



## What Emails Should I Retain

- · Emails that document:
  - Business records: litigation case files, correspondence, agreements, studies,
    <u>Transcripts, course development, Student records, and Awards</u>
  - Action records: <u>FOIA requests, correspondence, invoices, formal responses to requests.</u> Records that document DoD activities: calendars, meeting minutes, reports
  - Records mandated by statutes or regulations: case files, decisions, training development, policies and procedures, agency memorandums
  - Records relating to financial or legal claims: <u>litigation case files, contracts, personnel and payroll</u>
  - Agreements reached in meetings, telephone conversations, or other E-mail exchanges on substantive matters relating to business processes or activities
  - Provides comments on or <u>objections</u> to the language on drafts of <u>policy statements</u> or action plans
  - Supplements information in official files and/or adds to a complete understanding of office operations and responsibilities
  - Will be needed by you or your successor in carrying out your agencies responsibilities

19





## What Emails can I delete

## **Emails containing:**

Personal files are records and information <u>strictly about the individual</u> and are not connected with the conduct of government business

Professional Papers are records created before entering government service

Reference Materials are collection of extra copies of official records on a specific action used for ready reference

- □ Files created before entering public service
- Personal, family or social correspondence/media
- Insurance or medical papers
- Books, magazines, professional papers
- Copies of your personnel-related documents
- ☐ Materials, such as presentations and speeches made that are NOT related to your official's capacity within DoD

