Defense/SP&R	DASD ScottRowell	4/5/06
OUSD(P)/European and NATO Policy	CDR Mike Wettlaufer, USN	4/5/06
Joint Staff / J-5/ CCSA Division Chief	COL Phil Battaglia, USA	4/7/06

-F000

March 20, 2006 032006-06

5.05

TO: Peter Rodman

CC: Eric Edelman

FROM: Donald Rumsfeld

SUBJECT Decision to Attend North American Forum

Please take a look at this memo from Bill Schneider. Let me know if you think the North American Forum in Banff, Alberta, Canada in September is something I ought to try to attend and that we ought to try to push. Any thoughts?

Thanks.

1/24/06 Schneider memo

Please Respond By April 13,2006

I

092.3

-FOUO-

OSD 06056-06

William Schneider, Jr. 24 January 2006

MEMORANDUM FOR THE SECRETARY OF DEFENSE

Subject: Background information for your 27 January 06 meeting with George Shultz.

1. Secretary Shultzrequested **that I update you on** a project we have been working on prior to your meeting. The project is **known** as the "Noah American Forum (NAF)." Shultz serves as the America convener (along with former Alberta Premier, Peter Lougheed, and former Mexican Minister of Finance, **Pedro** Aspé). The project was developed in response to the need to improve hemispheric security cooperation following 9/11. The NAF is intended to bring together government officials and non-government specialists together in a "Wehrkunde-like" informal and privately organized setting to address hemispheric security questions. The conference has been **strangly** supported in both Mexico and Canada.

2. The first meeting was held in Sonona, CA on 19-21 October 2005. The meeting was well attended by senior sub-cabinet officials in Mexico and Carada, but as scheduling conflicts precluded US cabinet-level participation, none was forthcoming from either Mexico or Canada. The US government representation was limited to an Assistant Secretary of State (American Regional Affairs) and a DoD Deputy Assistant Secretary (Latin America). The limited USG participation disappointed the Canadian and Mexican participants.

3. The NAF provides **a** very constructive forum for **a** leadership exchange **d** views on hemispheric security **without** the limitations imposed on normal bilateral diplomatic contact. The emergence of a **new** government in Canada following this week's election provides a basis for optimism that US-Canada security ties can be **considerably improved**. The situation with Mexico is more fragile, but there remains **a willingness** to participate.

4. A second meeting has been proposed to take place on September 11-14, 2006 in Banf, Alberta. The meeting provides an opportunity to intensify regional security discussions if higher level USG participation can be arranged. The session and venue also offers an opportunity for an informal US-Canada-Mexico" summit" meeting if the national leadership of the three nations are so inclined. The new Canadian government leadership has expressed an intention to significantly improve their defense posture. An excerpt from the defense portion of the platform of the Conservative Party of Canada, the winner in the election and an essay on the election by David Frum is attached.

5. Secretary Shultz is likely toraise issues relating increasing USG support for the NAF and its aims – including high-level participation in the forthcorning NAF conference.

Stand up for Our Communities

LLNL

Conservative



Conservative Party of Cana Federal Election Platfor

Stand up for Canada

Canada is a great nation, strong, glothow, and free. We have reseed our mercle in world wave fought to defend freedom. We have worked to unite and keep stated a country with two official laurage communities, you grapping describes and many cultures. We have experted our products and sleas wound the world and built a reading narrow that is second to some in the world. But for all of our prode average honory, Canada as longing in place on the world and on usary as home: Will Canada's coletary by able to defend our soversignty? Will Canada way unsted after a compt Uthatal povertument his tarmistical the reputations of fallowhere in Quebec? Can we maintain our standing as global graders a lass the federal government work's wand up for our normal uncorrect

A Conversative government will restore pade in Canada We will protect our national suversignty and recently, while to entrephenounity by respectively proven teal and collocal differences. and stand up for our economic interests

Open federalism strengthening national unity

Preserving the constraint unity is the followed gamme uncar's fourness requiredulary. Yes the federal Laborate have have for federalist cause in Quebre, launched printies association pressure tal parment, and can a series of one-on-one deals with some pervision that have left everyone. الكري المحال

It's time for the fallent government to eachigh a new relationship of open following with the provinces, while charlying the roles of both levels of governments within the dovision of powers of the Components

The plan

A Consum w government will:

- Support the cruticat of protects representations in localized provincial break matching is around of indexed parafeterer others provincial protections is advanta, and matching these presents in a Charac of Open Federalized. We will reall with this provincies promission as calculate, advantageness, and tracks, while the context of the Constantion. Specifically, we will.
 - forms the Communit of Quebec to play 5 role in UNERCO plang the large of an participation on h Feendame
 - Furtherste provinces paraceigneen en the development of the Constitute powhers in the surgestieties of Informal, consummal, hermophone, or plotet under spectrumes where parametel paracherters is affected.
 - . We was present produced attractional task affers to pressive and develop ands opportunities.
 - Support the important controlution the Constraint of the Followskin is making to according construction on an advantage or and a constraint of the second of the second of the second Constant and advances the development of common plandaries and departies of metallicity.

Fiscal imbalance

In the last endst years, the todaral governation has amazod economics supplies a Ma many provinces have seen reduced revenues and have had on numberious in order using fire education, health, and other social programs. While some second and ad has agreements with provinces have computeredy aduced the foreneial pressure, it is same for a compactnessive agreement

Comparison of the second s

11-L-0559/OSD/57104

The plan

- A Cone والبور وم
- nte vonte des provinces en ordet de solu-lationne la a previoanent fathates. ٠.
- Shower fuelatory are a signal-cash programs to proceed, and the processing consists of the majorary of provinces to proceed, and thus process of the informity programs werth control transmiss, so long as the procedure accompatibility structures.
- Work to achieve with the prevace to permanent changes to the state processing of the second second second from the spot growth. We will share that the permanents is expected placed from

Protecting and promoting official languages

Conside Sofficial Largenges constitute a sample workd are Canadians. The federal government has a responsibility to enof both English and Ergneh throughout Catacle.

The plan

- A Country and a vita
- Support the Official Longentyti Act, entering that Capitals and Progety and per-linger party their areas of the content of the Partic
- Wash web the production to include approximation of Continuence ensures the visibility of property imaging comparison of the other

Enshrining property rights in the Constitution

The 1960 BdJ of Rights, standard by the Right Horn the penarction of property ratio on Canadians, Hawever, per Charter of Rather and Freedome

The plan

- A Columnition generation with
- Prepare an amenificant to the Constitution to before vice right to an parton shall be depended of these part right methans the due pro-composited at.
- Eases logislation to essure that full, just, and timely compensation deprived at prevant or prevare property as a runk of any indenti-rupt lation.



an la sufficient

۰.

Stand up for Cinada

۰.

Creating jobs through international trade

A Conservative processment will use in strengthen robusbaced institut attemperature and expandings and fair market access, at the nationals, currenterial, homaphene, and given bench Carvads a a molegement, and Canadata join depend on our ability to putter free and fair eming relationships with late-market roughout the world. Yet, the Liberth have failed to enforce our malast relationship with our largest moling partner, the Uhmed States, and have also folded to and our new minists and accure Candide, joint

The plan

- A Conservative systemeter will:
 The aggregion values as sumaples the Consider ensuring water.
 Defind Consider planeters produces agreed and subsected terminated for a subsect of the second state of t

11-L-0559/OSD/57106

i

\$

ŝ

Page 1 of 2



Putting an End to Ottawa's Brat Act

By David Film Posted: Tuescay, January 24, 2008 ARTICLES National Post (Canada) Publication Date January 24, 2008

ingi IID. will be very, very gled to see the back of Paul Martin, and for much the same research that Canadians voted ag: st 1. After years of investing him with all their brightest hopes for change, they came to see him as a weak vacil fling and with word could not be trusted

Out of a long long list of initiants, two stand out 29 h e most fateful moments in the weakening of Washingban's once enthusiastic a dmiratio for Paul Martin.

The first came in Fet 1 ry 2005, when the Mertin government announced that Canada would not after all join the US missile defence plan. A the Bush of in summit meeting in Ottawa in November 2004, Martin had led Bush to believe that Canada would join. The everyal of international feaders, and especially President Bush, who sets great store by the personal subworthiness of international leaders. (He famously disliked Germany's Gerhard Schroeder much more than Jacques Chirac, because he fait that Chirac hed always been straightforward about his opposition to the key war, while Schroeder h 1 v it it a provise not to campaign against it.)

It's probably not a coincidence that Martin's about-face on missile defence was followed in August by an equal American breach of fail the refusal to accept a NAFTA panel's ruling in Canada's vourion softwood lumber.

The a scruming is in the in **come state with, efter t** in a state of the point of antiantisis, state is a position on all change. The speech in itself was only moderately obnoxious. What gave moaffer was the state.

i: is remarks. He was received by the head Ambassador Frank MCH a meeting to explain IDE 18 requ of the White House Office on Environmental Quality, who)al the singling ou of the United States. ir Minister's C Rosleak (it) th McKeinavnou) Be x plaitti a bli fitti Ottawa-where the spinning it as a stilly of Arliencan allog. K A. d 0 deflance: Th e Ho 👘 sum ing an b i a "tongue-iashing," Martin on the hustings proudly announced he ild not 1 dict 17 (1 idlines said 'bull by the United States.

You cause why if A entrance utorial any had the vet print who had use anthesedor to Campalyn and David Wilkins, ver mildly asked that Canadians leave the United States out of their election, the Lith of Campalyn and gradient to target his

Were the Martin government to have survived yesterday's election, it is hard to see how U.S.-Canada relations could be restored to a business-like footing anytime soon

But a new government will have a new chance.

Througho tith shic , and equal a converte as an total of the sougho of the case of the saving something overly support about Harper. (The headline sougho "Harper", or us, 'U that is a say ') is myself did a taped interview for French-Language CBC in which I was asked literally is the trace of the President Bush would not be made ecstatic by a Marper victory.

Behind all these stories was an unstated premise: that bad relations with the United States ware son wing add. is an a inclusive reason of reality, a prime induit the cannot get his phone list it to de the cannot get his phone list it as a bid plot is solve problems is some dior in the solution solve problems is some dior in the solution of the so

Canadi: saw through this ki of ir n nanipulation in 2008 as ly saw lig it in 1988. That creates very positive inspherics for Can interests? V shingk n.

http://www.aei.org/include/pub_print.asp?pubID=23734

1/24/2006

AEI - Print This - Putting an End to Ottawa's Brat Act

Marii defect does so: ng se too, something maybe even more important it opens the way for a more mature. normal relationship between the two great North American countries

Marti nimsell pill it best, in his final ad 0/1 € Calipaigri The Uni € States," he lid, "Is ou eighbour, not ur nation." This is a fine admonition, but it is advice that the Chretien/Martin Liberals themselves could never follow.

In en alies normally pro i without much regard to the ebb and flow of party politic 1 Blair went to war in Kosovo siongside a Democratic president—and to war in Iraq alongside a Republican. Blai C predict Init i Maj III is co-operated closely first with the elder Bush and then with Clinton, I because Americ was not their tic they old not allow Britain's forsign policy to be driven by their reactions (or or against Americ bo policy.

Contrast hat we Paul artin! On the very say that he war stamming the **State** on ty he was teel for the cameras with former president Bill Clinton. We Martin trying to **G** that he hid wan is **f G** Bu predect 7.0 was hit ying hill up the to 5 of him os t way to regise the fit of the fi

nti iart, h > truty as know the < >> mone's neighbour and one's nation. H, foreign policy militegy dinot ny h & poil sit, seri so wais policy, so the line of Mattin to point it is be, but by his assessment of C is is encuring international interests. That's the way mature countries comport themselves. Afting the if is the self-induige not of the kit, en, the year of matter with at last least of the back to the grown-ups' table. That change will be welcomed in Washington, it should be even more strongly welcomed where it matters most; in Canada,

David From is a resident fellow of AEI.

Related Links Why Vote Tory Paul Martin, Ham Actor Elections in Canada, 3005 News? Bad News?

Also by David Frum

Recent Articles

, . . .

- Have a Dream
- Why Vote Tory?
- Self-Destruction

Latest Book



How to Win the War on Terror

You can find this online at: http://www.ael.org/publication23734

http://www.aei.org/include/pub_print.asp?pubID=23734

1/24/2006

2011 - 11 - 11 - 11 - 11 - 16

ACTION MEMO

FOR SECRETARY OF DEFENSE

FROM: Eric S. Edelman, Under Secretary of Defense for Policy

APR 13 2006

DSD

SUBJECT: Moving Costs to Other Organizations

• You asked me to figure out how we can get more things moved over to other organizations. More can be done to leverage other organizations, departments and countries. I have some ideas for your consideration.

1206 Building Partnership Capacity Authority

• Last year we got the first global DoD train and equip authority (to be executed with State concurrence). A suitable goal would be to turn this temporary \$200M authority into a permanent \$1B DoD appropriation by FY09. By investing in partnership capacity, we can manage stress on the force and build sustainable partner capabilities.

Global Peace Operations Initiative (GPOI)

- Initial implementation of GPOI State's \$100M per year program to increase partner countries' peacekeeping capabilities – is going well, but it could do a lot more at several hundred million dollars a year. State's efforts to recruit partner nations to help implement GPOI have been lackluster.
- We could work with State to push the Hill for a bigger program and reinforce the need for a strong diplomatic effort to seek matching contributions of money, men and material from other wealthy nations.

Reforming Security Assistance

• GPOI and 1206 are a good start to providing better tools for building partner capacity, but the way we plan, fund, and execute security assistance (FMF, IMET) needs reform. Only about 7% of the FY06 FMF budget is not tied to Congressional

Prepared by: Quentin E. Hodgson, SO/LIC Stability Operations (b)(6)



11-L-0559/OSD/57109

13 Apr 86

Mar 06

earmarks (predominantly Egypt and Israel). Reducing earmarks would help, but will require sustained Congressional engagement.

- We also need to eliminate the sense of entitlement FMF has bred. Our assistance should focus on countries that have made a clear commitment (including their own resources) to building sustainable capacity, not just buying big ticket items they can't maintain.
- The recent State-DoD Security Cooperation Conference was useful in setting common priorities. We should have similar conversations with our close Allies (e.g., UK, Australia) to coordinate our capacity building efforts better.

UN Peacekeeping

- A key to the UN taking on more pertinent peacekeeping missions is to shut outdated ones (e.g., the UN Trnce Supervision Organization that covers the 1948 Arab-Israeli truce bas been overtaken by events such as the **1967** war, and the Egypt-Israel and Jordan-Israel peace agreements).
- John Bolton is pushing bard for UN reform; one area it would be useful to explore with him and the rest of State is reforming the management of the UN Department of Peacekeeping Operations: more efficiency and lower costs could speed payments to **troop** contributing countries and provide better mission management (although we should note that late payment by the U.S. due to our Congressional appropriations process is a large part of DPKO's problem).

NATO

- NATO's core focus is high-end missions. We should encourage NATO to develop deployable capabilities for peacekeeping and stabilization missions.
 - For the **2006** NATO Summit, we are working on a stabilization and reconstruction initiative, hut it will require sustained U.S. effort to get our alliance partners to step up funding.
 - We are also pushing for a forum to get NATO working more internationally with capable non-NATO partners like Australia, Japan and others.

State Department

• Secretary Rice wants to make her department more deployable to global hot-spots, but the resource shortage at State is severe. The Peacekeeping Operations account (which funds GPOI, among other things), is short. Coalition Solidarity Funds, IMET and State's stabilization and reconstruction office (S/CRS) also need a boost. Congressional appropriators see little value in a well-funded State Department.

- After your March 9 testimony with Secretary Rice -- in which you made a plea to fund State -- the Senate Budget Committee cut \$1.5 billion from the international operations account in a budget resolution.
- States has requested \$75 million this year to kick-start the creation of a civilian reserve and create a conflict response fund. Except for Homeland Security, no other Department or Agency can mobilize significant numbers of civilians to deploy to missions (and even Homeland Security's support to efforts in Iraq and Afghanistan often has been disappointing). The ability to tap quickly into retirees, contractors, and civilian reserve personnel is critical to transitioning efforts in stabilization missions from DoD.
- It would be worth raising with Dr. Rice the idea of a sustained high-level DoD-State campaign to secure funding for key State accounts.

NGOs

- NGOs are a mixed bag, but **as** seen in the Tsunami relief, they can be cost effective providers in disasters with a little military help (e.g., lift).
- PACOM's Center of Excellence for Disaster Management and Humanitarian Assistance has worked for years with NGOs. It paid dividends in Tsunami relief. We should look to replicate this model in other regions and what that would cost.

Private Citizens and the Private Sector

• Americans have given generously to help victims of natural disasters and wars, but we have no effective means government-wide to help guide to the right people citizens who want to do more. We need to do more to harness our citizens' innate generosity and entrepreneurialskills. We could raise this issue with Steve Hadley and J D Crouch for consideration by the NSC.

U.S. Military Advisors

- Advisors have improved unit performance in Iraq and elsewhere serving as force multipliers.
- The QDR Irregular Warfare roadmap will ask Dr. Chu to develop a plan for encouraging more **U.S.** officers (not just SOF) to serve abroad in advisory capacities for extended periods of time.

COORDINATION: Tab A.

Attachment: As stated.

SECDEF DECISION:	
APPROVED:	
DISAPPROVED:	
OTHER:	

POLICY COORDINATIONSHEET

Subject: Moving Costs to Other Organizations(U) I-Number: 06/002692

.

Title/Organization	Name	Date
DASD NATO and Europe	COL Al Zaccor (Acting)	March 31,2006
PDASD ISA	Mary Beth Long	April 13,2006
PDUSD(P)	Ryan Henry	April 6,2006

FOUO

Gordon England TO:

cc: Tina Jonas Donald Rumsfeld FROM:

SUBJECT: Reducing Costs and Moving Costs to Other Organizations

Attached is a note from O'Connell on the relative costs of the US doing something as opposed to having the UN do it. It is double for the US to do it because of our high costs.

A couple of things come tomind:

- 1. Gordon, we cught to look at the ways we can reduce our costs.
- 2. Eric, you ought to figure out a way we can get more things moved over to other organizations. We are going to have to do a better job of it.

Thanks.

Attach. 2/27/06 ASD(SO/LJC) memo to SD re: GAOReport Comparing US to UN Peacekeeping Costs in Hiti [OSD03026-06]

DHILda 030105-07 ------Please Respond By 03/30/06

2 Mar 06

FOUO

11-L-0559/OSD/57113

OSD 06059-06

FOR OFFICIAL USE ONLY



INFO MEMO

USD(P) FEB 2 7 2006

7:19

tonert FOR SECRETARY OF DEFENSE

2° 300

1

FROM Thomas W. O'Connell, Assistant Secretary of Defense (SO/LIC)

SUBJECT: GAO Report Comparing U.S.to UN Peacekeeping Costs in Haiti.

- The GAO will release a *report* soon *comparing* the UN's costs for the peacekeeping mission in Haiti (MINUSTAH) to a hypothetical U.S. operation.
- The report indicates that a U.S. mission would cost twice as much due to higher costs for:
 - Military pay and support;
 - Civilian police; and
 - Facilities upgrades.
- The U.S. paid \$1 16 million of MINUSTAH's \$428 million budget in the mission's first 14 months, compared to an estimated \$876 million for a U.S. mission.
- The report is a good illustration of the benefits to building partnership capacity for peacekeeping and stability operations.

COORDINATION: None.

SMA DOD

3/

SADSO

Cc: CJCS USD(C)

Attachment None.

0\$0 03026-06

Approved by: Dr. Jeb Nadaner, DASD Stability Operations () 41 3-7-06 Prepared by: Quentia E Hodgson, SO/LIC Stability Operations. (b)(6)

23-02-05 19:21 14



FOR OFFICIAL USE ONLY

SUBJECT: Notes to Colangelo and Krzyzewski

Please draft a nice note to Jerry Colangelo thanking him for the shirt they brought in and for their support. And also draft a note to Mike Krzyzewski as well.

Thanks.

1.1

DHR.ss 041206-18

Please Respond By April 13, 2006

te an SU-approved letter for b'ball player Ruthic Bolton is also attached. This CSC+113



0 SD 06075-06

READ AHEAD FOR SECRETARY DONALD RUMSFELD PHOTO OP WITH USA BASKETBALL REPRESENTATIVES

٠,

Date/Time:	Thursday, April 6, 2006	1:30 p.m. to 1:35 p.m.	
Location:	The Pentagon, 3E718 + Ga	ne SD a USA b'ball jersey to numerovate their p'ship of America Supports you	
Background:	Car	Supports you	
show thei	ir support for the troops over the is. In August 2006, the USA Basket	A they will be doing special activities to at events leading up to the 2008 ball team will visit troops in Las Vegas, Japan	
•	is the "Month of the Military Child, ty service members to attend with a	" we have invited 45 children of deployed and parent or guardian.	
	press conference, the players and control of the Pentagon Athletic Center.	oaches will host a basketball clinic for the	
• Hea		r Freis a Field Freis a Field Freis a Field	
Media:	Still photography and b-roll.		
Timeline:			
1 2:40 p.m.	USAB leadership arrives at Pentag Chairman's office (2E724).	on Mall Entrance and is escorted to the Vice	
1:05 p.m.	USAB leadership introductions an	d photo op with Vice Chairman.	
1:15 p.m.	m. USAB players escorted to Protocol Reception Room (3E650).		
1:20 p.m. Allison Barber, Deputy Assistant Secretary of Defense for Public Affairs, meets USAB leadership in the Vice Chairman's office (2E724) and escorts party to Protocol Reception Room (3E650).			
1 :30 p.m.		deld.	
1:35 p.m.		the Vice Chairman and Ms. Barber depart C basketball court for press event (stairwell 64),	
Attachments:	, 1		
		Tab A Tab B Tab C Tab D	
Prepared by:	Babs Chase (b)(6)		

USA Basketball VIPs

`'

Ruthie Bolton	Former US Olympic Team Player
Jerry Colangelo	Managing Director, USA Basketball
Chuck Daly	Former US Olympic Coach and Coach of NBA National Champions Detroit Pistons
Mike Krzyzewski	USA Basketball National Team Head Coach
Chasity Melvin	Former US Olympic Team Player
Chris Mullin	Former US Olympic Team Player, NBA Professional with many teams including Indiana Pacers
David Robinson	Former US Olympic Team Player, NBA Professional with San Antonio Spurs, College Player at Navy
Buck Williams	Former US Olympic Team Player, NBA Professional with many teams including New Jersey Nets

USA Basketball Overview

Based in Colorado Springs, Colo.,

generating body for basketball in the United States by the International Basketball Federation (FIBA) and the selection, training and fielding of USA teams that compete in FIBA sponsored international basketball competitions, as well as for some national competitions. USA Basketball is an organization made up of 15 member associations.

USA Basketball was organized in 1974 and known as the Amateur Basketball Association of the United States of America (ABAUSA). The name change to USA Basketball occurred Oct. 12, 1989, shortly after FIBA modified its rules to allow professional basketball players to participate in international competitions. USA Basketball then admitted the NBA as an active member and made the change.

USA Basketball is governed by a 10-member Executive Committee and 25-member Board of Directors, who are appointed and elected by active members. Serving since January 2001 as USA Basketball's Executive Director is Jim Tooley. Tooley, who has been with USA Basketball since 1993, is responsible for overseeing all aspects of the organization's day-to-day operations and business operations.

During the 2001-2004 quadrennium, over 925 men and women players and 125 coaches participated in USA Basketball, including the now annual USA Basketball men's and women's Youth Development Festivals, USA Basketball trials, and USA Basketball teams.

Between 2001-2004 the USA competed in 22 major international events and won medals an astounding 19 times, including gold medal or top finishes 14 times, silver once and bronze medals four times.

The competitions in which USA teams regularly compete include the Olympics, World Championships, Pan American Games, World University Games, men's and women's U21 World Championships, men's and women's U19 World Championships, Hoop **S**ummit and USA Basketball Youth Development Festivals.

USA Basketball also sanctions U.S. basketball team tours of foreign countries and foreign basketball team tours of the US, as well as oversees the certification of FIBA and USA Basketball officials and the assignment of those officials to international competitions, and the licensing of players to play professionally overseas.

A brief synopsis of the various competitions USA Basketball teams participate in includes:

Olympic Games

Men's and women's Olympic basketball competition is held every four years (2008,2012, etc.). The USA men have captured the gold in 12 of the 15 Olympics and compiled an incredible 114-5 record, while the USA women have earned the gold in five of the past six Olympics and overall boast of a sterling 42-3 record. Beijing, China, is the site of the 2008 Games.

FIBA World Championships

n •

Men's and women's competition is held every four years at the FIBA World Championships (2006,2010, etc.). Unlike the Olympics at which 12 teams participate, 24 countries compete in the World Championship for Men and 16 teams participate in the World Championship for Women. In basketball circles, the World Championship title is considered as prestigious as the Olympic title. The USA women successfully defended the gold medal after finishing a perfect 9-0 in China in 2002, while the USA men finished sixth in the 2002 World Championship in Indianapolis, Indiana. The next World Championship competition is scheduled for 2006 in Saitama, Japan for the men, and in 2006 in Brazil for the women.

U21 FIBA World Championships

Initiated in 1993 as the FIBA 22 And Under World Championship and originally designed for men 22-years-old or younger, FIBA lowered the age eligibility to 21 years of age or younger in December 1998 and the competition is now known as the FIBA U21 World Championship. The USA men captured gold in 2001 with a perfect 8-Orecord and finished in fifth place in 2005 with a 7-1 mark. FIBA in 2003 initiated a women's U21 World Championship and the USA women claimed the gold, finishing 7-1 in Sibenik, Croatia. The next FIBA U21 World Championship for women is scheduled for 2007 and the men's will next be held in 2009. The selections of the players and coaches are made by the USA Basketball Collegiate Committees.

Pan American Games

Started in 1951 for men and 1955 for women, the Pan American Games are held every four years (2007,2011, etc.) in the year preceding the Olympics. Only countries from FIBA America are eligible to compete. The USA men have compiled an impressive 81-11 overall record, winning eight of a possible 14 gold medals, while the USA women have won *six* of 12 gold medals and rolled up a 67-12 record. The 2007 Pan American Games is slated to take place in Rio de Janeiro, Brazil.

World University Games

The World University Games are held for men and women every two years (2007,2009, etc.), only current university student-athletes or recent graduates are eligible. The 2005 USA men's and women's World University Games teams finished undefeated to capture gold. The next World University Games is scheduled for 2007 in Bangkok, Thailand. The selections of the players and coaches are made by the USA Basketball Collegiate Committees.

U19 World Championships/Junior National Teams

USA Basketball also fields men's and women's national teams for players 19-years-oldor younger. Men and women 19-years-old or younger are eligible to compete in the FIBA U19 World Championships which are held every two years (2007 for men and 2007 for women). The USA women in 2005 finished 8-0 to capture the U19 World Championship gold medal. USA Basketball also fields teams featuring players 18-years-old or younger for FIBA Americas Zone qualifying tournaments. The selections of the players and coaches are made by the USA Basketball Collegiate Committees.

Hoop Summit

The Hoop Summit is the country's premiere annual basketball game featuring America's top senior boy high school players taking on a World Select Team comprised of the world's top players 19-years-old or younger. Played each April, the USA currently holds a 6-2 lead in the

series which was first played in 1995. The selections of the players and coaches are made by the USA Basketball Men's Junior Development Committee.

USA Basketball Youth Development Festival

Held annually each June for men since 1998 and since 2002 for women, USA Basketball's Youth Development Festival is an entry-level event that combines competition with off-court educational seminars. Featuring multiple teams

comprised of top players who are high school juniors or sophomores from around the US, the Festival in 2005 for the first time included international teams. Festival coaches are top high school and AAU coaches. The selections of the players and coaches are made by the USA Basketball Junior Development Committees.

USA Basketball Select Teams

39

In an attempt to continually develop younger talent, USA Basketball sponsors men's and women's select teams that tour foreign countries and participate in international tournaments in the hope of gaining valuable foreign experience and cultural exposure.

Mr. Jerry Colangelo Managing Director USA Basketball 201 East Jefferson Street Phoenix, AZ 85004

Dear Mr. Colangelo,

I enjoyed meeting all of you here at the Pentagon last week, and want to thank USA Basketball for supporting the troops through their partnership with *America Supports You*. I appreciate your contributions to this important effort.

I also want to thank you for the USA Basketball jersey you presented me. It was thoughtful, and I **am** delighted to have it.

~~"|13



11-L-0559/OSD/57121

Mr. Mike Krzyzewski Head Coach USA Basketball National Team Duke University Box 90555 Durham, NC 27708-0555

Dear Coach Krzyzewski,

It was a pleasure meeting all of you during your visit to the Pentagon last week. The National Team is doing fine work through its partnership with America Supports You, and I want to thank you.

I also want to thank you for the USA Basketball jersey you presented me. I am delighted to have it.

Please know how much I appreciate your son-inlaw's **service** to our nation. I wish you and your family all the best.

Pyl-son-inton deployed to Iray (USt) last week This CSL 4/13

Ms.	Ruthie Bolton
(b)(6)	

Dear Ruthie,

ł

I was delighted to meet you **and** to learn you have been a First Lieutenant in the Army.

I want you to know how much we appreciate your support for the troops and their families. You have to be an inspiration for so many.

With my appreciation and best wishes,

Ok 12 by SD - per (b)(6) enail + attached draft. Thr 4/13

DRAFT OKIS by SELDEF

Ms. Ruthie Bolton ADDRESS ADDRESS

Dear Ruthie,

۰. ۲

> I was delighted to meet you and to learn you have been a First Lieutenant in the Army.

> I want you to know how much we appreciate your support for the troops and their families. You have to be an inspiration for so many.

> > With my appreciation and best wishes,



THE SECRETARY OF DEFENSE WASHINGTON

APR 1 4 2006

Ms. R	uthie Bo	olton
(b)(6)		
		- 24

Dear Ruthie,

I was delighted to meet you and to learn you have been a First Lieutenant in the Army.

I want you to know how much we appreciate your support for the troops and their families. You have to be an inspiration for *so* many.

With my appreciation and best wishes,

Sincerely, ; lla











THE SECRETARY OF DEFENSE WASHINGTON

APR 14 2006

Mr. Mike Krzyzewski Head Coach USA Basketball National Team Duke University Box 90555 Durham, NC 27708-0555

Dear Coach Krzyzewski,

It was a pleasure meeting all of you during your visit to the Pentagon last week. The National Team is doing fine work through its partnership with America Supports You, and I want to thank you.

I also want to thank you for the USA Basketball jersey you presented me. I am delighted to have it.

Please know how much I appreciate your son-inlaw's service to our nation. I wish you and your family all the best.

Sincerely

2 aprolo

0\$D 06075-06

11-L-0559/OSD/57128

144000






THE SECRETARY OF DEFENSE WASHINGTON

05.222

JAmo 6

APR 14 2006

Mr. Jerry Colangelo Managing Director USA Basketball 201 East Jefferson Street Phoenix, AZ 85004

Dear Mr. Colangelo,

I enjoyed meeting all of you here at the Pentagon last week, and want to thank USA Basketball for supporting the troops through their partnership with *America Supports You*. I appreciate your contributions to this important effort.

I also want to thank you for the USA Basketball jersey you presented me. It was thoughtful, and I am delighted to have it.











OFFICE OF THE SECRETARY OF DEFENSE WASHINGTON, D.C. 20301

JUL 6 2006

Mr. Mike Krzyzewski Head Coach USA Basketball National Team Duke University Box 90555 Durham, NC 27708-0555

Dear Coach Krzyzewski,

Thank you again for the USA Basketball jersey you presented Secretary Rumsfeld during your visit to the Pentagon. He appreciated your thoughtfulness.

In order for the Secretary to remain consistent with Government regulations, please accept the enclosed personal check to cover the value of your kind gift. If you have any questions, please feel free to contact me at (b)(6)

Sincerely,

11-L-0559/OSD/57134

Mary C. Murphy Special Assistant to the Secretary of Defense for Protocol



7/7/20068:41:59 AM

Enclosure

D ANTON B

C

(b)(6) 349 5-26-06 DATE_ \$ 80. 00 PAY TO THE ORDER OF ð DOLLARS Security Feetures Induced. Details on Sect. ORTHERN TRUST COMPANY (b)(6) Northern Trust MP (b)(6) 7/7/2006 8 41:48 AM



THE SECRETARY OF DEFENSE WASHINGTON

APR 14 2006

Mr. **Mike** Krzyzewski Head Coach USA Basketball National Team Duke University Box 90555 Durham, NC 27708-0555

SD wanted manhed thete - now need check It +1+

Dear Coach Krzyzewski,

It was a pleasure meeting all of you during your visit to *the* Pentagon last week. The National Team is doing fine work through its partnership with *America Supports You*, and I want to thank you.

I also want to thank you for the USA Basketball jersey you presented me. I am delighted to have it.

Please know how much I appreciate your son-inlaw's service to our nation. I wish you and your family all the best.

Sincerely

144-00

0 SD 0 6075-06

.....

FOUO

April 17, 2006

TO:	Stephen J. Hadley	
cc:	The Honorable Dr. Condoleezza Rice	
FROM	Donald Rumsfeld	
	Hyde Remarks	
Attached are some remarks by Henry Hyde that I thirk are worth thinking about.		
Thanks.		

Attach. House International Relations Committee Hearings on FY 2007 Budget:

State Department

DHR.db 041706-10



350,001

a 🏋 🗜

HYDE :

, i 🖝 🖉

The committee will come to order

Before beginning **our** hearing, I would like to announce that our colleague, Russ Camahan of Missouri, has heen fortunate or unfortunate -- depending on your perspective -- enough to be assigned to this committee.

The minority members have completed their subcommittee assignments, which reflect his membership. Without objection, the subcommittee assignments of the minority members, which the members have before them, are adopted by the committee.

And the chair recognizes Mr. Lantos, the senior Democrat, for such purposes as he may require.

Mr. Lantos?

LANTOS:

Mr. Chairman, we are all anxious to get going with the hearing with our distinguished secretary.

Let me just say, on behalf of all the Democrats, how delighted we have to have Russ Camahanjoin us. He has a distinguished record of public service. He'll be a very valuable member of this committee. He's very lucky to attend his first meeting with the secretary of state.

(APPLAUSE)

HYDE

The chair will announce, because of the importance of the hearing today and the lack of time for all of us to participate in questioning, that opening statements will be made by myself and Mr. Lantos, and we will not have any further opening statements.

But this will permit more time for striking the last word and getting a little more detailed conversation with our witness. So I *think* it will work out to everybody's advantage.

Lying at the heart of America's relationship with the world is a paradox.

We have global reach, voluntarily assuming responsibility for preserving peace and order in much of the world and for the blessed charge of bettering the lives of its inhabitants.

And yet we're simultaneously very distant from world, stubbornly uninstructed by its aucient cynicism and preaching a confidence in the future that defies the constraints of the present.

This paradox, to massively engage the world while living on an autonomousisland in the global sea, is made possible by our unprecedented power.

It's a truism that power breeds arrogance. A far greater danger, however, stems from the self-delusion that is the more certain companion for individuals and countries alike.

Power inevitably distorts perceptions of the world by insulating them in a soothing cocoon that it is impervious to what scientists' term disconfirming evidence.

Our power, then, has the grave liability of rendering our theories about the world immune **from** failure. But by becoming deaf to easily discerned warning signs, we may ignore long-term costs that result from our actions and dismiss reverses that should lead to a reexamination of our goals and means.

To illustrate my point, let me focus on the school of thought that has gained increasing prominence in our national debate: namely the assertion that our interests are best advanced by assigning a central place in the foreign policy of our nation to the worldwide promotion of democracy.

I call this **the Golden** Theory.

I should state at the outset my own conviction that democracy and freedom are directly linked and that democracy has proven highly beneficial in those states where it has been securely established.

HYDE:

. **.** /

But I take issue with those who argue that it is self-propagating and that it invariably produces heneficent results, for this view rests on a misinterpretation of cause and effect in our history.

Proponents rest much of their case on the triumph of democracy in post-World War II Europe and East Asia, focusing on the peace, stability and cooperation of those war-tom regions that they have experienced. Certainly, democracy contributed enormously to these regions' transformations, but I would argue that this outcome depended far more on the direct and long-term presence of American power.

Far from being inevitable prior to 1945, democracy had been virtually wiped out in Europe even before Hitler began his conquest. It had been delegitimized in most of the continent, and authoritarian governments had become the norm. Democracy held on in Britain and in remnants elsewhere in Europe, but ultimately survived only hecause of U.S. intervention in the war.

Following the Allied victory, democracy was reintroduced on the continentin large part because the overwhelming U.S. presence made it possible and virtually mandatory throughout Western Europe.

From this beginning, we developed enormous resources toward enforcing order, promoting cooperation, defending against invasion, removing barriers, reviving economies, and **a** host of other unprecedented innovations.

HYDE;

The resulting transformation is usually ascribed to the workings of democracy, but it is due far more to the impact of the long-term **U.S.** presence. And that role continues to this day, six decades later.

In regions where our presence extended over long periods, as in East Asia, the common result was peace, stability and cooperation with democracy as an added and reinforcing benefit. But few areas outside those fortunate lands have become stably democratic, with examples such as India being exceptions that are far too rare.

I note these cases because they are invariably cited by those who believe that similar transformations can be effected elsewhere by the magic elixir of democracy alone. But

democracy is more than a single election or even a succession of them. It's a way of life for a nation embracing its life and institutions in all their complexity, and embraced in turn by its people in their actions, thoughts and beliefs.

Viewed in its more complete historical context, implanting democracy in large areas would require that we possess an unbounded power and undertake an open-ended commitment of time and resources which we cannot and will not **do**.

But without that long-term dominant American position, the odds of enduring success are long, indeed.

Fidelity to our ideals means that we have little choice but to support freedom around the world.

HYDE:

No one with a heart or a head would wish it otherwise.

But we also have a duty to ourselves and to our own interests, which may sometimes necessitate actions focused on more tangible returns than those of altruism.

We must also be cognizant of the fact that a broad and energetic promotion of democracy may produce not peace and stability but revolution. We can and have used democracy **as** a weapon to destabilize our enemies and we may do so again. But if we unleash revolutionary forces in the expectation that the result can only be beneficent, I believe we're making a profound and perhaps uncorrectable mistake.

History teaches that revolutions are very dangerous things, more often destructive than benign, and uncontrollable by their very nature, Upending established order based on theory is far more likely to produce chaos than shining uplands.

Edmund Burke's prescient warning of the deadly progress of the French Revolution, a revolution guided by intoxicating theory and heedless of all warnings, endures.

There is no evidence that we or anyone can guide from a far revolutions we've set in motion. We can more easily destabilize friends and others and give life to chaos and to avowed enemies than ensure outcomes in service of our interests and security.

May I return to my original theme, namely that our enormous power allows us to maintain a highly theoretical approach to the world, one that draws so deeply **from** the universal truths embedded in our makeup as to be impervious to contrary evidence?

I am not making an abstract point. We're well advanced into an unformed era in which new and unfamiliar enemies are gathering forces, where a phalanx of aspiring competitors must inevitably constrain and focus our options.

In a world where the ratios of strength narrow, the consequences of miscalculation will become progressively more debilitating. The costs of golden theories will be paid for with the hard currency of our interests.

For some, the promotion of democracy promises an easy resolution to the many difficult problems we face, a guiding light on a dimly seen horizon.

HYDE:

But I believe that great caution is warranted here.

Without strong evidence to the contrary, we should not readily believe that without an enduring American presence democracy can be so easily implanted and nourished in societies where history and experience suggest it's quite alien.

It may, in fact, constitute an uncontrollable experiment with an outcome akin to that faced by the sorcerer's apprentice.

A few brief years ago, history was proclaimed to be at an end, our victory engraved in unyielding stone, our preeminence garlanded with permanence.

But we must remember that Britain's majestic rule vanished in a few short years, undermined by unforeseen catastrophes and unimagined enemies that overwhelmed the impregnable palisades of the past.

We must not allow our enormous power to delude us into seeing the world as a passive thing to be remade in an image of our choosing.

Instead, let us take guidance from the wisdom of our forbearers, whose clear-eyed and sober-minded understanding of this world made possible the miracles of our country's birth, its flourishing and its repeated triumphs.

Now 1 turn to my good friend Tom Lantos, the ranking Democratic member, for such remarks as he may care to make.

LANTOS:

Thank you very much, Mr. Chairman.

Let me, first, join you in welcoming our most distinguished secretary of state, who conducted her first year in office with enormous diplomatic skill. We are all the beneficiaries of her wisdom and judgment and experience. And we are delighted to welcome her.

Let me also say a special thanks to her for, earlier this week, hosting the commemoration of the 50th anniversary of the 1956Hungarian uprising, and for delivering a magnificent address on that occasion.

The Hungarian uprising in 1956 has some serious lessons for us. Not only in terms of the passionate commitment that people have to free and open societies, their willingness to undertake a struggle for living in *free* and open societies at an enormous cost, but also that success doesn't come instantaneously.

LANTOS:

The '56 uprising, despite the heroism of gigantic proportions of the freedom fighters, ended in defeat.

It was a temporary defeat. And it was followed in 1989 by the collapse of the Iron Curtain, the opening up of Central and Eastern Europe, the integration of these countries into both NATO and the European Union.

And those who seem to have no patience with the long struggle for democracy and freedom would do well to reread the history of the uprising in '56 and it's final culmination in ultimate victory in 1989.

Mackan Secretary, the events of 2005 have been momentous. They bring to mind the words of one of your predecessors, Dean Acheson, when he was asked to describe foreign policy.

As you recall, he said, "It's one damn thing after another."

April 17, 2006

TO:Stephen J. HadleyCC:Vice President Richard B. Cheney
The Honorable Dr. Condoleezza RiceFROMDonald RumsfeldSUBJECT:Speech by Newt Minow

If you have not yet read this speech on communications by Newt Minow, given **as** the Morrie Liebman lecture in 2002 at Loyola University, it is **worth** reading.

FOUO

ł

Thanks.

I

Attach. June 4, 2002 Congressional Record entry by Henry Hyde

DHR.dh 041706-29

350,001

FOUO 11-L-0559/OSD/57142



NEWTON MINOW'S .'THE WHISPER OF AMERICA" -- HON. HENRY J. HYDE (Extensions of Remarks - June 05,2002)

[Page: E952]

HON. HENRY J. HYDE

OF ILLINOIS IN THE HOUSE OF REPRESENTATIVES Tuesday, June 4, 2002

- Mr. HYDE. Mr. Speaker, recently the former Chairman of the Federal Communications Commission, Newton Minow delivered the Morris Liebman lecture at Loyola University in Chicago.
- Mr. Minow's address are entitled ` 'The Whisper of America," and is focused on the need for the United States to significantly increase the resources it devotes to international broadcasting.
- I believe Mr. Minow makes a very thoughtful case for expanding our efforts ir this area. In order that it may be available to a wider audience, and to call it to the attention of my colleagues, I ask unanimous consent that it be printed in the **RECORD**.

[Page: E9531

• There being no objection, the material was ordered to be printed in the **RECORD**, as follows:

THE WHISPER OF AMERICA

In World War 11, when the survival of freedom was still far from certain, the United States created a new international radio service, the Voice of America. On February 24, 1942, William Harlan Hale opened the German-language program with these words: ``Here speaks a voice from America. Every day at this time we will bring you the news of the war. The news may be good. The news may be bad. We will tell you the truth."

My old boss, William Benton, came up with the idea of the Voice of America. He was then Assistant Secretary of State and would later become Senator from Connecticut. He was immensely proud of the Voice of America. One day he described the new VOA to RCA Chairman David Sarnoff, the tough-minded and passionate pioneer of American broadcasting. Sarnoff noticed how little electronic power and transmitter scope the VOA had via short-wave radio, then said, ``Benton, all you've got here is the whisper of America."

Although The Voice of America, and later other international radio services,

have made valuable contributions, our international broadcasting services suffer from miserly funding. In many areas of the world, they have seldom been more than a whisper. Today, when we most need to communicate our story, especially in the Middle East, our broadcasts are not even a whisper. People in every country know our music, our movies, our clothes, and our sports. But they do not know our freedom or our values or our democracy.

I want to talk with you about how and why this happened, and what we must do about it.

First, some history:

At first, the Voice of America was part of the Office of War Information. When the war ended, the VOA was transferred to the Department of State. With the beginning of the Cold War, officials within the government began to debate the core mission of the VOA: Was it to be a professional impartial news service serving as an example of press freedom to the world? Or was it an instrument of **U.S.** foreign policy, a strategic weapon to be employed against those we fight? What is the line between news and propaganda? Should our broadcasts advocate America's values--or should they provide neutral, objective journalism?

That debate has never been resolved, only recast for each succeeding generation. In August 1953, for example, our government concluded that whatever the VOA was or would be, it should not be part of the State Department. So we established the United states Information Agency, and the VOA became its single largest operation.

A few years ago, Congress decided that all our international broadcasts were to be governed by a bi-partisan board appointed by the President, with the Secretary of State as an ex-officio member.

This includes other U.S. international broadcast services which were born in the Cold War, the so-called ``Freedom Radios." The first was Radio Free Europe, established in 1949 as a non-profit, non-governmental private corporation to broadcast news and information to East Europeans behind the Iron Curtain. The second was Radio Liberty, created in 1951 to broadcast similar programming to the citizens of Russia and the Soviet republics. Both Radio Free Europe and Radio Liberty were secretly funded by the Central Intelligence Agency, a fact not known to the American public until 1967, when the New York Times first reported the connection. The immediate result of the story was a huge controversy, because the radios had for years solicited donations from the public through an advertising campaign known as the Crusade for Freedom. Such secrecy, critics argued, undermined the very message of democratic openness the stations were intended to convey in their broadcasts to the closed, totalitarian regimes of the East. In 1971, Congress terminated CIA funding for the stations and provided for their continued existence by open appropriations. The stations survived and contributed to American strategy in the Cold War. That strategy was simple: to persuade and convince the leaders and people of the communist bloc that freedom was better than dictatorship, that free enterprise was better than central planning, and that no country could survive if it did not respect human rights and the rule of law. Broadcasting into regimes where travel was severely restricted, where all incoming mail was censored, and all internal media were tools of state propaganda, Radio Free Europe and Radio Liberty communicated two messages that conventional weapons never could--doubt about the present and hope for the future.

They did **so** against repeated efforts by Soviet and East European secret police to sabotage their broadcast facilities, to create friction between the stations and their lost governments, and even to murder the stations' personnel. In 1962, Ipersonally witnessed an effort by Soviet delegates to an international communication conference in Geneva to eliminate our broadcasts to Eastern Europe. Because I was then Chairman of the Federal Communications Commission, the Soviets assumed I was in charge of these broadcasts. I explained that although this was not my department, I thought we should double the broadcasts.

Listening to the radios' evening broadcasts became a standard ritual throughout Russia and Eastern Europe. Moscow, no matter how hard it tried, could not successfully jam the transmissions. As a result, communism had to face a public that every year knew more about its lies. In his 1970 Nobel Prize speech, Aleksander Solzhenitsyn said of Radio Liberty, ``If we learn anything about events in our own country, it's from there." When the Berlin Wall fell, and soon after the Soviet Union crumbled, Lech Walesa was asked about the significance of Radio Free Europe to the Polish democracy movement. He replied, ``Where would the Earth be without the sun?"

Radio Free Europe and Radio Liberty continue to broadcast, from headquarters in downtown Prague, at the invitation of Valclav Havel. The studios are not guarded by tanks in the street to protect against terrorists.

With very little money, Congress authorized several new services: Radio Free Asia, Radio Free Iraq, Radio Free Iran, Radio and TVA Marti, Radio Democracy Africa, and World net, a television service that broadcasts a daily block of American news. After 9/11, Congress approved funding for a new Radio Free Afghanistan. What most people don't know is that this service is not new--Congress authorized funds for Radio Free Afghanistan first in 1985, when the country was under Soviet domination. Even the service was minimal--one half-hour a day of news in the Dari and Pashto languages. When the Soviets withdrew, we mistakenly thought the service was no longer needed. We dismantled it **as** the country plunged into chaos. We are finally beginning to correct mistakes with a smart new service in the Middle East called ** The New Station for the New Generation."

Indeed, as the Cold War wound down, we forgot its most potent lesson: that totalitarianism was defeated not with missiles, tanks and carriers, but with ideas--and that words can be weapons. Even though the Voice of America had earned the trust and respect of listeners for its accuracy and fairness, our government starved our international broadcasts. Many of the resources that had once been given to public diplomacy--to explaining ourselves and our values to the world--were eliminated. In the Middle East, particularly, American broadcasting is not even a whisper. An Arab-language radio service is operated by Voice of America, but its budget is tiny and its audience tinier-only about 1 to 2 percent of Arabs ever listen to it. Among those under the age of 30--60 percent of the population in the region--virtually no one listens.

As we fell mute in the Cold War's aftermath, other voices grew in influence. AL JAZEERA

In the past few months, Westerners began to learn about Al Jazeera as a source of anti-American tirades by Muslim extremists and as the favored news outlet of both Osama bin Laden and the Taliban. The service had its beginnings in 1995, when the BBC withdrew from a joint venture with Saudiowned Orbit Communications that had provided news on a Middle East channel. The BBC and the Saudi government clashed over editorial judgments, and the business relationship fell apart. Into the breach stepped a big fan of CNN, Qatar's Emir, Sheikh Hamed bin Khalifa Al Thani. He admired CNN's satellite technology and decided to bankroll a Middle East satellite network with a small budget. He hired most of the BBC's anchors, editors and technicians, and Al lazeera was born. Jazeera means .'the peninsula" in Arabic, and the name is fitting. Just as Qatar is a peninsula, the station's programming protrudes conspicuously into the world of state-controlled broadcasting in the Middle East. Several commentators, including many Arabs, have sharply criticized the service for being unprofessional and biased. CNN and Al Jazeera had a dispute this year and terminated their cooperative relationship.

Well before September 11, Al Jazeera had managed to anger most of the governments in its own region. Libya withdrew its ambassador from Qatar when Al Jazeera broadcast an interview with a critic of the Libyan government. Tunisia's ambassador complained to the Qatari foreign ministry about a program accusing Tunisia of violating human rights. Kuwait complained after a program criticized Kuwait's relations with Iraq. In Saudi Arabia, officials called for a ``political fatwa" prohibiting Saudis from appearing on any Al Jazeera programming. In March 2001, Yasser Arafat closed Al Jazeera's West Bank news bureau, complaining of an offensive depiction of Arafat in a documentary. Algeria shut off electricity to prevent its

citizens from watching Al Jazeera's programs. Other countries deny Al Jazeera's reporters entry visas.

And of course, our own country has plenty to complain about Al Jazeera.

Al Jazeera came to our notice first because a 1998 interview with Osama bin Laden called upon Muslims to ` 'target all Americans." Al Jazeera broadcast the tape many times. As the only network with an office in Afghanistan, Al lazeera was the only one the Taliban allowed to broadcast from the country. On October 7, 2001, the network's Kabul office received a videotape message from Osama bin Laden, which it transmitted around the world. Hiding in caves, Osama could still speak to the world in a voice louder than ours because we allowed our story to be told by our enemies.

Forty years ago, I accompanied President Kennedy on a tour of our space program facilities. He asked me why it was so important to launch a communications satellite. I

[Page: E9541

said, ``Mr. President, unlike other rocket launches, this one will not send a man into space, but it will send ideas. And ideas last longer than people do." Inever dreamed that the ideas millions of people receive every day would come from Al Jazerra.

THE GLOBAL MEDIA MARKETPLACE

Whatever one thinks of Al Jazeera, it teaches **an** important lesson: The global marketplace of news and information is no longer dominated by the United States. Our own government, because it has no outlet of its own in the area, is looking into buying commercial time on Al lazeera to get America's anti-terrorism message out. And because of privatization and deregulation in the international satellite business, a huge number of Americans now have direct access to Al Jazeera through the EchoStar satellite service.

The point is simply this: Whether the message is one of hate or peace, in the globalized communications environment it is impossible either to silence those who send the message, or stop those who want to receive it. Satellites have no respect for national borders. Satellites surmount walls. Like Joshua's Trumpet, satellite blow walls down.

That was the last lesson of the Cold War. In Beijing, the Chinese government would not begin its brutal sweep through Tianamen Square until it thought the world's video cameras were out of range. In Manila, Warsaw and Bucharest, dissenters first captured the television station--the Electronic Bastille of modern revolutions. In Prague, a classic urban rebellion became a revolution through television. The Romanian revolution was not won until television showed pictures of the Ceaucescus' corpses and scenes of rebels controlling the square in Bucharest. In the final days of the Soviet Union, the August 1991 coup against President Mikhail Gorbachev failed when video of the supposedly ill president was broadcast by satellite around the world. Those satellites, Gorbachev later said, ``prevented the triumph of dictatorship." Now, we have the newer technologies of the internet and e-mail--technologies the Voice of America and the Freedom Radios use with enthusiasm without adequate support.

What we have failed to realize is that the last lesson of the Cold War is also the first lesson of the new global information age. We live now in a world where we are the long superpower, and the target of envy and resentment not just in the Middle East but elsewhere. Terror is now the weapon **o**f choice.

But if you believe we are only in a war against terrorism, you are only halfright. Nation-states can sponsor terrorism and provide cover to terrorists, but the war against terrorism is asymmetric. This is my friend Don Rumsfeld's favorite word--asymmetric. This means that war is not waged by a state against another state per se, but against an ideology. Think of the campaign of the past few moths. The enemy has been a band of religious zealots and the Al-Qaida terrorists they harbor, not the people of Afghanistan. President Bush has been emphatic and effective on this point, as have Prime Minister Tony Blair and other world leaders.

Asymmetry also refers to the strategies and tactics used by those who cannot compete in a conventional war. In an asymmetric war, it is not enough to have Air Forces to command the skies, Navies to roam the seas, or Armies to control mountain passes. Although the Cold War led to staggering advances in military technology to win the battles, there is not a corresponding change in our government's use of communications technology to win the peace.

Asymmetry, in other words, is not limited to what happens on the battlefield. While U.S. Special Operations forces in Afghanistan use **laptops** and satellites and sophisticated wireless telecommunications to guide pilots flying bombing missions from aircraft carriers in the Arabian Sea, we still use obsolete, clumsy and primitive methods, such as short-wave radio, to communicate to the people.

Here is another incongruity: American marketing talent is successfully selling Madonna's music, Pepsi Cola and Coca Cola, Michael Jordan's shoes and McDonald's hamburgers around the world. Our film television and computer software industries dominate their markets worldwide. Yet, the United Stats government has tried to get its message of freedom and democracy out to the 1 billion Muslims in the world and can't seem to do it. How is it that America, a nation founded on ideas--not religion or race or ethnicity or clan-cannot explain itself to the world?

In the months since September 11, Americans have been surprised to learn

of the deep and bitter resentment that much of the Muslim world feels toward **us.** Our situation is not just a public relations problem. Anyone who has traveled the world knows that much anti-American sentiment springs from disagreements with some of our economic and foreign policies. Our support of authoritarian regimes in the Muslim world has not endeared us to the people who live there. And there is no more poisonous imagery than that of Palestinians and Israelis locked in mortal and what seems to be never-ending combat.

Still, the United States has an important story to tell, the story of human striving for freedom, democracy and opportunity. Since the end of the Cold War, we have failed to tell that story to a world waiting to hear it on the radio and see it on television. We have failed to use the power of ideas.

Within days of the Taliban's flight from Kabul, television was back on the air in the country. The Taliban had not only banned television broadcasts, but confiscated and destroyed thousands of TV sets. They hung the smashed husks of TV sets on light poles, along with videocassettes and musical instruments, as a warning to anyone who might try to break the regime's reign of ignorance. And yet no sooner were the Taliban driven from the city than hundreds of TV sets appeared from nowhere. Even in the midst of a totalitarian, theocratic regime, there had been a thriving underground market for news and information. Television antennas were quickly hung outside of windows and on rooftops. The antennas are like periscopes, enabling those inside to see what is happening outside.

Where were we when those people needed us? Where were we when Al Jazeera went on the air? It was as if we put on our own self-created burka and disappeared from sight. The voices of America, the voices of freedom, were not even a whisper.

THE NEW CHALLENGE

I believe the United States must re-commit itself to public diplomacy--to explaining and advocating our values to the world. As Tom Friedman put it in his New York Times column not long ago: ``It is no easy trick to lose a PR war to two mass murderers--(Osama bin Laden and Saddam Hussein) but we've been doing just that lately. It is not enough for the White House to label them 'evildoers.' We have to take the PR war right to them, just like the real one."

There are two leaders of both parties who need our support in this fight for aggressive, vigorous public diplomacy. Illinois Republican Congressman Henry Hyde, chairman of the House International Relations Committee, wants to strengthen the Voice of America and the many Freedom Radio services that broadcast from Cuba to Afghanistan. Democratic Senator Joseph **Biden**, Chairman of the Senate Foreign Relations Committee, is on the same page. He has developed legislation known as ``Initiative 911" to give special

emphasis to more programming for the entire Muslim world, from Nigeria to Indonesia. In November, Congress finally set aside \$30 million to launch a new Middle East radio network. The AM and FM broadcasts (not short wave) will offer pop music--American and Arabic--along with a mix of current events and talk shows. The proposal to fund Radio Free Afghanistan is for **\$27.5** million this year and next, and will allow about 12 hours a day of broadcasting into the country. The goal is to make our ideas clear not just to leaders in the Muslin world, but to those in the street, and particularly the young, many of whom are uneducated and desperately poor, and among whom hostility toward the United States is very high.

These efforts are late and, in my view, too timid. They are tactical, not strategic. They are smart, not visionary. The cost of putting Radio Free Afghanistan on the air and underwriting its annual budget, for example, is less than even one Commanche helicopter. We have many hundreds of helicopters which we need to destroy tyranny, but they are insufficient to secure freedom. In an asymmetric war, we must also fight on the idea front.

Bob Schieffer put the issue well not long ago on CBS' ``Face the Nation'': `'The real enemy is not Osama, it is the ignorance that breeds the hatred that fuels his cause.'' This is what we have to change. Irealized what an enormous job that was going to be the other day when I heard a young Pakistani student tell an interviewer that everyone in his school knew that Israel was behind the attacks on the Twin Towers and everyone in his school knew all the Jews who worked there and stayed home that day.

What we have all come to realize now is that a large part of the world not only misunderstands us but is teaching its children to hate us. Steve Forbes, who once headed the Broadcasting Board of Governors, put the issue even more bluntly: `'Washington should cease its petty, penny-minded approach to our international radios and give them the resources and capable personnel to do the job that so badly needs to be done right...... What are we waiting for?"

THEPROPOSAL

What are we waiting for? I suggest three simple proposals. First, define a clear strategic mission and vision for **U.S.** international broadcasting. Second, provide the financial resources to get the job done. Third, use the unique talent that the United States has--all of it--to communicate that vision to the world.

First, and above all, U.S. international broadcasting should be unapologetically proud to advocate freedom and democracy in the world. There is no inconsistency in reporting the news accurately while also advocating America's values. The real issue is whether we will carry the debate on the meaning of freedom to places on the globe, where open debate is unknown and freedom has no seed. Does anyone seriously believe that the twin goals of providing solid journalism and undermining tyranny are incompatible? As a people, Americans have always been committed to the proposition that these goals go hand in hand. As the leader of the free world, it is time for us to do what's right--to speak of idealism, sacrifice and the nurturing of values essential to human freedom--and to speak in a bold, clear voice.

Second, if we are to do that, we will need to put our money where our mouths are not.

[Page: E9551

We now spend more than a billion dollars each day for the Department of Defense. Results in the war on terrorism demonstrate that this is money well invested in our national security.

Whatever Don Rumsfeld says he needs should be provided by the Congress with pride in the extraordinary service his imaginative leadership is giving our country. As President Bush has proposed, we will need to increase the defense budget. When we do, let's compare what we need to spend on the Voice of America and the Freedom Radio services with what we need to spend on defense. Our international broadcasting efforts amount to less than two-tenths of one percent of Defense expenditures. Al Jazeera was started with an initial budget of less than \$30 million a year. Now Al Jazeera reaches some 40 million men, women and children every day, at a cost of pennies per viewer every month.

Congress should hold hearings now to decide what we should spend to get our message of freedom, democracy and peace into the non-democratic and authoritarian regions of the world. One suggestion is to consider a relationship between what **we** spend on defense with what we spend on communication. For example, should we spend 10 percent of what we spend on defense for communication? That would be \$33 billion a year. Too much. Should we spend 1 percent? That would be \$3.3 billion, and that seems about right to me--one dollar to launch ideas for every \$10 we invest to launch bombs. This would be about six times more than we invest now in international communications. We must establish a ratio **sufficient** to our need to inform and persuade others of the values of freedom and democracy. More importantly, we should seek a ratio sufficient to lessen our need for bombs.

Third, throwing money alone at the problem will not do the job. We need to use all of the communications talent we have at our disposal. This job is not only for journalists. As important as balanced news and public affairs programming are to our public diplomacy mission, the fact is that we are now in a global information marketplace. An American news source, even a highly professional one like the VOA, is not necessarily persuasive in a market of shouting, often deceitful and hateful voices. Telling the truth in a persuasive, convincing way is not propaganda. Churchill's and Roosevelt's words--••never was **so much** owed by **so** many to **so** few"--' 'The only thing we have to fear is fear itself"--were as powerful as a thousand guns.

When Colin Powell chose advertising executive Charlotte Beers **as** Under Secretary of State for public diplomacy and public affairs, some journalists sneered. You cannot peddle freedom as you would cars and shampoo, went the refrain. That is undoubtedly **so**, and Beers has several times said as much herself. But you can't peddle freedom if no one is listening, and Charlotte Beers is a master at getting people to listen--and to communicate in terms people understand.

So was another visionary in this business, Bill Benton. Before he served as Assistant Secretary of State, Benton had been a founding partner in one of the country's largest and most successful advertising firms, Benton and Bowles. To win the information war, we will need the Bentons and Beers of this world every bit as much as we will need the journalists. We have the smartest, most talented, and most creative people in the world in our communications industries--in radio, television, film, newspapers, magazines, advertising, publishing, public relations, marketing. These men and women want to help their country, and will volunteer eagerly to help get our message across. One of the first people we should enlist is a West Point graduate named Bill Roedy, who is President of MTV Networks International. His enterprise reaches one billion people in 18 languages in 164 countries. Eight out of ten MTV viewers live outside the United States. He can teach **us** a lot about how to tell our story.

In 1945, a few years after the VOA first went on the air, the newly founded United Nations had 51 members. Today it has 189. In the last decade alone, more than 20 countries have been added to the globe, many of them former Soviet republics, but not all. Some of these new countries, **as** with the Balkan example, have been cut bloodily from the fabric of ethnic and religious hatred. Some of these countries are nominally democratic, but **many-**especially in Central Asia--are authoritarian regimes. Some are **also** deeply unstable, and thus pose a threat not only to their neighbors, but to the free world. Afghanistan, we discovered too late, is a concern not only to its region, but to all of us.

In virtually every case, those whose rule is based on an ideology of hate have understood better than we have the power of ideas and the power of communicating ideas. The bloodshed in the Balkans began with hate radio blaring from Zagreb and Belgrade, and hate radio is still common in the region today. The murder of **2** million Hutus and Tutsis in central Africa could not have happened but for the urging of madmen with broadcast towers at their disposal. The same has been true of ethnic violence in India and Pakistan. Isaw this first hand in the Cuban Missile Crisis of 1962. President Kennedy asked me to organize eight American commercial radio stations to carry the Voice of America to Cuba because the VOA was shut out by Soviet jamming. We succeeded, and President Kennedy's speeches were heard in Spanish in Cuba at the height of the crisis. As we kept the destroyers and missiles out c Cuba, we got the Voice of America in because we had enough power to surmount the jamming. On that occasion, our American broadcasts were more than a whisper.

Last spring--well before the events of September 11--Illinois Congressman Henry Hyde put the need eloquently. Iquote him: ``During the last several years it has been argued that our broadcasting services have done their job so well that they are no longer needed. This argument assumes that the great battle of the 20th century, the long struggle for the soul of the world, it over: that the forces of freedom and democracy have won. But the argumeni is terribly shortsighted. It ignores the people of China and Cuba, of Vietnam and Burma, of Iraq and Iran and Sudan and North Korea and now Russia. It ignores the fragility of freedom and the difficulty of building and keeping democracy. And it ignores the resilience of evil."

Fifty-eight years ago, Albert Einstein returned from a day of sailing to find a group of reporters waiting for him at the shore. The reporters told him that the United States had dropped an atomic bomb on Hiroshima, wiping out the city. Einstein shook his head and said, ``Everything in the world has changet except the way we think."

On September **11** everything changed except the way we think. It is hard to change the way we think. But we know that ideas last longer than people do, and that two important ideas of the 20th century are now in direct competition: the ideas of mass communication and mass destruction. The great question of our time is whether we will be wise enough to use one to avoid the other.

END

THOMAS Home | Contact | Accessibility | Legal | FirstGov

April 17,2006

TO: AMB Tom Miller

FROM: Donald Rumsfeld

SUBJECT: Barnevik Information

Attached is Percy Barnevik's contact information. Please give him a call and tell him I gave you copies of his material so you could be familiar with what he is doing.

Regards.

P.S. Good match!

Attach. Barnevik information

DHR.db 041706-26



(b)(6)

Full Name: Last Name: First Name:

Business Address:

Percy Barnevik Barnevik Percy	
(b)(6)	
(b)(6)	

Business: Home: Business Fax:

E-mail: E-mail Display As: lena.lundgren@investorab.com Percy Barnevik (lena.lundgren@investorab.com)

As of 2/21/06

Home:



Assistant: Lena Lundgren



Barnevik Percy CV.doc (48 KB)

April 19, 2006

TO Eric Edelman

FROM Donald Rumsfeld TA

SUBJECT: Article 98 Exemptions

We need to get the restrictions from the International Criminal Court Article 98 issue arranged so that we can give exemptions to the Latin American countries we choose to give exemptions to.

Please come up with a plan as to how we will get that accomplished.

Thanks.

Attach: 4/17/06 CNO memo to SecDef

DRDust 041905-20
• • • • • • • • • • • • • • • • • • •
Please Respond By 05/16/06





FOUO



DEPARTMENT OF THE NAVY CHIEF OF NAVAL OPERATIONS 2000 NAVY PENTAGON WASHINGTON DC 20350-2000

IN REPLYREFER TO

APR 17 2006

MEMORANDUM FOR SECRETARY OF DEFENSE

Subj: MAINTAINING ENGAGEMENT WITH LATIN AMERICA

1. Despite the leftward tilt of recent elections in South America, the desire to maintain and enhance military-to-military ties in this hemisphere remains strong. In recent discussions with 13 of my naval counterparts, I was struck by their largely common chorus - concerns about Chavez, a strong push to work with us, and a belief that U.S. engagement is often a required catalyst to enable their states to work with one another.

2. My counterparts believe that Chavez must be dealt with carefully, but most expect he will probably be only a temporary prohlem. They were heartened by our differentiation in dealings with Chavez and Morales, and our recognition that political shifts to the left did not perforce mean "anti-American." Surprisingly, the Venezuelan CNO toned down his presentation to the group, putting forth a decidedly less politicized stance than had been prepared in Caracas. I responded to this step by speaking with him informally, underscoring the importance of long-term ties between our militaries and laying the groundwork for a more direct dialogue should the need arise.

3. A common complaint was that Latin American desires to maintain close military-tomilitary ties were being stymied by restrictions due to the International Criminal Court. With their politicians unwilling or unable to pursue Article 98 exemptions for U.S. forces, their militaries were often blocked from engaging with us. The loss of International Military Education and Training, and other training opportunities were cited frequently as exacting a high cost. I acknowledged the challenge of addressing this problem and our desire to find ways to work closely with our friends and partners.

4. Several CNOs welcomed the current Caribbean deployment of USS GEORGE WASHINGTON (CVN 73) as a sign of continued U.S. commitment to the region. They said key exercises with the U.S. – like UNITAS and PANAMEX – made it possible for many of their navies to work together, stressing that absent our involvement it was often politically impossible to conduct exercises with their neighbors (even when it was understood such operations would be inutually beneficial). An exception to this is Argentina and Chile. Both have moved stridently forward to create a relationship unimaginable ten years ago.

5. Finally, I want to highlight a very positive step the Argentine Navy, led by ADM Godoy, to come to terms with the role it played in domestic political repression. It is the first service there to publicly apologize for its actions. Dealing effectively with such



Subj: MAINTAINING ENGAGEMENT WITH LATIN AMERICA

"recent history" will help restore greater confidence in the militaries in these democracies. The Chilean Navy faces the same challenge (its flagship training vessel was used by Pinochet as a torture site), but has not yet acted.

VR. Muke Much

ł

l

M. G. MULLEN Admiral, U.S. Navy

copy to: DEPSECDEF SECNAV SOUTHCOM

TAB A

FOUO

March 27,2006

TO: Gen Pete Pace

CC: Eric Edelman Sieve Cambone

FROM: Donald Rumsfeld

P.L.

SUBJECT Potential Espionage

The report on captured documents the Department released suggests there may have been an espionage operation inside CENTCOM prior to the war. It feels like something we should wy to get a better sense of.

Please let me know what you think.

'Thanks.

DHA.dh 032706-04

Please Respond By 04/13/06





11-L-0559/OSD/57159

FOUO

- FOUO-

April 05,2006

TO: Eric Edelman

· · ·

CC: Gen Pete Pace Gordon England LTG Skip Sharp Ryan Herry

FROM: Donald Rumsfeld **2***A*.

SUBJECT: Full Re-write of the UCP

We had a good meeting yesterday on the Unified Command Plan (UCP). This is an area in which we need to do some creative thinking.

Please work with Pete Pace to do the following:

- Initiate a full re-write of the UCP to pick up the major items we discussed Africa, Humanitarian Operations. Kazakhstan, etc. -- and have it to me hy June 7.
- Prepare two to three "new models" for the UCP for presentation and discussion by June 7.

Bebold!

Thanks.

OHR (In 1404-te-13

Please Respond By 06.07/06

-F0C0- 11-L-0559/OSD/57160



エルFO XCTION MEMO

DSD

USD(P) Free

BUS

APR 1 7 2006

FOR SECRETARY OF DEFENSE

FROM: Ryan Henry, Principal Deputy Under Secretary of Defense for Policity

SUBJECT: Way Ahead on Global Command Structures

- On 5 April, you asked Policy, working with the Joint Staff, to develop some bold ideas on the UCP (note attached).
- We have some ideas and will develop them further with the Joint Staff as well as outside sources (e.g., Wayne Downing, Newt Gingrich, John Hamre, Richard Myers, Joseph Ray iston, and Larry Welch).
- We will come back to you in June with 1.) a proposed re-write of the UCP and 2.) new models for command structures.

Attachment: As stated.

Prepared by: LTC Tom Cosentino and Ms. Lesley Young, OUSD(P)- Policy Planning (b)(6)



4/19/2006 8:40:36 AM

11-L-0559/OSD/57161

FOR OFFICIAL USE ONLY

FOUO

April 05,2006

TO: Eric Edelman

CC: Gen Pete Pace Gordon England LTG Skip Sharp Ryan Henry

FROM: Donald Rumsfeld P.A.

SUBJECT: Full Re-write of the UCP

We had a good meeting yesterday on the Unified Command Plan (UCP). This is an area in which we need to do some creative thinking.

Please work with Pete Pace to do the following:

- Initiate a full re-write of the UCP to pick up the major items we discussed
 Africa, Humanitarian Operations, Kazakhstan. etc. -- and have it to me by June 7
- Prepare two to three "new models" for the UCP for presentation and discussion by June 7.

Be hold!

Thanks.

DHR dh HLADE-IA

Please Respond By 06-07-06

- FOUO 11-L-0559/OSD/57162



-FOUO-

0+0406-10

April 04, 2006

TO Ryan Henry

CC	Gen Pete Pace
	Eric Edelman

FROM: Donald Rumsfeld

SUBJECT: Rank-Ordering of Word Usage

Thanks for sending this along. It is interesting. What other uses could we make of this technique? You might share \pm with Newt. Gingrich and see what he thinks.

Thanks.

Attach. Rank-Ordering of Word Usage in QDR '06

DHR.dh 040405-10

Please Respond By April 20,2006



FOUO

EN REVIDED BY L'RAG MELLS US RANK-ORDERING OF WORD USAGE IN GDR'(\$6 The, and, of, to, a 47-joint 🔺 57 – Iraq 60 - long wer 69 – Afghanistan 76 – terrorist 85 - humanitarian 90-homeland 118 – special forces 145 - irregular 160 – non-state 181-biological 215 – WMD 220 – asymmetric 264 - civil274 - police 308⁻ Al Qaida 346 - hurricane 401 – intelligence 414 – nuclear 445 - shaping 489 – networks 497 - extremists 541 - earthquake 608 - Islam 616 - Katrina 674 – tsunami 712 - unmanned 770 – language 785 - launch 850 - clandestine 922 – ships 992 – stabilization 1036 - Pakistan 1082-airlift 1098 – training 1111-NATO 1144-missiles

- 1171 narcoterrorists
- 1236-low visibility
FOR OFFICIAL USE ONLY

INFO MEMO

FOR SECRETARY OF DEFENSE FROM: Ryan Henry, PD Under Secretary of Defense for Policy March 18 2006 SUBJECT: Rank-Ordering of Word Usage

- As you suggested in your snowflake on 4 April, 2006, I sent Newt Gingrich the rankordering of word usage for the QDR and asked for his thoughts on how we might further use this technique (TAB A). I look forward to hearing his suggestions.
- I feel this technique could be useful in a number of areas. For example, we could use this procedure to develop metrics for measuring the success of our strategic communications effort.
 - By analyzing speeches, articles, press releases, and major policy documents we could measure how our message is currently being transmitted, how points of emphasis have changed over time, and how others might perceive our message.
 - By reviewing subsequent press reports we can evaluate how successful we are in getting our message across.
- The first step would be to develop a list to be updated regularly of 50 key words to measure, based on key concepts and objectives for the Department of Defense and the USG. This would serve as our frame of reference for evaluating the concepts being communicated.
- I have discussed this approach with Larry Di Rita and Eric Ruff. I will keep you
 informed of our progress in this effort.

COORDINATION: None.

Attachment: As Stated.

Prepared by: John Geis, PDUSDP, (b)(6)

FOR OFFICIAL USE ONLY



040406-10

April 04, 2006

TO: Ryan Henry

CC:	Gen Rete Pace
	Eric Edelman

FROM: Donald Rumsfeld

SUBJECT Rank-ordering of Word Usage

Thanks for sending this along. It is interesting. What other uses could we make of this technique? You might share it with Newt Gingrich and see what he thinks.

Thanks.

2

Attach. Rank-Ordering of Word Usage in QDR '06

DHR.db 040406-10

Please Respond By April 20,2006

04-14-23 P14:06 IN

11-L-0559/OSD/57166

FOUO



PRINCIPAL DEPUTY UNDER SECRETARY OF DEFENSE 2100 DEFENSE PENTAGON WASHINGTON, D.C.20301-2100

POLICY

April 7,2006

Mr. Newt Gingrich The Gingrich Group 5555 Glenridge Connector, Suite 200 Atlanta, GA 30342

Newt,

See Def suggested that we get your thinking on the attached results of a word analysis applied to the 2006 Quadrennial Defense Review. The analysis methodology uses a basic word search of the entire document that rank-orders each word by the frequency of its occurrence.

See Def was interested if you thought this approach was of value and if you saw other worthwhile applications.

On a personal note, I **am** also including **a** recent article on how DOD could organize itself for irregular warfare. I found it particularly interesting and would appreciate your thoughts.

Sincerely,



QDR Word Usage Comparison - 2001 vs 2006

Word	<u>2001 Usage Rank</u>	2006 Usage Rank	<u>Change (2001 -> 2006)</u>
Long war	-	60	2940
Afghanistan 🐄		69	293 1
Humanitarian	-	85	2915
Special forces	*	118	2882
Irregular		145	2855
Police		274	2726
Al Qaida		308	2692
Hurricane		346	2654
Extremists		497	2503
Earthquake		541	2459
Shaping	2887	445	2442
Iraq	2466	57	2409
Islam		608	2392
Katrina		616	2384
Tsunami		674	2326
Clandestine		850	2150
Networks	2605	489	2116
Stabilization		992	2008
Ships	2896	922	1974
Pakistan		1036	1964
Narcoterrorists		1171	1829
Low visibility		1236	1764
-	2488	770	1718
Language Launch	2408	785	1706
	2949	1408	
Stealth	2594	1408	1541 1483
NATO	2094		
Tribesmen		1538	1462 1447
Vaccines		1553	
Religious		1631	1369
Radiological	2759	1616	1143
SOCOM		1890	1110
Non-state	777	160	617
Terrorist	678	76	602
WMD Biological	688	215	473
Biological	595	181	414
Nuclear	649	414	235
Airlift	1285	1082	203
Joint	90	47	, 43
Homeland	130	90	40
Asymmetric	243	220	23
Space	1667	1770	-103
Civil	134	264	-130
Unmanned	576	712	-136
Intelligence	71	401	-330
Submarine	673	1401	-728
Missiles	232	1144	-912
Training	112	1098	-986
Surveillance	236	1427	-1191
Reconnaissance	442		-1197
	11-L-05	59/OSD/57168	

EN REMINED BY L'ROLS HELDS WITH RANK-DEDWARD OF WORD USED IN GDR'(\$6 The, and, of, to, a 47-joint 🛰 57 – Iraq 60-long war 69 - Afghanistan 76 - terrorist 85 -humanitarian 90 - homeland 118 - special forces 145 – irregular 160 - non-state 181 - biological 215 - WMD 220 – asymmetric 264 - civil 274 - police 308 - Al Qaida 346 - hurricane 401 - intelligence 414 - nuclear 445 - shaping 489 – networks 497 – extremists 541 -earthquake 608 - Islam 616-Katrina 674 -tsunami 712 - unmanned 770 - Janguage 785 - launch 850 - clandestine 922 – ships 992 - stabilization 1036 - Pakistan

11-L-0559/OSD/57169

1082 - airlift 1098 - training 1111-NATO 1144 - missiles 1171 - narcoterrorists 1236 - low visibility

January 13,2006 T-06/000606 ES-5083

i

ì

:

TO: Eric Edelman

c c : Gen Pete Pace Tina Jonas Gordon England

FROM: Donald Rumsfeld

PA

SUBJECT. Types of Equipment to Leave Behind

We simply have to get the information as to what kinds of equipment we might want to leave the Afghan Government, the Iraqi Government, as well as some of our Coalition partners who have been assisting. We also need to know what we would like our Coalition partners to leave for the Afghan and Iraqi Governments -for their armed forces.

Please assign this task and get back to me,

Thanks.

DHR 55 01130613

Please Respond By 02/14/06



.....

-Fouo

11-L-0559/OSD/57170

R 1 8 200E

DSD

MUSD(P

INFO MEMO

FOR SECRETARY OF DEFENSE

FROM: Peter W. Rodman, Assistant Secretary of Defense (ISPAN) APR 1 4 2006

SUBJECT: Types of Equipment to Leave Behind

- You asked about leaving behind U.S. or Coalition equipment for the armed forces of Afghanistan and Iraq, as well as possibly donating **U.S.** equipment to Coalition partners who have assisted in those countries.
- There are adequate authorities for transferring equipment left behind, including those added by Senator Warner in the FY06 Defense Authorization Act.
 - MNF-I has the authority to transfer up to \$2 million of support equipment (e.g., generators, barriers) per Forward Operating Base (FOB), and to do so for 53FOBs. To date, \$4.9 million of such equipment at 14FOBs has been transferred to Iraq.
- Transition planning for the U.S. security relationships with Iraq and Afghanistan should address the types and quantities of equipment to leave behind as part of a comprehensive, long-term, strategy for equipping the Iraqi and Afghani armed forces.
 - This equipping strategy should account for the possibility of Coalition partners donating equipment to the Iraqi or Afghani armed forces and the effect of such donations on their interoperability with U.S. forces.
 - For Afghanistan, USCENTCOM's Army Component Commander, General Whitcomb, is identifying equipment that may be left behind.
 - For Iraq, MNSTC-I has been tasked with generating a list of requirements that left-behind U.S. or Coalition equipment might satisfy. MNSTC-I plans to buy 1,067 Level II (add-on annor) HMMWVs from U.S. stocks in theater.
 - o The Military Departments own the equipment,
 - This equipping strategy should also account for equipment in the pipeline.
 - OSD Policy and the Joint Staff are preparing policy <u>decisions</u> to guide this planning for Iraq (e.g., our long-term security relationship and the shape of Iraq's armed forces).

Attachment: TAB A – Coordination Sheet

Prepared by: Shawn Steene, ISA NESA-Northern Gulf (b)(6)







January 13, 2006 T-06/000606 ES-5083

TO: Eric Edelman

,^

c c : Gen Pete Pace Tina Jonas Gordon England

RA Donald Rumsfeld

SUBJECT Types of Equipment to Leave Behind

We simply have to get the information as to what kinds of equipment we might want to leave the Afghan Government, the Iraqi Government, as well as some of our Coalition partners who have been assisting. We also need to know what we would like our Coalition partners to leave for the Afghan and Iraqi Governments --for their **armed** forces.

Please assign this task and get back to me.

Thanks.

FROM:

DHR ss 011306-13

Please Respond By 02/14/06

FOUO

17-21-28 04:19 14

ł

POLICY COORDINATIONSHEET

Subject: Types of Equipment to Leave Behind in Iraq (FOUO) I-Number: 06/000606

-

Title/Organization	Name	Date
Dep. Dir. / DRSO	Joe Benkert	21 March 2006
Div. Chief / JCS J-4	COL Robin Stauffer	21 March 2006
Iraq Planner / JCS J-5	COL Mike Skardon	21 March 2006
Prin. Deputy / OGC	Dan Dell'Orto	30 March 2006

TO: Eric Edelman

March 01,2006 I-06/002691 ES-5292

FROM Donald Rumsfeld 2.1.

SUBJECT : Colombian MOD's Idea

In yesterday's meeting with the Defense Minister of Colombia, he urged us to have a greater presence in Latin America That seems to make sense.

Please come up with a plan to encourage that in terms of DoD people and other Cabinet Officers.

Thanks.

DHR ez 030106-03	
* • • • • • • • • • • • • • • • • • • •	
Please Respond By 03/23/06	

-FOUO



April 20,2006

TO: William Winkenwerder

cc: Gordon England Gen Pete Pace David Chu

Donald Rumsfeld FROM:

FOUO

SUBJECT: Smallpox Vaccinations

Thanks for the information on the death potentially resulting from a smallpox vaccination. You say we have given almost a million smallpox vaccinations in the military since 2002 -- who is receiving them? Are they voluntary or mandatory?

How do the smallpox vaccinations compare to the anthrax vaccinations in terms of numbers -- voluntary vs. mandatory, and the potential vs. actual side effects manifested?

Thanks.

.

Attach. 4/11/06USD(P&R) memo to SecDef (OSD 06357-06)

DHR.dh 042000-13

Please Respond By 05/11/06



ł



THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

INFO MEMO

APR 1 1 2006

FOR: SECRETARY OF DEFENSE DEPUTY SECRETARY OF DEFENSE FROM: William Winkenwerder, Jr. MD, ASD (Health Affairs)

SUBJECT: Smallpox Vaccination may be Linked to Soldier Death

- On December 4,2005, a 26-year-old soldier at Fort Bragg was found unresponsive *in* his room. Despite resuscitative efforts the soldier died at Womack Army Medical Center, and an autopsy revealed inflammation of his heart muscle (myocarditis).
- The soldier received smallpox vaccination on November 18,2005, and the Army's initial assessment suggests the relationship of smallpox vaccination to his death is "possible." Further investigation will determine if this should be upgraded to "probable."
- The Vaccine Healthcare Centers at Fort Bragg and Walter Reed Army Medical Center continue to investigate whether smallpox vaccine contributed to the death. Multiple specialty laboratory tests have been performed but not all the tests **are** complete at this time.
- The soldier's family received a status report on the investigation by telephone on April 6,2006.
- Since December 2002, DoD has screened 1,080,000 personnel and given smallpox vaccine to 995,000.
- 114 other cases of myocarditis, occurring the second week after smallpox vaccination, have been identified. No deaths are associated with these incidents and patients evaluated recovered heart function as measured by various metrics. Other causes of myocarditis include parvovirus and influenza virus infections.
- I will continue to forward information as details develop.

COORDINATION: USD P&R Danks, & Cham the March

Prepared by: COL Joseph Pisciotta, OASD (HA)(b)(6) DOCS Open 104794



11-L-0559/OSD/57176

HEALTH AFFAIRS



THE ASSISTANT SECRETARY OF DEFENSE

Lux) DEFENSEPENTAGON WASHINGTON, DC 20301-1200

INFO MEMO

HEALTHAFFAIRS

MAY 1 0 2006

FOR SECRETARY OF DEFENSE kenwerder, Jr., MD, ASD (Health Affairs) (NOIDA) FROM: William

SUBJECT: Response to Smallpox Vaccinations Snowflake, April 20,2006 (TAB A)

- Smallpox immunization is mandatory for designated DoD personnel, principally in Korea. Central Command, or full-time biodefense units, unless medically exempted.
 - o Between December 2002 and March 2006, 1,031,815 personnel received the smallpox vaccine out of 1,128,242 screened with about 8.5% (96,427) exemptions.
 - Smallpox vaccine causes rare adverse events, such as heart muscle inflammation (1:7,000 primary vaccinees). Historically, 1 to 2 deaths per million is expected. The DoD program has had few severe reactions, due in large part to the screening process. But it is likely that 2 deaths were related to vaccinations.
 - o A domestic-focused expansion of DoD policy is currently in preparation for consideration for those in high threat areas and for specified special mission units.
- A mandatory anthrax vaccination policy started on June 28,2002 for deployed personnel to Central Command or Korea and full-time biodefense units. As a result of a court-ordered injunction, since lifted, the department is operating under a restricted voluntary program.
 - o Between March 1998 and March 2006, 1.5 million personnel received doses of anthrax vaccine. Mild injection-site reactions, such as redness, swelling, and tenderness, can occur. Other side effects include headaches, fatigue, and muscle orjoint pain.
 - o The National Academy of Sciences concluded the anthrax vaccine is safe. To monitor rare or unexpected adverse events associated to any vaccine, DoD health care providers participate in the Vaccine Adverse Event Reporting System.
- Secretary England requested that I review all of our vaccination policies (smallpox, anthrax, avian influenza), and prepare a set of options and recommendations. This policy is in development and will be completed by mid-Summer 2006.

COORDINATION: USD (P&R) Danin V. C. C.h. 11 May 06

Attachment: As stated

Prepared by: COL Ross, OASD (HA)^{(b)(6)} DOCS Open 1059° 305007 11-L-0559/OSD/57177 5/11/2006 3 14 32 PM

April 20,2006

. |

TO: William Winkenwerder

CC: Gordon England Gen Pete Pace David Chu

FROM: Donald Rumsfeld $\mathcal{P}_{\mathcal{N}}$.

SUBJECT: Smallpox Vaccinations

Thanks for the information on the death potentially resulting from a smallpox vaccination. You say we have given almost a million smallpox vaccinations in the military since 2002 -- who is receiving them? Are they voluntary or mandatory?

How do the smallpox vaccinations compare to the anthrax vaccinations in terms of numbers -- voluntary vs. mandatory, and the potential vs. actual side effects manifested?

Thanks.

Attach. 4/11/06 USD(P&R) memo to SecDef (OSD 06357-06)

DEIR.Jh 042006-}3

Please Respond By 05/11/06





THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

de alto

INFO MEMO

APR 1 1 2006



SUBJECT: Smallpox Vaccination may be Linked to Soldier Death

- On December 4,2005, a 26-year-old soldier at Fort Bragg was found unresponsive in his room. Despite resuscitative efforts the soldier died at Womack Army Medical Center, and an autopsy revealed inflammation of his heart muscle (myocarditis).
- The soldier received smallpox vaccination on November 18,2005, and the Army's initial assessment suggests the relationship of smallpox vaccination to his death is "possible." Further investigation will determine if this should be upgraded to "probable."
- The Vaccine Healthcare Centers at Fort Bragg and Walter Reed Army Medical Center continue to investigate whether smallpox vaccine contributed to the death. Multiple specialty laboratory tests have been performed but not all the tests are complete at this time.
- The soldier's family received a status report on the investigation by telephone on April 6,2006.
- Since December 2002, DoD has screened 1,080,000 personnel and given smallpox vaccine to 995,000.
- 114 other cases of myocarditis, occurring the second week after smallpox vaccination, have been identified. No deaths are associated with these incidents and patients evaluated recovered heart function as measured by various **metrics**. Other causes of myocarditis include parvovirus and influenza virus infections.
- I will continue to forward information as details develop.

COORDINATION: USD P&R (1, 1)



THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

INFO MEMO

HEALTHAFFAIRS

APR 1 7 2006

FOR SECRETARY OF DEFENSE

1: William Winkenwerder, MD, ASI (Health Affairs)

SUBJECT: Follow-up on Comments from Dr. Henry Betts

- On February 17, Dr. Henry Betts wrote to you regarding his recent visit to the Walter Reed Army Medical Center (TAB A). You positively responded to his letter on February 21 (TAB B). Previously, we made arrangements for Dr. Betts' visit to the Military Severely Injured Center to discuss interagency efforts supporting injured Service members (TAB C).
- Dr. Betts visited the Walter Reed Army Medical Center Amputee Clinic, where he met patients and staff in clinic and therapy. Dr. Betts commended the efforts to care for our injured members and their families as "impressive" and "commendable," and shared knowledge and insight from his extensive background in medicine and rehabilitative care.
- Specifically, he suggested evaluating DoD efforts to further optimize care and rehabilitation, and provide valuable lessons learned that could be shared with other agencies working similar issues and challenges.
- Lieutenant Colonel Paul Pasquina, Medical Director of the Amputee Program at Walter Reed Army Medical Center, has proposed such an evaluation.
- Dr. Chu has formed an Interagency Working Group to assess "Policies and Procedures on Assistance *to* Injured Service Members: 'I will ask that they evaluate LTC Pasquina's proposal in their efforts.
- We look forward to further discussions and interaction with Dr. Betts.

COORDINATION: USD (P&R) Middle, Chan 19 apra 06

Attachments: As stated

Prepared by: Lt Col Ruscio, C&PP, (b)(6) DOCS Open 104143,102506



021-11	2006	10:15
--------	------	-------

(b)(6)

KIL FULRUALLUN



Rehabilitation Institute of Chicago

345 East Superior Street Clucky, Illinois 60611-4426 112 238-1000

REPORT Visit of Doctor Henry Betts to Washington, DC/ 6^{tb}-8th February2006

17th February **2006**

Donald Rumsfeld Secretary of Defense 1000 Defense Pentagon Washington, DC 20301-1000

Dear Ron:

Bruce

My visit arranged through Doctor Winkenwerder was exceptional. I visited the Military Sev rely Injured Center with Commander David Julian and Lt. Col. Paul Ruscio and the Center for the Treatment of Amputees at the Walter Keed Medical Center.

Everyone I met was interesting, capable, organized, and – as a former Captain in the Marine Corps – I would say "focused", direct, and "squared away".

1) The Military Severely Injured Center:

Commander Julian presented an interesting briefing.

I was impressed that it exists to "augment the service support programs to ensure <u>seamless core as long as it takes</u>".

This is compelling and what I hope is a standard for the care given those wounded in our war for democracy in Iraq and Afghanistan.

OSD 02688-06

An Academic Affiliate of Northwestern University Medical School

11-L-0559/OSD/57181

NUC PLENUHILUM

RUMSFELD/Page 2: 17" February 2006

As I know you realize, these men and women deserve to have assured services made available to them that <u>mandate</u> that they will be back in the community employed, and able to have a high quality of life. There will be exceptions where some actually can never have a job.

There might be severe logistical problems that would make it difficult, or even impossible, to have "seamless care as long as it takes".

Yet, without such care, the best "acute rehabilitation care" cannot alone lead the patient into society as a real participant and contributor with a suitable occupation.

In civilian life, this "seamless care as long as it takes" system would seem to be inadequate since 60% of people with disabilities are unemployed, which indicates that <u>our</u> system has "failed", though the figures from the Rehabilitation Institute of Chicago are better and almost all our patients do go home.

In civilian rehabilitation, the appearance of the HMOs and the present reimbursement system has had a terrible impact on our ability to accomplish the total goal. There is a markedly shortened length of stay possible for these patients (much less than in the military). At the Institute, we have set up a system that includes 35 "satellites", day rehabilitation, and outpatient care where patients can be followed once they leave here. In addition, I founded a program called the "LIFE Center.", which is a communication core and a source of information, "endowed", for patients during their stay and after they are discharged (indefinitely) - "seamless cure". Since most of our patients come from Illinois, they will probably end up somewhere near one of our "brunches" after they are discharged where they can be followed by our LIFE Center and by the original team that took care of them.

To do this is more complicated for your organization since a patient may be discharged from the acute-care setting to their hometown, which may or may not be near a VA center. I understand that it is possible to "contract" with a rehab center that is non-government if that is all that is available. Nonetheless, I know that the issue of keeping track of so many patients is difficult.

RUMSFELD/Page 3: 17th February 2006

OF STREEWOOD SULAR

The program indicated to me by Commander Julian is exceptional and J visited the area where people work the telephones and computers with inpatients, outpatients, and their families. It is impressive and I had explained to me the details that this service is willing to deal with, all very commendable.

بيان دري المعام ا

I was surprised to find that the number of patients treated by the center in Arlington is relatively few and was told that the remaining ones, of which there are many, are being handled by the individual services; that is, Navy, Army, Marine Corps, and Air Force. I am not exactly sure how these "seamless care" operations work or how effectively. I know the people I met in Arlington are actually under the Department of Defense.

Perhaps an expanded "core" could be established, involving people with computers, 800 numbers, and contact with the acute-care facility, the patients and/or their families, or even maybe their employers.

2) Center for the Treatment of Amputees/Walter Reed Medical Center:

Obviously, the care given there is excellent. The medical and prosthetic techniques are superior in ever)' respect and Lt. Co. Pasquina runs s very good facility.

The technology is certainly up-to-date. I was impressed by the depth of knowledge Major General Farmer exhibited about the complexities for rehabilitation of disabilities. General Farmer came to lunch with us and it appears his leadership in being strong, perceptive, and sensitive would be very valuable.

In my **two** years in the Marine *Corps*, I served under two extraordinary men, General Krulak (Senior) and General Wornham. Their leadership **was** felt deeply into the Third Marines at every level and 1 am sure this is comparable to General Farmer's effect on his enterprise.

I met a very intelligent woman who is a contractual vocational counselor and who I am sure is talented in her field. I don't know whether there are enough such counselors.

02/17/2005	16:12	(b)(6)

RIC FOLLOATION

RUMSFELD/Page 4: 17th February 2006

I did not see very much in relation to the "seamless cure" segment but Doctor Pasquina has an interesting proposal involving this area of care.

What I was not able to evaluate was how deeply the "seamless cure as long as it takes" is reflected in the care given <u>all</u> disabled service men and women and whether the center's logistical issues are ever to be dealt with effectively.

The final successful outcome for an injured person can be assured only by very careful follow **up** and intervention in the community.

The main philosopher for physicians is Hippocrates who summarized the role of physicians as follows:

"Life is short, the art long, occasion sudden, experience fallible and judgement difficult. Not only must the physician show himself prepared to do what is needed, he must make the patients and attendants and the surrounding circumstances cooperate with him "

I hope we are following this course with our veterans.

If you are ever in town and would like to stop by please let me know.

Sincerely

Henry Betts, M.D. Past Medical Director/Plesident/CEO Rehabilitation Institute of Chicago

Professor, Department of Physical Medicine & Rehabilitation/Northwestern University Feinberg School of Medicine

HBB/mg

(b)(6)

RUMSFELD/Page 5: 17" February 2006

From Rumsfeld's Rules

Rules (and Observations) ofDonald Rumsfeld (and others)

"Be willing to test ideas in the marketplace – the odds are you will learn something of value. Discussion helps assure that a final decision will benefit from a sufficiently representative range of perspectives and will merit and, therefore, have the broad support it will probably need for successful impleinentation."

5 Try & fallow Thin!

UPR



THE SECRETARY OF DEFENSE WASHINGTON

FEB 21 2006

Dr. Henry Betts Past Medical Director/President/CEO Rehabilitation Institute of Chicago 345 East Superior Street Chicago, Illinois 60611-4496

Dear Henry,

Thanks so much for your note. I will work those issues with our friend, Dr. Winkenwerder.





OFFICE OF THE ASSISTANT SECRETARY OF DEFENSE 1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

INFO MEMO

FOR SECRETARY OF DEFENSE

FEE 6 2008

FROM: William Winkenwerder, Jr., ASD (Health Affairs)

SUBJECT: Continued Follow-up on Comments from Dr. Henry Betts

- Dr. Henry Betts of the Rehabilitation Institute of Chicago wrote you regarding post combat rehabilitation efforts by DoD, VA, and the private sector. (TAB A).
- I completely agree that focused, coordinated care of each patient is required to deal with these complex issues, and that the final goal is employment that is practical and useful to the member and the employer.
- Since 2003, a joint DoD-VA program has been established at Walter Reed Army **Medical** Center and seven other military hospitals to provide case management for returning injured combat veterans. On-site VA social workers coordinate transfer of care, establish appointments at a VA medical center near the patient's home, and follow patients to ensure success after discharge.
- The Military Severely Injured Support Center assists the worst injured Service members and their families. The center works with other (non-DoD or VA) programs to assist during transition from military service, through their rehabilitation, and on to civilian life. My staff will escort Dr. Betts to the Military Severely Injured Center on Feb 7 to meet with multi-agency staff who assist transitioning members.
- Dr. Betts will also visit the Walter Reed Amputee Clinic on Feb 8 to see the clinic in action and meet team members, including VA representatives from vocational rehabilitation. He will have the opportunity to meet patients in clinic and therapy, and staff and residents to discuss current issues.
- **a** I will follow up with you if useful ideas emerge from these meetings, and keep you informed.

COORDINATION: USD (P&R) _____

Attachment: As stated

Prepared by: Lt Col Ruscio, C&PP, (b)(6) DOCS Open 99905,99049



January 17,2006

TO: William Winkenwerder

CC: David Chu

FROM: Donald Rumsfeld

SUBJECT: Continued Follow-up

Henry Betts's comments here are really important with respect to "the **firal goal** of each of these people must be employment that is practical for them and useful to the person who hues them."

We ought to keep our eye on that ball, and try to stay connected to these folks long enough to see that that is achieved.

Thanks.

Attach. 1/4/06 Betts letter to SD

DHR.dh 011705-44

Please Respond By February 16,2006

FOUO



Rehabilitation Institute of Chic*ago*

345 East Superior Street Chicage, Illinois 60611-4496 312238-1090

4th January 2006

Donald Rumsfeld Secretary of Defense 1000Defense Pentagon Washington, DC **2030** I- 1000

Dear Don:

Thanks for your attention to this issue of the injured military personnel returning from Iraq.

As you know, I feel that the *final* goal for each of these people must be employment that is practical for them and useful to the person who hires them.

In America, self-esteem is achieved through jobs more than **any** other place and I believe that, above all, these people deserve the opportunity to develop a sense of usefulness and being participatory based on their ability, not their disability.

This is very hard to achieve and for people with disabilities in general it is taking an awful lot of work with the "private sector," employers and the motivation of counselors and human resource people who find that what is demanded is a fair amount of sophistication in dealing with these complex issues.

I was glad to see you and Joyce at Alan Reich's funeral. It was created out beautifully and Alan deserved such a sendoff. energy, Since y, ry Betts, MD. HenreMedical Direc Past Wikitsin Director/President/CEO Rehabilitation In litute of Chicago HBB/mg

OSD 00668-06

An Academic Affiliate of Northwestern University Medical School

-FOUO

March 29,2006 632906-32

TO: Eric Edelman

CC: Gordon England Ken Krieg Robert Rangel



SUBJECT: Consolidating Staffs of DPB and DSB

Does it make sense to consolidate the staffs of the Defense Policy Board and the Defense Science Board?

Please work with Ken Krieg, and come back to me with your recommendation and a concept of how we might do that.

Thanks.

Please Respond By 04/27/06

-FOUO

11-L-0559/OSD/57190



- --- · · ·

FOR OFFICIAL USE ONLY

1120

MA SD

TSA SD

ESR MA

EXEC SEC

22

М

20

- --- ----

1/20

SA DSD

STF DIR

Mypion

INFO MEMO



4/20/2006 8:49:34 AM

	USD(P) Copy APPort 22202
	FOR SECRETARY OF DEFENSE
Ha.	FROM: Ryan Henry, PD Under Secretary of Defense for Policy
ifr)	SUBJECT: Consolidating Staffs of DPB and DSB
	• Based on your memo regarding combining support staffs of the Defense Science and Policy Boards, I contacted Chris Williams and Bill Schneider to get their perspective.
	• We all believe that what is really important is getting actionable inputs to you from the Policy Board, not its staffing composition.
	 As a first step, I will forward a set of possible memos (snowflakes), following this week's Defense Policy Board (DPB), that you may either edit or send out for appropriate follow-up by DoD staff members. The memos will be generated from your discussion with the DPB on Friday afternoon. If these memos help to address your needs, I will continue providing them for subsequent DPBs. As a second step, you will be briefed on Friday regarding the work and output of two DBP. Task Formation
	 As a second step, you will be briefed on Friday regarding the work and output of two DPB Task Forces: Tailorable Deterrence Defense Against Clandestine WMD Attacks
	 Finally, the Board is also initiating three new Task Forces that will provide you with more actionable inputs: 21st Century Rules of Warfare Zero-based Unified Command Plan (UCP) Options QDR Follow-up: Sustaining Transformation
	COORDINATION: Chris Williams, Bill Schneider
F TA STA	FOR OFFICIAL USE ONLY

DSD_ USD(P

APPLICATION

N

JONUS 6.

APR 1 9 2006

INFO MEMO

FOR SECRETARY OF DEFENSE

FROM: Ryan Henry, PD Under Secretary of Defense for Policy

SUBJECT Consolidating Staffs of DPB and DSB

- Based on your memo regarding combining support staffs of the Defense Science and Policy Boards, I contacted Chris Williams and Bill Schneider to get their perspective.
- We all believe that what is really important is getting actionable inputs to you from the Policy Board, not its staffing composition.
- As a first step, I will forward a set of possible memos (snowflakes), following this week's Defense Policy Board (DPB), that you may either edit or send out for appropriate follow-up by DoD staff members.
 - The memos will be generated from your discussion with the DPB on Friday afternoon.
 - If these memos help to address your needs, I will continue providing them for subsequent DPBs.
- As a second step, you will be briefed on Friday regarding the work and output of two DPB Task Forces:
 - Tailorable Deterrence
 - Defense Against Clandestine WMD Attacks
- Finally, the Board is also initiating three new Task Forces that will provide you with more actionable inputs:
 - 21st Century Rules of Warfare
 - Zero-based Unified Command Plan (UCP) Options
 - QDR Follow-up: Sustaining Transformation

COORDINATION: Chris Williams, Bill Schneider

FOR OFFICIAL USE ONLY

OSD 06391-06

March 14,2006 031406 - 11

TO Roger Pardo-Maurer

c c ; Eric Edelman Peter Rodman

FROM: Donald Rumsfeld $\mathcal{P}\mathcal{A}$.

SUBJECT: Plan for Latin America

I would like to see some creative things as to what we **cught** to be doing on Latin America, particularly Central America. We need to be creative.

This about the possibility sometime of including some legislators in a meeting with our Central American defense ministers -- from their countries and from our country -- and having a somewhat larger event to try to the people together.

We might even think about having the President, Vice President or Secretary of State get involved.

Thanks.

27HR dh 031406-11 Please Respond By 04/06/06

14MAR 06

-1000



April 05,2006 040506-24

TO: Richard Lawless

Donald Rumsfeld 2.1.

SUBJECT: Follow Up to your Conversation with Judge Clark

Please get back to me after you talk to Judge Clark and let me know if you found out if they still have a **deficit**.

Thanks,

FROM:

DHR 55 D40506-24 Please Respond By 04/14/06



4/21/2006:27:24 PM

L

-FOU0



Deputy Under Secretary of Defense Asian and Pacific Affairs

20 April 2006

MEMORANDUMFOR Secretary of Defense

SUBJECT Follow-Up with Judge Clark

Sir,

Regarding your request that I check with Bill Clark on the deficit I had mentioned to you, Bill came back to me yesterday to note that he and other family friends had met with family this week, and reviewed the overall situation:

1. The legal deficit was finally paid off last year, this being one factor that encouraged Cap to continue to work.

2. Family now desires to establish a chair in Cap's name at a leading institution, possibly Stanford, and would appreciate contributions to a foundation that would support such a chair once the foundation is set up.

3. Bill and several others (mostly the original California team) agreed to create/manage this foundation. Bill will come back to us once it is activated, probably in about three months.

4. Bill believes it would be a grand gesture to Cap and family if one (you??)were to be included as one of the charter founders of such a foundation. Need to say, he is not pressing for this, only musing

5. I will track and advise.



Richard

April 05,2006 040506-24

ł

TO: Richard Lawless

FROM Donald Rumsfeld D.A.

SUBJECT: Follow Up to your Conversation with Judge Clark

Please get back to me after you talk to Judge Clark **and** let me know if you found out if they still have a deficit.

Thanks.

Please Respond By 04/14/06



4/21/2006 527 24 PM

FOUO

-FOUO

April 24, 2006



TO: President George W. Bush

-fm Donald Rumsfeld FROM: SUBJECT: Update from Percy Barnevik

Mr. President,

Attached is the latest report I've received from Percy Barnevik. He is charging ahead on the micro-loan effort for Afghanistan.

Respectfully,

Attach 4/24/06 Letter from Percy Barnevik to SecDef

DHR.ss 042406-12

Ĩ



-FOUO 11-L-0559/OSD/57197

London, April 24, 2006

NOTE FROM PERCY BARNEVIK (C.; SEC. HARNEV MARTY HOFFMAN ROBERT RANGEL ESD

To The Secretary of Defense H E Donald Rumsfeld

The Secretary of the Army Martin Hoffmann

Dear friends.

A brief update on our activities in Afghanistan:

- SEED is setting up an office in Kabul with 2 permanent employees (one Brit and one Swede with altogether 5 years of field experience in Afghanistan).
- A good feedback from the newly confirmed Minister of MRRD, Mohammad Ehsan Zia. has been received.
- Continued good dialogue with the World Bank about funding.
- I will go to Afghanistan

May 3-7, confirmed May 16-22, tentative

The main purpose is to help organize the JCP (Job Creation Program) to get Afghan !"ownership" of the whole program. Further I want to start detailed discussions with the World Bank and **MISFA** (Micro-credit). Finally I want to select Afghan people to go to India for training and studies.

Yours sincerely,

Percy Barnevik





THE SECRETARY OF DEFENSE WASHINGTON

APR 2 5 2006

Afghanistan

	Percy	Barnevik
(b)(6)		

Dear Percy,





24 Apr 06

25 Apr 06

				1650 1871-20 1825
		FOU	0	
			March 15, 200 6	<u>_</u>
TO:	Gordon England			17
FROM:	Donald Rumsfeld	P.h.		78.12
SUBJECT:	Budget for JEDs			. *
How we are	going to spend \$3 bi	llion plus a	n IEDs in "06 er '077	
Please get ba	ick to me.			
Thanks.			OSD 06604-06	
DHR.53 03 1506-09			4/24/2005 2 42 02 PM	
Please Respo	ond By 03/30/06			

11-L-0559/OSD/57200

06604-06

.
December 19, 2005

TO: Dan Stanley

CC: Eric Edelman ADM Ed Giambastiani Steve Cambone

FROM: Donald Rumsfeld P.A.

SUBJECT: Nuclear Issue

We need to engage the Speaker ana key leaders on the Hill regarding DoE support at the Sandia Lab foi-the Robust Nuclear Earth Penetraror test.

Please get with Eric Edeiman and Admiral Giambastiani, and map out and execute an engagement plan.

Let me know how you come out.

Thanks.

DHR.ss 121905-02

Please Respond By 01/18/06

FOUO

OSD 08632-06 4/25/2006 8:54:00 AN



THE ASSISTANT SECRETARY OF DEFENSE WASHINGTON, DC 20301-1300

UNCLASSIFIED

INFO MEMO

April 24,2006

FOR: SECRETARY OF DEFENSE

FROM:	Robert Wilkie, Acting	Assistant Se	cretary of Defens	call.	1 1. 111
	Robert Wilkie, Acting . for Legislative Affairs	(b)(6)		Robert 6	- Wille

SUBJECT: Snowflake Response – Robust Nuclear Earth Penetrator Congressional Engagement Plan

- Shortly after you directed the development of the subject plan, the proposed RNEP sled test study to be conducted at Sandia encountered significant resistance on Capitol Hill.
 - DOE Secretary Bodman committed to Rep. Hobson (R-OH), Chairman of the Energy and Water Appropriations Subcommittee, that he would not allow the penetrator sled test to be conducted at the Sandia National Lab.
 - The FY06 Authorization and Defense Appropriations Acts provided no funding to DOD or DOE for the RNEP study. Both acts shifted the \$4M requested for the sled test from DOE to DOD.
 - The Defense Appropriations language designated this funding for a "conventional penetrator study" to be conducted in FY06; the Defense Authorization language designated the funding for a "penetrator sled test" but did not specify that the sled test be nuclear or conventional.
- Given these developments, the Department moved the sled test study to Holloman AFB. Doing so reduced Congressional resistance to the study while still providing a means to achieve useful results.

Attachments: SECDEF Snowflake 121905-02, 19Dec 05 ASD/ISP Action Memo, March 7,2006

Prepared by: Lt Col Testut, Special Assistant, OASD (LA (b)(6)



December 19,2005

TO: Dan Stanley

CC: Eric Edelman ADM Ed Giambastiani Steve Cambone

FROM: Donald Ruinsfeld D.R.

SUBJECT: Nuclear Issue

We need to engage the Speaker and key leaders on the Hill regarding DoE support at the Sandia Lab for the Robust Nuclear Earth Penetrator test.

Please get with Eric Edeiman and Admiral Giambastiani, and map out and execute an engagement plan.

Let me know how you come out

Thanks

DHR 55 12 1905-412

Please Respond By 01/18/06

FOUO

OSD 06632-06

3/13 13/15 3/15 3/15	FOR OFFICIAL USE ONLY
J& IO	ACTION MEMO DSD MAR 0 7 20 USDP 34
pr	FOR SECRETARY OF DEFENSE FROM: Peter Flory, Assistant Secretary of Defense (ISP) MAR 7 SUBJECT: SecDef Decision on the Penetrator Slee Test Configuration (Formerly the Robust Nuclear Earth Penetrator Study) • Congress did not provide funds for the Robust Nuclear Earth Penetrator (RNEP) study
	 in FY06, but did shift funds requested for the RNEP study to conduct a penetrator sled test as part of a "conventional penetrator study." The briefing at Tab A describes options for this penetrator sled test study. The briefing recommends an option (Option A), which would both comply with congressional direction and achieve many of the goals of the RNEP study.
	RECOMMENDATION: That you concur with the recommendation made in the briefing (Tab A, last slide) to conduct an <u>RNEP B83 penetrator Mock</u> <u>up + Conventional</u> sled test at Holloman AFB, NM. COORDINATION: See Tab B
	SecDef Decision: Agree Add Disagree Other
	Attachments: A. RNEP Briefing (POUO) B. Coordination Sheet
	Prepared by: GaryBetourne, SP&L (b)(6) 24 February 2006.
A SD A SD KIEC SEC	3//5 5MA DSD FOR OFFICIAL USE ONL 3//5 SA DSD OSD 03703-06 M3/6 1230 3/15 3/5 IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII

April 05, 2006

TO: Eric Edelman

CC: Gen Pete Pace

040506-14

FROM: Donald Rumsfeld **2***A*.

SUBJECT: Proposal for Piracy Problem

I think we ought to come up with a proposal as to what we ought to do about the piracy problem -- particularly off the coast of Somalia.

Thanks.

DHR.ss 040506-14

Please Respond By 05/03/06







4/25/2006 9:14:47 AM

i

FOR OFFICIAL USE ONLY INFO MEMO

APR 20

ł



FOR SECRETARY OF DEFENSE

12.2

FROM: Peter W. Rodman, Assistant Secretary of Defense (ISA) APR 2 I 2006

SUBJECT: Responding to Piracy (U)

- You asked us to develop a proposal for the piracy problem, particularly off the coast of Somalia.
- A recent United Nations Security Council President's statement and an International Maritime Organization resolution have condemned piracy, but the United Nations Security Council has not yet called for a broader mandate for piracy repression.
- Since January 2006, U.S. Navy assets have been conducting counter-piracy operations (CP) off the coast of Somalia. These piracy-related interdiction experiences off the Somali coast have taught us important lessons, including the need to recognize that CP ops are primarily a law enforcement activity. Accordingly, the following steps are required within DoD:
 - Initiate an internal DoD dialogue, including Navy, to address the issues concerning use of DoD resources in CP operations.
 - Unless the piracy incident is unambiguously terrorist related, interdictions must be approached primarily as violations of international criminal law. Consequently, SOPs should be developed to address such things as investigation protocols, temporary detention, medical treatment, hostage scenarios, and repatriation.

Maritime regions where piracy is a problem each have their own unique political and military dynamics. ROE for CP ops must be tailored accordingly.

- o In the specific case of Somalia, we need to examine the appropriate "hot pursuit" distance inside the **12** NM territorial waters with the Navy and consider its potential impact on CT and the country's political/security situation.
- Establish a periodic review process for CP ops to ensure they remain consistent with U.S. national interests and DoD priorities to include CT.
- To prepare for possible future Navy interdictions, we are currently developing, in coordination with the FBI, interdiction protocols and procedures.
- We will work with State to secure a Security Council Resolution invoking authority under Chapter VII of the U.N. Charter for nations to use "all necessary means" to repress piracy.



11-L-0559/OSD/57206



į

1



- CP should not be a U.S.-only responsibility. We should engage other maritime powers to take a greater CP role and be prepared to assist other states to build their CP enforcement and legal abilities and encourage our allies to do the same.
- We should seek bilateral agreements for CP operational support (similar to our drug interdiction agreements) with nations that are affected by piracy (e.g., major flag states or crewing nations, and those in geographic proximity to pirate-infested waters).
 - These commitments should facilitate offloading of captured pirates as soon as possible to limit the operational impacts of CP operations.
 - Although securing such an agreement with Somalia is impossible due to its lack of a functional government, agreements with its neighbors may help mitigate *this* problem.
- We will seek ensure senior-level Justice and State commitment to supporting to DoD CP ops.

Prepared by: Lt Col Rudy Atallah (b)(6)

POLICY COORDINATIONSHEET

-

ï

!

Subject: Responding to Piracy (U) Control Number: 06/004774-ES

Title/Organization	Name	Date
DASD, ISA/AFR	Theresa Whelan	04/18/06
DOD GC	Chuck Allen	04/20/06
OSD Ocean's Policy	CDR Brian Wilson	04/18/06
Joint Staff, AO	LTC Dan Hampton	04/21/06
PDASD ISA	MaryBeth Long	04/20/06

April 14,2006

TO: Eric Edelman

CC: Gen Pete Pace

FROM: Donald Rumsfeld

P.A.

SUBJECT: Somalia and Piracy

We do need a policy on Somalia and piracy. Please come back to me sometime in the next week.

Thanks.

DHR dh 041406-12

Please Respond By 04/20/06





i

FOR OFFICIAL USE ONLY WHEN SEPARATED FROM ENCLOSUBES

April 19, 2006

4/25/2006 9 22 12 AM

TO: Eric Edelman

C C Gen Pete Pace

FROM Donald Rumsfeld

SUBJECT Somalia Anti-Piracy Issue

Please look into this Somalia anti-piracy issue and see if we *can take* some advantage of that. I think it would be helpful if we could pursue pirates inside their territorial waters.

Thanks.

Attach: Intel piece on US-Somali di-Piracy Agreement

DHR.14 041906-16

Please Respond By May 11,2006

FOR OFFICIAL USE ONLY WHEN SEPARATED FROM ENCLOSURES SECRET OSD 06836-06

-FOUO-

April 19, 2006

I

TO Eric Edelman

C C Gen Pete Pace

FROM Donald Rumsfeld

SUBJECT Associated Press Article on Somalia

We may want to take advantage of this Associated Press article about Somalia giving us permission to go inside territorial waters to go *atter* pirates.

Thanks.

1

Attach: Piece on AP story on Somalia





April 24, 2006

TO: Vice President Richard B. Cheney

FROM Donald Rumsfeld

SUBJECT Latin America

I think it would be a good idea if you made a trip to Latin America sometime -particularly Central America -- just to show the flag.

If we can be helpful, let us know.

DHR.35 042406-13

LATIN AMELICA



24 APROLO

FOUO 11-L-0559/OSD/57212

APR 2 5 2006

TO: Stephen J Hadley

CC: Dan Batlett

FROM: Donald Rumsfeld **2h**.

SUBJECT: Iraqi Citizens' Outreach Visit to U.S.

I think we ought to get some Iraqi men and women to come to the United States to talk to the American people as soon as the government is formed -- during Congress's August recess, for example.

We ought to have a large number of them who can fan out around the **country** and go to Congressional **districts**. Members of the House tell me that this is **one** of the very best things that can help them.

Thanks.

DHR,dh 042406-26

25 APR do

L



FOUO 11-L-0559/OSD/57213

March 20,2006

TO: David Chu



SUBJECT: SES Pay Compared to PAS

I em stunned. I talked to Ryan Henry today, and he tells me that Eric Edelman is something like 26th in pay in the Policy shop. There are 15 or 20 SES, senior Civil Service employees, who earn more than he does. Apparently Rodman is also way down the list.

That is a nutty situation. We need to do something about it. What do you propose?

Thanks.

FROM:

DHR_dh 032006-25

Please Respond By 04/13/06

20 mar of

FOUO





4/27/2008 7:38:44 AM

APR 1 8 2006

ТО	Gordon England
	Ovidon Digitand

FROM Donald Rumsfeld

SUBJECT: Legislative Affairs Plan

I understand you have been working with Robert Wilkie to strengthen the DoD Legislative Affairs shop. It is critically important that we have that office on its teet and operating effectively given the many challenges we will face in the Congress for the remainder of the term.

Please take a lock at the attached memo from Robert. Wilkie laying out an organization and resource plan to get this accomplished. It looks to be about on the right track, but please look at the particulars and give me your thoughts.

Thanks.

Attach. 3/22/06 ASD(LA) memo to SD re: OASD (Legislative Affairs) Concept of Operations (OSD 04822-06)

DHR.db 041706-33



FOUO

APR 1 8 2006

020 LA

10.	Gordon	England
	0014011	Dubuna

FROM: Donald Rumsfeld

SUBJECT: Legislative Affairs Plan

I understand you have been **working** with Robert Wilkie to strengthen the DoD Legislative Affairs shop. It is critically important that we have that office on its teet and operating effectively given the many challenges we will face in the Congress for the remainder of the term.

Please take a look at the attached memo from Robert Wilkie laying out an organization and resource plan to get this accomplished. It looks to be about on the right track, but please look at the particulars and give me your thoughts.

Thanks.

Attach. 3/22/06 ASD(LA) memo to SD re: OASD (Legislative Affairs) Concept. of Operations (OSD 04822-06)

DHR.dh 041705-33



FOUO

INFO MEMO

FOR: SECRETARY OF DEFENSE

FROM: Gordon England

SUBJECT: Legislative Affairs Plan

Don,

ŧ

ł

I agree with the plan and 1 have personally worked with Robert Wilkie to add five new people to his organization and that is in process.

Snow



INFO MEMO

APR 2 1 2006 -1940 Heid

FOR: SECRETARY OF DEFENSE

FROM: Gordon England

SUBJECT: Legislative Affairs Plan

Don,

÷

I agree with the plan and I have personally worked with Robert Wilkie to add five new people to his organization and that is in process.

Sudu

Dal LA

POPUN SI





UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

PERSONNEL AND READINESS

ACTION MEMO

April 26,2006 - 10:00 AM

FOR	SECRETARY OF DEFENSE
FROM:	DR. DAVID S. C. CHU, USD (P&R) Turd J. C. Chu
	all apple c. b

SUBJECT: Executive Compensation — SNOWFLAKES (attached)

- Ambassador Edelman's pay is determined by his status as a foreign service officer (rank: Career Minister)
 - As of this month, his <u>base pay</u> is \$153,383 (versus the \$152,000 set by statute for USD(P)), reflecting his last Performance review at State Department. (At the moment, his base pay is higher than any other member of the Policy staff.)
 - In addition, he received a performance bonus of \$10,000 from his last State Department performance cycle, putting his total compensation at \$163,383. Because of bonuses, a number of Policy staff were paid more over the last year.
- More generally, you have only limited control over executive compensation:
 - Congress sets tight ceilings—usually its own pay. Market conditions are NOT the standard. The result is a serious compression problem.
 - Moreover, we operate by statute under four different pay systems for our executive groups: Presidential Appointees; intelligence executives; career and non-career Senior Executives.
 - Career members of the Senior Executive Service can receive base pay up to Level II of the Executive Schedule (currently \$165,200). They may **also** receive performance bonuses (maximum 20%);rank awards (20% or 35% of pay); recruitment/relocation/retention bonuses (maximum 25% of basic pay); and other incentive awards; (e.g., special acts).





Т

26APRD6

24.Marob

30 Supergrade

- Non-career executives can also receive base pay up to Executive Level II (\$165,200), but by statute may not receive performance bonuses or rank awards. DoD policy precludes other lump sum cash awards.
- Short of a government-wide effort to rethink executive compensation, there are two issues on which we could make progress during, the next year:
 - Move the ceiling to a more realistic level. President George **H**. **W** Bush did this in 1991 (\$107,300 to \$138,900). It required persuading Congress to accept a pay raise, too.
 - Provide transition support to outgoing Presidential appointees. Unlike non-career senior executives, they do not accumulate leave, so there is no cushion on departure. My understanding is that depending upon the level of the executive, this type of assistance is typically 90 days to a year in the private sector. This would require new legislation.
- Within statutory and regulatory limits, you can affect Ambassador Edelman's future compensation by the reviews you prepare of his performance.
- I am prepared to brief, as requested. But if you prefer, I could begin exploring the two recommendations offered above and report on the reception they receive.

I.

DECISION:

Present briefing _____

Explore recommendations

Other_____

Attachments: As stated

Prepared by: Marilee Fitzgerald, Civilian Personnel Policy, (b)(6)

March 24,2006

TO: David Chu

CC: Gordon England

FROM: Donald Rumsfeld

SUBJECT: SES Pay Differential

As a follow-up to my March 20 note to you, attached is a table detailing the pay levels of senior civilians in the OSD Policy office.

We currently face an increasing challenge in retaining key political appointees in this Department. This challenge will only increase in the months ahead. We should revisit this issue with that perspective in mind and determine what steps can be taken to stop penalizing some of our most valuable members of the DoD team.

Please come back to me by April **4** with a brief that explains the situation and what you recommend we do about it.

Thanks.

Attach. OUSD(P) Staff Compensation (FY-06); 3/20/06 SD memo to USD(P&R)

DHR.db 032406-07 Please Respond By 04/04/06

230 Supergrades

24 mar 06

OSD 06779-06

4/27/2006741:33AM

FOUO

April 05, 2006

TO: Eric Edelman

Donald Rumsfeld **P**M.

040506-15

SUBJECT: Enlisting U.S. Labor Movement in Venezuela

Should we think about trying to enlist the U.S.Labor movement in Venezuela to work with the labor movements down there and see if we can figure it out?

Thanks.

FROM:

DHR 19 040506-15

Please Respond By 04/27/06

5 APROL

FOUO







OFFICE OF THE SECRETARY OF DEFENSE 1000 DEFENSE PENTAGON WASHINGTION, DC 20301-1000

ACTION MEMO

May 1,2006

PONAIST

may ob

Jan 06

FOR SECRETARY OF DEFENSE

FROM: Robert Range

SUBJECT: All-DODACT Message of Thanks, DOD Support for Pakistan Farthquake

- Recently, DoD concluded cur relief operations in Southwest Asia.
- The Disaster Assistance Center-Pakistan in Islamabad (DAC-PAK) held its closing ceremony on March 31. All DoD personnel were withdrawn by April 7.
- Rear Admiral Michael LeFever, Commander United States Disaster Assistance Center, will be in Washington, D.C. in June, and will be available for a visit if you would like to meet with him.
- With the completion of this important mission, we recommend you send a message to all service members who participated, thanking them for their exceptional work
- The attached All-DODACT message of **thanks** to our service members is submitted for **your** approval (TAB A).

22006

RECOMMENDATION: Approve the attached All-DODACT message.

Approved

Disapproved

Schedule meeting with RADM LeFever: Yes _____ No ____





P 2613512 APR 06

FM SECDEF WASHINGTON DC

TO ALDODACT

BT

UNCLAS

SUBJ: DOD SUPPORT TO VICTIMS OF PAKISTAN EARTHQUAKE

ALDODACT - XX/06

ADDRESSEES PASS TO ALL SUBORDINATE COMMANDS

1. RECENTLY, THE DEPARTMENT OF DEFENSE CONCLUDED OUR RESPONSE TO THE HUMANITARIAN TRAGEDY IN PAKISTAN AND I WANTED TO TAKE THE OPPORTUNITY TO THANK ALL OF YOU - OUR SOLDIERS, SAILORS, AIRMEN AND MARINES - FOR YOUR EFFORTS. ON THE MORNING OF OCTOBER 8, 2005, A 7.6 MAGNITUDE FARTHQUAKE STRUCK PAKISTAN, INDIA, AND AFGEANISTAN, LEAVING IN ITS WAKE DEATH AND DEVASTATION. IN PAKISTAN ALONE THERE WERE OVER 73,000 DEAD, 69,000 INJURED, AND 2.8 MILLION LEFT HOMELESS. YOUR RAPID RESPONSE TO SUPPORT THE GOVERNMENTAL AND NON-GOVERNMENTAL ORGANIZATIONS MADE THE DIFFERENCE IN THIS LIFE AND DEATH SITUATION. YOU WERE ENGAGED IN RELIEF EFFORTS FROM 9 OCTOBER 2005 - 1 APRIL 2006, MAKING IT ONE OF THE LONGEST MILITARY HUMANITARIAN OPERATIONS IN HISTORY. ULTIMATELY YOUR ACTIONS SAVED COUNTLESS LIVES.

2. AT THE HEIGHT OF THE CRISIS IN NOVEMBER, DCD HAD 25 AIRCRAFT AND 1,200 PERSONNEL ON THE GROUND UNDER THE DIRECTION OF THE COMBINED DISASTER ASSISTANCE CENTER-PAKISTAN IN ISLAMABAD. THE ARMY 212 MASH AND MARINE CORPS CMRI-3 TREATED 34,488 EARTHOUAKE VICTIMS THROUGHOUT THE AFFECTED AREA. 267 ARMY OMCO ESTABLISHED A FORWARD AIR REFUELING POINT; AIR FORCE 818 CRG/24 AEG PROVIDED OFF-LOADING AND ON-LOADING SUPPORT FOR OVER 444 AIRCRAFT AND 9928 TONS OF MATERIAL. THE ARMY/NATIONAL GUARD TASK FORCE GRIFFIN / EAGLE PROVIDED ROTARY WING AIRLIFT FOR RELIEF SUPPLIES, PERSONNEL, AND CASUALTIES, FLYING 5,228 HELICOPTER SORTIES, EVACUATING 3,753 CASUALTIES, CARRYING 17,306 PASSENGERS AND DELIVERING 14,831 TONS OF HUMANITARIAN SUPPLIES. THE NAVY NMCB 74 AND NMCB 4 REMOVED DEBRIS AND BUILT SHELTERS, SCHOOLS, LATRINES, AND AIR FIELD STRUCTURES, AND PROVIDED BASE CAMP SUPPORT. DSCA AND DEFENSE LOGISTICS AGENCY PROVIDED TENTS, BLANKETS, RATIONS, MEDICAL KITS, AND OTHER RELIEF SUPPLIES. \$7.1M IN ENGINEERING, MEDICAL, AND REFUELING EQUIPMENT WAS TRANSFERRED TO THE GOVERNMENT OF PAKISTAN. STRATEGIC AIRLIFT AND NAVAL SEA DELIVERY PROVED CRITICAL IN GETTING SUPPLIES, EQUIPMENT AND PERSONNEL TO THE RELIEF CPERATION.

3. THESE STATISTICS DO NOT ADEQUATELY TELL THE STORY OF THE EXHAUSTIVE EFFORTS, COURAGE AND SACRIFICE, YOU DISPLAYED OR THE MONUMENTAL DIFFERENCE YOU MADE IN THE LIVES OF SO MANY WHO WERE DEVASTATED BY THIS TERRIBLE NATURAL DISASTER. THROUGH IT ALL, YOU DEMONSTRATED THE COMPASSION AND CAPABILITY OF OUR COUNTRY IN A VITAL REGION OF THE WORLD. AS A RESULT, OUR RELATIONSHIP WITH THE PAKISTANI PEOPLE AND GOVERNMENT HAS BEEN STRENGTHENED. YOU HAVE EARNED THE ENDURING GRATITUDE OF OUR NATION AND OF THE INTERNATIONAL COMMUNITY. I AM PROUD OF YOU.

DONALD RUMSFELD

ł

i

SECRETARY OF DEFENSE

RELEASED BY:

MR. WILLIAM P. MARRIOTT, EXECUTIVE SECRETARY

TO: GEN John Abizaid

CC: Gen Pete Pace Eric Edelman

FROM Donald Rumsfeld **D**.

SUBJECT Relief Efforts in Pakistan

I saw the relief effort statistics today -- 3,000+ sorties, 7,500+ tons of supplies, 18,000+ evacuations, and nearly 20.000 completed medical procedures -- amazing.

FOUO

Please pass along a "well done" to Rear Admiral Mike LeFever and his team. This is important work.



.

P 2613512 APR 06 FM SECDEF WASHINGTON DC TO ALDODACT BT UNCLAS SUBJ: DOD SUPPORT TO VICTIMS OF PARISTAN EARTHQUAKE ALDODACT - XX/06 ADDRESSEES PASS TO ALL SUBORDINATE COMMANDS

1. RECENTLY, THE DEPARTMENT OF DEFENSE CONCLUDED OUR RESPONSE TO THE HUMANITARIAN TRAGEDY IN PAKISTAN AND I WANTED TO TAKE THE OPPORTUNITY TO THANK ALL OF YOU - OUR SOLDIERS, SAILORS, AIRMEN AND MARINES - FOR YOUR EFFORTS. ON THE MORNING OF OCTOBER 8, 2005, A 7.6 MAGNITULE EARTHQUAKE STRUCK PAKISTAN, INDIA, AND AFGHANISTAN, LEAVING IN ITS WAKE DEATH AND DEVASTATION. IN PAKISTAN ALONE THERE WERE OVER 73,000 DEAD, **69,000** INJURED, AND 2.8 MILLION LEFT HOMELESS. YOUR RAPID RESPONSE TO SUPPORT THE GOVERNMENTAL AND NON-GOVERNMENTAL ORGANIZATIONS MADE THE DIFFEPENCE IN THIS LIFE AND DEATH SITUATION. YOU WERE ENGAGED IN PELLEF EFFORTS FROM 9 OCTOBER 2005 - 1 APRIL 2006, MAKING IT ONE OF THE LONGEST MILITARY HUMANITARIAN OPERATIONS IN HISTORY. ULTIMATELY YOUR ACTIONS SAVED COUNTLESS LIVES.

2. AT THE HEIGHT OF THE CRISIS IN NOVEMBER, DOD HAD 25 AIRCRAFT AND 1,200 PERSONNEL ON THE GROUND UNDER THE DIRECTION OF THE COMBINED DISASTER ASSISTANCE CENTER-PAKISTAN IN ISLAMABAD. THE ARMY 212 MASH AND MARINE CORPS CMRT-3 IREATED 34,488 EARTHQUAKE VICTIMS THROUGHOUT THE AFFECTED AREA. 267 ARMY QMCO ESTABLISHED A FORWARD AIR REFUELING POINT; AIR FORCE 818 CRG/24 AEG PROVIDED OFF-LOADING AND CN-LOADING SUPPORT FOR OVER 444 AIRCRAFT AND 9928 TONS OF MATERIAL. THE ARMY/NATIONAL GUARD TASK FORCE GRIFFIN/EAGLE PROVIDED ROTARY WING AIRLEFT FOR RELIEF SUPPLIES, PERSONNEL, AND CASUALTIES, FLYING 5,228 RELICOPTER SORTIES, EVACUATING 3,753 CASUALTIES, CARRYING 17,306 PASSENGERS AND DELIVERING 14,831 TONS OF HUMANITARIAN SUPPLIES. THE NAVY NMCE 74 AND NMCE 4 REMOVED DEBRIS AND BUILT SHELTERS, SCHOOLS, LATRINES, AND AIR FIELD STRUCTURES, AND PROVIDED BASE CAMP SUPPORT. DSCA AND DEFENSE LOGISTICS AGENCY PROVIDED TENTS, BLANKETS, RATIONS, MEDICAL KITS, AND OTHER RELIEF SUPPLIES. \$7.1M IN ENGINEERING, MEDICAL, AND REFUELING EQUIPMENT WAS TRANSFERRED TO THE GOVERNMENT OF PAKISTAN. STRATEGIC AIKLIFT AND NAVAL SEA DELIVERY PROVED CRITICAL IN GETTING SUPPLIES, EQUIPMENT AND PERSONNEL TO THE RELIEF OPERATION.

3. THESE STATISTICS DO NOT ADEQUATELY TELL THE STORY OF THE EXHAUSTIVE EFFORTS, COURAGE AND SACRIFICE, YOU DISPLAYED OR THE MONUMENTAL DIFFERENCE YOU MADE IN THE LIVES OF SO MANY WHO WERE DEVASTATED BY THIS TERRIBLE NATURAL DISASTER.. THROUGH IT ALL, YOU DEMONSTRATED THE COMPASSION AND CAPABILITY OF OUR COUNTRY IN A VITAL RECION OF THE WORLD. AS A RESULT, OUR RELATIONSHIP WITH THE PAKISTANI PEOPLE AND GOVERNMENT HAS BEEN STRENGTHENED. YOU HAVE EARNED THE ENDURING GRATITUDE OF OUR NATION AND OF THE INTERNATIONAL COMMUNITY. I AM PROUD OF YOU.

DONALD RUMSFELD SECRETARY OF DEFENSE

RELEASED BY: MR. WILLIAM P. MARRIOTT, EXECUTIVE SECRETARY



51212006 4:16:48 PM

Parkistan

16 A- 06

January 19,2006

TO: David Chu

c c : Gordon England

FROM: Donald Rumsfeld $\mathcal{P}\mathcal{A}$.

SUBJECT: War Colleges

Please think through how we can better use the war colleges. Should I go **speak** there more often? Should we have them get assigned tasks from **us**, so that they are more real world?

Thanks.

DHR.ss 011906-12

Please Respond By 02/14/06



ł

FOUO



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

INFO MEMO

April 27,2006 - 2:00 PM

 FOR:
 SECRETARY OF DEFENSE

 FROM:
 DR. DAVID S. C. CHU, USD (P&R)

 Transle of the second secon

- It would be very useful to plan on visiting each of the war colleges once a year.
 - The officers in the senior class (05s and 06s) will be commanding the battalions, squadrons, and ships that are on the front line in the Global War on Terror.
 - They will benefit immensely from hearing the strategic perspective directly from you, and the tasks you would like them to address.
 - You, in turn, will be able to hear their concerns.
- Feedback from the Army War College visit indicates that your prepared remarks were "exactly right", and resonated with the students.
 - But you will get a better dialogue with the students in the future if the session is "off the recordinon-attribution" (i.e., no press).
 - This is the standard format for Department speakers at the war colleges, and encourages an open dialogue.

Attachment: As stated

Prepared by: Stephen M. Wellock, (b)(6)





PERSONNEL AND READINESS



THE UNITED STATES OFAMERICA

THE SECRETARY OF DEFENSE HAS AWARDED

THE DEPARTMENT OF DEFENSE MEDAL FOR DISTINGUISHED PUBLIC SERVICE

TO

Rogelio Pardo-Maurer II



For exceptionally distinguished public service as Deputy Assistant Secretary of Defense for Western Hemisphere Affairs, Office of the Under Secretary of Defense for Policy, from August 2001 to April 2006.

May 2006





90 X d t C l

11-L-0559/OSD/57230 NAY 12006 Še ይሣረ አይተር ጥር ተማግሪ የረጉ



Citation

to accompany the award of the Department of Defense Medal for Distinguished Public Serbice

to

Rogelio Pardo-Maurer IV

Mr. Rogelio Pardo-Maurer IV is recognized for distinguished public service as Deputy Assistant Secretary of Defense for Western Hemisphere Affairs, Office of the Under Secretary of Defense for Policy, from August 2001 to April 2006. Mr. Pardo-Maurer's leadership was decisive in securing expanded authorities to enable the United States to support Colombia in its campaign against Latin America's longest running insurgency. Following the attacks of September 11, 2001, he helped lay the foundation of a new defense relationship with Mexico and Canada during the establishment of the United States Northern Command, steering United States-Mexican security relations to an historical high point. Mr. Pardo-Maurer's promotion of national security arguments for the Central American Free Trade Agreement was instrumental infacilitating its ratification by Congress. His stewardship ensured the successful exectition of a number of initiatives, including the first meeting between a Secretary of Defense and his counterparts from all seven nations of Central America, the first visit to the Department of Defense by all the chiefs-of-state, and the launching of the combined battalion of the Conference of Central American Armed Forces. He brought to fruition key proposals to strengthen naval cooperation in the Western Hemisphere and to assist friendly nations in building their peacekeeping capabilities, efforts that culminated in a new maritime security cooperation program, Enduring Friendship, and the President's Global Peace Operations Initiative. Additionally, Mr. Pardo-Maurer wove these strains into the overarching vision of the New World Strategic Partnerships plan for expanding United States political. trade, and security relationships with key regional countries. His service refreshed and strengthened the Inter-Attierican system at a time when the Hemisphere was severely tested by internal and external challenges. The distinctive accomplishments of Mr. Pardo-Maurer reflect great credit upon himself, the Office of the Under Secretary of Defense for Policy, and the Department of Defense.

Intal Donald H Rumsfeld

Donald H Rumsfeld Secretary of Defense 11-L-0559/OSD/57231 MAY 1 2006





Mr RANDEL Romo Z n/ Mr Repubbl Rowo Z or N Robert Rangel Robert Rangel COL VEST COL VEST COST NEL NEL COPT HELPER

11-L-0559/OSD/57233

;

ROGELIO PARDO-MAURER IV

Mr. Rogelio Pardo-Maurer IV is recognized for distinguished public service as Deputy Assistant Secretary of Defense for Western Hemisphere Affairs from August 2001 to April 2006. Maintaining a direct working relationship with the Secretary of Defense and other senior leaders of the Department, Mr. Pardo-Maurer's leadership was decisive in securing expanded authorities to enable the United States to support Colombia in its campaign against Latin America's longest running insurgency. Following the attacks of September 11, 2001, he helped lay the foundation of a new defense relationship with Mexico and Canada during the establishment of U.S. Northern Command, steering J.S.-Mexican security relations to an historical high point. Mr. Pardo-Maurer's promotion of national security arguments for the Central American Free Trade Agreement was instrumental in facilitating its ratification by Congress. His stewardship ensured the successful execution of a number of initiatives, including the first meeting between a Secretary of Defense and his counterparts from all seven nations of Central America, the first visit to the Department of Defense by all the chiefs-ofstate, and the launching of the combined battalion of the Conference of Central American Armed Forces. He brought to fruition key proposals to strengthen naval cooperation in the Western Hemisphere and to assist friendly nations in building their peacekeeping capabilities, efforts that culminated in a new maritime security cooperation program, Enduring Friendship, and the President's Global Peace Operations Initiative. During his final year in office, Mr. Pardo-Maurer wove these strains into the overarching vision of the New World Strategic Partnerships plan for expanding U.S. political, trade and security relationships with key regional countries. His service refreshed and strengthened the Inter-American system at a time when the Hemisphere was severely tested by internal and external challenges. The distinctive accomplishments of Mr. Pardo-Maurer reflect great credit upon himself and the Department of Defense.

April 12,2006

TO Mary Claire Murphy

CC: Bill Marriott

FROM Donald Rumsfeld

SUBJECT Medals for Pardo-Maurer and McHale

I think we ought to give a top medal to Roger Pardo-Maurer and I aught to present it, if he is going to leave in May. I will want to do the same thing for Paul McHale when he leaves.

Thanks.

DHR.85 041206-20 Please Respond By 05/02/06



-FOUO-

11-L-0559/OSD/57235

12APA06

Please see the attached draft citation for Roger Pardo-Maurer ---(which we need for a ceremony on Thursday, April 27 at 3:00 p.m.)

I think someone needs to take a close look at and edit appropriately ---

Thanks, Mary Claire

Original Message----From: MacMurray, Michael, CIV, OSD-POLICY Sent: Monday, April 24, 2006 5:10 PM To: Murphy, Mary Claire, CIV, OSD Subject: FW: Citation for Award of DcD Medal for DPS to Pardo-Maurer

Oops. << File: Short Short RPM M4 Editt.doc >>

_-__Original Message-----From: MacMurray, Michael, CIV, OSD-POLICY Sent: Monday, April 24, 2006 2:25 PM To: Murphy, Mary Claire, CIV, OSD Cc: Hollis, Caryn, CIV, OSD-POLICY Subject: Citation for Award of DcD Medal for DPS to Pardo-Maurer

Mary Claire -- Here is our draft of Roger's citation for Thursday's ceremony. Please let us know if you need more (or less). Principal Director Caryn Hollis has reviewed and approved this.

Thanks for everything, Mike

Michael M. MacMurray Deputy Director, Western Hemisphere Affairs Office of the Assistant Secretary of Defense (International Security Affairs) Tel: (b)(6)

P.S. Ms Hollis and I plan to attend the ceremony, if possible.
INFO MEMO

DSD

APR 2 7 2006

FOR SECRETARY OF DEFENSE

FROM: Eric S. Edelman, Under Secretary of Defense for Policy

SUBJECT: (U) Washington Post Editorial

- (U) You asked us to respond to the *WashingtonPost* editorial opinion piece from February 28,2006.
- (U) The DASD for Detainee Affairs has developed a response under his name and has provided it to Public Affairs for submission to the *WashingtonPost*. (Tab A).
- (U) Public Affairs will look for the appropriate opportunity to place the piece.
- (U) Detainee Affairs will advise you when the article is published.
- (U) For future use, the DASD for Detainee Affairs is developing response pieces on common detainee-related topics for newspaper publication. This will allow the Department to quickly respond to incorrect facts or arguments.

COORDINATION: Tab B

Attachment: As stated.



My13 06/002754-ES 04_ ES-5298

FOUO

11:04 February 28,2006

Eric Edelman TO:

> RA Donald Rumsfeld

SUBJECT Washington Post Editorial

We need to think through what the follow up ought to be to The Washington Post editorial this morning, if we have not followed up as we should have -- although my impression is that we have.

Thanks.

FROM:

DHR 54 022806-16 Please Respond By 03/09/06

5/30

SNOWFLAKE RESPONSE ATTACHED

in rt

FOUO

OSD 04985-06

DRAFT Reply to the Washington Post To "Homicide Unpunished" Editorial – February 28,2006. DoD OGC/11Apr06/edits of DASD(DA) version

Your editorial of February 28,2006, entitled "Homicide Unpunished," charged that commanders, including the President and Secretary of Defense Donald Rumsfeld, bave repeatedly declined to hold wrongdoers accountable for detainees who have died while in U.S. control. That is simply not true. If there is a guiding principle on this issue, it is that "detainee abuse is always inexcusable."

As summarized below, your editorial ignores the facts. The Department of Defense (DoD) does not tolerate mistreatment of detainees, it investigates all credible allegations of detainee mistreatment, and, if found to be true, it holds those individuals who mistreat detainees accountable in accordance with the law.

Fact. DoD has conducted more than 12 major reviews, assessments, and investigations related to detention operations. DoD has produced more **than** 500 specific recommendations to improve detention operations, most of which we have already implemented. DoD takes detention operations and detainee treatment seriously.

1

Fact. DoD has conducted more than 600 investigations of alleged misconduct, ranging from petty theft to homicide. To date, 238 soldiers, 9 Sailors, and 23 Marines have been punished for misconduct involving detainees. There have been 85 criminal courts-martial, with 69 resulting in convictions. Twelve of these courts-martial were related to Abu Ghraib, and eleven of those resulted in conviction. As of April 7, 2006, there are three courts-martial pending, one of which is related to Abu Ghraib. These facts show that your assertion that DoD has "repeatedly declined to bold Americans accountable," is flawed. A more accurate

conclusion is that, to the contrary, DoD has repeatedly held service members accountable for detainee mistreatment.

¢,

Fact. The number of military personnel responsible for detainee misconduct is an exceedingly small percentage of the total number of U.S. service members who have served their country honorably and with distinction in Iraq and Afghanistan.

Fact. In contrast to the murderers and terrorists we fight today, in the United States we hold wrongdoers accountable with fair and transparent processes that the world can see. DoD has conducted numerous investigations and shared that information with both Congress and the American people. Senior officials have testified frequently at public hearings. A free press has communicated that information to the world. How DoD has handled incidents of misconduct against detainees- - openly, honestly, transparently- -speaks to the character of our commanders, of our military, of our nation, and of the American people, and speaks to DoD's commitment to seeing that wrongdoing is discovered and wrongdoers are held accountable.

In May 2004, Secretary Rumsfeld testified to the Congress that he is accountable for the events that occurred at Abu Ghraib, and that he took full responsibility for them. He promised to make sure that those who committed wrongdoing would be brought to justice, and to make any necessary changes to make sure that abuses like those at Abu Ghraib did not happen again. He continues to follow through on those promises. That is accountability.

POLICY COORDINATION SHEET

Ι

i

Subject: Washington Post Editorial Control Number: 040306-26

Title/Organization	Name	Date
General Counsel	DGC, C.A. Allen	4/17/2006
Joint Staff, J5/DDWOT	DDWOT, BG Caslen	4/1212006
Public Affairs	Copies Provided	4/1012006

FOUO

April 19, 2006

335 20

(9 Apr 06

Æ

õ

TO: Robert Rangel

FROM Donald Rumsfeld DA

SUBJECT: Response to Mr. Griffin's Letter

Has this letter from Ron Griffin been answered? Allison Barber delivered it to our office.

Thanks.

Attach. Undated Griffin Itr to SecDef

DHR.db 041906-05

Please Respond By April 27, 2006

Nu. Rangel to her Griffin -I punt a note to the Serber asking for more into The lutter is undated and othere is no return address. Sham 4.9



FOUO 11-L-0559/OSD/57242



April 21, 2006

TO: Robert Rangel

FROM: Donald Rumsfeld

SUBJECT: Mr. Ron Griffin

The way you can find **Mr**. Griffin is to look up the information on Specialist Kyle Andrew Griffin who was killed on May 30,2003 in Iraq.

Please locate the address. I would like to write Mr. Griffin a letter.

Thanks.

Attach 4/19/06 SecDef Memo to Robert Rangel (041906-05)

DHR.\$5 042106-03

Please Respond By April 27,2006

336 ST

21 Apr. 06



19 Apr 06

FOUO 11-L-0559/OSD/57243

Dear Secretary Rumsfeld;

A happy and joyous Easter to you, your lovely wife and your entire family from the Griffins. While the majority of Americans seem to only view the world and thus our mission in Iraq through the prism of the agony, passion and suffering of Good Friday I fervently believe that we are closer to the glorious sunrise of Eastern morning. My father always told me that it is darkest just before the dawn.

For all to many Americans who have little if any personal interest in what is going on in Iraq their views are mostly shaped by the nightly news of negativity. On this coming Friday, 21 April, we will journey to Ft. Bragg to be part of a ceremony, which I believe, is what America is really all about. Kyle's roommate, while they trained for LRS before they went to Iraq in 2003, Sgt Josh Roth will graduate from Green Beret School. On that following Monday, 24 April, Sgt John Isenberg, who has served 2 tours in Iraq as a LRS team leader and who was severely injured and in the hospital for 3 months when Kyle was killed will enter Green Beret School. They are the reason we will never lose our focus on what is truly important, that is if you stay exactly where you are showing us the way.

One day in the future I might learn the reason Kyle died, while I live in the reality that he and every other fallen heroes or individual who serves our country has changed the world for the better. The awesome responsibility to guarantee that the sacrifices of all so many would have not been in vain rest predominately with President Bush and yourself. Your leaving the office of Secretary of Defense would be viewed as accepting the defeatist attitude of the likes of Rep. John Murtha and our mission would collapse almost immediately. I would never believe that you think of yourself as having such importance, but you do.

That is the burden you carry, but carry it you do with dignity and perseverance. There are untold and un-listened to Americans plus those in Iraq and Afghanistan who believe exactly the same way. Stay well and I look forward to your next Pentagon briefing where those poor souls of the media attempt once again to get the better of you but fail miserably as always.

Respectfully,

Ron Griffin

Proud father of Specialist Kyle Andrew Griffin who was killed on the true Memorial Day, 30 May 2003 on a road between Mcsul and Tikrit and who was born on an equally momentous day 11 September 1982.



19 Apr 06

335 25

·· 1

ł

5/1/20064:17:16 PM



THE SECRETARY OF DEFENSE WASHINGTON

JN 3 2003

Mr. and Mcs. Ronald Griffin

Dear Mr. and Mrs. Griffin,

On behalf of all of us at the Department of Defense, I extend **cur** deepest sympathy on the loss of your son. You are in **our** thoughts and prayers during this difficult time.

Specialist Kyle Griffin was a devoted soldier committed to defending our country, and he made the ultimate sacrifice while preserving freedom.

Your son gave his very best for America. We are proud of him, and we are grateful for his service.

With deepest sympathy,

Sincerely, Lik Jeld.

U08406 /03



THE SECRETARY OF DEFENSE WASHINGTON

APR 2 8 2006

<u>Mr. Ronald Griffin</u> (b)(6)

Dear Mr. Griffin,

I received your letter, and I want to thank you for it. I deeply appreciate your words of support. They mean all the more in light of the loss your own family has experienced. The years since Kyle's death must have been enormously difficult.

His service has historic meaning, for with the spread of democracy comes the promise of a safer world. I count him among the long line of patriots who have fought to protect and promote democracy.

You and your entire family have my appreciation and gratitude. Please know that I am keeping you in my prayers.

With my best wishes,

Sincerely,



רי רי רי

28 Apr 06

1 Abra



Dear Mr. Griffin,

I received your letter, and I want to thank you for it. I deeply appreciate your words of support. They mean all the more in light of the loss your own family has experienced. The years since Kyle's death must have been enormously difficult.

His service has historic meaning, for with the spread of democracy comes the promise of a safer world. I count him among the long line of patriots who have fought to protect and promote democracy.

You and your entire family have my appreciation **and** gratitude. Please know that I am keeping you in my prayers.

With my best wishes,

Sincerely,



All M - I thrule That SD wanted To see This -por (10)(6) lhx CSU

esc

After the edits 1 moved this Sentence up his parayi 4/2 Hiscenet fit better w The tone of the 1st one.

Mr. Ronald Griffin (b)(6)

Dear Mr. Griffin,

I received your letter, and I want to thank you for it. I deeply appreciate your words of support. They mean all the more in light of the loss your own family has experienced.

CSC

I know that the years since Kyle's death must have heen enormously difficult. Your son was an honorable man who was control dedicated to the cause of freedom. He died to help keep our country safe, and to secure liberty for Iraqis after years of tyranfly. His service has historic meaning, for with the spread of democracy comes the promise of a safer world. I count him among the long line of patriots who have fought to protect and promote democracy.

You and your entire family have my appreciation and gratitude. Please know that I am keeping you in my prayers.

With my best wishes,

Sincerely,

Uxd some lang. from other sinctor a 1 50 Letter FOR REVIEW 1hz CSL 4124 * Siv - didn't he hant to see This? **Robert Rang**

INFO MEMO

DSD______ USD(P) 44 APR 2 5 2006

FOR SECRETARY OF DEFENSE

FROM: Peter W. Rodman, Assistant Secretary of Defense (ISA)

SUBJECT: Inter-American Defense Board (IADB)

- You asked who designates the U.S. military representative to the IADB and how the body can be better utilized in a post-9/11 world.
- Historically, an Army Major General has served as the Chairman of the IADB.
 - As a "joint-duty critical position," the CJCS has traditionally appointed this individual, but there is no legal or regulatory requirement for this practice.
 - The CJCS, VADM Holcomb, and I believe this billet should be included in the "slate process." This would give you more control. (Chairman's memo at Tab A)
 - The United States is voluntarily giving up the Chairman's position (while retaining the leadership of the College), further circumscribing our ability to use the Board to advance directly our interests.
 - The price of establishing a clear juridical link between the IADB and the OAS was to subject all leadership positions to democratic elections.
- The Chairman of the IADB is actually filling an "international officer" position. The real <u>U.S. representative</u> is the head of the U.S. Delegation, the Vice Director of J-5.
- The opportunities to better utilize the IADB are limited: it is an *international* institution, <u>not ours</u>, and is subject to the political realities of the Inter-American system, which is often wary of U.S. motives.
- However, recent changes to the IADB's statutes, championed by the United States, offer new opportunities for expanded and more relevant activities by the Board.
 - Heretofore, the IADB could only undertake limited, non-controversial taskings from the OAS such as demining in Central America, small arms and light weapons



FOR OFFICIAL USE ONLY

security, and inventories of confidence- and security-buildingmeasures.

- The Board is now charged with providing technical and consultancy services to individual member states at their request and to take into special account the needs of the smaller states, whose level of vulnerability to new transnational threats is greater.
- This is a remarkable step forward for the Board, and we see important opportunities to address the concerns of the Caribbean island states and Central America.
 - The first request will be for assistance with security for the World Cup of Cricket being held in the Caribbean next year, a potentially important GWOT challenge.
- As indicated in previous correspondence, the Chairman considers the IADB to be "a unique and valuable mechanism to constructively influence the region on security issues." (Tab B) I am less positive about its past, but it does have enormous potential, particularly under its new rules.

COORDINATION: None

Attachment: As stated

FOR OFFICIAL USE ONLY



CHAIRMANOF THE JOINT CHIEFS OF STAFF WASHINGTON, D.C. 20318-0999

CH-0232-06 20 March 2006

MEMORANDUM FOR THE UNDER SECRETARY OF DEFENSE FOR POLICY

Subject: Inter-American Defense Board (IADB)

1. In response to your request (enclosure)regarding the SecDefs question, J appoint the Chairman, IADB, in my role as Chairman of the Joint Chiefs of Staff. Major General Huber is currently serving as Chairman, IADB; he is "dual-hatted" as the Director, Inter-American Defense College (IADC) Although this is the current practice, the time may be right for change.

2. The IADB is formalizing its link to the Organization of American States. Pending implementation of the new statutes, all senior positions will be elected, to include the **Chairman** of the Board -- a position that the United States intends to **relinquish**. The position of Director, IADC, is also elected; however, by agreement of the **Board**, the United States will retain this position as the host **nation**. The remaining US representation on the **board** and the means to exert influence in *this* international forum will be through the Chief, US Delegation. Accordingly, the US Delegation is reviewing the option to dual-hat the two positions of Chief, US Delegation, and Director, **IADC**.

3. In light of the evolving Western Hemisphere security environment, I therefore recommend that the Secretary of Defense consider adding this international/joint billet to the "slateprocess." This move will enhance US prestige and stature within the IADC and the **IADB** as well as advance US hemispheric policy.

PETER PACE General, United States Marine Corps Chairman of the Joint Chiefs of Staff

Enclosure





CHARMAN OF THE JOINT CHIEFS OF STAFF

WASHINGTON, D.C. 20312-0450



INFO MEMO

CH-0080-05 6 December 2005

FOR: SECRETARY OF DEFENSE

FROM: General Peter Pace, CJCS MARIN AT

SUBJECT: Inter-AmericanDefense Board (IADB) (SF 101405-05)

- Answer. In response to your issue (TAB A), I appoint the Chairman of the IADB mmy role as Chairman. The board is the military advisory body to the Organization of American States. It is in the US military's interest to continue to support this board.
- Analysis
 - The IADB is a multinational organization chaired by a US two-star (currently Major General Keith Huber) who serves as an "international" officer. He is dual-hatted as Director, Inter-American Defense College (IADC), a DODrecognized senior Service college. The Joint Staff7J-5 Vice Director is the US delegate to the board.
 - The IADB offers the Department of Defense a unique and valuable mechanism to constructively influence the region on security issues. Although the board has a limited mandate, it has been a useful tool in US efforts to encourage regional confidence and security building measures such as de-mining, peacekeeping operations, and disaster response. The Joint Staff works closely with your staff to help the IADB further US initiatives.
 - Information paper (TABB) provides further information.

COORDINATION TAB C

Attachments: As stated

Prepared By: Lieutenant General Victor Renuart, USAF; Director, J-5; (b)(6)

OSD 23922-05

FOR OFFICIAL USE ONLY

FOUO

October 14, 2005

\$

i.

TO Eric Edelman

CC: Gen Pete Pace

FROM. Donald Rumsfeld



SUBJECT: Inter-American Defense Board

Please take a look at the Inter-American Defense Board "" who we appoint there, what it does and whether or not we want to continue doing if.

Thanks.

a service and an and a service of the

DRILA 101403-01 Please Respond By 11/10/05



11-L-0559/OSD/57253

TOUO

TAB B

16 November 2006

INFORMATION PAPER

Subject: Inter-American Defense Board (IADB)

- 1. Purpose. To describe the IADB.
- 2. Key Points

i

ļ

- Established in 1942, the IADB later became the military advisory body to and is funded by the Organization of American States (OAS). Its mission is to provide technical advice and educational expertise on defense and security issues. Although slow to adapt to the post COICHAR environment, the IADB is increasingly relevant in terms of providing a security structure to counter transnational threats. It is the only entity that supports the OAS in these matters.
- Consistent with US national military strategy, US participation in the IADB and Inter-American Defense College demonstrates a commitment to the region and enhances military-to-military contacts with member nations. The board is comprised of 26 delegations from the 34 OAS member states; the college has graduated 2.128 officials, including 2 presidents. SO ministers, and 497 general/flag officers.
- The IADB provides a venue to positively influence the region's military leaders via: promotion of common interests like counterterrorism, humanitarian relief, demining, counternarcotics, interoperability, and peacekeeping; a forum to advance US interests by providing direct access to people of influence; and maintenance of a democratic hemisphere that promotes civilian oversight of the military and respect for democratic principles.
- The IADB offers the Department of Defense a unique and valuable mechanism for interaction with the OAS on hemispheric security issues. The board's limitations lie in the political landscape of the region, not in its role. Were the United States to withdraw support, others would seek to replace it with a less friendly framework. Therefore, the US delegation is advancing an agenda to revitalize the board by seeking a juridical link to the CAS along with other measures to involve it with DOD initiatives in the region.

Tab B

FOR OFFICIAL USE ONLY

ACTION MEMO



ROBELT HORSE

ડો (*°"

pa

FROM: Eric Edelman, Under Secretary of Defense for Policy 99 1 2006

SUBJECT Recommendation List of Countries to Visit

- You asked for thoughts on how to address your list of countries with other Cabinet secretaries so they could consider it in their travel plans (?
- We agree that Cabinet-level visits to targeted countries that have, for example, distinguished themselves through strong mil-to-mil relations and commitment to the GWOT would be a useful way to reinforce U.S. support for these countries and send a more unified message of high-level support.
- Your list is comprehensive and covers many of the priority countries for the Department and the broader U.S. Government. Given the relative success of its recent democratic elections in March **2006**, we propose adding Ukraine to the list **as** well.
- You might want to consider sending this list to Steve Hadley so he can disseminate it to other Cabinet members via the NSC. We have a drafted a letter from you to Hadley and a version of the list with short explanations on why each country merits Cabinet-level visits (Tab A).

RECOMMENDATION: That you sign the note at Tab A to Steve Hadley.

Approve:

Disapprove:

Other:

Jaxo

OSD 06944-06 5/1/2006 1:11:17 PM

MAY 3 2006



TAB A

ТО	Steven J. Hadley		
FROM:	Donald Rumsfeld	MAY	3 2006

SUBJECT: List of Countries for Cabinet-Level Visits

I recently came up with a list of countries (attached) that would merit a visit by other Cabinet members. Such visits would greatly contribute to our unity of government effort with respect to the **GWOT** and would help strengthen our overall relationships with these important countries.

You might want to think about sharing this list with Cabinet members so that they can consider these countries when **making** their official travel plans.



FOR OFFICIAL USE ONLY

Tunisia

Senior visits could strengthen the U.S.-Tunisian partnership in the War on Terror and encourage political reform commensurate with the recent progress they have made in economic development, education, and women's rights.

Algeria

Algeria is taking a turn for the better after 15 years of civil war. The Algerians **are** looking for partners on a variety of fronts, and the **U.S.** should engage. President Putin visited in early March, **so** we need to get busy.

Pakistan

Current restrictions limit travel to **Pakistan**, but the **country** merits high-level attention to underscore that we are serious about **our** partnership. It is important to deliver a continuous, high-level message that the U.S. is cominitted **Pakistan's** overall development – not just military/security issues.

India

We should look to build the broadest-possible strategic relationship with India.

Mongolia

Mougolia increasingly looks to the United States for support given its geographic position between China and Russia. Mongolia has been a strong contributor to the war on terrorism. It is currently on its 6th OIF rotation and 5th OEF rotation.

Kazakhstan

Kazakhstan is one of the most strategically important countries in Central Asia. Cabinetlevel visits could **focus** on political and economic reform, security sector capacity building, and development of inter/intra-regional energy and commercial ties.

Azerbaijan

Azerbaijan is also strategically important in Central Asia and possesses significant energy resources. Discussions could focus on stronger integration into Euro-Atlantic institutions and development of the energy sector.

FOR OFFICIAL USE ONLY

Georgia

Georgia is a westward-leaning, new democracy with key energy transit potential. Discussions could focus **on** Euro-Atlantic integration, internal stability, political and economic reform.

Ukraine

Ukraine is a developing democracy, having held its freest elections **yet** in March. Cabinet members could focus on the importance of Euro-Atlantic integration (emphasis **on** NATO), political and economic reform.

Colombia

Colombia's overall development should be a priority for the interagency. No country in the Western Hemisphere cooperates more closely with us on extradition and maritime drug interdiction. Despite being an important regional ally, Colombia **has** many social and economic problems, and it is not immune to the leftist wave sweeping the **region**. We cannot take Colombia or President Uribe for granted and need to continue our **support** at the highest levels.

Central American Countries

As the President noted when he signed CAFTA into law in August 2005, we have to strengthen the countries of Central America against "forces that oppose democracy, seek to limit economic freedom and want to drive a wedge between the United **States** and the rest of the Americas." Cabinet-level contacts in Central America can encourage improved governance, economic progress and integration of **maritime/border security**.

Vietnam

Hanoi has come to see the U.S. as an important balancing influence in southeast Asia. **This** is a relationship with a **great** deal of potential. We have had a string of positive defense interactions with Vietnam. The country does receive some cabinet-level visits, but a **focus** on economic issues would be useful in developing our overall relationship.

Indonesia

Indonesia is a strategically important Muslim country. President Yudhoyono is investing significant capital in defining the U.S. relationship. We recently announced a new military-to-military cooperation policy and lifted legislative restrictions on security assistance. A key to success for Indonesia is economic development and trade.

FOR OFFICIALUSE ONLY

FOUO

1.00

200 - Febrgary 27, 2006

TO: Eric Edelman

FROM: Donald Rumsfeld **P**A.

SUBJECT: Recommendation List of Countries to Visit

I had lunch with Secretary Carlos Gutierrez last week. During the course of it, I gave him the attached list of countries and said I thought it would be useful for him to try to visit them, that he could do our country a lot of good and be a part of our global engagement strategy. He was pleased and is interested. He has visited one or two of them and will try to visit some of the others.

What do you think about the idea of my discussing this list of countries when I have the Cabinet over to the Pentagon? I could talk to them about the countries, and tell them why I think it's important that they visit, and how it could be helpful to us.

Why don't you take a look at this list and tell me how you would address it. I can explain why I have each one on the list.

Thanks.

Attach: 2/23/06 SecDef MFR

DHR.ss 022306-28

Please Respond By 03/16/06

5/06 MAY O 2 2006 SV3 SNOWFLAKE RESPONSEATTACHED

-FOUO

OSD 05412-06

February 23, 2006

SUBJECT List of Countries

Countries I would like other Cabinet Officers to visit include:

• Tunisia

.

- Algeria
- Pakistan
- India
- Mongolia
- Kazakhstan
- Azerbaijan
- Georgia
- Colombia
- Central American Countries
- Vietnam
- Indonesia

DALA-00 022306-20

!

FOUO

TO:	Steven J. Hadley		
FROM:	Donald Rumsfeld	MAY	3 2006

SUBJECT: List of Countries for Cabinet-Level Visits

I recently came up with a list of countries (attached) that would merit a visit by other Cabinet members. Such visits would greatly contribute to **our unity** of government effort with respect to the GWOT and would help strengthen **our** overall relationships with these important countries.

You might want to think about **sharing** this list with Cabinet members **so** that they can consider these countries when making their official travel plans.



FOR OFFICIAL USE ONLY

Tunisia

Senior visits could strengthen the U.S.-Tunisian partnership in the War on Terror and encourage political reform commensurate with the recent progress they have made in economic development, education, and women's rights.

Algeria

Algeria is taking a turn for the better after 15 years of civil war. The Algerians are looking for partners on a variety of fronts, and the **U.S.** should engage. President Putin visited in early **March**, so we need to get busy.

Pakistan

Current restrictions limit travel to **Pakistan**, but the country merits high-level attention to underscore that we **are** serious about our partnership. It is important to deliver a continuous, high-level message that the U.S. is committed **Pakistan's** overall development – not just military/security issues.

India

We should look to build the broadest-possible strategic relationship with India.

Mongolia

Mongolia increasingly looks to the United States for support given its geographic position between China and Russia. Mongolia has been a strong contributor to the war on terrorism. It is currently on its 6th OIF rotation and 5th OEF rotation.

Kazakhstan

Kazakhstan is one of the most strategically important **countries** in Central Asia. Cabinetlevel visits could focus on political and economic reform, security sector capacity building, and development of inter/intra-regional energy and commercial ties.

Azerbaijan

Azerbaijan is also strategically important in Central Asia and possesses significant energy resources. Discussions could focus on stronger integration into Euro-Atlantic institutions and development of the energy sector.

FOR OFFICIAL USE ONLY

Georgia

Georgia is a westward-leaning, new democracy with key energy transit potential. Discussions could focus on Euro-Atlantic integration, internal stability, political and economic reform.

Ukraine

Ukraine is a developing democracy, having held its freest elections yet in March. Cabinet members could focus on the importance of Euro-Atlantic integration (emphasis on NATO), political and economic reform.

Colombia

Colombia's overall development should be a priority for the interagency. No country in the Western Hemisphere cooperates more closely with us **on** extradition and maritime drug interdictiou. Despite being an important regional ally, Colombia has **many** social and economic problems, and it is not immune to the leftist wave sweeping the region. We cannot take Colombia or President Uribe for granted and need to continue our support at the highest levels.

Central American Countries

As the President noted when he signed CAFTA into law in August 2005, we have to strengthen the countries of Central America agaiust "forces that oppose democracy, **seek** to limit economic freedom and want to drive a wedge between the United States and the rest of the Americas." Cabinet-level contacts in Central America can encourage improved governance, economic progress and integration of maritime/border security.

Vietnam

Hanoi **has** come to see the U.S. as an important balancing influence in southeast Asia. **This** is a relationship with a great deal of potential. We have had a string **of** positive defense interactions with Vietnam. The country does receive some cabinet-level visits, but a focus on economic issues would be useful in developing our overall relationship.

Indonesia

Indonesia is a strategically important Muslim country. President Yudhoyono is investing significant capital in defining the U.S. relationship. We recently anuounced a new military-to-military cooperation policy and lifted legislative restrictions on security assistance. A key to success for Indonesia is economic development and trade.

FOR OFFICIAL USE ONLY

-FOUO-

MAY 0 1 2006

TO: Stephen J. Hadley

FROM Donald Rumsfeld

SUBJECT: Iraqi Police Service Briefing

Attached is the Iraqi Police Service briefing. It might be of interest to you.

Attach 2/15/06 Iraqi Police Service Briefing

DHR.ss 042806-07



THA

1 maydb



Jordan International Police Training Center

(JIPTC)

Iraqi Police Service

• A structure of the second s second seco

Class 26

Class Profile 15 February 2006

Scheduling & Records Administration


















Prior Academy, Police or Milita Experience





Police & Military Experiend before 2003, Class 26







Scheduling & Records Administration



CLASS 26 IPS EXPERIENCE IPS Ranks

COs, 5, 1%

NCOs, 530,

IPS Class 26 Iraqi Police Servicemen Overview

Scheduling & Records Administration



CLASS 26 IPS EXPERIENCE IPS Ranks

1st LIEUTENANT, 1, 20% IEUTEN 809 IEUTEN 809 IEUTEN 809 IEUTEN 809 IEUTEN 809

Scheduling & Records Administration



TT-L-0559/OSD/5728T



¹¹⁻L-0559/OSD/57282









Iraqi Police Cadet Distribution by MND(B) City Recruit Centers

= Baghdad, 842, 100%



Scheduling & Records Administration



Iraqi Police Cadet Distribution by MNB (NW) City Recruit Centers

Mosul, 302, 100%

Scheduling & Records Administration

TT-L-0559/USD/57267



Iraqi Police Cadet Distribution by MND(CN) City Recruit Centers

.....

■ Tikrit,

Scheduling & Records Administration

TT-L-0559/05D/57288



FOUO

January 05,2006

TO: David Chu

FROM: Donald Rumsfeld **P**.**1**.

SUBJECT: The Request I mentioned to you

That woman's name is Christine (something), and she is from Denver. She wants us to push the Hispanic Association of Colleges and Universities (something to that effect -- I believe it is a task force.)

Please look into that for me.

Thanks

Please Respond By 02/01/06







OFFICE OF THE UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

INFO MEMO

May 1,2006,1:58 PM

1

FOR SECRETARY OF DEFENSE

FROM: David S. C. Chu, Under Secretary of Defense (P&R)

- Following a discussion with Dr Christine Johnson, you asked for information on the Department's involvement with the Hispanic Association of Colleges and Universities (HACU)(TAB A).
- Since 2003 the Department has participated in a DoD/HACU Collaborative Partnership Task Force. The Task Force includes HACU, USD(P&R), and USD(AT&L).
- The objectives of the Task Force are to enhance the capacity of HACUs to support DoD objectives and initiatives, expand employment opportunities for students and faculty members of Hispanic-Serving Institutions (**HIS**), and increase **HIS** opportunities for research, development, and technical assistance.
- HACU will host the next Task Force meeting on June 20,2006, in Washington, DC. The focus of the meeting will be discussion and agreement on tangible programs to achieve the objectives. We will provide you an update following the meeting.

Attachments: As stated

Prepared by: Mr. Clearance Johnson, OUSD (P&R) (b)(6)



February 27,2006

TO: David Chu

CC: Fran Harvey Donald Winter Michael Wynne

FROM: Donald Rumsfeld R.

SUBJECT: Wounded Warrior Barracks

I visited the Wounded Warrior barracks for Marines at Camp Lejeune on Friday. It is a darn good concept. I think you folks – particularly in the Army – ought to take a look at it and see what they're doing. It may be something the other Services ought to do.

It is even possible there ought to be a Joint Wounded Warrior barracks, rather than barracks by Service, although there are certainly advantages to doing it by Service.

I am told it opened last September. They have some terrific people running it.

Please take a look at it, work with Fran Harvey, Don Winter, and Michael Wynne to get their input, and then get back to me on it.

Thanks.

Please Respond By 03/28/06

FOUO

11-L-0559/OSD/57292



FOUO



PERSONNEL AND READINESS

INFO MEMO

April 3,2006

FOR: SECRETARY OF DEFENSE

FROM: David S. C. Chu, USD (PERSONNEL & READINESS)

- Army: Primary focus is on returning Wounded Warriors to the vicinity of their homes for recuperation and rehabilitation.
 - For those needing treatment at Walter Reed or Brooke Army Medical Centers, accommodations similar to the Marines' Wounded Warrior Barracks are provided.
- Navy and Air Force: To the maximum extent possible, Sailors and Airmen recuperate in the familiar environment of their home station communities.
 - The few with more serious injuries whose needs cannot be met in that manner are supported using capabilities in the National Capital or San Antonio regions.

RECOMMENDATION: None - information only

COORDINATION: Information contained herein was received from each of the Military Services concerned.

ATTACHMENTS: None

PREPARED BY: George Schaefer, DoD-State Liaison Office, (b)(6)





TAB



FOUO

February 27,2006

David Chu TO:

cc: Fran Harvey Donald Winter Michael Wynne

 \mathcal{P} FROM: Donald Rumsfeld

SUBJECT: Wounded Warrior Barracks

I visited the Wounded Warrior barracks for Marines at Camp Lejeune on Friday. It is a dam good concept. I think you folks -- particularly in the Army -- ought to take a look at it and see what they're doing. It may be something the other Services ought to do.

It is even possible there ought to be a Joint Wounded Warrior barracks, rather than banacks by Service, although there are certainly advantages to doing it by Service.

I am told it opened last September. They have some terrific people running it.

Please take a look at it, work with Fran Harvey, Don Winter, and Michael Wynne to get their input, and then get back to me on it.

Thanks.

DHR.m 022706-14 Please Respond By 03/28/06

-FOUO

11-L-0559/OSD/57295



5/2/2006 12:38:29 PM

TAB

B

INFORMATION PAPER

SAMR-HR March 24, 2006

SUBJECT: Army Wounded Warrior Barracks

- 1. PURPOSE: To respond to a Secretary of Defense request to review the Marine Corps' Wounded Warrior barracks concept.
- 2. BACKGROUND: This inquiry was initiated as a result of the Secretary of Defense visiting a Wounded Warrior barracks for Marines at Camp Lejeune. NC. The barracks were renovated and set aside for use for Marine Wounded Warriors and the Secretary of Defense touted it as a good concept that should be reviewed by the other Services.

3. DISCUSSION:

a. The Army believes it has operations and programs in place, with a particular focus on its RC Wounded Warriors, which meet the spirit of the concept that the Secretary of Defense visited at Camp Lejeune. The Army has reviewed the Wounded Warrior barracks concept and commends the Marine Corps for dedicating facilities and services to Marines wounded in service to their nation. One of the challenges for the Army is our much larger reserve component and consequently a large number of reserve component (RC) Wounded Warriors who must be addressed somewhat differently than their active component (AC) Wounded Warriors because of their inherent uniqueness.

b. Billeting of AC Wounded Warriors. The Army has Wounded Warriors located on installations throughout the Continental United States (CONUS). Most of these Soldiers are outpatients and reside at home during their recovery. However, on two installations, Walter Reed Medical Center (WRAMC) and Brooke Army Medical Center (BAMC), AC Wounded Warriors are billeted in facilities provided by the installation. These medical centers provide specialty care for the more seriously injured Wounded Warriors such as amputees, burn victims, and Soldiers with serious behavioral health problems. WRAMC billets most of its AC Wounded Warriors together in on-installation billeting. These facilities meet or exceed the living standards for on-installation billeting as prescribed by the Army's Office of the Assistant Chief of Staff for Installation Management and afford the Wounded Warriors a safe and secure environment from which to recover from their injuries. BAMC also houses its AC Wounded Warriors together in on-installation billeting that also meets or exceeds the living standards for on-post billeting as prescribed. Both installations have dedicated command and control elements that ensure assigned or attached AC Wounded Warriors are properly cared for in all aspects of their recovery.

c. Billeting of RC Wounded Warriors. Billeting and caring for RC Wounded Warriors pose a unique challenge. When these Soldiers become injured, wounded or ill during either mobilization, while in theater, or during demobilization, they

become separated from the command and control element of the unit in which they are assigned. Thus, early on in the GWOT campaign the Army realized it needed to develop a program that provided focused care for RC Wounded Warriors while they were in this separated status. In Dec 03, the Army instituted the Medical Holdover Program that is structured and resourced to provide proper command and control. medical care and management, and administrative management for RC Wounded Warriors. Currently, there are approximately 5300 RC Wounded Warriors in the MHO Program. Of these, approximately 3300 are assigned to installations throughout the Continental United States, Alaska, Hawaii, and Puerto Rico. All RC Wounded Warriors that reside on installations are provided a safe, secure, climatecontrolled room with inside bathrooms and accommodations for their medical conditions as needed (many Wounded Warriors who live near the installation reside at home). At installations that don't have on-installation barracks available. RC Wounded Warriors are billeted at either re-locatable buildings designated for them (Fort Stewart, GA has 300 billet spaces in this category), Army lodging (oninstallation hotel space--Fort Bragg, NC relies on this option) or off-post lodging (offinstallation hotel space--Fort Campbell, KY relies on this option). The Army ensures that all alternate Wounded Warrior billeting facilities meet the same standards as oninstallation billeting. For management and care of the remaining 2000 RC Wounded Warriors, the Army instituted an innovative approach called the Community Based Health Care Initiative (CBHCI). This approach emphasizes, when medically appropriate, placing the Wounded Warrior at or near home to aid in the healing process. The CBHCI provides for command and control, medical management and care, and administrative management of RC Wounded Warriors while they recover at their home of record. The CBHCI has expanded to cover the contiguous United States and affords **RC** Wounded Warriors throughout CONUS the option to recover at home. This program has been well received by Congress, the National Guard and Army Reserve and has been deemed an ungualified success.

d. Active Duty Rehabilitation Unit. In 2004, the Army entered into an agreement with the Uptown Division of the Augusta, GA Veterans Affairs (VA) Medical Center for use of its rehabilitative services to support Army Wounded Warriors. This facility has established a dedicated rehabilitative team of physicians, nurses, therapists, psychiatrists, and social workers that provide focused rehabilitative care for Wounded Warriors referred to them. The facility has 34 inpatient beds and a 32 outpatient lodging beds available for use. Currently, the Army has five inpatients and five outpatients residing and being serviced by this facility. One of the unique aspects of the Army's agreement with the VA is that Wounded Warriors serviced by this facility are already entered into the VA data base which provides true seamless transition from Army Service to VA support and assistance.

COL Kevin K. Garroutte^{(b)(6)} APPROVED BY John P. McLaurin III, DASA (HR)

2

TAB

C



DEPARTMENT OF THE NAVY DEFICE OF THE SECRETARY 1000 NAVY PENTAGON WASHINGTON, D.C. 20350-1000

Copy MC&FP HA

MAR 27 2005

MEMORANDUM FOR UNDER SECRETARY OF DEFENSE (PERSONNEL AND READINESS)

SUBJECT Wounded Warrior Barracks

The Department of the Navy offers the following comments on the SECDEF's request to review the concept of the Marine Corps' Wounded Warrior Barracks at Camp Lejeune.

The Commandant of the Marine Corps provides the attached information on the Marine **Barracks** at Camp Lejeune. He states that, although some naval hospitals at a Marine's permanent duty station can provide rehabilitation to severely wounded Marines, many will need handicapped-accessible living spaces within easy reach of the hospital. The Wounded Warrior Barracks at Camp Lejeune provides these types of living spaces. Camp Pendleton is also creating lodging to meet the needs of severely wounded Marines.

Currently the Navy **has** a limited number of severely wounded sailors dispersed throughout the United States. Should the population of severely wounded increase necessitating the specialized facilities; the Navy would **lock** to the Marine Corps model.

Should you require additional information, my point of contact is Ms. Susan Roberts. She **may** be reached at (b)(6) or <u>Susan.b.Roberts(naw.mil.</u>

William A. Navas, Jr. Assistant Secretary of the Navy (Manpower and Reserve Affairs)

Attachment: As stated



IN REPLY REFER T O

INFO MEMO

FOR SECRETARY OF THE NAVY

FROM: General M. W. Hagee, Commandant of the Marine Corps

SUBJECT: Snowflake - Wounded Warrior Barracks

- The following information is provided in reply to the subject Snowflake. Tab A.
- We have a number of severely wounded Marines requiring significant physical rehabilitation. Normally, this rehabilitation will require numerous visits over many months to a major medical facility. "Joint" medical facilities like Bethesda, Walter Reed, Brooke and Balboa do an excellent job providing the medical service and living quarters for many of these Marines.
- In many cases the naval hospital at a Marine's permanent duty station can provide the required rehabilitation. However, these Marines need handicapped-accessible living spaces within easy reach of the hospital. In order to provide this "living" support, we have modified or are modifying several of our barracks. These modifications make first-floor rooms accessible by providing ramps, widening doors, lowering door handles and bathroom fixtures, installing grab bars and providing more space for privacy and maneuverability.
- MCB Camp Lejeune, NC opened its first "Wounded Marine Barracks" in November 2005, which converted all the first-floor rooms to one-Marine handicapped-configured rooms.
- MCB Camp Pendleton, CA has also been creating "Warrior Rooms." It has *two* renovation projects that will provide one-Marine handicapped-configured lodging.

COORDINATION: NONE.

Prepared By: Mr. Andrew Campbell, (b)(6)

TAB

D

11-L-0559/OSD/57302

Ì



office of the Assistant Secretary

DEPARTMENT OF THE AIR FORCE WASHINGTON DC

СС: ¥ЗМІЛ 3/27/06 ТИ МСФЕР

÷

MAR 2 4 2006

MEMORANDUM FOR UNDER SECRETARY OF DEFENSE (PERSONNELAND **READINESS**)

FROM: ASSISTANT SECRETARY OF THE AIR FORCE (MANPOWER AND RESERVE AFFAIRS)

SUBJECT: Wounded Warrior Barracks

Thank you for the opportunity to review alternative approaches to managing our seriously wounded warriors. The Air Force policy is for our Airmen to recuperate in the familiar and comfortable environment of their home station to the maximum extent possible.

For the small **number** of Airmen whose needs cannot be provided within their home station community, we have been using the significant capabilities of the National Capital or San Antonio regions to support them – including the Fisher Houses. When not being treated at their home station, the local Air Force facility is responsible for monitoring their treatment **as** well as supporting any attending family members. Our Guard and Reserve members are assigned an individual case manager to coordinate their care at their home. **Based on** the feedback we receive and the medical outcomes, this approach is preferred by **cur** Airmen and appears to be working well for us.

Given the number and nature of injuries typically experienced by our Airmen, the support systems currently available to them appear more than adequate.

MICHAEL L. DOMINGUEZ Assistant Secretary

(Manpower and Reserve Affairs)

TAB

E

i


















Wounded Warrior Support Section



- Well furnished private rooms
- Convenient access to physical therapy
- Increased community and MWR activities
- A supportive environment with other injured Marines and Sailors
- Meals and transportation available
- · Work options at the CAST Trainer or Simulation Center
- Regular monitoring and assistance from hospital case managers
- An easier transition from injury to full duty, and
- A singular focus on the needs of injured Marines and sailors





Thank you for your support of our wounded Marines and sailors	
Questions?	
LtCol Smallwood (b)(6) LtCol Maxwell (b)(6)	



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000

ACTION MEMO

PERSONNELANO READINESS

June 2,2006 – 10:00 AM DepSecDef Action

FOR: SECRETARY OF DEFENSE

FROM: Dr. David S.C. Chu, USD (P&R) Drost J. C. Chur & June Ch

SUBJECT: Care for Foreign Military and Others in the U.S. Military Medical System -- SNOWFLAKE

- <u>General authority</u>. You asked for information on the policy and authorities for the care of foreign military, contractors, press, U.S. nationals, and others in the military medical system (TAB B).
 - Title 10 allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
 - o The balance of this memorandum summarizes existing restrictions, guidance and practice on use of "Secretarial Designation," and how this affects care for the populations of your interest. As you will see, many of our decisions are made on a case-by-case basis, given the loose (but legal) existing direction. Creating cohesive Department-wide guidance would be meritorious, which is my principal recommendation.
- <u>Foreign military</u>. Under the law, the U.S. must be reimbursed for inpatient care in the U.S. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with that country under which both countries agree to provide comparable care for each other's personnel.
 - o Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, but (except for inpatient care in the U.S.) may be waived.
 - The Secretarial Designee program does not extend to care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant



2 44 06

Ł

OSD 07106-06

*6/5/2006*1†;43:16 AM

Command headquarters in the U.S., where military medical facilities are inadequate to meet the need.)

- <u>Contractors</u>. Limited care, generally reimbursable, is authorized for contractor personnel accompanying deployed forces and in other circumstances overseas.
- <u>Emergency care</u>. In general, in the U.S. and overseas, DoD, including deployed medical assets, will not turn away individuals in need of emergency care to prevent death or serious permanent impairment. In fixed facilities, reimbursement is attempted.
- <u>Press and U.S. Nationals</u>. Generally limited to emergency care, but subject to caseby-case exceptions.
- <u>Humanitarian Care</u>. A number of humanitarian cases, recently including several Iraqi civilians and children, have received case-by-case approval under the Secretarial Designee program.
- <u>Medical Evacuation</u>. When needed for medical care, Secretarial Designees may receive aero-medical transportation. Patient movement also has **been** provided using Emergency and Extraordinary Expense authority to transport individuals to non-DoD facilities.

RECOMMENDATION. Management of the Secretarial Designation program could be improved by establishing consistent policy and procedure under a Department-wide DoD Directive or Instruction. A delegation of authority to the USD(P&R) would also expedite the Instruction and case-by-case decisions on requests to OSD for Secretarial Designations. If you agree, I recommend you sign the delegation of authority memo at Tab A.

COORDINATION: USD(P), GC (TAB C)

SECDEF DECISION:

Approve delegation of authority to USD(P&R)_____

Other:

Attachments: As stated

Prepared by: Lt Col Kormos/CDR Drozd, OASD (FHP&R), (b)(6) DOCS Open 101383, 102211, 102258

TAB A



THE SECRETARY OF DEFENSE 1000 DEFENSE PENTAGON WASHINGTON, DC 20301-1000

MEMORANDUM FOR UNDER SECRETARY OF DEFENSE FOR PERSONNEL AND READINESS

SUBJECT: Delegation of Authority for Secretarial Designees for Health Care

You are delegated the authority of the Secretary of Defense to designate individuals as eligible for health care and associated patient movement under 10 U.S.C. section 1074(c). You also are delegated authority to establish DoD policy, in coordination with the Under Secretary of Defense for Policy, the Under Secretary of Defense for Acquisition, Technology, and Logistics, the Under Secretary of Defense (Comptroller), and the General Counsel of the Department of Defense, for implementation of this law, including associated patient movement. This delegation includes the Principal Deputy Under Secretary for Personnel and Readiness. This delegation does not include Emergency and Extraordinary Expense authority.

The authority delegated by this memorandum to designate individuals as eligible for health care may, in the absence of the USD(P&R) and the Principal Deputy USD(P&R), be exercised, under procedures established by USD(P&R) or the Principal Deputy USD(P&R), by the Assistant Secretary of Defense for Health Affairs. No further redelegation is allowed.

CC: USD(P) USD(AT&L) USD(C) GC, DoD



TAB B

i

ļ

`-.

!

: 🛪 - marine - a

February 02,2006

TO: David Chu

CC: Gordon England Gen Pete Pace Jim Haynes

FROM: Donald Rumsfeld $\mathcal{P}\mathcal{N}$,

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also **on** contractors, press, US nationals, etc.

I want to make sure our directives are current and legal, and I want to know who the approval authorities are.

Thanks.

DHR.dh 020206-05

Please Respond By 03/02/06



TAB C

COORDINATION

Care for Foreign Military and Others in the U.S. Military Medical System

USD (Policy)	Mr. Edelman	Concur	11 April 06
PDUSD (C)	Mr. Patterson	Concur	28 March <i>06</i>
USD (P&R)	Dr. S. C. Chu	Concur	2 May 06
GC (DoD)	Mr. Dell'Orto	Concur	7 April 06

ł

:



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

ACTION MEMO

PERSONNEL AND READINESS

May 2,2006 - 10:00 **AM** DepSecDef Action

FOR	SECRETARY OF DEFENSE
FROM:	Dr. David S. C. Chu, USD (P&R) Jan M. I. C. Chan
	~ Man ist

SUBJECT: Care for Foreign Military and Others in the U.S. Military Medical System -- SNOWFLAKE

- <u>General authority</u>. You asked for information on the policy and authorities for the care of foreign military, contractors, press, U.S. nationals, and others in the military medical system (TAB B).
 - Title **10** allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
 - o Currently, a loose collection of OSD and Military Department policies and practices guides the use of this authority in a steady flow of case-by-case assessments.
- <u>Foreign military</u>. Under the law, the U.S. must be reimbursed for inpatient care in the U.S. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with that country under which both countries agree to provide comparable care for each other's personnel.
 - o Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, but (except for inpatient care in the U.S.) may be waived.
 - o The Secretarial Designee program does not extend to care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant Command headquarters in the U.S., where military medical facilities are inadequate to meet the need.)





2 May 06

ン

Feb 06

- <u>Contractors</u>. Limited care, generally reimbursable, is authorized for contractor personnel accompanying deployed forces and in other circumstances overseas.
- <u>Emergency care</u>. In general, in the U.S. and overseas, DoD, including deployed medical **assets**, will not turn away individuals in need of emergency care to prevent death or serious permanent impairment. In fixed facilities, reimbursement is attempted.
- Press and U.S. Nationals. Generally limited to emergency care, but subject to caseby-case exceptions.
- <u>Humanitarian Care</u>. A number of humanitarian cases, recently including several Iraqi civilians and children, have received case-by-case approval under the **Secretarial**. Designee program.
- <u>Medical Evacuation</u>. When needed for medical care, Secretarial Designees may receive aero-medical transportation. Patient movement also **has** been provided using Emergency and Extraordinary Expense authority **to** transport individuals to non-DoD facilities.

<u>RECOMMENDATION</u>: Management of the Secretarial Designation program could be improved by establishing consistent policy and procedure **under** a Department-wideDoD Directive or Instruction. A delegation of authority to the USD(P&R) would **also** expedite the Instruction and case-by-case decisions on requests to OSD for Secretarial Designations. If you agree, I recommend you sign the delegation of authority memo at **Tab A.**

COORDINATION: USD(P), GC (TAB C)

SECDEF DECISION:

5.1

Approve delegation of authority to USD(P&R)

Other:

Attachments: As stated

Prepared by: Lt Col Kormos/CDR Drozd, OASD (FHP&R), (b)(6) DOCS Open 101383, 102211, 102258



THE SECRETARY OF DEFENSE 1000 DEFENSE PENTAGON WASHINGTON, DC 20301-1000

MEMORANDUM FOR UNDER SECRETARY OF DEFENSE FOR PERSONNEL AM) READINESS

SUBJECT: Delegation of Authority for Secretarial Designees for Health Care

You **are** delegated the authority of the Secretary of Defense to designate individuals **as** eligible for health care and associated patient movement under **10** U.S.C. section 1074(c). You also are delegated authority to establish DoD policy, in eoordination with the Under Secretary of Defense for Policy, the Under Secretary of Defense for Acquisition, Technology, and Logistics, the Under Secretary of Defense (Comptroller), and the Genera! Counsel of **the** Department of Defense, for implementation of this law, including associated patient movement. This delegation includes the Principal Deputy Under Secretary for Personnel and Readiness. This delegation does not include Emergency and Extraordinary Expense authority.

Ł

The authority delegated by this memorandum to designate individuals **as** eligible for health care may, in the absence of the USD(P&R) and the Principal Deputy USD(P&R), be exercised, under procedures established by USD(P&R) or the Principal Deputy USD(P&R), by the Assistant Secretary of Defense for Health Affairs. No further redelegation is allowed.

CC: USD(P) USD(AT&L) USD(C) GC, DoD



February 02,2006

TO: David Chu

CC Gordon England Gen Pete Pace Jim Haynes

Donald Rumsfeld FROM:

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, press, US nationals, etc.

I want to make sure our directives are current and legal, and I want to know who the approval authorities are.

Thanks.

DHR.dh 02020665

Please Respond By 03/02/06

FOUO

OSD 07 5/2/2006 1:36:33 PM

Care for Foreign Military and Others in the U.S. Military Medical System

COORDINATION

PDUSD(C) Concur 3/28/06

PDGC (DoD) Concur 4/07/06

USD (Policy) Concur 4/11/06

BW 4/22/06 ASD (HA)

February 02,2006

70

TO: David Chu

- 1 **-**

.

CC: Gordon England Gen Pete Pace Jim Haynes

FROM: Donald Rumsfeld R.

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, press, US nationals, etc.

FOUO

I want to make sure cur directives are current and legal, and I want to know who the approval authorities are.

Thanks.

:

Please Respond By 03/02/06

2 Feb 06

FOUO



5/2/2006 1:36:33 PM

OSD 07106-06

0915 223-06 BLS

JUN 2 2 2006

TO: Gordon England

CC: David Chu

FROM: Donald Rumsfeld **P**M.

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc. in the **U.S.**Military Medical System

Please follow up with David Chu on the attached recommendations regarding Department polices to guide the use **of** the military medical system to care for foreign military and other personnel.

I agree with David that a consistent policy should be established, but I do not agree that we want to delegate it to the Under Secretary for P&R, nor do I thirk it should be delegated to the Service Secretaries. The pressure is just too great.

I think we should retain any waivers for you and me, and we must get a very <u>precise</u> set of rules that everything is reimbursable, unless we waive it. We have to be careful about it. I think the current arrangements are far too loose.

Thanks,

Attach: 2/2/06 SecDef memo to USD (P&R); 6/2/06USD (P&R) memo to SecDef

DHR.ss ST-062106-11

Please Respond By 07/12/06

F0U0 11-L-0559/OSD/57325



16/21/06

FOUO

February 02,2006

TO: David Chu

c c : Gordon England Gen Pete Pace Jim Haynes

FROM: Donald Rumsfeld **PR**.

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, press, US nationals, etc.

I want to make sure our directives are current and legal, and I want to know who the approval authorities are.

Thanks.

DHR.dh 020206-05 Please Respond By 03/02/06

JUN 2 1 2006

SNOWFLAKE RESPONSE ATTACHED



3.73	_	12'070
ies of		UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000
NO.	Dain Grand	ACTION MEMO
	SONNEL AND EADINESS	June 2,2006 – 10:00 AM DepSecDef Action
স	FOR:	SECRETARY OF DEFENSE
N	-1	Dr. David S. C. Chu, USD (P&R) March J. C. Charlin France
1/20	SUBJECT:	Care for Foreign Military and Others in the U.S. Military Medical System SNOWFLAKE

- <u>General authority</u>. You asked for information on the policy and authorities for the care of foreign military, contractors, press, U.S. nationals, and others in the military medical system (TAB B).
 - Title 10 allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
 - o The balance of this memorandum summarizes existing restrictions, guidance and practice on use of "Secretarial Designation," and how this affects care for the populations of your interest. As you will see, many of our decisions are made on a case-by-case basis, given the loose (but legal) existing direction. Creating cohesive Department-wide guidance would be meritorious, which is my principal recommendation.
- <u>Foreign military</u>. Under the law, the **U.S.** must be reimbursed for inpatient care in the U.S. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with that country under which both countries agree to provide comparable care for each other's personnel.
 - Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, but (except for inpatient care in the U.S.) may be waived.
 - o The Secretarial Designee program does not extend to care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant

TSASD	620	SA DSD	RE MADA
EXEC SEC	Mble	084× 64	9,5°





Command headquarters in the U.S., where military medical facilities are inadequate to meet the need.)

- <u>Contractors</u>. Limited care, generally reimbursable, is authorized for contractor personnel accompanying deployed forces and in other circumstances overseas.
- <u>Emergency care</u>. In general, in the U.S. and overseas, DoD, including deployed medical assets, will not turn away individuals in need of emergency care to prevent death or serious permanent impairment. In fixed facilities, reimbursement is attempted.
- <u>Press and U.S. Nationals</u>. Generally limited to emergency care, but subject to caseby-case exceptions.
- <u>Humanitarian Care</u>. A number of humanitarian cases, recently including several Iraqi civilians and children, have received case-by-case approval under the Secretarial Designee program.
- <u>Medical Evacuation</u>. When needed for medical care, Secretarial Designees may receive aero-medical transportation. Patient movement also has been provided using Emergency and Extraordinary Expense authority to transport individuals to non-DoD facilities.

<u>RECOMMENDATION</u>: Management of the Secretarial Designation program could be improved by establishing consistent policy and procedure under a Department-wideDoD Directive or Instruction. A delegation of authority to the USD(P&R) would also expedite the Instruction and case-by-case decisions on requests to OSD for Secretarial Designations. If you agree, I recommend you sign the delegation of authority memo at Tab A.

COURDINATION: U\$D(P), GC (TAB C)

	DECISION:
Ą	pprove delegation of authority to USD(P&R)
	ther:
Attachm	ents: As stated

Prepared by: Lt Col Konmos/CDR Drozd, OASD (FHP&R), (b)(6) DOCS Open 101383,102211, 102258



JUN 2 2 2006

TO: Gordon England

e e : David Chu

FROM: Donald Rumsfeld $\mathcal{P}_{\mathcal{I}}$.

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc. in the U.S. Military Medical System

Please follow up with David Chu on the attached recommendations regarding Department polices to guide the use of the military medical system to care for foreign military and other personnel.

I agree with David that a consistent policy should be established, but I do not agree that we want to delegate it to the Under Secretary for P&R, nor do I thirk it should be delegated to the Service Secretaries. The pressure is just too great.

I *think* we should retain **any** waivers for you and me, and we must get a very **precise** set of rules that everything is reimbursable, unless we waive it. We have to be careful about it. I *think* the current arrangements **are**, far too loose.

Thanks.

Attach: 2/2/06 SecDef memo to USD (P&R); 6/2/06 USD (P&R) memo to SecDef

DHR.ss SF062106-11

Please Respond By 07/12/06





1/2/06

February 02,2006

TO: David Chu

c c : Gordon England Gen Pete Pace Jim Haynes

FROM: Donald Rumsfeld **2***M*.

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, **press**, US nationals, etc.

I want to make sure our directives are current and legal, and I want to know who the approval authorities are.

Thanks.

DHR.dh 020206-05 Please Respond By 03/02/06

JUN 2 1 2006

SNOWE ARE RESPONSE ATTACHED



5.72	121
	UNDERSECRETARYOFDEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000
Station Carlo	ACTION MEMO
PERSONNEL AND READINESS	June 2,2006 – 10:00 AM DepSecDef Action
A FOR:	SECRETARY OF DEFENSE
IDDET HROUPP!	Dr. David S. C. Chu, USD (P&R) Devel J C. Charmers and
SUBJECT:	Care for Foreign Military and Others in the U.S. Military Medical System

• <u>General authority</u>. You asked for information on the policy and authorities for the care of foreign military, contractors, press, **U.S.** nationals, and others in the military medical system (TAB B).

-- SNOWFLAKE

- o Title 10 allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
- o The balance of this memorandum summarizes existing restrictions, guidance and practice on use of "Secretarial Designation," and how this affects care for the populations of your interest. As you will see, many of our decisions are made on a case-by-case basis, given the loose (but legal) existing direction. Creating cohesive Department-wide guidance would be meritorious, which is my principal recommendation.
- <u>Foreign military</u>. Under the law, the U.S. must be reimbursed for inpatient care in the US. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with that country under which both countries agree to provide comparable care for each other's personnel.
 - Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, but (except for inpatient care in the U.S.) may be waived.
 - o The Secretarial Designee program does not extend *to* care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant





Command headquarters in the U.S., where military medical facilities are inadequate to meet the need.)

- <u>Contractors</u>. Limited care, generally reimbursable, is authorized for contractor personnel accompanying deployed forces and in other circumstances overseas.
- <u>Emergency care</u>. In general, in the U.S. and overseas, DoD, including deployed medical assets, will not turn away individuals in need of emergency care to prevent death or serious permanent impairment. In fixed facilities, reimbursement is attempted.
- Press and U.S. Nationals. Generally limited to emergency care, but subject to caseby-case exceptions.
- <u>Humanitarian Care</u>. A number of humanitarian cases, recently including several Iraqi civilians and children, have received case-by-case approval under the Secretarial Designee program.
- <u>Medical Evacuation</u>. When needed for medical care, Secretarial Designees may receive aeromedical transportation. Patient movement also has been provided using Emergency and Extraordinary Expense authority to transport individuals to non-DoD facilities.

<u>RECOMMENDATION</u>: Management of the Secretarial Designation program could be improved by establishing consistent policy and procedure under a Department-wideDoD Directive or Instruction. A delegation of authority to the USD(P&R) would also expedite the Instruction and case-by-case decisions on requests to OSD for Secretarial Designations. If you agree, I recommend you sign the delegation of authority memo at Tab A.

COORDINATION USD(P), GC (TAB C)

f

EF DECISION:	(Ab) Jul
Approve delegation of a	authority to USD(P&R)
Other:	

Prepared by: Lt Col Kormos/CDR Drozd, OASD (FHP&R), (b)(6) DOCS Open 101383, 102211, 102258

May & que	
9 m 60?	
CARE HOURS	
No	

INFO MEMO

AUG 3 1 2006

FOR: SECRETARY OF DEFENSE FROM: Gordon England SUBJECT: Care of For, Military and Other Personnel Including Press,

SUBJECT: Care of Forz Multary and Other Personnel Including

Contractors, etc., in the Military Medical System

Dr. Winkenwerder is crafting a new DoD Directive on health care eligibility under the Secretarial Designee Program and expects to release this for coordination in early September.

This directive will establish that health care provided by the Department will be done solely on a reimbursable basis, including care provided to foreign military, foreign diplomatic personnel, news organizations, and other designated personnel, **unless** specifically waived by you or me.

I've taken a look at the draft directive and it contains necessary language on reimbursable expenses that **looks** about right. We'll keep you posted as the directive is staffed.



TAB 1

JUN 2 2 2006

TO: Gordon England

cc: David Chu

FROM: Donald Rumsfeld 2.A.

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc. in the U.S. Military Medical System

Please follow up with David Chu on the attached recommendations regarding Department polices to guide the use of **the** military medical **system** to *care* for foreign military and other personnel.

I agree with David that a consistent policy should be established, but I do not agree that we want to delegate it to the Under Secretary for P&R, nor do I think it should be delegated to the Service Secretaries. The pressure, is just too great.

I think we should retain any waivers for you and me, and we must get a very **precise** set of rules that everything is reimbursable, unless we waive it. We have to be careful about it. I think the current arrangements are far too loose.

Thanks.

Attach: 2/2/06 SecDef memo to USD (P&R); 6/2/06 USD (P&R) memo to SecDef

DHR.ss SR062106-11 Please Respond By 07/12/06

FOUO



TAB 2

ł

PSD Corry CATU For Frit 8/28

AUG 2 2 2006



THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSE PENTAGON WASHINGTON, DC 20301-1200

INFO MEMO

HEALTHAFFAIRS ORIGINALS TO CO TO SD

FOR SECRETARY OF DEFENSE FROM: William Winkenwerder, Jr., MD, ASD (Health Affairs)

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc, in the Military Medical System

- You requested that a comprehensive department policy be established to guide the use of the military medical system for Foreign Military and Other Personnel including press, contractors, etc. (TABA). You suggested codifying a very precise set of rules concerning reimbursement.
- We are working to complete DoD Directive (DoDD) (TAB B) that establishes and assigns responsibilities under the authority of 10 U.S.C. 1074 (c). It also implements the requirement of 10 U.S.C. 2559 that the United States receives reimbursement for in-patient healthcare provided in **CONUS** to foreign military or diplomatic personnel, except in certain cases covered by reciprocal health care agreements.
- This DoDD will establish the general rule that healthcare provided by the Department of Defense shall be on a reimbursable basis unless otherwise authorized by the DoDD or waived by the Secretary of Defense.
- This is a progress report. We are proceeding with refinements to this draft and will release it for DoD coordination in September.

COORDINATIONS: USD (Personnel and Re iness) <u>AS. U.C.h.n.</u>-TAB C Sovery

Attachments: As stated

Prepared by: CDR David Drozd and Lt Col William Joseph Kormos, Jr., OASD (Health Affairs), (b)(6) DOCS OPEN 112175, 112178, 112179



TAB A



JUN 2 2 2006

TO: Gordon England

CC David Chu

ţ

ţ

Donald Rumsfeld FROM

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc. in the U.S. Military Medical System

Please follow up with David Chu on the attached recommendations regarding Department polices to guide the use of the military medical system to care for foreign military and other personnel.

I agree with David that a consistent **policy** should be established, but I do **not** agree that we want to delegate it to the Under Secretary for P&R, nor do I think it should be delegated to the Service Secretaries. The pressure is just too great.

I think we should retain my waivers for you and me, and we must get a very precise set of rules that everything is reimbursable, unless we waive it. We have to be careful about it. I thirk the current arrangements are far too loose.

Thanks.

Attach: 2/2/06 SecDef memo to USD (P&R); 6/2/06 USD (P&R) memo to SecDef

DHR.ss SF062106-11 Please Respond By 07/12/06

FOUO



6/22/2006 3:08:23 PM

-FOUO-

M12106

February 02,2006

:

1

CC: Gordon England Gen Pete Pace Jim Haynes

P.L. Donald Rumsfeld FROM:

SUBJECT: Care for Foreign Military in the US Military Medical System

I would **like** to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, press, US nationals, etc.

I want to make sure our directives are current and legal, and I want to **know** who the approval authorities are.

Thanks.

DHR.ds 020206-05 Please Respond By 03/02/06

JUN 2 1 phos

I

SNOWS THE PERMISE ATTACHED





		UNDER SECRETARY OF DEFENSE 4000 OEFENSE PENTAGON WASHINGTON, D.C. 20301-4000
	COLOCIAL STREET	ACTION MEMO
	ISONNEL A MO REAQIMESS	June 2,2006 – 10:00 AM DepSeeDef Action
S	, FOR:	SECRETARY OF DEFENSE
U NOTET	FIERDAR!	Dr. David S. C. Chu, USD (P&R) Dry 21. C. Starter Same
-124	SUBJECT:	Care for Foreign Military and Others in the U.S. Military Medical System SNOWFLAKE

- General authority. You asked for information on the policy and authorities for the ٠ care of foreign military, contractors, press, U.S. nationals, and others in the military medical system (TAB B).
 - o Title 10 allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
 - c The balance of this memorandum summarizes existing restrictions, guidance and practice on use of "Secretarial Designation," and how this affects care for the populations of your interest. As you will see, many of our decisions are made on a case-by-case basis, given the loose (but legal) existing direction. Creating cohesive Department-wide guidance would be meritorious, which is my principal recommendation.
- Foreign militan:, Under the law, the U.S. must be reimbursed for inpatient care in the U.S. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with that country under which both countries agree to provide comparable care for each other's personnel.
 - o Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, but (except for inpatient care in the U.S.) may be waived.
 - o The Secretarial Designee **program** does not extend to care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant

MA SD		SMA DSD	1
(JA 50)	C 20	SADSD	EADA
TINEC SEC	M64	08454	90





i.

6

Command headquarters in the U.S., where military medical facilities are inadequate to meet the need.)

- <u>Contractors</u>. Limited care, generally reimbursable, is authorized for contractor personnel accompanying deployed forces and in other circumstances overseas.
- <u>Emergency care</u>. In general, in the U.S. and overseas, DoD, including deployed medical assets, will not turn away individuals in need of emergency *care* to prevent death or serious permanent impairment. In fixed facilities, reimbursement is attempted.
- Press and U.S. Nationals. Generally limited to emergency care, but subject to caseby-case exceptions.
- <u>Humanitarian Care</u>. A number of humanitarian cases, recently including several Iraqi civilians and children, have received case-by-case approval under the Secretarial Designee program.
- <u>Medical Evacuation</u>. When needed for medical care, Secretarial Designees may receive aeromedical transportation. Patient movement also has been provided using Emergency and Extraordinary Expense authority to transport individuals to non-DoD facilities.

<u>RECOMMENDATION</u>: Management of the Secretarial Designation program could be improved by establishing consistent policy and procedure under a Department-wideDoD Directive or Instruction. A delegation of authority to the USD(P&R) would also expedite the Instruction and case-by-case decisions on requests to OSD for Secretarial Designations. If you agree, I recommend **you** sign the delegation of authority memo at Tab **A**.

COORDINATION: USD(P). GC (TAB C)

	SECDEF	DECISION:
--	--------	-----------

٤.

Approve delegation of authority to USD(P&R)

Other:

Attachments: As stated

Prepared by: Lt Col Kormos/CDR Drozd, OASD (FHP&R), (b)(6) DOCS Open 101383, 102211, 102258

CORRESPONDENCE TASKER

Classification: Control Number: External Reference:	UNCLASSIFIED PR001 292-06		06/28/2006 11;49:11 PR-HA - CTR Sandra Jones
Document Date:	06/22/2006	Original Suspense Date:	06/07/2006
Document Originator:	DEPSECDEFMA	Current Suspense Date:	06/07/2006
Create Date:	06/23/2006	Signature Level:	
Subject:	mILITARY MEDICAL CARE OF NON-US MILITARY PERSONNEL		

Action: (AMN) Answer Military Assistant's Note

•

. . ٠.

TAB B

.


Department of Defense

DIRECTIVE

NUMBER 6025.xx XXX XX. 2006

ASD(HA)

SUBJECT: Health Care Eligibility Under the Secretarial Designee Program and Related Special Authorities

References: (a) Title 10, United States Code

- (b) DoD Directive 3000.05, "Military Support for Stability, Security, Transition, and Reconstruction (SSTR) Operations," November 28, 2005
- (c) DoD Directive 2205.2, "Humanitarian **and** Civic Assistance (HCA) Provided in Conjunction with Military Operations," October **6**, 1994
- (d) DoD Directive 5530.3, "International Agreements," June 11, 1987
- (e) DoD Instruction 2310.08E, "Medical Program Support for Detainee Operations," June 6, 2006

1. PURPOSE

This Directive

1.1. Establishes policy and assigns responsibilities under the authority of 10 U.S.C. 1074(c) (Reference (a)) for health care eligibility under the Secretarial Designee Program.

1.2. Implements the requirement of 10 U.S.C. 2559 that the United States receive reimbursement for inpatient health care provided in the United States to foreign military or diplomatic personnel, except in certain cases covered by reciprocal health care agreements.

2. APPLICABILITY

2.1. This Directive applies to the Office of the Secretary of Defense, the Military Departments, the Chairman of the Joint Chiefs of Staff, the Combatant Commands, the Office of the Inspector General of the Department of Defense. the Defense Agencies, the DoD Field Activities, and all other organizational entities in the Department of Defense (hereafter collectively referred to as the "DoD Components").

2.2. This Directive does not apply to:

2.2.1. Health care services provided to coalition forces overseas in deployed operational settings, or to allied forces in overseas training exercises and similar activities.

2.2.2. Health care services provided to foreign nationals overseas under DoD Directive 3000.05 (Reference (b)), DoD Directive 2205.2 (Reference (c)), or DoD Instruction 2310.08E (Reference (e)).

3. DEFINITIONS

3.1. <u>Secretarial Designee Program</u>. The program established under 10U.S.C. 1074(c) to create by regulation an eligibility for health care services in military medical treatment facilities (MTFs) for individuals who have no such eligibility under chapter 55 of title 10 (Reference (a)).

4. POLICY

It is DoD policy that:

4.1. <u>General Policy</u>. The use of regulatory authority to establish a DoD health care eligibility for individuals without a specific statutory entitlement or eligibility shall be used very sparingly, and only when it serves a compelling DoD mission interest. When used, it shall be on a reimbursable basis, unless non-reimbursable care is authorized by this Directive or reimbursement is waived by the Secretary of Defense.

4.2. Foreign military personnel and their dependents.

4.2.1. <u>MTF care in the U.S.</u> Foreign military personnel in the United States under the sponsorship or invitation of the Department of Defense, and their dependents approved by DoD to accompany them, are eligible for space-available outpatient and inpatient care in MTFs. Such care is reimbursable, except **as** follows.

4.2.1.1. For such personnel covered by the North Atlantic Treaty Organization (NATO) Status of Forces Agreement (SOFA) or the Partnership for Peace (PFP) SOFA, outpatient care is non-reimbursable.

4.2.1.2. A Reciprocal Health Care Agreement (RHCA) may provide a waiver of reimbursement for inpatient and/or outpatient care for military personnel and their dependents from a foreign country if comparable care is made available to at least a comparable number of United States military personnel and their dependents in that foreign country. RHCAs may have a duration of up to four years, provided that there is a revalidation every two years of continuing compliance with the requirements for comparable care and comparable numbers. A disparity of more than 25% in the number of foreign personnel and dependents above U.S. personnel and dependents shall not be considered within the range of comparable numbers.

4.2.1.3. Upon recommendation of a combatant commander, in coordination with USD(P&R), USD(P), USD(C), and GC, reimbursement for outpatient care may be waived by the Secretary of Defense under 10 U.S.C. 1050(relating to payment of certain personnel expenses necessary for Latin American cooperation) or 1051a (relating to certain expenses of coalition liaison officers from developing countries) (Reference (a)).

4.2. I.4. Outpatient care for foreign military personnel and their dependents in other circumstances may be non-reimbursable if reimbursement is waived by the Secretary of Defense.

4.2.2. <u>Non-MTF care in the U.S.</u> Foreign military personnel in the United States under the sponsorship or invitation of the Department of Defense, and their dependents approved by DoD to accompany them, *are* not eligible for DoD payment for outpatient or inpatient care received from non-DoD providers. except as follows:

4.2.2.1. For such personnel covered by the NATO SOFA or the PFP SOFA, outpatient care may be provided under the TRICARE Standard program under 32 CFR Part 199.

4.2.2.2. Upon recommendation of a combatant commander, in coordination with USD(P&R), USD(P), USD(C), and GC, payment for outpatient care may authorized by the Secretary of Defense under 10 U.S.C. 1050(relating to payment of certain personnel expenses necessary for Latin American cooperation) or 1051a (relating to certain expenses of coalition liaison officers from developing countries) [Reference (a)).

4.2.2.3. In extraordinary circumstances and where no other authority is available, the Secretary of Defense or the Secretary of a Military Department may approve DoD payment under the Emergency and Extraordinary Expenses authority of 10 U.S.C. 127.

4.3. <u>Foreign diplomatic or other senior foreign officials</u>. Foreign diplomatic or other senior foreign officials and the dependents of such officials may be provided inpatient or outpatient services in MTFs only in compelling circumstances, including both medical circumstances and mission interests, and through case-by-case approval.

4.3.1. In the United States the approval authority is the Secretary of Defense or Secretary of a Military Department. The authority to waive reimbursement for care provided in the U.S., to the extent allowed by law, is the Secretary of Defense.

4.3.2. Requests from the State Department or other agency of the U.S. Government will be considered on a reimbursable basis.

4.3.3. Under 10 U.S.C. 2559, reimbursement to the United States for care provided in the U.S. on an inpatient basis to foreign diplomatic personnel or their dependents may not be waived.

4.4. <u>Other foreign nationals</u>. Other foreign nationals (other than those described in paragraphs 4.2 and 4.3) may be designated as eligible for space available care in **MTFs** only in extraordinary circumstances.

4.4.1. The authority to waive reimbursement for care provided in the U.S., to the extent allowed by law, is the Secretary of Defense. Waiver requests will only be considered based on a direct and compelling relationship to a priority DoD mission objective.

4.4.2. Requests from the State Department of other agency of the U.S. Government will be considered on a reimbursable basis.

4.5. Invited persons accompanying the overseas force. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for space available care from the Military Health System outside the United States persons invited by DoD to accompany or visit the military force in overseas locations or invited to participate in DoD sponsored morale, welfare and recreation activities. This authority is limited to health care needs arising in the course of the invited activities. Secretary of Defense approval is needed to continue health care initiated under this paragraph in MTFs in the U.S.

4.5.1. In the case of employees or affiliates of news organizations, all **care** provided under the authority of paragraph **4.5** is reimbursable. For other individuals designated as eligible under paragraph 4.5, the designation may provide for outpatient care on a non-reimbursable basis, and establish a case-by-case authority for waiver of reimbursement for inpatient care.

4.5.2. Paragraph 4.5 does not apply to employees of the Executive Branch of the United States or personnel affiliated with contractors of the United **States**.

4.6. <u>U.S. nationals overseas</u>. Health care for U.S. nationals overseas is not authorized, except as otherwise provided in this Directive. At the request of the Department of State and as authorized by law, reimbursable care may be provided.

4.7. Civilian employees and contractor personnel

4.7.1. The Secretaries of the Military Departments and the USD(P&R) may designate Federal civilian employees and personnel performing services for DoD under federal contracts as eligible for space-available care from the Military Health System on a reimbursable basis when stationed, employed or on duty in foreign countries, or, under specified circumstances, other locations outside the 50 states. Dependents residing in the same household in such places may also be designated for similar care on a reimbursable basis.

4.7.2. Occupational health care services provided to DoD employees under authorities other than 10 U.S.C. 1074(c) are not affected by this Directive. The Secretaries of the Military Departments and the USD(P&R) may designate DoD civilian employees, applicants for employment, and personnel performing services for DoD under federal contracts as eligible for

occupational health care services required by DoD as a condition of employment or involvement in any particular assignment, duty, or undertaking.

4.7.3. Any health care services provided by the Military Health System to employees of DoD non-appropriated fund instrumentalities shall be on a reimbursable basis.

4.8. <u>Emergency health care</u>. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for emergency health care from MTFs in the United States emergency patients pursuant to arrangements with local health authorities or in other appropriate circumstances. Such care shall be on a reimbursable basis, unless waived by the Secretary of Defense.

4.9. <u>Research volunteers</u>. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for health care services from MTFs for human subjects volunteers in DoD-sponsored research projects. Such eligibility shall be limited to research injuries.

4.10. <u>Continuity of care extensions of eligibility</u>. The Secretaries of the Military Departments and the USD(P&R) may establish temporary eligibility of a space-available basis for former members and former dependents of members of the armed forces for a limited period of time, not to exceed six months, or in the case of pregnancy the completion of the pregnancy, after statutory eligibility expires when appropriate to allow completion or appropriate transition of a course of treatment begun prior to such expiration. In the case of a pregnancy covered by this paragraph, the designation of eligibility may include initial health care for *the* newborn infant.

4.11. <u>Members of the armed forces</u>. The Secretaries of the Military Departments and the Under Secretary of Defense for Personnel and Readiness may establish eligibility not specifically provided by statute for critical mission related health care services for designated members of the armed forces, such as reserve component members not in a present duty status. This authority includes payment for health care services in private facilities to the extent authorized by 10 U.S.C. 1074(c). Care under this paragraph is non-reimbursable.

4.12. <u>Certain senior officials of the U.S. Government</u>. The officials listed in Enclosure 1 are designated as eligible for space-available inpatient and outpatient health care services from the Military Health System on a reimbursable basis.

4.13. <u>Patient movement</u>. Provisions of this Directive concerning inpatient care shall also apply to requests for patient movement through the medical evacuation system.

5. RESPONSIBILITIES AND FUNCTIONS

5.1. The <u>Under Secretary of Defense for Personnel and Readiness</u> (USD(P&R)) is authorized to issue DoD Instructions to supplement and implement this Directive. Any

recommendations for exceptions to policy established by this Directive, *to* the extent they **are** allowed by law, will be submitted to the Secretary of Defense.

5.2. The <u>Under Secretary of Defense for Policy</u> (USD(P)) shall evaluate **requests** for RHCAs to identify those that would be in the best interest of DoD, coordinate with ASD(HA), and obtain approval of the Secretary of Defense to proceed with negotiations of an RHCA.

5.3. The <u>Under Secretary of Defense (Comptroller)</u> (USD(C)) shall, in coordination with ASD(HA), establish appropriate reimbursement rates, including appropriate interagency rates and rates applicable to students in International Military Education and Training (IMET) programs.

5.4. The <u>Assistant Secretary of Defense (Health Affairs</u>) (ASD(HA)), following approval of the Secretary of Defense to begin negotiations, shall negotiate and have the authority to approve an RHCA, in coordination with USD(P) and the General Counsel of the Department of Defense, and in accordance with DoD Directive 5530.3 (Reference (d)).

5.5. The Secretaries of the Military Departments shall implement this Directive.

5.6. <u>Commanders of European Command. Pacific Command. and Southern Command</u> have the authority to designate individuals **as** eligible for health **care** from medical treatment facilities in their respective geographic **areas** of responsibility. These Commanders also have authority to waive reimbursement for outpatient care based on compelling mission interests. Any waivers of reimbursement for inpatient care require approval of the Secretary of Defense.

6. EFFECTIVE DATE

This Directive is effective January 1, 2007.

Enclosures – 1

E1. Secretarial Designee Status for Certain Senior Officials of the U.S. Government

i

ł

÷

El. <u>ENCLOSURE 1</u>

SECRETARIAL DESIGNEE STATUS FOR CERTAIN SENIOR OFFICIALS OF THE U.S. GOVERNMENT

The following individuals are Secretarial Designces for space-available care in MTFs on a reimbursable basis:

E1.1. The President **and** Vice President.

E1.2. Members of Congress.

.

E1.3. Members of the Cabinet.

E1.4 Officials of the Department of Defense appointed by the President and confirmed by the Senate.

E1.5. Article III Federal Judges. (Article III courts are: The Supreme Court of the United States, U.S. Courts of Appeal, U.S. District Courts, U.S. Court of Claims, U.S. Court of Customs and Patent Appeals, and the U.S. Court of International Trade.)

El.6. Judges of the U.S. Court of Military Appeals.

El .7. Assistants to the President.

E1.8. Director of the White House Military Office

TAB C

L

۰.

• •

Care for Foreign Military and Other Personnel Including Press, Contractors, etc., in the Military Medical System August 15,2006

•

COORDINATIONS

USD (AT&L)	Mr. Kenneth Krieg	Concur 8/22/06
OGC	Mr. Daniel Dell'Orto	Concur 8/1 7/06
USD (P)	Mr. Christopher Ryan Henry	Concur 8/16/06
USD (C)	Ms. Tina Jonas	Concur (not dated)
Joint Staff Surgeon	Maj Gen Joseph Kelley	Copy provided for info



THE ASSISTANT SECRETARY OF DEFENSE

1200 DEFENSEPENTAGON WASHINGTON, DC 20301-1200 INFO MEMO

HEALTH AFFAIRS

FOR: SECRETARY OF DEFENSE FROM: William Winkenwerder, Jr., MD, ASD (Health Affairs) AUG 2 2 2006

SUBJECT: Care of Foreign Military and Other Personnel Including Press, Contractors, etc, *in* the Military Medical System

- You requested that a comprehensive department policy be established to guide the use of the military medical system for Foreigu Military and Other Personnel including press, contractors, etc. (TAB A). You suggested codifying a very precise set of rules concerning reimbursement.
- We are working to complete DoD Directive (DoDD) (TAB B) that establishes and assigns responsibilities under the authority of 10U.S.C. 1074 (c). It also implements the requirement of 10U.S.C. 2559 that the United States receives reimbursement for in-patienthealthcare provided in CONUS to foreign military or diplomatic personnel, except in certain cases covered by reciprocal health care agreements.
- This DoDD will establish the general rule that healthcare provided by the Department of Defense shall be on a reimbursable basis unless otherwise authorized by the DoDD or waived by the Secretary of Defense.
- This is a progress report. We are proceeding with refinements to this draft and will release it for DoD coordination in September.

COORDINATIONS: USD (Personnel and Rea iness) <u>interventer</u> TAB C

Attachments: **As** stated

Prepared by: CDR David Drozd and Lt Col William Joseph Kormos, Jr., OASD (Health Affairs), (b)(6) DOCS OPEN 112175,112178, 112179



FOUO



I

JUN 2 2 2005

TO: Gordon England

CC: David Chu

FROM. Donald Rumsfeld $\mathcal{D}\mathcal{R}$.

SUBJECT:Care of Foreign Military and Other Personnel Including Press,Contractors, etc. in the U.S. Military Medical System

Please follow up with David Chu on the attached recommendations regarding Department polices to guide the use of the military medical system to care for foreign military and other **personnel**.

I agree with David that a consistent **policy** should be established, but I do not agree that we want to delegate it to the Under **Secretary** for **P&R**, nor **do** I think it should be delegated to the Service Secretaries. The pressure is **just** too great.

I think we should retain any waivers for you and me, and we must get a very <u>precise</u> set of rules that everything is reimbursable, unless we waive it. We have to be careful about it. I think the current arrangements are far too loose.

Thanks.

Attach: 2/2/06 SecDef memo to USD (P&R); 6/2/06 USD (P&R) memo to SecDef

DHR.ss SF062106-11 Please Respond By 07/12/06

OSD 07106-06

6/22/2006 3 08 23 PM

11-L-0559/OSD/57355

FOUO

FOUO

1/12/06

February 02, 2006

ານ

cc: Gordon England Gen Pete Pace Jim Haynes

Donald Rumsfeld FROM:

ДЛ

SUBJECT: Care for Foreign Military in the US Military Medical System

I would like to know the policy on taking care of foreign military personnel in the US military medical system. Also on contractors, press, US nationals, etc.

I want to make sure our directives are current and legal, and I want to how who the approval authorities are.

Thanks.

DHR.dh 020205-05 Please Respond By 03/02/06

108 2 1 2025

SNEWS ARE SHEPPINESE ATTACHED





		122 0th
		UNDER SECRETARY OF DEFENSE
~~	CITE C	ACTION MEMO
	ONNEL AND Adiness	June 2,2006 – 10:00 AM DepSecDef Action
Я	FOR:	SECRETARY OF DEFENSE
10 HOLETE	FOR:	Dr. David S. C. Chu, USD (P&R)
		Care for Foreign Military and Others in the U.S. Military Medical System SNOWFLAKE

- <u>General authority</u>. You asked for information on the policy and authorities for the care of foreign military, contractors, **press**, U.S. nationals, and others in the military medical system (TAB B).
 - Title 10 allows the Secretary of Defense and the Secretaries of the Military Departments to designate individuals who do not have a statutory eligibility as eligible for health care in military medical facilities. This is the basis for the "Secretarial Designee" program.
 - The balance of this memorandum summarizes existing restrictions, guidance and practice on use of "Sceretarial Designation," and how this affects care for the populations of your interest. As you will see, many of **our** decisions are made on a case-by-case basis, given the loose (but legal) existing direction. Creating cohesive Department-wide guidance would be meritorious, which is my principal recommendation.
- <u>Foreign military</u>. Under the law, the U.S. must be reimbursed for inpatient care in the U.S. to foreign military or diplomatic personnel, except that reimbursement is waived for a country's military personnel and their dependents if there is a reciprocal agreement with **that** country under which both countries agree to provide comparable care for each other's personnel.
 - o Foreign military members and their dependents not covered by a reciprocal healthcare agreement may be offered health care. Reimbursement is generally required by policy, hut (except for inpatient care in the U.S.) may be waived.
 - The Secretarial Designee program does not extend to care outside DoD facilities. (This is currently an issue for coalition force personnel assigned to Combatant







Т

i

!

1



Department of Defense

DIRECTIVE

NUMBER 6025.xx

ASD(HA)

SUBJECT: Health Care Eligibility Under the Secretarial Designee Program and Related Special Authorities

References: (a) Title 10, United States Code

- (b) DoD Directive 3000.45, "Military Support for Stability, Security, Transition, and Reconstruction (SSTR) Operations," November 28,2005
- (c) DoD Directive 2205.2, "Humanitarian and Civic Assistance (HCA) Provided in Conjunction with Military Operations," October **6**, 1994
- (d) DoD Directive 5530.3, "International Agreements," June 11, 1987
- (e) DoD Instruction 2310.08E, "Medical Program Support for Detainee Operations," June 6,2006

1. PURPOSE

This Directive

1.1. Establishes policy and assigns responsibilities under the authority of 10U.S.C. 1074(c) (Reference (a)) for health care eligibility under the Secretarial Designee Program.

1.2. Implements the requirement of 10 U.S.C. 2559 that the United States receive reimbursement for inpatient health care provided in the United States to foreign military or diplomatic personnel, except in certain cases covered by reciprocal health care agreements.

2. APPLICABILITY

2.1. This Directive applies to the Office of the Secretary of Defense, the Military Departments, the Chairman of the Joint Chiefs of Staff, the Combatant Commands, the Office of the Inspector General of the Department of Defense, the Defense Agencies, the DoD Field Activities, and all other organizational entities in the Department of Defense (hereafter collectively referred to as the "DoD Components").

2.2. This Directive does not apply to:

I

ł

2.2.1. Health care services provided to coalition forces overseas in deployed operational settings, or to allied forces in overseas training exercises and similar activities.

2.2.2. Health care services provided to foreign nationals overseas under DoD Directive 3000.05 (Reference (b)), DoD Directive 2205.2 (Reference (c)), or DoD Instruction 2310.08E (Reference (e)).

3. DEFINITIONS

3.1. <u>Secretarial Designee Program</u>. The program established under 10 U.S.C. 1074(c) to create by regulation an eligibility for health care services in military medical treatment facilities (MTFs) for individuals who have no such eligibility under chapter 55 of title 10(Reference (a)).

4. POLICY

It is DoD policy that:

4.1. <u>General Policy</u>. The use of regulatory authority to establish a DoD health care eligibility for individuals without a specific statutory entitlement or eligibility shall be used very sparingly; and only when it serves a compelling DoD mission interest. When used, it shall be on a reimbursable basis: unless non-reimbursable care is authorized by this Directive or reimbursement is waived by the Secretary of Defense.

4.2. Foreign military personnel and their dependents.

4.2.1. <u>MTF care in the U.S.</u> Foreign military personnel in the United States under the sponsorship or invitation of the Department of Defense, and their dependents approved by DoD to accompany them, are eligible for space-available outpatient and inpatient care in MTFs. Such care is reimbursable, except as follows.

4.2.1.1. For such personnel covered by the North Atlantic Treaty Organization (NATO) Status of Forces Agreement (SOFA) or the Partnership for Peace (PFP) SOFA, outpatient care is non-reimbursable.

4.2.1.2. A Reciprocal Health Care Agreement (RHCA) may provide a waiver of reimbursement for inpatient and/or outpatient care for military personnel and their dependents from a foreign country if comparable care is made available to at least a comparable number of United States military personnel and their dependents in that foreign country. RHCAs may have a duration of up to four years, provided that there is a revalidation every two years of continuing compliance with the requirements for comparable care and comparable numbers. A disparity of more than 25% in the number of foreign personnel and dependents above U.S. personnel and dependents shall not be considered within the range of comparable numbers.

ļ

4.2.1.3. Upon recommendation of a combatant commander, in coordination with USD(P&R), USD(P), USD(C), and GC, reimbursement for outpatient care may be waived by the Secretary of Defense under 10 U.S.C. 1050 (relating to payment of certain personnel expenses necessary for Latin American cooperation) or 1051a (relating to certain expenses of coalition liaison officers from developing countries) (Reference (a)).

4.2.1.4. Outpatient care for foreign military personnel and their dependents in other circumstances may be non-reimbursable if reimbursement is waived by the Secretary of Defense.

4.2.2. <u>Non-MTF care in the U.S.</u> Foreign military personnel in the United States under the sponsorship or invitation of the Department of Defense, and their dependents approved by DoD to accompany them, are not eligible for DoD payment for outpatient or inpatient care received from non-DoD providers, except as follows:

4.2.2.1. For such personnel covered by the NATO SOFA or the PFP SOFA, outpatient care may be provided under the TRICARE Standard program under 32 CFR Part 199.

4.2.2.2. Upon recommendation of a combatant commander, in coordination with USD(P&R), USD(P), USD(C), and GC, payment for outpatient care may authorized by the Secretary of Defense under 10 U.S.C. 1050(relating to payment of certain personnel expenses necessary for Latin American cooperation) or 1051a (relating to certain expenses of coalition liaison officers from developing countries) (Reference (a)).

4.2.2.3. In extraordinary circumstances and where no other authority is available, the Secretary of Defense or the Secretary of a Military Department may approve DoD payment under the Emergency and Extraordinary Expenses authority of 10 U.S.C. 127.

4.3. <u>Foreign diplomatic or other senior foreign officials</u>. Foreign diplomatic or other senior foreign officials and the dependents of such officials may be provided inpatient or outpatient services in MTFs only in compelling circumstances, including both medical circumstances and mission interests, and through case-by-case approval.

4.3.1. In the United States the approval authority is the Secretary of Defense or Secretary of a Military Department. The authority to waive reimbursement for care provided in the U.S., to the extent allowed by law, is the Secretary of Defense.

4.3.2. Requests from the State Department or other agency of the U.S. Government will be considered on a reimbursable hasis.

4.3.3. Under 10 U.S.C. 2559, reimbursement to the United States for care provided in the U.S. on an inpatient basis to foreign diplomatic personnel or their dependents may not be waived.

ł.

L

4.4. <u>Other foreign nationals</u>. Other foreign nationals (other than those described in paragraphs 4.2 and **4.3**) may be designated as eligible for space available care in MTFs only in extraordinary circumstances.

4.4.1. The authority to waive reimbursement for care provided in the U.S., to the extent allowed by law, is the Secretary of Defense. Waiver requests will only be considered based on a direct and compelling relationship to a priority DoD mission objective.

4.4.2. Requests from the State Department of other agency of the U.S Government will be considered on a reimbursable basis.

4.5. <u>Invited persons accompanying the overseas force</u>. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for space available care from the Military Health System outside the United States persons invited by DoD to accompany or visit the military force in overseas locations or invited to participate in DoD sponsored morale, welfare and recreation activities. This authority is limited to health care needs arising in the course of the invited activities. Secretary of Defense approval is needed to continue health care initiated under this paragraph in MTFs in the U.S.

4.5.1. In the case of employees or affiliates of news organizations, all care provided under the authority of paragraph 4.5 is reimbursable. For other individuals designated as eligible under paragraph 4.5, the designation may provide for outpatient care on a non-reimbursable basis, and establish a case-by-case authority for waiver of reimbursement for inpatient care.

4.5.2. Paragraph 4.5 does not apply to employees of the Executive Branch of the United States or personnel affiliated with contractors of the United States.

4.6. <u>U.S. nationals overseas</u>. Health care for U.S. nationals overseas is not authorized, except as otherwise provided in this Directive. At the request of the Department of State and as authorized by law, reimbursable care may be provided.

4.7. Civilian employees and contractor personnel.

4.7.1. The Secretaries of the Military Departments and the USD(P&R) may designate Federal civilian employees and personnel performing services for DoD under federal contracts as eligible for space-available care from the Military Health System on a reimbursable basis when stationed, employed or on duty in foreign countries, or, under specified circumstances, other locations outside the 50 states. Dependents residing in the same household in such places may also be designated for similar care on a reimbursable basis.

4.7.2. Occupational health care services provided to DoD employces under authorities other than 10 U.S.C. 1074(c) are not affected by this Directive. The Secretaries of the Military Departments and the USD(P&R) may designate DoD civilian employees, applicants for employment, and personnel performing services for DoD under federal contracts as eligible for

occupational health care services required by DoD as a condition of employment or involvement in any particular assignment, duty, or undertaking.

4.7.3. Any health care services provided by the Military Health System to employees of DoD non-appropriated fund instrumentalities shall be on a reimbursable basis

4.8. <u>Emergency health care</u>. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for emergency health care from MTFs in the United States emergency patients pursuant to arrangements with local health authorities or in other appropriate circumstances. Such care shall be on a reimbursable basis, unless waived by the Secretary of Defense.

4.9. <u>Research volunteers</u>. The Secretaries of the Military Departments and the USD(P&R) may designate as eligible for health care services from MTFs for human subjects volunteers in DoD-sponsored research projects. Such eligibility shall be limited to research injuries.

4.10. <u>Continuity of care extensions of eligibility</u>. The Secretaries of the Military Departments and the USD(P&R) may establish temporary eligibility of a space-available basis for former members and former dependents of members of the armed forces for a limited period of time, not to exceed six months, or in the case of pregnancy the completion of the pregnancy, after statutory eligibility expires when appropriate to allow completion or appropriate transition of a course of treatment begun prior to such expiration. In the case of a pregnancy covered by this paragraph, the designation of eligibility may include initial health care for the newborn infant.

4.11. <u>Members of the armed forces</u>. The Secretaries of the Military Departments and the Under Secretary of Defense for Personnel and Readiness may establish eligibility not specifically provided by statute for critical mission related health care services for designated members of the armed forces, such as reserve component members not in a present duty status. This authority includes payment for health care services in private facilities to the extent authorized by 10 U.S.C. 1074(c). Care under this paragraph is non-reimbursable.

4.12. <u>Certain senior officials of the U.S. Government</u>. The officials listed in Enclosure 1 are designated as eligible for space-available inpatient and outpatient health care services from the Military Health System on a reimbursable basis.

4.13. <u>Patient movement</u>. Provisions of this Directive concerning inpatient care shall also apply to requests for patient movement through the medical evacuation system.

5. RESPONSIBILITIES AND FUNCTIONS

5.1. The <u>Under Secretary of Defense for Personnel and Readiness</u> (USD(P&R)) is authorized to issue DoD Instructions to supplement and implement this Directive. Any

L

i

recommendations for exceptions to policy established by this Directive, to the extent they are allowed by law, will be submitted to the Secretary of Defense.

5.2. The <u>Under Secretary of Defense for Policy</u> (USD(P)) shall evaluate requests for RHCAs to identify those that would be in the best interest of DoD, coordinate with ASD(HA), and obtain approval of the Secretary of Defense to proceed with negotiations of an RHCA.

5.3. The <u>Under Secretary of Defense (Comptroller</u>) (USD(C)) shall, in coordination with ASD(HA), establish appropriate reimbursement rates, including appropriate interagency rates and rates applicable to students in International Military Education and Training (IMET) programs.

5.4. The <u>Assistant Secretary of Defense (Health Affairs</u>) (ASD(HA)), following approval of the Secretary of Defense to begin negotiations, shall negotiate **and** have the authority to approve an RHCA, in coordination with USD(P) and the General Counsel of the Department of Defense, and in accordance with DoD Directive 5530.3 (Reference (d)).

5.5. The <u>Secretaries of the Military Departments</u> shall implement this Directive.

5.6. <u>Commanders of European Command. Pacific Command. and Southern Command</u> have the authority to designate individuals **as** eligible for health care from medical treatment facilities in their respective geographic areas of responsibility. These Commanders also have authority to waive reimbursement for outpatient care based on compelling mission interests. Any waivers of reimbursement for inpatient care require approval of the Secretary **of** Defense.

6. <u>EFFECTIVE DATE</u>

This Directive is effective January 1, 2007.

Enclosures – 1

E1. Secretarial Designee Status for Certain Senior Officials of the U.S. Government

!

I.

Et. ENCLOSURE1

SECRETARIAL DESIGNEE STATUS FOR CERTAIN SENIOR OFFICIALS OF THE U.S. GOVERNMENT

The following individuals are Secretarial Designees for space-available care in MTFs on a reimbursable basis:

E1.1. The President and Vice President.

E1.2. Members of Congress.

E1.3. Members of the Cabinet.

E1.4. Officials of the Department of Defense appointed by the President and confirmed by the Senate.

El .5. Article III Federal Judges. (Article III courts are: The Supreme Court of the United States, U.S. Courts of Appeal, U.S. District Courts, U.S. Court of Claims, U.S. Court of Customs and Patent Appeals, and the U.S. Court of International Trade.)

E1.6. Judges of the U.S. Court of Military Appeals.

E1.7. Assistants to the President.

E1.8. Director of the White House Military Office.

Care for Foreign Military and Other Personnel Including Press, Contractors, etc., in the Military Medical System August 15, 2006

ī.

1

.

COORDINATIONS

USD(AT&L)	Mr. Kenneth Krieg	Concur 8/22/06
OGC	Mr. Daniel Dell'Orto	Concur 8/17/06
USD (P)	Mr. Christopher Ryan Henry	Concur 8/16/06
USD(C)	Ms. Tina Jonas	Concur (not dated)
Joint Staff Surgeon	Maj Gen Joseph Kelley	Copy provided for info

Sherrod, Jimmy, CIV, WHS/ESD

From:Boykin, Jason CIV WHS/ESDSent:Monday, August 07,2006 3:26 PMTo:Sherrod, Jimmy, CIV, WHS/ESDSubject:Old Overdue P&R Taskings

Jimmy,

I think Bob Dannemillerneeds some help getting some of these ancient taskings cl sed out. Any suggestions? ϕ

1. ADN Z. ADN 3. ADN	upr Upr Upr	OSD 05128-06 OSD 0550046 OSD 0377646	12-Apr-0 6	117 118 15 Close it. 45 2 Close it.
4 ADN E C&R	UPR	OSD 07108-06	237. Jul-06	31 Charled Burkel
6 C&R	upr Upr	OSD 77545-05	28-Sep-05	313
7. C8R	UPR	OSD 20165-05	19-OCt-05	292
I C&R	UPR	OSD 23911-05	22-Dec-05	228
-	Grit	OSD 07441-06	15-May-06	84
v/r,				
Jason				

Jason O. Boykin - Executive <u>Servi</u>ces Directorate 1. Thoustion found quidence issued by TSD on 8/3/06 see 11632-06 2. UPR sout an INTO menuito SD decenning Thicay Losto see on 17.00 3. It's a directive - check wy Burbolon Status! 4. There's an approved (actuelly disapproved) action mones seamed in urber a FRONT Spis doc" hooks like a dead issue to me. check of LTCOL Bill Kormon. I think its clased 5. Old MOST likely outsated + OBE 4. OBE. never acted on -degudles data is out dated. 7. Old would close as obs. If its important it will resurped 8. See 10448.06. I think we could use it to say 07441-06 is closed. UPR is a theiring the voting issue. The SU Memo 07441-06 talks stout what the now pleas to do. 8/8/2006 07106-05 11-L-0559/OSD/57366

FOUO

MAY 0 2 2006

ŝ

TO: President George W. Bush

CC: Vice President Richard B. Cheney Stephen J. Hadley

FROM Donald Rumsfeld

SUBJECT: Luttwak Article on Iran

Attached is an article on Iran firm *Commentary* magazine that might be of interest.

Respectfully,

Attach. Luttwak, Edward N. "Three Reasons Not to Bomb Iran -- Yet," Commentary, May 2006.

DHR.db 050106-26



2 mayor

FOUO 11-L-0559/OSD/57367



.

The greater question, however, is neither military nor diplomatic but rather political and strategic: what, in the end, do we wish to see emerge in Iran? It is in light of that long-term consideration that we need to weigh hoth our actions and their timing, lest we hinder rather than accelerate the emergence of the future we hope for. We must start by considering the special character of American relations with the country and people of Iran.

Π

The last time the United States seriously considered the use of force in Iran, much larger operations were envisaged than the bombing of a few uranium-enrichment installations. The year was 1978, and the mission was so demanding that a complete light-infantry division would have been needed just as an advance guard to screen the build up of the main forces. The projected total number of troops in action —most of them from Iran's U.S.-equipped and U.S.-trained army —would easily have exceeded the maximum total fielded by the United States and its allies in Iraq since 2003. Their mission: to defend the country from a Soviet thrust to the Persian Gulf, in which motor-rifle divisions would descend from the Armenian and Azerbaijan Soviet Socialist Republics to link up with airborne divisions sent ahead to seize the oil ports.

That long-ago bit of contingency planning reflected sound intelligence on the contemporary transformation of the Soviet army from a ponderous hattering ram to a fast-paced maneuver force. In the end, to be sure, it turned out that not Iran but neighboring Afghanistan was the Soviet target. But there is no question that, in facing the adventurism of an exceedingly well-armed Soviet Union in its final stage of militarist decline, the government of Iran could rely on the protection of its American alliance, an alliance in place ever since the Truman administration blocked Stalin's attempt to partition the country in **1946**. From then on, and even in the perilous circumstances envisaged in 1978, the United States stood ready to risk the lives of American troops to defend Iran—it was that important in American strategy.

At stake in those decades was not just Iran's oil, although that counted for much more in 1946 than it does now: there was as yet no oil production to speak of in Saudi Arabia, Kuwait, or the **United** Arab Emirates, and **Iraq** was the only other oil exporter in the **region**. More significant than Iran's geology was, and is, its geography. During the cold war, its northern border on either side and across the waters of the Caspian Sea formed an essential segment of the Western perimeter of containment. Today, it is **Iran's** very long southern coastline that is of equal strategic importance, dominating as it does the entire Persian Gulf from its narrow southern entrance at the **straits** of Hormuz to the **thin** wedge of Iraqi territory at its head. All of the offshore oil- and gas-production platforms in the gulf, all the traffic of oil and gas tankers originating from the jetties of **the** Arabian peninsula and Iraq, **are** within easy reach of the Iranian coast.

Unchanging geographic realities thus favor a strategic alliance between the United States and Iran, with large benefits for each side. Only the strategic reach of the distant United States can secure Iran from the power of the Russians nearby-a power not in abeyance even now, **as** the recent nuclear diplomacy shows, and much more likely to revive in the future than to decline. Likewise, a friendly Iran *can* best keep troublemakers away from the oil installations on the Arab side of the gulf, where there **are** only weak and corrupt desert dynasties to protect them.

Ш

The vehement rejection of the American alliance by the religious extremists in power ever since the fall of the Shah in 1979 therefore violates the natural order of things-damaging both sides, but Iran far more grievously. The cost to the people of Iranhas been huge, starting with the 600,000 dead and the uncounted number of invalids from the **1980-88** war with Iraq, which American protection would certainly have averted, and continuing till now with the lost opportunities, disruptions, and inconveniences caused by the lack of normal diplomatic and commercial relations.

These impediments **are** so costly precisely because there is still so much interchange between the two sides, with Iranian-Americans traveling back and forth and not a few operating businesses in Iran while residing **in** the **U.S.**, and vice-versa. Beyond that, millions of ordinary Iranians are keenly interested in all that is American, from youth fashions to democratic politics, and nothing can stop them from watching the Farsi-language television stations of Los Angeles; all attempts by Iran's rulers to prohibit the country's ubiquitous satellite antennas have failed.

That is part of a much wider loss of authority over Iranian society. The regime started off in **1979** with the immense prestige of Ayatollah Ruhollah Khomeini, initially the consensual leader of just about everyone in Iran: Westernizing liberals and traditionalist bazaar merchants, the modernizing middle classes and the urban poor, rural landlords angry at the Shah's land reforms and the peasant beneficiaries of those measures, old-line Tudeh Communists and anti-Communist radicals, and of course believing Muslims of every sort, from the moderately devout and quietist to the fanatical clerics of the more extreme theological schools.

Except for the last-named, all the members of this broad coalition of the deluded were one by one excluded from any share of power, and then

variously outlawed, imprisoned, executed, oppressed, marginalized, or simply ignored, leaving extremist clerics in **full** control. Initially, these still had Khomeini's authority to justify their power, and still enjoyed the traditional respect that many Iran-ians used to feel for the clerics of Shiite Islam. But that is entirely gone now, replaced by resentment and contempt.

Too many clerics have **used** their official government positions, or their control of confiscated property placed in Islamic trusts, to enrich themselves and their families. **Too** many have operated scams of all kinds, diverting oil revenues or overcharging the government not **only to** fund the hugely swollen theological schools whose hordes of pious idlers **mst** be fed and clothed but also for their personal benefit. The most notorious of them all, Ali **Akbar** Hashemi Rafsanjani, a low-ranking cleric by trade, twice president of the Islamic republic from **1989** to **1997**, perennial candidate for another term, chairman of the unelected but powerful "Expediency Discernment Council," and a top adviser to the Supreme Leader Ayatollah Seyyed Ali Khamenei, is widely believed to have become **Iran's** richest man.

Under the Shah, corruption in government contracting notoriously added some 15 percent to the cost of everything that was bought, from fertilizers for the ministry of agriculture to helicopters. Now the **graft** is more like 30 percent; the family and cronies of the Shah, it turns out, were paragons of self-restraint as compared with the clerics. They now form an entire class of exploiters, with the result that a bitter anti-clericalism has become widespread in Tranas it never was before.

Having lost all its moral authority, the regime must survive on the power of coercion alone, derived from the brutish part-time Basij militia of poor illiterates and the full-time Pasdaran Inqilab, or "Revolutionary Guards," whose forces **are** structured in ground, air, and naval combat units but whose men can still be sent into action **as** enforcers against protesting civilians. With the rise of Mahmoud Ahmadinejad, the first non-cleric to win Iran's presidency and himself a former engineering officer in their **ranks**, the Pasdaran have hecome an important political faction **as** well **as** a military force, a political gendarmerie, and a business conglomerate.

It is one more symptom of the regime's degeneration that, although the Pasdaran **are** well paid by local standards, they complement their salaries by engaging in both legal and illegal husiness, from manufacturing to contrahand across the Persian Gulf. The Pasdaran's naval arm operates fast patrol boats **from** seven Iranian ports and the Halul oil platform. They **are** used to smuggle in products from foreign hulls or from the port of Dubai, not only embargoed items for national purposes but also perfumes and other luxury products for private money-making. Nor is that all. Because of its ideology, **as** well as the imperatives of retaining power against the popular will, the regime is in permanent collision with the culture, or rather the cultures, of Iran.

Almost half of the country's population is not Persian. Yet, under an official Persian nationalism that dates back to the 1920's—it is the only aspect of the Shah's imperial regime that Ayatollah Khomeini and his successors have **left** entirely untouched—all other national cultures **are** suppressed and reduced to mere folklore. Only Persian-language teaching is allowed (except for Armenian-Christian and Jewish religious instruction), condemning all non-Persians to illiteracy in their own languages.

Of these non-Persians, the Kurds alone account for some 9 percent of Iran's population, and their national sentiments have certaiuly been strengthened by the example of virtual Kurdish independence in Iraq next door. **As** their demands for cultural autonomy hecome more forceful, something of an insurgency seems to have started in Kurdish-inhabited parts of northwestern Iran. Smaller nationalities, too, have recently engaged in acts of violent resistance, including the Arabs at 3 percent of Iran's population and the Baluch of the southeast at 2 percent.

Taken together, the Kurds, the Arabs, the Baluch, plus several other ethnicities (Turkmen, Lurs, Gilaki, and Mazandarani), whether in any way dissident or not, amount to a quarter of **Iran's** population. But another quarter at least is added by the Turkish-speaking *Azeris*. Although many Azeris, especially in Tehran, are thoroughly assimilated, many others increasingly **affirm** their Turkic national identity, and groups calling for cultural autonomy or even separation have become increasingly active among them. Ever since Azerbaijan, just across the border, gained its independence from the Soviet Union, the Azeris have had a national home of their own, and it is not Iran.

Further fracturing the country's unity is the clerics' religious extremism. Their discriminatory practices arouse the resentment not only of such minor non-Islamic communities as the Bahais, Christians, Jews, and Zoroastrians, who conjointly amount to less than 1 percent of the population, but also of the Sunni Muslims who account for some 10 percent. In Tehran, home to more than a million of them, Sunnis **are** not allowed to have their own mosque, **as** they have in Rome, Tel Aviv, and Washington, D.C. The last sustained attempt to build a Sunni mosque was blocked by Mahmoud Ahmadinejad when he was mayor of Tehran.

Ahmadinejad's advent as president marks, indeed, a definite shift-from

the institutionalized religious extremism in place since the fall of the Shah in 1979 to a more strident ultra-extremism. True, under Iran's theocratic constitution the elected president must ohey the "Supreme Leader," a cleric of at least ayatollah rank, just as the elected **Majlis** parliament is subordinated to the unelected "Council of Guardians." Hence the views of the previous president, the elegant, learned, and mostly moderate Seyyed Muhammad Khatami, mattered not at all, as was soon discovered by the Western officials who wasted their time in negotiating with him. But Khatami was powerless because he was out of step with a regime that was responding to its ever increasing unpopularity by becoming ever more extreme. Ahmadinejad, by contrast, exemplifiesthat very trend.

Although the world now knows him for his persistent denial of the Holocaust and his rants against Israel and Zionism, at home Ahmadinejad's hostility is directed not against Iran's dwindling Jewish community but against the Sunnis. Lately, moreover, his ultra-extremism has antagonized even many of his fellow Shiites: he is an enthusiastic follower of both Ayatollah Muhammad Taqi Misbah Yazdi, for wbom all current prohibitions are insufficient and who would impose an even stricter Islamic puritanism, and of a messianic, end-of-days cult centered on the Jamkaran mosque outside the theological capital of Qum. More traditional believers are alarmed by the hysterical supplications of the Jamkaran pilgrims for the return of Abul-Qassem Muhammad, the twelfth imam who occulted himself in the year 941 and is to return as the mahdi, or Shiite messiah. More urgently they fear that in trying to "force" the return of the mahdi, Ahmadinejad may deliberately try to provoke a catastrophic external attack on Iran that the mahdi himself would have to avert.

The shift **from** everyday extremism to a more active ultra-extremism is also manifest in the persecution of heterodox Shiites, both the Ahl-e-Haqq of western Iran and the far more numerous Sufi brotherhoods, who were previously left alone even by the rigorously fanatical Ayatollah Khomeini. Now, by contrast, Sufi gathering places are forcibly closed or attacked, and a major center in Qum was recently demolished, with hundreds of protesting Sufi dervishes arrested in the process.

Far more important than any of this is the antipathy of the regime for the Persian majority culture itself. Relentlessly favoring an essentially Arab Islamic culture instead, it condemns —though it has not been able to suppress —such cherished pre-Islamic customs as the fire-jumping ceremony that precedes the Nowruz celebrations of the Zoroastrian new year each spring. More generally, it elevates its narrow Islamism above the achievements and legacy of one of the world's major civilizations, whose millennial influence in everything from poetry and music to

monumental architecture, from the **higher** crafts of carpets and miniatures to cuisine, continues to be felt in a vast area from the **Balkans** to Bengal right across central Asia.

The cultural dimension of their identity is especially significant for the Persians of the Iranian diaspora. This vast and growing group comprises a handful of political exiles and millions of ordinary people who could have prospered in Iran, and made Iran prosperous, but for their refusal to live under the rule of religious fanatics. Their cultural identity is what gives them a strong sense of cohesion quite independently of the Islam they were born into. While only a few have converted to Christianity, or **are** seriously engaged in the Zoroastrian revival that is promoted by some exiles, the majority bave reacted to the extremism of Iran's present rulers by becoming, in effect, post-Islamic —that is, essentially secular but for a sentimental attachment to certain prayers and rituals.

In this, the exiles are presaging the future of Iran itself.

v

In contemplating American military action against **Iran**, it is important to recall these fundamental realities — now submerged but bound to reassert themselves as fundamentals always do. For the inhabitants of Iran are human beings like the rest of us, and extremist norms *can* be imposed on them only by brute force. A valid **analogy** is with the collapse of Communism in Eastern **Europe** and Russia and, in China, the retreat of Communism from the economic to the political realm alone. In each of these *cases*, even after all the depredations, massacres, destructions, and claimed transformations of decades of Communist rule, local cultures and historic identities reemerged largely intact and essentially unchanged-except for the principled rejection of Communist ideology.

It will be just the same in Iran when the fanatics who now oppress the non-fanatical majority lose power, as they inevitably will in time. Along with the reemergence of the **country's** suppressed Westernization that dates back to the 1920's, along with the restoration of its own beloved secular Persian culture, one can reasonably expect the United States to **return** to the scene as Iran's natural ally. But not everything will be as it was before, for the long and bitter years of religious oppression will have engendered widespread disaffiliation from politicized Islam, with some interest in its apolitical variants and perhaps some conversions to milder faiths, and certainly with an irresistible demand to strip the clerics of all political orjudicial power.

That, as it happens, is one excellent reason not to move forthwith to bomb Iran's nuclear installations. For the long-term consequences of any American military action cannot be disregarded. Irranians **are cur** once and future allies. Except for a **narrow** segment of extremists, they do not **view** themselves as enemies of the United States, but rather **as** the exact opposite: at a time when Americans are unpopular in all other Muslim countries, most Iranians become distinctly more friendly when they learn that a visitor is **American**. They must not be made to feel that they were attacked by the very country they most admire, where so many of their own relatives and friends have so greatly prospered, and with which they wish to restore the best of relations.

There is a second good reason not to act precipitously. In essence, we should not bomb Iran because the worst of its leaders positively want to be bombed—and are doing their level best to bring that about.

When a once broadly popular regime is reduced to the **firal** extremity of relying on repression alone, when its leadership degenerates all the way down from an iconic Khomeini to a scruffy Ahmadinejad, it can only benefit from being engaged or threatened by the great powers of the world. The clerics' frantic extremism reflects a sense of insecurity that is fully justified, given the bitter hostility with which they **are** viewed hy most of the population at large. In a transparent political maneuver, Ahmadinejad tries to elicit nationalist support at home by provoking hostile reactions abroad, through his calls for the destruction of Israel, his clumsy version of Holocaust denial that is plainly **an** embarrassment even to other extremists, and, above all, his repeated declarations that Iran is about to repudiate the Non-Proliferation Treaty it ratified in 1970.

There is a third reason, too. The effort to build nuclear weapons started more than three decades ago, yet the regime is still years away from producing a bomb.

VI

It was as far back as August 1974, when the overnight tripling of Iran's oil revenues seemed to **affer** boundless opportunities, that the **Shah** publicly announced his intention to fund the construction of 23 nuclear reactors with **an** electricity-producing capacity of 1,000 megawatts each—a huge total, enough to supply Iran's entire demand. His declared **aim** was to preserve the "noble" commodity of oil for the more valuable extraction of petrochemicals, instead of burning it as a furnace fael.

That almost made economic sense at the time. Although many suspected —rightly —that the **Shah' s**real aim was to acquire nuclear weapons (we now know that **be** was seeking to buy ballistic missiles as well), he did at least have a passingly plausible explanation. But that was before the immensity of Iran's natural-gas reserves became known. No such cover story can deceive anyone in 2006: with 812 trillion cubic feet of proven gas reserves (15 percent of the world's total), Iran can cheaply generate all the electricity it wants with gas turbines.

In 1975, the Shah contracted with the French for enriched uranium and with Germany's Kraftwerk Union consortium of Siemens and A.E.G. Telefunken, as well **as** with ThyssenKrupp, to build the first two pressurized light-water reactors and their generating units near Iran's major port city of Bushehr. Work progressed rapidly until July 1979, when, after **an** expenditure of some S2.5 billion, the Germans abandoned Bushehr because Iran's new revolutionary **nulers** refused to make an overdue progress payment of \$450 million. It seems that Ayatollah Khomeini opposed nuclear devilry-and besides, anything done by the Shah was viewed with great suspicion.

At that point, one reactor (Bushehr I) was declared by the Germans to be 85-percent complete and the other (Bushehr II) 50-percent complete. Both were subsequently damaged during the war with Iraq that lasted until 1988, chiefly in air strikes flown by seconded French pilots. Siemens was asked to return to finish the work but, knowing that the German government would never allow the contract to proceed, refused.

Negotiations with the Russians hegan soon thereafter. But because of quarreling by different factions within Iran and protracted haggling with Minatom, the Soviet atomic-energy ministry, no agreement was reached until 1995, when Boris Yeltsin, by now the president of Russia, ignored American objections and approved the delivery of a VVER-1000 pressurized light-water reactor powered by slightly enriched uranium rods. Delivered **as** a single large module, the reactor was to be fitted into the Bushehr I building, which was to be quickly repaired, adapted, and completed by Iranian and Russian contractors.

But problems arose —more or less the same ones that might be encountered in remodeling a suburban kitchen, though on a somewhat larger scale. Today, some eleven years after the contract was signed, some 2,500 Russian technicians **are** still hard at work in famously hot Bushehr, and the reactor is still not quite ready. The United States, which originally opposed the Minatom contract, now accepts, presumably for good reason, that all is proceeding properly —the Russians alone **are**, to process the uranium rods, and the level of Minatom's competence and efficiency has been adequately signaled by the pace of its performance so far.

Rather less is known about Iran's secret program to produce weapon-grade uranium by the centrifuge process, but there is no reason to believe that things are otherwise. What is known is that in 1995, the Pakistani thief and smuggler Abdul Qadeer Khan, who is regularly described **as** a scientist but who **has** never invented or developed anything at all, agreed to sell to Iran the complete centrifuge-technology package he had stolen from the European URENCO consortium. The package also included samples of Pakistani-made centrifuges, full-scale plans for a heavy-water and plutonium reactor and separation plant, and the drawings and calculations for a cannon-type uranium bomb that Pakistan had originally received from China.

Evidently not included in the package were the two first stages of the separation process—the straightforward crushing and leaching needed to extract concentrated natural uranium or "yellowcake" from uranium ore—and the less simple but not overly sophisticated chemical plant needed to convert yellowcake into the gas uranium hexafluoride, which is fed into centrifuges. But China made up for this lack in 1996, selling complete and detailed plans and blueprints to Iran after the United States successfully objected to the sale of the plant itself. It is **now** installed, big **as** life, near Isphahan, ready for use and evidently already tested. To judge by photographs, it couldjust **as** readily be incapacitated with fewer than twelve 1,000-pound bombs, though the target would have to be revisited periodically because chemical plants **are** easily repaired even after their seemingly spectacular destruction.

VП

But the core technology in the Khan package was that of the centrifuges themselves. They were not the ultra-fast, carbon-fiber units that URENCO now uses but two early models: one built out of dense aluminum that is easier to manu- facture with the right machinery, and the other built out of a more efficient maraging steel but harder to manufacture. Both derive from a 1957 German design that was itself an improved version of the original aluminum centrifuges developed in the postwar Soviet Union by captured German scientists.

The fissile U-235 isotope of **uranium** that is needed for bombs is only 1.26-percent **lighter** than the mass of U-238 that comprises 99.3 percent of natural uranium. To extract it, only very fast centrifuges are of any usc, turning at the rate of at least 1,500 revolutions per second, a hundred times as fast as a domestic washing machine. Things that turn that fast easily break apart, and the detailed design is also far from simple: to reduce friction that would otherwise generate enough heat to melt the whole thing, the electrically powered rotor must spin in a vacuum, with a magnetic bearing. The Japanese, who are generally believed to be somewhat more advanced than the Iranians in such matters, encountered considerable difficulties with their centrifuge plant.

Nor could Khan possibly sell enough centrifuges to Iran: to separate

U-235 for a bomb in any reasonable amount of time, many centrifuges must be set to work at once. With the design now in Iran's possession, it would take at least 1,000 centrifuges working around the clock for at least a year to produce enough U-235 for a single cannon-type uranium bomh. Those 1,000 centrifuges must first he manufactured and then connected by piping into so-called "cascades"—and they must not break down, as poorly made centrifuges certainly will. (Of the 164 centrifuges that Iran already had in motion when the inspectors of the International Atomic Energy Agency [IAEA] shut down the cascade in November 2003, fully a third crashed when the electricity was turned **cff.**) Nor is it easy to keep the cascade running correctly: because uranium hexafluoride becomes highly corrosive in contact with water vapor, it can easily perforate imperfect ubes—and any leaks will promptly damage more of the plant.

It is true that one potential obstacle to Iran's quest for U-235 did prove to be entirely insignificant. European firms, mostly German and Swiss, not only eagerly sold the high-strength **aluminum**, special maraging steel, electron-beam welders, balancing machines, vacuum pumps, machine tools, and highly specialized flow-forming machines for both aluminum and maraging steel centrifuges, but also trained Iranians in the use of all this equipment. Remarkably, or perhaps not, they were also willing to train Iranians in the processes specifically needed to manufacture centrifuges whose only possible purpose is to enrich uranium U-235. When the IAEA inspectors came around, they were able to read and photograph the labels on all the equipment, which neither the European manufacturers nor the Iranians had bothered to remove. It remains to be seen if any consequences will ensue.

Still, in spite of all the industrial assistance it received, it is not clear that the Iranian nuclear organization can manufacture centrifuge cascades of sufficient magnitude, efficiency, and reliability. **There** are many talented engineers among the Iranian exiles in the United States and elsewhere in the world, but perhaps not so many in Iran itself. Besides, demanding technological efforts require not just individual talents but well-organized laboratories and industrial facilities.

Organization is indeed Iran's weakest point, with weighty consequences: after a century of oil drilling, for example, the state oil company still cannot drill exploratory wells without foreign assistance. In another example, even though the U.S. embargo was imposed almost 25 years ago, local industry cannot reverse-engineer spare parts of adequate quality for U.S.-made aircraft, which must therefore remain grounded or fly at great peril—there have been many crashes. Similarly, after more than sixty years of experience with oil refining at Abadan, existing capacity still cannot be increased without the aid of foreign engineering contractors, while the building of new refineries with local talent alone is deemed quite impossible. Iran must import one third of the gasoline it consumes because it cannot be refined at home.

VШ

In sum, there is no need to bomb Iran's nuclear installations \mathbf{z} this time. The regime certainly cannot produce nuclear weapons in less than three years, and may not be able to do so even then because of the many technical difficulties not yet overcome.

To this it might be objected that the nuclear program clearly has priority over everything else, and receives funding in huge amounts. That is true enough. Although there **are** no reliable expenditure numbers for Iran's nuclear program, there is no need of numbers to establish its sheer magnitude. **When** the secret installations and activities revealed in

August 2002 are added to those already publicly known, the total is impressive. It includes the Saghand ore-processing plant and uranium mine, the Tehran nuclear research center with its (very old) U.S.-supplied 5-megawatt research reactor, the nuclear technology center at Isphahan with four small Chinese-supplied research reactors, the Isphahan zirconium-production plant, the Bonab atomic-energy research center, the Anarak nuclear-waste storage site near Yazd, the Ardekan nuclear fuel plant, the shuttered Lashkar Ab'ad laser isotope separation plant, the Parchim, Lavizan II, and Chalous development facilities that eluded inspection, the Yazd radiation processing center, and finally the four largest and most important installations: the Bushehr reactor, the Isphahan uranium-hexafluoride conversion plant, the heavy-water and plutonium reactor and separation plant at Arak near the Kara-Chai River, some 150 miles south of Tehran, and the huge Natanz centrifuge complex between Isphahan and Kashan (at 33°43'24.43" N, 51°43'37.55"E, in case any friendly pilot should ask).

The Last-raned facility contains more then two dozen separate buildings within a perimeter of 4.7 miles, but of greatest interest are the two huge underground halls of 250,000 square feet each. Built with walls *six* feet thick and supposedly protected by two concrete roofs with sand and rocks in between — impressive to contemplate even if no dice against today's penetrating munitions—these halls are large enough to hold as many centrifuges as the Iranians could possibly want to make any number of uranium hombs or for that matter to fuel many reactors, always assuming of course that they can successfully manufacture, assemble, and operate centrifuge cascades.

That they can indeed do so is what Iranian spokesmen themselves now claim, and none more emphatically than Ahmadinejad, who insists that his countrymen have already mastered all the required processes and techniques. But is he right? He does possess a Ph.D. in engineering—won, however, in a special program for Pasdaran veterans and in the field of urban traffic management rather than nuclear engineering. What undermines confidence in Ahmedinejad's opinion is his rather expansive way with the facts, including **his** repeated assertion that the centrifuge technology was developed by Iranians in Iran and is "the proud achievement of the Iranian nation"—somehow overlooking the 99.99 percent of it that was purchased **from** A.Q. Khan.

Ahmadinejad aside, even casual observers must wonder how the world knows so much, in such exceptional detail, about Iran's once secret nuclear program, certainly **as** compared with what it knows of North Korea's program or what it knew of Iraq's at any point in time. Moreover, only a fraction of what it knows about the installations and processes at **Arak**, Isphahan, Natanz, and all the other places was uncovered by the much-advertised inspections of the IAEA; the recent Nobel Peace Prize won by its director Mohamed ElBaradei must have been a reward for effort rather than achievement. Satellite photography, too, is only part of the explanation, because one needs to know exactly where to look before it can be useful.

The conclusion is inescapable that among the scientists, engineers, and managers engaged in Iran's nuclear program—most of whom no doubt hold the same opinion of their rulers **as** do almost all educated Iranians—there are some who feel and act upon a higher loyalty to humanity than to the nationalism that the regime has discredited. Iran's regime, extremist but not totalitarian, does not and cannot control the movement of people and communications in and out of the country **as** North Korea does almost completely, and **as** Iraq did in lesser degree.

IX

Because of the continuing flow of detailed and timely information out of Iran, it is possible both to overcome the regime's attempts at dispersion, camouflage, and deception and —if that should become necessary—to target air strikes accurately enough to delay Iran's manufacture of nuclear weapons very considerably. At the same time, there is no reason to attack prematurely, because there will be ample time to do so before it is too late—that is, before enough fissile material **has** been produced for one bomb.

And that brings us back to the heginning. What gives great significance to the factor of time is the advanced stage of the regime's degeneration. High oil prices and the handouts they fund now help to sustain the regime—but then it **might** last even without them, simply because of the
. .

power of any dictatorship undefeated in war. There is thus no indication that the regime will fall before it **acquires** nuclear weapons. **Yet.**, because there is still time, it is not irresponsible to hope that it will.

By the same token, however, it is irresponsible to argue for coexistence with a future nuclear-armed Iran on the basis of a **shared** faith in mutual deterrence. How indeed could deterrence work against those who believe in the return of the twelfth imam and the end of life on **earth**, and who additionallybelieve that this redeemer may be forced to reveal himself by provoking a nuclear catastrophe?

But it is not necessary to raise such questions in order to reject coexistence with a nuclear Iran under its present leaders. As of now, in early 2006, with American and allied ground and air forces deployed on both sides of Iran in Afghanistan and Iraq, with powerful **U.S.** naval forces at sea to its **south**, with their own armed forces in shambles and **no** nuclear weapons, the rulers of Iran **are** openly financing, arming, training, and inciting anti-American terrorist organizations and militias at large. Under very thin cover, they are doing the same thing within neighboring Iraq, where they pursue a logic of their own by helping Sunni insurgents who kill Shiites, **as** well **as** rival Shiitemilitias that fight one another.

If this is what Iran's extremist rulers are doing now even without the shield of nuclear weapons to protect them, what would they do if they had it? Even more aggression is the only reasonable answer, beginning with the subversion of the Arabian oil dynasties, where very conveniently there **are** Shiite minorities to be mobilized.

These, then, are the clear boundaries of prudent action in response to Iran's vast, costly, and most dangerous nuclear program. No premature and therefore unnecessary attack is warranted while there is still time to wait in assured safety for a better solution. But also and equally, Iran under its present rulers cannot be allowed finally to acquire nuclear weapons for these would not guarantee stability by mutual deterrence but would instead threaten us with uncontrollable perils.

EDWARD N. LUTTWAK is senior adviser at the Centerfor Strategic and International Studies in Washington, D.C. and the author most recently of Strategy: The Logic of War and Peace (Harvard University Press).

Commentary

America'spremier monthlyjournal of opinion.

.

Subscribe now.

Take advantage of our SPECIAL OFFER with a one-year subscription to COMMENTARY , you will receive free, unlimited access to the last six years of the magazine in the <u>COMMENTARY Digital Archive</u>—that's every article from every issue since 1999!

The total value of this package is close to \$100. Save up to 80%.

Act Now.

May 02, 2006

TO: The Honorable Joshua B. Bolten

FROM: Donald Rumsfeld

SUBJECT: Wrestling Hall of Fame in Oklahoma

I am told the President will be giving the commencement address at Oklahoma State University on May 6. Apparently, the Wrestling Hall of Fame building is right across the parking lot. The people there think it would be terrific if the President walked across the street and **walked** through the Wrestling Hall of Fame building. Dennis Hastert, Steve Friedman, Don Rumsfeld, and others are inductees in the Distinguished Americans section.

FOUO

A contact point if anyone is interested is Lee Roy Smith, Executive Director of the Wrestling Hall of Fame, (b)(6) Joe Henson, (b)(6)

There is a big wrestling community in the United States, and that would be a way for him to connect to it with a very minimal commitment of time.

Thanks.

DHR.dh 050206-05





FOUO 11-L-0559/OSD/57383



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C 20301-4000



INFO MEMO

PERSONNEL AND READINESS

May 2,2006, 10:31 AM

FOR: SECRETARY OF DEFENSE

FROM: David S. C. Chu, USD (P&R)

- On November 30,2005, you requested an update from the Services on their plan to better communicate the benefits of the Thrift Savings Plan program to their members.
- A summary of the Service positions at that time is at Tab B.
- The Assistant Secretaries (Manpower and Reserve Affairs) and the Senior Enlisted Advisors were all briefed on the Thrift Savings Plan and its significant savings potential in March 2006.
- In April 2006, the Army implemented a pilot program for matching Thrift Savings Plan contributions of new recruits under a provision of the National Defense Authorization Act for Fiscal Year 2006.
- On June 1,2006, the Services will provide you the first semi-annual report you requested on their efforts to use the Thrift Savings Plan as a recruiting and retention tool.

COORDINATIONS: NA

Attachments: As stated

Prepared By: LTC Janet Fenton, USA, (b)(6)





TAB



11-L-0559/OSD/57385

-

November 29,2005

- TO: Fran Harvey Michael Wynne GEN Pete Schoomaker Gen Mike Moseley **GEN** Mike Hagee
- C C Dino Aviles ADM Mike Mullen David Chu Gordon England

RR

FROM Donald Rumsfeld

SUBJECT Thrift Savings Plan

Attached is some material on the Thrift Savings **Plan** figures. It is clear the Navy has worked the program and been successful. It seems the Army, Air Force and **Marine Corpsmay** have not done so.

The Thrift Savings Plan is an enormous Benefit. It ought to be of significant interest and attraction to the people you are trying to recruit and retain.

Please tell me what you are doing to get *your* Service to do a betterjob in communicating the Thrift Savings Plan program.

In addition I would like a **report** every **six months**, **beginning** June 1, **2006**, on progress or **the** lack **thereof**.

Thanks.

Attach: 8/10/05 SecDef memo to USD P&R, 10/13/05 USD P&R memo to SecDef

05023959-05

TAB

ļ

B



NEADINESS

UNDER SECRETARY OF DEFENSE	
4000 DEFENSE PENTAGON 👘	×
WASHINGTON, D.C 20301-4000	



INFO MEMO 👘 🎊 👘 👘

October 13,2005

FOR: SECRETARY OF DEFENSE

DEPSEC____

FROM: David S. C. Chu, L J. U, Chu, I J. Mar and SUBJECT: J. Structure (TSP) Figures - SNOWFLAKE (Tab A) T: Flurit Savings 1

- All of the Services agree that additional and continuous education regarding the benefits of the Thrift Savings Plan is necessary.
- The Navy and Marine Corps are the only Services that specifically target recruits and new inductees with information on the TSP.
- Newly accessed Navy recruits receive 1.5 hours of instruction and information on the TSP and its benefits. Their participation rates illustrate the success of this method.
 - Over 40 percent of the active Navy force participates in TSP. Participation rate for active duty in the other services is: Army 18 percent; Air Force 27 percent, Marine Corps 28 percent.
 - Forty-eight percent of Navy and **30** percent of Marine Corpsjunior enlisted participate in **TSP** compared to 6 percent in the Army and **13** percent in the Air Force.
 - o Sixty percent of Navy company grade officers participate in TSP compared to 34 percent of Army, 47 percent Marine Corps, and 54 percent *cf Air* Force.
- The Navy incorporates TSP information in its traveling Career symposia, which goes to ships and installation town hall meetings worldwide.
- The Marine Corps includes TSP information to all applicants in its recruiting material on financial security. Anny is developing a marketing plan for inclusion in their recruiting campaign.
- All Services are committed to increasing awareness and information regarding TSP to the force and recruits. We will ensure this occurs by working with the Military Department Assistant Secretaries for Manpower and Reserve Affairs.

Attachment: As stated

Prepared By: LTC Janet Fenton, USA (JAG Corps), OUSD(P&R), (b)(6)

G

0SD 22746-05

i

March 06,2006

TO: David Chu

FROM: Donald Rumsfeld **P.***l*.

SUBJECT: People in Billets for Too Long

I just learned that Brigadier General Richard Hassan, the Director of the Air Force Senior Leadership Management Office who was relieved of duty last year for misconduct and demoted to Colonel, had been in his job for eight years. That is a formula for disaster. I can't imagine that we allow that.

How can something like that happen?

How many others are there in the various services or elsewhere where that is the case?

DHR.dh. 030606-26

Please Respond By 03/30/06

11-L-0559/OSD/57389

FOLIO



ì



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

INFO MEMO

PERSONNEL AND READINESS May 2,2006 – 2:30 p.m.

ł

FOR.	SECRETARY OF DEFENSE
FROM:	DR. DAVID S. C. CHU (P&R) Dradit Char 2 Ming CG
SUBJECT:	Long-Serving General/Flag Officers — SNOWFLAKE (TAB A)
• We have	reviewed the assignment history of all General/Flag Officers serving

- We have reviewed the assignment history of all General/Flag Officers serving in the same command for over 4 years; a *summary* is provided at TAB B.
- Many assignments provide desirable stability and experience:

- LTG Sharp	Director, Joint Staff, J5, J8
- LTG Vines	CG XVII AB Corps
- RADM Hamilton	Program Executive Officer for Ships

• Other General/Flag Officer billets primarily involve staff or technical specialties when extended assignments are almost unavoidable and occur more often:

- MG Hicks	Chief/Deputy of Chaplains
- MG Wright	Asst JAG
- MG Roudebush	Deputy Surgeon General

• I recommend that we automatically review any assignment of more than five years, and bring forward these cases for your consideration.

Prepared by: Stephen M. Wellock (b)(6)





TAB



March 06,2006

ł

TO: David Chu

FROM: Donald Rumsfeld P.A.

SUBJECT: People in Billets for Too Long

Ijust learned that Brigadier General Richard Hassan, the Director of the Air Force Senior Leadership Management Office who was relieved of duty last year for misconduct and demoted to Colonel, had been in his job for eight years. That is a formula for disaster. I can't imagine that we allow that.

How can something like that happen?

How many others are there in the various services or elsewhere where that is the case?

DHR.dh 030606-26

Please Respond By 03/30/06

FOUO

OSD 07140-06

TAB

B

General/Flag Officers Assigned to SameBillet/Command Over Four Years

				-
RADM	Eisold, John F.	USN	Attending Physician to Centra	Dec-94
MG	i .]Mazzucchi, Michael R.	USA	CG, USA Communications-ElectronicsCmd and Ft Motanouth/Program XO, Cmd, Control, and Communications(Tactical) Ft Monmouth; Program XO, Cmd, Control and Communications; Dep for Sys Acq. USA Communications- Electronics Cmd and Ft. Monmouth; Asst Program XO, Cmd, Control and ;CommunicationsSys/Dir, Whitfill Central Technical Support Facility, Program Exe Cfc Cmd, Control and CommunicationsSys; Project Mgt, MILSTAR (Army), Program ExeCfc, Cmd, Control and CommunicationsSys	Jun 04; Jun Jul 99; Mar 99; Jun 96; Jun 95
DG	Finnegen, Patrick	USA	Dean of the Academic Board, USMA; Professor and Head Dept of Law, USMC	Jul 05; Jul 99; Aug 98
.MG	Hicks, David H.	USA_	Chief of Chaplains, US Army, Dep Chief of Chaplains, US Army	Jul 03; Jun 99
LTG	Sinn, Jerry L	USA	Dir, Anny Budget Office, OASA (FM&C); Military Dep for Budget, OASA (FM&C) (Projected Retirement)	Jun 99; Jul 03
Maj Gen (S)	Webber, Richard E.		AF Space Command	Jun-99
BG	Huggins, James L.	USA	CcS, XVIII Airborne Corps and Ft Bragg; CoS, Multi-National Corps-Iraq and OPERATION IRAQI FREEDOM, (COL/BG); COSXVIII Airborne Corps and Ft Bragg and OPERATION IRAQI FREEDOM, (COL); CoS, 82d Airborne Div and OPERATION IRAQI FREEDOM, (COL); Cdr. 3d BDE, 82d Airborne Div and Cdr, TASK FORCE PANTHER, OPERATION ENDURING FREEDOM, Afghanistan (COL); G-3, 82d Airborne Div, Ft Bragg (LTC)	Jan 06; Jan 05; Jun 04; Jul 03; Jun 01; Aug 99
RADM	Hamilton. Charles S.II	USN	Program Executive Officer for Ships; Deputy Program Executive Officer for Ships	Nov 99- May03
L <u>tGen</u>	Hohnson, Charles L. II	USAF	AF Materiel Command (Eking considered for another 601 position)	Apr-00
	Clark, Robert T.	USA	CG, Fifth US Army, DCG, Fifth US Army	Jul 00; Dec 03
Gen	Magnus, Robert	USMC	HQMC	Jul-00
LTG	Vines, John R.	USA	CG, XVIII AB Corps and Ft Bragg; CG, Multi-National Corps-Iraq. OPERATIONSIRAQI FREEDOM; CG, XVIII AB Corps and Ft Bragg; CG, Combined JTF-180, OPERATION ENDURING FREEDOM, Afghanistan (MG/LTG), CG, Coalition Task Force-82, OPERATION ENDURING FREEDOM, Afghanistan (BG/MG) (Approved Retinancest 1 Schulz)	Aug 03; Feb 05; Oct 03; Aug 03; Aug 00
BG	Reeves, Stephen V.	USA	Joint Program Executive Officer for Chemical and Biological Defense	May-01
MG	Ryder, Donald J	USA	PM/CG, US Army CIC; CG, USA CIC CIO/Army G-6; Dir, Info Ops, Networks & Space, OCiO/Army G-6; Projected	Oct 03; May 01 Jun 01;
LTG	Boutelle, Steven W.	USA	Refirement)	Jul 03
,LTC	Lennox, William J	USA	Superintendent, USMA (Approved Retirement 1 Jul.06) Dir, Mil Pers Mgmt, Anny G-1, (BG/MG); Spec Asst, CG TRADXC; Dir EPMD, USTAPC/3rd Pers Cmd/AG, CoalitionForces Land Component Command OPERATIONS IRAQI FREEDOM (COL/BG); Dir EPMD, USTAPC; XO	Jul 03; Jul 03; Jan 03;
MG_	Byrne, Sean J.	USA	DCSPER	Jul 01

Prepare by: Cheryl Black, (b)(6) 5/2/2006

General/Flag Officers Assigned to Same Billet/Command Over Four Years

	ul-01
MajGen Roudebush, James G. USAF !Deputy Surgeon General Ju	u]-01
	et 05; 🚯
	ul 0 3 ;
	ct 01;
	ul 01
	ug-0]
	ep-01
	ep-01
Gen Pace, Peter USMC JCS Or	ct-01
No	ov 01; 🍐
	ar 03;
LTG :Sharp.Walter L. USA and Assessment J8, JS Au	ug 05
Director for Joint Strike Fighter, OSD; Deputy Director for Joint Strike	n O2 •
.RADM Enewold, Steven L. : USN (Fighter, OSD Jun	in 04
CG, Picatinny Arsenal/Program XO, Ammunition, Picatinny Arsenal; Program, Ma	ay 04;
	an 02
- Brig Gen Kilpatrick, Russell USAF Command Surgeon Ja	an-02
	an-02
	eb-02
Maj Gen (S) Dunlap, Charles J., Jr. USAF Staff Judge Advocate	lar-02
	lar-02
LTG Helmly, James R. USA Chief, Army Reserve Command (will take a 2-star billet) Ma	ay-02
	ul-02

Notes (1) LTG Helmly is scheduled to depart his position in May 06 - Feur- year term, by law
(2) Officer has deployed and returned to home station.

i



3

UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000

ACTION MEMO

PERSONNEL AND READINESS

May 3,2006, 11:00AM DepSecDef Action

SECRETARY OF DEFENSE ⊿FOR and . C. Chur & Mary of FROM David S. C. Chu, USD(P&R)

SUBJECT: Retention of Senior Military – SNOWFLAKE (attached)

- Congress rejected our requests for FY03, FY04, and FY06 to extend age and tenure limits for general/flag officers, to increase flexibility in managing general/flag officers, and to increase the retirement pay cap for those serving extended careers.
- We succeeded in FY04 raising the maximum age for officer commissioning from 35 to 42.
- For FY07, we requested career longevity initiatives consistent with your direction and the recommendations of the Defense Advisory Committee on Military Compensation. We will closely monitor each proposal through the legislative cycle. The initiatives include:
 - Increasing the mandatory retirement age for general and flag officers from 62 to 64, waiverable to 66.
 - Establishing a new pay table that coves service to 40 years.
 - Removing the 75% retired pay multiplier cap for extended careers.
 - Raising the pay cap for general and flag officers from Executive Level 111to Executive Level II.

RECOMMENDATION: To accelerate the socialization of the shift toward greater tenure, I recommend you give a major speech that advocates your ideas. If you agree, we will prepare a draft. In addition, I will send a memo on your behalf to the Secretaries of the Military Departments asking they analyze and recast general/flag officer tour lengths and report for your review.

SECRETARY OF DEFENSE DECISION: Approved MAY 8 2006 neti Disapproved Attachment: As stated

Prepared by: Major Olivo, OUSD (P&R), (b)(6)







5/3/2006 2:59:46 PM

May 06

October 28,2005

i

TO: David Chu

FROM: Donald Rumsfeld **Z1**.

SUBJECT: Retention of Senior Military

We have to do something about getting the senior military people to stay in **their** positions longer. I need you to act promptly. We've been talking about this for five years, and we need some action.

Please tell me what you think.

Thanks.

DHR.88 102805-18

Please Respond By 11/17/05



FOUO

JAN 0 5 2006

TO:	Steve Bucci	L A
cc:	Cathy Mainardi	PA
FROM:	Donald Rumsfeld	Ś
SUBJECT:	Japanese MOD Visit Request	· · · · · · · · · · · · · · · · · · ·

I would like to meet with the Japanese MOD. My first choice would be to have breakfast with him and delay my departure to Belize, if that is possible. If that is not possible, the second alternative would be to see him from 4:00-5:00 pm on January 16, and then I could play squash after that. I do not want to host a dinner.

Thanks.

وجادية فيستعدر المربر الهرامين

L

Attach	1/4/06	Memo from	Dr.	Bucci	1 8;	Japanese	MOD
--------	--------	-----------	-----	-------	-------------	----------	-----

DHR.15 010406-13
Please Respond By January 10, 2006



OSD 07214-06

5/3/2006:15:51 PM

Memorandum for the Secretary of Defense

Subject: Japanese MOD visit request

Sir,

a.

4

The new Japanese MOD is coming to town, and wants to meet with you. He is constrained due to the requirement to get back in time for the new Dietsession on 20 Jan. It will be several months before he would be able to travel again.

You depart at 7:30 am on Tuesday, 17 Jan for the Latin America trip. Policy offered the possibility of doing a breakfast on the 17th before you depart. I do not think that is workable due to the early departure.

The other possibility is to meet with them late on Monday the 16th, perhaps as a working dinner. Monday 16 Jan is a holiday, MLK Day.

I recommend you decline the meeting at this time and ask the Deputy **or** AMB Edelman to host the MOD

Decline Visit _____ (pass to DSD / Edelman)

Set breakfast on 17 Jan, adjust trip time _____

Set working dinner on 16 Jan _____

v/r, **dr.** b SRO

,	Monday 16 January 2006 – SA
	Martin Luther King Birthday – Federal Holiday – Office Closed
	@ SM
8:35am-9:20	(T) NSC Meeting, Situation Room re: TBD (P)
	11-L-0559/OSD/57400

ı.

	01/04/06, 1:01 PM Tuesday 17 January 2006 – SA
6:30am	Depart Kalorama
6:55am	Arrive Andrews AFB
7:00am	Depart for TDY
2:30pm-4:00 (ET)	(T) PC Meeting, Situation Room re: TBD (P)

2005 (11:23 図 1:47

A/DepSecDef_____ USD(P) _____ I-05/016554-AP 5S-4986

SCHED ILING PROPOSAL FOR SECRETARY OF DEFENSE

MEMORANDUM FQR^{(b)(6)} THE CONFIDENTIALASSISTANT TO THE SECRETARY OF DEFENSE

THROUGH: PROTOCOL

FROM: Peter W. Rodman, Assistant Secretary of Defense (ISA)

PURPOSE: Schedule Meeting with Japan's Minister of State for Defense Nukaga

DESCRIPTION:

- Japan's new Minister of State for Defense, Fukushiro NUKAGA, proposes to visit Washington to meet with you before the new Diet session begins on January 20. Once the Diet session begins, he will be unable to travel for several months.
- Your schedule and Minister Nukaga's do not mesh well in January. The only potential window is Tuesday January 17 before your departure for overseas travel.
 - Nukaga is not available the previous week due to travel to the UK and Russia.
- Nukaga is the key Government of Japan (GOJ) official for implementation of onr posture realignment initiatives. A meeting with him at this time would reinforce agreed U.S.-GOJ positions on key issues where he must secure local cooperation by March.
- We propose that instead of a formal meeting you offer to host a small (perhaps 4 on 4) breakfast on the 17th before departing on your travel.
 - Failing that, we could explore a working dinner on the Monday 16^{**} (a holiday).

RECOMMENDATION: Host a meeting for Japanese Minister of State for Defense Nukaga.

REVIEW OF EVENTS: SecDef host working breakfast, **(4**on 4 plus interpreters) at a site TBD.

FOR OFFICIAL USE ONLY

OSD 24466-05

FOR OFFICIAL USE ONLY

PARTICIPANTS: (U) SecDef, DUSD Lawless + 2; Minister Nukaga + 3; plus interpreters.

SECDEF DECISION:

ì

61	Host Breakfast on the 17th:	L, leane Los	<u>()</u>
	Host Dinner on the 16th: NO	Con delay my	G Z
	Decline to meet at this time:	departie 10	
	Other:	do VT	

RESPONSE DEADLINE: Tuesday, January 3,2006

RELATIONSHIP HISTORY: Minister Nukaga spoke at the reception you hosted for Diet members in May 2005. You have also met annually with several defense-focused delegations that he has led to Washington.

PDASD/ISA <u>Thy</u> DUSD/AP <u>14 for now</u> PDIR/AP <u>14 for now</u>

Prepared by: ISA/AP Japan Team, (b)(6)

FOR OFFICIAL USE ONLY



UNDERSECRETARYOFDEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000

ACTION MEMO

PERSONNEL AND
READINESS

May 3, 2006, 4:00 PM
DepSecDef Action

FOR SECRETARY OF DEFENSE,

and . C. Chr. 3 May est David S. C. Chu, USD(P&R) FROM:

SUBJECT: Recognizing and Recruiting Hispanics - SNOWFLAKES (attached)

• We are actively engaged in outreach to Hispanic organizations:

League of United Latin American Citizens (LULAC)

Hispanic Association of Colleges and Universities (HACU)

National Association of Hispanic Federal Executives

U.S. Hispanic Leadership Conference

- Additionally we have connected with major professional societies: Society of Hispanic Professional Engineers, National Society of Hispanic MBA, Mexican American Engineer Society, and Hispanic Engineer Achievement and Awards Corporation.
- Or outreach programs are tailored to the membership and needs of the organizations. They normally include an annual DoD sponsored event to recognize the contributions of the organization and Hispanic members of the Department. We have also shifted focus to hold these events outside the "beltway", to target high interest areas like San Antonio, San Diego, and Los Angeles.
- Military and civilian recruiting materials have been developed and disseminated in Spanish and targeted to the Hispanic market.
- We are also hosting job and career fairs focused on military and civilian opportunities in the DoD, and career seminars for youth members

RECOMMENDATION That you participate in a future event to recognize the outstanding contributions of Hispanics in the Department. If you agree, we will prepare options for your consideration.

11-L-0559/OSD/57404

SECRETARY OF DEFENSE DECISION: Approved _____ Disapproved

Attachment: As stated

Prepared by: Mr Clarence Johnson, OUSD (9&R), (b)(6)



May OL

April 04,2006

TO: Dorrance Smith

CC: Lany Di Rita David Chu

FROM Donald Rumsfeld

RA

SUBJECT: Recognizing and Recruiting Hispanics

I want to fashion some program where we can do more to highlight Hispanics who serve in the military, to get more Hispanics in the military and on the civilian side of the Department, and to recognize their contributions -- they are significant.

Thanks.

DHR.db 040406-18 Disease Deserved Dr. 05/04/06

Please Respond By 05/04/06

FOUO

April 04,2006

TO: **Dorrance Smith**

CC: Larry Di Rita David Chu

RA Donald Rumsfeld FROM:

SUBJECT: Recognizing and Recruiting Hispanics

I want to fashion some program where we can do more to highlight Hispanics who serve in the military, to get more Hispanics in the military and on the civilian side of the Department, and to recognize their contributions -- they are significant.

Thanks.

DHR.db 040406-18

Please Respond By 05/04/06





İ

January 10,2006

i T

TO: David Chu

CC: Robert Rangel

FROM: Donald Rumsfeld **2***L*.

SUBJECT: Letter regarding Safety

Shouldn't I send a letter out to a certain number of people about safety?

Thanks.

DHR.ss 011006-14

Please Respond By 01/25/06



11-L-0559/OSD/57407

FOUO



UNDER SECRETARY OF DEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C.20301-4000

INFO MEMO

PERSONNEL AND READINESS May 3, 2006, 4:00pm

Troyly Clim

A Man is to

FOR. SECRETARY OF DEFENSE

FROM: Dr.David S. C. Chu, USD (Personnel and Readiness)

SUBJECT: Our Mishap Reduction effort - SNOWFLAKE

• I believe you will have the greatest impact if you include thoughts on safety in your remarks at the Senior Defense Leadership Conference this month.

• We are working with Public Affairs on a "summer safety message" for the summer driving season. You should see this message in the next week.

• Our safety efforts are paying off. DoD now leads the Federal government in reducing workers' compensation costs, and we have reduced several of our injury and accident rates but we still have a considerable way to go before we meet our goals.

• The Military Departments are fully engaged and have a number of initiatives underway. I expect to see further reductions in our accident rates over the next two years as a direct result of this effort. Some of our more promising initiatives include:

- Promulgating OSHA's Voluntary Protection Program (VPP). This program fosters excellence in safety and health management systems with a comprehensiveworksite analysis and proactive hazard prevention program.
- Funding parachute ankle braces, reducing ankle injuries by 40-60% at the Army's airborne school. Now being expanded to operational units.
- Using our hospital data to target military injuries and prevention efforts.
- Leveraging technology (e.g., such as using data from aircraft flight recorders to debrief pilots, maintainers, and commanders on aircraft performance and safety).
- Expanding the use of HMMWV roll-over trainers to build confidence in escaping a roll-over situation.

RECOMMENDATION. None, Info only.

Prepared by: Joseph J. Angello, Jr., Director, Readiness Programming & Assessment





January 10,2006

į

TO: David Chu

CC: Robert Rangel

FROM: Donald Rumsfeld **P***R*.

SUBJECT: Letter regarding Safety

Shouldn't I send a letter out to a certain number of people about safety?

Thanks.

DHR.ss 011005-14

Please Respond By 01/25/06

FOUO



UNDERSECRETARYOFDEFENSE 4000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-4000 ACTION MEMO



Kademies

3 May OG

PERSONNEL AND READINESS

May 3,2006, 11:00AM DepSeeDef Action

FOR: SECRETARY OF DEFENSE.

FROM: David S

David S. C. Chu, USD(P&R) Atut C, Chu & May of

SUBJECT: Service Academies / Board of Visitors & Tenure of Faculties – SNOWFLAKES (TAB A)

- We succeeded in changing the law, permitting Superintendents to move to another assignment as part of the FY **05** Defense Authorization. You are the decision authority.
- Academy Boards of Visitors composition is set in law and includes the Chairmen of the SASC and HASC (or designees), other Senators and Representatives designated by the leadership, and other individuals designated by the President. We should revisit the membership as attendance has been problematic.
- The Boards of Visitors **are** subject to the Federal Advisory Committee Act (FACA) and meetings are public, with exceptions for classified and investigatory matters. This is problematic and we should seek an exception for academic purposes to permit the Boards to discuss additional matters in closed sessions.
- Guidelines of the American Association of University Professors stipulate a period not to exceed seven years before tenure is considered. Military colleges, such as VMI and Texas A&M follow these guidelines for their civilian faculty.
- United States Naval Academy (USNA) offers its civilian faculty tenure opportunities after six years. The United States Military Academy (USMA) and the United States **Air** Force Academy (USAFA) do not offer tenure to civilian faculty. Other military universities and schools, such as the National Defense University and the Army War College do not have a tenure system.

RECOMMENDATION: That you permit me to develop and socialize alternative proposals for Board of Visitors membership and exceptions to FACA rules for your consideration **as** part of our FY08 legislative proposals.

SECRETARY OF DEFENSE DECISION:

___ Approved

___ Disapproved

Prepared by: LTC John Jessup, QU

Attachment: As stated



5/3/2006 6 24 01 PM

-FOUO-

February 01,2006

NEAR of

TO.	David Chu
-----	-----------

CC: Gordon England

FROM Donald Rumsfeld 2.

SUBJECT: Service Academics

Did we get the "rule" changed that at one time required whoever was a

Superintendent at a Service Academy to be in their final assignment? If not, let's get that done this year.

Also, what are the current rules of Boards of Visitors at the Academies? Who
 (3) appoints them? Arc all their deliberations public? Is that something we should look at changing legislatively?

Thanks.

DHR.es 129106-05 Please Respond By 02/28/06

NDAA on both ?

X14

FOUO

FOUO-



JUL 1 1 2005

TO: David Chu

FROM: Donald Rumsfeld

SUBJECT Tenure at Military Educational Institutions and Bearcis of Visitors

Why don't we review the issue of tenure at military colleges, universities and schools?

Why don't we also take a look at all the Boards of Visitors, and see if we can improve them and make an appropriate arrangement for the future?

We also may want to seek an exception under FACA, so Board meetings don't have to be open and turn into circuses.

Thanks.

DHR.dh 070805-45

Please Respond By 08/18/05

USO	PDUSD
RA	HA
PI	Readiness
MPP	CPP
PLANS	MC&FP
CC0	
	· · · ·

FOUO 11-L-0559/OSD/57412